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10 **Integrating dispersal proxies in ecological and environmental research in**
11 **the freshwater realm**

12
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33 ABSTRACT

34 Dispersal is one of the key mechanisms affecting the distribution of individuals, populations
35 and communities in nature. Despite advances in the study of single species, it has been
36 notoriously difficult to account for dispersal in multispecies metacommunities, where it
37 potentially has strong effects on community structure beyond those of local environmental
38 conditions. Dispersal should thus be directly integrated in both basic and applied research by
39 using proxies. Here, we review the use of proxies in the current metacommunity research,
40 suggest new proxies and discuss how proxies could be used in community modelling,
41 particularly in freshwater systems. We suggest that while traditional proxies may still be
42 useful, proxies formerly utilized in transport geography may provide useful novel insights
43 into the structuring of biological communities in freshwater systems. We also suggest that
44 understanding the utility of such proxies for dispersal in metacommunities is highly important
45 for many applied fields, such as freshwater bioassessment, conservation planning and
46 recolonization research in the context of restoration ecology. These research fields have often
47 ignored spatial dynamics, and focused mostly on local environmental conditions and changes
48 therein. Yet, the conclusions of these applied studies may change considerably if dispersal is
49 taken into account.

50

51 *Key words:* accessibility, bioassessment, connectivity, conservation, dispersal, freshwater,
52 links, metacommunity, nodes, transport geography.

53

54

55 **Introduction**

56

57 Ever since Charles Darwin, ecologists have been interested in dispersal (Ridley 2004), i.e.,
58 the movement of an organism from one location to another. Dispersal is one of the most
59 important mechanisms affecting the distribution of individuals, populations and communities
60 (Baguette et al. 2013; Lowe and McPeck 2014). At the same time, dispersal is also one of the
61 most difficult phenomena to study even for a single individual or a single species in nature
62 (Bilton et al. 2001; Nathan et al. 2008). The problem is exacerbated for dozens to hundreds of
63 species in a metacommunity, i.e., a set of local communities connected by dispersal (Leibold
64 et al. 2004), making it virtually impossible to account for dispersal directly for such large
65 number of entities in natural settings. Ecologists have therefore relied on various proxies,
66 which are assumed to relate to the effects of dispersal on community structure (Jacobson and
67 Peres-Neto 2010; Jones et al. 2015).

68 Dispersal may mask the importance of purely environmental control of local
69 ecological communities (Palmer et al. 1996; Leibold et al. 2004; Brown et al. 2011;
70 Winegardner et al. 2012). This is because very high or very low dispersal rates may interfere
71 with species sorting, decoupling the otherwise strong relationships between biological
72 communities and local environmental factors (Leibold et al. 2004; Ng et al. 2009; Brown and
73 Swan 2010; Winegardner et al. 2012). For instance, in mass effects, very high dispersal from
74 ‘source’ populations may produce a constant flow of migrants that guarantees the
75 maintenance of populations in unsuitable or ‘sink’ localities (Pulliam 1988), thus interfering
76 with local environmental control (Mouquet and Loreau 2003). On the other hand, species

77 may be absent from suitable localities owing to dispersal limitation (Heino et al. 2015a), also
78 contributing to low variation explained by environmental factors in multivariate models.
79 Multivariate models of community structure can typically explain only a small fraction (adj.
80 $R^2 < 50\%$, often varying between 0 and 20%) of community variation (Beisner et al. 2006;
81 Nabout et al. 2009; Alahuhta and Heino 2013; Soininen 2014; Heino et al. 2015b), which
82 may simply be due to unmeasured environmental factors, but also to our inability to
83 adequately account for dispersal in statistical models (Cottenie 2005; Leibold and Loeuille
84 2015; Soininen, 2016). An alternative view suggests that statistical models may also
85 overestimate the spatial component potentially related to dispersal, which may be due to
86 specifics of the spatial methods used (Gilbert and Bennett 2010; Smith and Lundholm 2010).
87 Therefore, refining the spatial methods and various proxies for dispersal should aid in taking
88 dispersal better into account in metacommunity ecology.

89 Understanding the utility of proxies for dispersal is also highly relevant for many
90 applied fields when the focus is on multiple species in freshwater ecosystems. These
91 ecosystems are all of high priority for bioassessment, restoration and conservation because
92 they comprise high levels of biodiversity (Dudgeon et al. 2006; Wiens 2015) and provide
93 crucial ecosystem services to humans (Vörösmarty et al. 2010; Garcia-Llorente et al. 2011;
94 Holland et al. 2011). At the same time, freshwater ecosystems are strongly threatened by
95 anthropogenic impacts such as eutrophication and habitat fragmentation (Dudgeon et al.
96 2006; Erős and Campbell Grant 2015). We emphasize that different types of freshwater
97 ecosystems (e.g. ponds, lakes, streams, rivers, springs) show different interactions among
98 dispersal, anthropogenic impacts and natural environmental factors. Owing to lower
99 connectivity, it may be that organisms in isolated freshwater ecosystems (e.g. ponds and
100 springs) are more severely impacted by the interactions of limited dispersal and
101 anthropogenic effects than those in more continuous ones (e.g. large rivers and large lake

102 systems). Similar interactions among dispersal, fragmentation and unexpected effects of
103 stressors may occur in all freshwater, marine and terrestrial ecosystems. Therefore, the use of
104 proxies for dispersal will be essential for applied research in all ecosystems. For example, our
105 typical reasoning is that the success of restoration projects (e.g. recovery from acidification)
106 may be delayed due to dispersal limitation because tolerant species may be absent from
107 ecosystems simply because they have not been able to reach the site. Similarly,
108 biomonitoring programs may be less effective in detecting impaired sites when dispersal from
109 pristine to impacted sites is high.

110 Our aim is to review current use of proxies for dispersal in freshwater ecosystems.
111 Individual sites in freshwater ecosystems are often inherently connected (Tonn and
112 Magnuson 1982; Palmer et al. 1996; Magnuson et al. 1998; Jackson et al. 2001; Olden et al.
113 2001; Grant et al. 2007; Altermatt 2013). It can be assumed that most of the dispersal of
114 obligate freshwater organisms, such as fish, is restricted to the network comprising running
115 and standing waters (Matthews 1998; Olden et al. 2001). However, for other freshwater
116 organisms, such as aquatic insects, dispersal within the network is not the only option, as
117 insect adults may show active and passive out-of-network dispersal (Malmqvist 2002; Smith
118 et al. 2009). Yet other groups of species, such as aquatic macrophytes, algae, mollusks and
119 crustaceans, may disperse passively through waterways, or their seeds, whole cells, fragments
120 or resting stages are carried by winds or animals for long distances (Kristiansen 1996; Bilton
121 et al. 2001; Bohonak and Jenkins 2003; Riis and Sand-Jensen 2006).

122 Variation in dispersal mode and ability among groups of organisms is also
123 exacerbated by the fact that even within a single group, dispersal distances vary greatly
124 among species. Rather than being intimidated by such high degrees of variation, we propose
125 that it actually provides a number of possibilities for basic and applied research. However,

126 better understanding of dispersal in diverse organisms inhabiting freshwater ecosystems is
127 dependent on the better use of existing proxies and the development of new approaches.
128 Here, we claim that while some traditional proxies are still useful, some proxies applied in
129 transport geography are promising tools for basic and applied metacommunity research.
130 Testing the utility of these proxies is, however, still in its infancy, and further case studies are
131 needed. One of the aims of this review is to provide motivation for such further studies.

132

133 **Past, present and future proxies for dispersal**

134

135 *The distance effect: "...near things are more related than distant things"*

136

137 According to Tobler's (1970) first law of geography, "Everything is related to everything
138 else, but near things are more related than distant things". Although this law is certainly
139 accurate in geography and ecology (Nekola and White 1999; Hubbell 2001; Soinenen et al.
140 2007), it has an inherent emphasis on Euclidean distances between sites. Nature and
141 organisms are, however, more complex. What we define as "near" or "distant" should be
142 understood in the context of ecological, but not necessarily geographical, distances between
143 sites. Ecological distance takes into account structural (e.g. landscape features) and functional
144 (e.g. animal movements) aspects as related to dispersal (McRae 2006; Sutherland et al. 2015).
145 Hence, by necessity, those distances are much more complex than linear distances between
146 sites (Wang et al. 2009; Graves et al. 2014). Also, organisms differ from each other in their
147 dispersal ability (i.e. capacity to move long distances), although we can also state that all

148 organisms are different from other organisms, but phylogenetically closely-related organisms
149 are, on average, more similar than distantly-related organisms. Organisms thus also have
150 morphological (e.g. wing morphology in insects) and behavioural (e.g. tendency to fly long
151 distances) characteristics related to dispersal (Hoffsten 2004; Rundle et al. 2007), which are
152 typically phylogenetically conserved (Dijkstra et al. 2014). Below, we will consider pros and
153 cons of organismal, genetic, physical and transport geography (i.e. graph-based) proxies for
154 dispersal distances in a multi-species metacommunity context in freshwater systems (Table
155 1).

156

157 *Organismal-based proxies*

158

159 Organismal-based proxies for dispersal are important because they combine species traits and
160 the dispersal process. Typical organismal-based proxies for dispersal include separation of
161 species into more homogeneous groups according to body size (Jenkins et al. 2007; De Bie et
162 al. 2012; Datry et al. 2016a), wing size or wingspan (Hoffsten 2004; Sekar 2012), dispersal
163 mode (active vs passive, aquatic vs aerial) and dispersal ability (Thompson and Townsend
164 2006; Göthe et al. 2013a, 2013b; Grönroos et al. 2013; Heino 2013b; Cañedo-Argüelles et al.
165 2015; Heino et al. 2015a).

166 First, the use of body size divisions typically assumes that very small organisms are
167 easily carried long distances passively by water currents, wind or by animals, and that
168 increasing body size decreases the possibilities for passive long-distance dispersal (Fenchel
169 and Finlay 2004; Shurin et al. 2009). While this idea is partly supported by empirical findings
170 (De Bie et al. 2012; Padial et al. 2014; Datry et al. 2016a), some studies have also found little

171 support for it (Jenkins et al. 2007). Body size is also correlated with various life history and
172 ecological traits other than dispersal. For example, regarding freshwater ecosystems, body
173 size may correlate with predation pressure (e.g. Tolonen et al. 2003), number of generations
174 per year (e.g. Zeuss et al. 2017) and more, suggesting that using body size as a dispersal
175 proxy may be compromised by other ecologically-relevant factors.

176 Second, unless the dispersal mode is taken into account, body size is likely to be a
177 poor predictor of dispersal distances. It is likely that very small passively dispersing
178 organisms, such as bacteria, microfungi and microalgae, are able to disperse passively across
179 very long distances (Baas-Becking 1934; Kristiansen 1996). However, intermediate-sized and
180 actively dispersing organisms, such as many aquatic insects (except perhaps dragonflies),
181 may show rather limited dispersal distances (Finn et al. 2011). Also, large-sized actively
182 dispersing organisms, such as some diadromous fish or aquatic birds, may disperse (or rather
183 migrate) very long distances (Matthews 1998). Thus, body size should not be used alone
184 without considering dispersal mode.

185 Third, organismal classifications focusing on wing morphology, wing size or
186 wingspan might add considerably over using body size as a proxy for dispersal (see also
187 Harrison 1980). For example, studying aquatic insects Malmqvist (2002) and Hoffsten (2004)
188 found that larger-winged species had larger distributions than those with smaller wings,
189 suggesting that large wings might facilitate dispersal and lead to broader ranges. Malmqvist
190 (2000) also emphasised that wing size allows to identify poor dispersers among groups of
191 aquatic insects because it can be assumed that re-colonisation by poor flyers can be very
192 limited and slow after local extinction. This finding has implications for colonization-
193 extinction dynamics in metacommunities and consequent applications in environmental
194 research.

195 Given that various whole-organism based proxies have their limitations, researchers
196 should aim at finding a novel proxy or index for dispersal. Among aquatic invertebrates, for
197 example, a suitable index could consist of combined information from traits related to
198 dispersal mode, body size, life span, fecundity and more (e.g. Sarramajane et al. 2017).
199 Constructing such dispersal indices is possible using trait databases available in the literature
200 (Dolédec et al. 2006; Poff et al. 2006; Tomanova et al. 2007; Tachet et al. 2010) or in the
201 Internet (e.g. <http://www.freshwaterecology.info/>). However, it should be borne in mind that
202 such indices (i) should not be too complex to allow a widespread use, (ii) should account for
203 potential dispersal distances, and (iii) should be related to dispersal rates between sites (of
204 which fecundity and number of generations could be suitable indices). Such dispersal indices
205 should subsequently be tested using empirical datasets in metacommunity and environmental
206 assessment contexts.

207 An additional whole-organism based approach constitutes the use of stable isotopes to
208 mark individuals and measure dispersal (e.g. McNeale et al. 2005). While such an approach
209 may be feasible for a single species, it is increasingly difficult for large numbers of species
210 because recapturing rare species may be laborious or largely impossible. However, stable
211 isotopes can be used in estimating the dispersal distances of common freshwater species,
212 which could also inform about main patterns in metacommunity structuring.

213

214 *Molecular genetic proxies*

215

216 Another group of proxies are provided by advances in molecular biology. These include
217 population genetics (Hughes, 2007), DNA-barcoding (Cristescu 2014) and environmental

218 DNA (Bohmann et al. 2014). However, as these advances have been reviewed recently
219 (Manel et al. 2003; Manel and Holderegger 2013), we only mention briefly that they may
220 also be used as proxies for dispersal (Bohonak 1999; Wilcock et al. 2001; Hughes et al.
221 2009). These methods also have some drawbacks, such as “detecting” a species when it is not
222 actually present at a site in the environmental DNA approach (Bohmann et al. 2014). This is
223 probably because the ‘signal’ of a species’ assumed presence may be carried long distances
224 from occupied sites to other sites where they will result in false presences.

225 Population genetic approaches used to infer dispersal are manifold, and they have
226 been available to researchers for decades (see reviews by Manel et al. 2003; Manel and
227 Holderegger 2013). They include approaches that inform about past and/or current
228 connections between local populations (Wilcock et al. 2001; Hughes et al. 2009). For
229 example, phylogeography tries to understand the geographic distribution of the different
230 genealogical lineages and can be used to infer past events (including long-term dispersal) by
231 considering the spatial genetic variation of current populations (e.g. Teacher et al. 2009).
232 More generally, genetic variation across populations (i.e. genetic structure) has been
233 traditionally used as an indirect measure of the current movement of individuals between
234 populations based on molecular markers and statistical methods (e.g. F_{ST}). There have been
235 some attempts to relate the genetic structure to the dispersal ability of species, showing that
236 sets of populations exhibiting high genetic diversity are those with low dispersal ability
237 (Bohonak 1999). Genetic structure can be, however, a biased proxy of dispersal because it
238 not only informs about gene flow among populations, but also about mutation, genetic drift,
239 adaptation by natural selection along environmental gradients and colonization history (i.e.
240 founder effects). Different theoretical and empirical models are currently being used to detect
241 these different processes (Orsini et al. 2013). Among them, isolation-by-distance (IBD)
242 models are commonly used to explain spatial genetic variation by gene flow and gradual

243 genetic drift. In this case, genetic similarity is reduced when geographical distance between
244 sites increases (Relethford 2004). However, IBD models are neutral models (Orsini et al.
245 2013) that do not consider changes in the environmental conditions in space and assume that
246 populations are in gene-flow-drift equilibrium, which is probably not the case of most natural
247 populations. In addition, disentangling the relative effects of gene flow from genetic drift is a
248 challenging task. Most direct methods used to measure gene flow require direct estimates of
249 dispersal, whereas indirect methods, which do not require dispersal information, still consider
250 equilibrium conditions. Gene flow is supposed to be more advantageous than traditional
251 dispersal proxies (e.g. mark-recapture methods) because it integrates multiple generations,
252 indicates successful establishment in the target population (in contrast to mark-recapture that
253 only assesses if individuals reached the target site) and can be applied across extensive
254 geographical areas (Bohonak 1999; Baguette et al. 2013). However, even if unbiased gene
255 flow estimates are obtained, they may not always fully represent dispersal because not all
256 dispersers survive and reproduce at a site (Bohonak and Jenkins 2003). Finally, recent
257 advances based on high throughput sequencing may lead to promising methods to measure
258 dispersal at the community level, as they may allow better quantification of genetic structure
259 and its underlying causes (e.g. Tesson and Edelaar 2013).

260

261 *Graph-based proxies*

262

263 Modelling is a prerequisite to examine the possible effects of using different dispersal proxies
264 in ecological research (Rouquette et al. 2013; Weinstein et al. 2014). One of the most
265 promising approaches is to examine the studied system as a graph, a set of nodes and links, in

266 which nodes represent the elements of the system (e.g. habitat patches, individuals,
267 populations or communities) and links specify the connectivity relationships between the
268 elements (Calabrese and Fagan 2004; Urban et al. 2009). In graph-based analyses, spatially
269 explicit data derived from geographic information systems (GIS) can be combined with
270 information on the dispersal of organisms (Calabrese and Fagan 2004). Different distance
271 classes among the nodes can be set up and depicted by adding different weights to the links
272 as a proxy for indicating habitat suitability for the dispersing organisms (e.g. flow and
273 riverbed characteristics for benthic insects) or barriers (e.g. dams or waterfalls for fish).
274 Directed links can refine the graph model representing the importance of upstream vs
275 downstream or watercourse vs overland dispersal (Galpern et al. 2011; Erős et al. 2012).
276 Potential connections between habitat patches (nodes) can be further refined by incorporating
277 information on the dispersal ability of the focal species. For instance, if the distance between
278 a given pair of patches is larger than a given threshold (here, dispersal distance for a species),
279 the patches may be considered unconnected.

280 Overall, graphs are useful for quantifying the physical relationships among the
281 landscape elements (i.e. structural connectivity; e.g. Saura and Rubio 2010) and how this
282 topological structure affects the movement of organisms across the landscape (i.e. potential
283 functional connectivity; e.g. Vasas et al. 2009). Graphs can thus help understanding the role
284 of dispersal in a diverse array of ecological systems in a flexible, iterative and exploratory
285 manner with relatively little data requirements (Urban and Keitt 2001; Calabrese and Fagan
286 2004; Dale and Fortin 2010).

287 As explained above, the construction of a graph model requires the determination of
288 links (connections) and their weights. In ecological research, many different
289 conceptualizations of physical distance can be used for this purpose, such as Euclidean,

290 network, flow and topographical distances (Olden et al. 2001; Beisner et al. 2006; Jacobson
291 and Peres-Neto 2010; Landeiro et al. 2011; 2012; Maloney and Munguia 2011; Liu et al.
292 2013; Silva and Hernández 2015; Cañedo-Argüelles et al. 2015; Kärnä et al. 2015; Datry et
293 al. 2016a). Euclidean distance is simply the shortest distance between two sites (Fig. 1). In
294 contrast, network distance takes into account riverine or other ecological corridors and thus
295 measures the shortest route from one site to another via corridors. However, according to
296 Peterson, Theobald and Ver Hoef (2007), “the physical characteristics of streams, such as
297 network configuration, connectivity, flow direction, and position within the network, demand
298 more functional, process-based measures”. These authors made a useful distinction between
299 symmetrical distance (i.e. Euclidean and watercourse distance) and asymmetric distance
300 classes, which include upstream and downstream asymmetric flow distance (Peterson et al.
301 2007). This is because upstream dispersal is more difficult than downstream dispersal from
302 one site to another, at least for obligatory aquatic organisms. Finally, topographical distance
303 is built on the notion that altitudinal variation and slope may direct the dispersal of terrestrial
304 organisms, whereby they may choose optimal routes by avoiding steep upward slopes (Fig.
305 1).

306 Besides the traditional measures of between-site physical distances, cost distance is an
307 alternative family of distance metrics. Cost distance is calculated over a cost surface,
308 representing the resistance to an organism's movement. It can be metaphorically called “as
309 the fox runs” (Kärnä et al. 2015), as a wise animal like fox may choose a path of least
310 resistance in the landscape. Cost distance can be measured either as a least-cost (optimal)
311 path, or as a range of cumulative costs of landscape resistance between sites. Environmental
312 variables used to produce cost surfaces typically include land use, human constructions and
313 topography (Zeller et al. 2012). This technique has been mostly used to model the movement
314 and dispersal of large land mammal species of conservation concern (Larkin et al. 2004;

315 LaRue and Nilsen 2008), but it may also be relevant for the organisms living in freshwater
316 ecosystems (Kärnä et al. 2015).

317 Previous studies using cost distances have mainly employed categorical variables and
318 have not always taken into account variation in topography. In addition, various other
319 physical structures can be used as costs (Fig. 1). For example, the directional effect caused by
320 prevailing wind or flow conditions could be incorporated as part of cost distances (Horvath et
321 al. 2016). Additional cost can also consist of waterfalls, dams and other physical barriers for
322 fish (Olden et al. 2001; Pelicice and Agostinho 2008; Filipe et al. 2013) or inhospitable routes
323 through the matrix preventing or reducing dispersal, including pools, ponds and lakes for
324 riffle-dwelling species (Erős and Campbell Grant 2015). The same applies for deforested
325 riparian areas for terrestrial adults of freshwater species (Smith et al. 2009; Erős and
326 Campbell Grant 2015).

327 Although cost distances, least-cost path modelling and other approaches related to
328 graph-based modelling have been widely applied in ecology (e.g. Pinto and Keitt 2009), the
329 studies to date have mostly considered one species at a time (see review by Sawyer et al.
330 2011). A problem in the extension of this approach to sets of species is that their dispersal
331 routes and environmental responses likely differ. For instance, it is possible to assign costs to
332 links based on habitat suitability, although the latter likely differ for different species. A first
333 approach would be to split the species in functional sets that respond similarly to
334 environmental conditions and distance between sites. The straightforward extension of this
335 process would be the modelling of each species separately, each one with their costs, and
336 then combine all graphs in a more realistic description of communities. This approach,
337 however, should not be practical for many groups of organisms as we lack information on
338 their natural history.

339 The application of graph-based models is still limited in basic and applied
340 metacommunity research (Borthagaray et al. 2015; Layeghifard et al. 2015), and most
341 applications to date have been in the terrestrial realm, whereas the use of spatially explicit
342 graph-based methods in freshwater ecology has lagged far behind (Erős et al. 2012).
343 However, since graph-based modelling is widely used in many disciplines, proxies developed
344 in other fields can also be adopted in ecological research. One such field is transport
345 geography, encompassing various measures of spatial accessibility and interaction, as well as
346 methods for path or route selection in space. Next, we will consider how proxies utilized
347 previously in transport geography might allow modelling dispersal effects on local
348 communities when other approaches are not feasible for studying multiple species at the same
349 time. We suggest that some of these models can also be integrated in metacommunity
350 research in freshwater systems.

351 In traditional transport geography, researchers have tried to explain complex human
352 travel patterns by using spatial and spatio-temporal models (Black 2003). The modelling of
353 human travel patterns relies, to a large extent, on the notion of accessibility (Table 2, Fig. 2).
354 Accessibility can be defined as “the potential for reaching spatially distributed opportunities”,
355 and its quantification typically includes the physical distance or cost of travel, as well as the
356 quality and quantity of opportunities that humans want to reach (Páez et al. 2012). In the
357 ecological context, the quality and quantity of opportunities might translate into habitat
358 quality in terms of water chemistry (e.g. pH or nutrients) and quantity of resources (e.g.
359 abundance of prey for predators). These qualities and quantities should be contrasted with the
360 ease to access them, i.e., ecologically meaningful distances between source and destination
361 localities in the landscape.

362 A number of measures have been devised for describing transport accessibility. These
363 can be broadly divided into connectivity, accessibility of nearest object, cumulated
364 opportunities, gravity and utility measures (Kwan 1998; Rietveld and Bruinsma 1998; Páez et
365 al. 2012). Connectivity measures describe the number or rate of connections for a specific
366 site, such as interconnectivity of a location to other locations within varying topology of a
367 road network (Xie and Levinson 2007). Accessibility of nearest object is measured as least-
368 cost path, for example, by applying street network travel distances to measuring the reach of
369 service facilities (Smoyer-Tomic et al. 2006). Cumulated opportunities measure the number
370 of opportunities (e.g. “available” sites for a species in ecological terms) reached within a
371 certain travel cost, which can be applied to indicate amount of reachable services in an urban
372 environment (Páez et al. 2012). While these measures mostly deal with the presence of a
373 connection between any two sites or the distance separating them, the purpose of gravity
374 measures is to express spatial interactions between sites. Drawing directly on the principles of
375 the law of gravity in physics, gravity measures assume that the attraction of a site increases
376 with size (or any other attribute) and declines with distance, travel time or cost. This is easily
377 translated into dispersal of species between localities in a metacommunity, whereby some
378 sites attract more individuals and species than others given the same dispersal distances, time
379 or cost. Also, for example, potential of human social interaction can be estimated within
380 urban and regional structures by applying daily time and travel constraints of people in
381 relation to residential, work and other activities (Farber et al. 2013). In freshwater systems,
382 this approach can include evaluation of species dispersal with different dispersal abilities
383 within a metacommunity and can be incorporated into the gravity models. Utility measures
384 are similar to gravity measures, but they are based on individual-related choices aiming to
385 maximize utility in the selection of the destination (Geurs and van Wee 2004). This can be

386 seen as a kind of habitat selection by individual organisms (e.g. oviposition by female insects
387 and nest-site selection by birds), which in turn affects local community structure.

388 While transport geography is an interesting source of proxies to be conflated with
389 ecological approaches, there is some overlap in the graph-based proxies used in transport
390 geography and metacommunity research. Such overlap is not always easy to detect since
391 vocabulary is not fully consistent across disciplines. Nevertheless, although some of the
392 proxies and terms have been used in metacommunity ecology before, transport geography
393 provides explicit formulas for further ecological applications and defines complex issues in
394 general terms.

395 There is one potential limitation with the use of physical and transport geography
396 proxies: the lack of suitable landscape-level environmental data in some regions. However,
397 our premise is that when environmental data are needed, they could be acquired from existing
398 databases or using modern geospatial data compilation techniques. These include land use
399 and land cover information using vast sets of airborne or spaceborne remote sensing sensors
400 and topographic information (including delineation of stream networks) from high-resolution
401 digital elevation models. Naturally, micro-scale explorations would require more accurate
402 spatial data than available in most of the global data banks. However, similar remote sensing-
403 based acquisition techniques (e.g. terrestrial hyperspectral and LiDAR imaging) could be
404 applied in fine-scale investigations using the physical and transport geography proxies.

405 Another caveat in applying all physical and transport geography proxies is that
406 although they describe ‘physical connectivity’ between sites, they do not necessarily translate
407 easily into ‘biological connectivity’. Hence, researchers should keep this limitation in mind
408 and try combining organismal proxies with physical connectivity among sites. One approach
409 is also to take into account biological similarity between sites, with the assumption that

410 biological dissimilarity provides information about the biological connectivity between sites
411 (Layeghifard et al. 2015; Monteiro et al. 2017; see below).

412

413 **Use of different proxies for dispersal in the literature**

414

415 In order to roughly estimate the frequency of usage of different proxies for dispersal, we
416 conducted a literature search using the Web of Science database (from 2004 to August 26,
417 2016) and the terms (Dispers* AND metacommunity*), in the field TOPIC. These terms
418 were combined, also in field TOPIC and using the Boolean operator “AND”, with keywords
419 related to the different proxies evaluated in this review (Table 3). Thus far, terms related to
420 organismal-based proxies were the most frequent, followed by physical distance-based
421 proxies. However, we did not find articles using terms that would indicate the use of transport
422 geography proxies in metacommunity ecology.

423 In studies using organismal-based proxies, a possible analytical approach consists of
424 the creation of different matrices comprising taxa with different (yet typically inferred)
425 dispersal abilities. These matrices may then be analyzed using variation partitioning methods
426 (see examples below). The frequency of usage of spatial eigenfunction analysis and simple
427 polynomials of geographic coordinates (i.e. distance-based proxies) was likely
428 underestimated in our search. For example, Soininen (2014; 2016) found a total of 322 data
429 sets, which were analyzed with variation partitioning methods (most of which were from
430 lakes and streams). However, many data points in Soininen’s (2014; 2016) studies originated
431 from one paper (Cottenie 2005), which was also counted as a single paper in our literature
432 searches. We thus believe that our keyword analysis confidently reveals that use of more

433 elaborate proxies for dispersal (considering, for instance, transport geography proxies) are
434 less frequent than simple and possibly too simplistic proxies. In summary, our keyword
435 analysis indicates the need for further comparative studies to better take dispersal into
436 account in metacommunity studies.

437

438 **Statistical approaches to model dispersal influences on biological communities**

439

440 There are many spatial statistical approaches to study species distributions and community
441 structure that incorporate physical distance proxies, including the Mantel test (Mantel 1967),
442 eigenfunction spatial analysis (Borcard and Legendre 2002) and related methods (for a
443 comprehensive review, see Legendre and Legendre 2012). For example, the flexibility and
444 usefulness of eigenfunction spatial analysis and other similar methods in spatial modelling
445 have been stressed elsewhere (Griffith and Peres-Neto 2006; Dray et al. 2006; Dray et al.
446 2012), and we briefly emphasize that they deserve their place in community ecologists'
447 toolbox. Eigenfunction spatial analyses allow one to use different types of distance (e.g.
448 overland, watercourse and flow distance), geographic connectivity matrices and information
449 about directional spatial processes (Blanchet et al. 2008; 2011; Landeiro et al. 2011; Göthe et
450 al. 2013a; Grönroos et al. 2013) as inputs to compute eigenvectors (i.e. spatial predictors for
451 univariate regression or multivariate constrained ordination analyses). This offers important
452 flexibility to model complex spatial phenomena (Griffith and Peres-Neto 2006), such as
453 variation of community structure (Dray et al. 2012). However, it has also been suggested that
454 the explanatory variables derived from spatial eigenfunction analysis may overestimate
455 spatial structure and the potential effects of dispersal on biological communities (Bennett and

456 Gilbert 2010; Smith and Lundholm 2010). Also, spatial patterns in metacommunity structure
457 may have emerged due to the effects of environmental variables, which are themselves
458 spatially patterned and, more importantly considering the scope of this review, due to
459 dispersal processes. In short, after controlling for the effects of environmental variables (e.g.
460 using variance partitioning; see Peres-Neto et al. 2006; Legendre and Legendre 2012), the
461 spatial variables can be used to infer the relative role of dispersal processes. In studies of
462 metacommunity structure, this inference is valid only if one assumes that no relevant
463 environmental variables have been overlooked and that the effects of biotic interactions on
464 the spatial patterns of community structure are negligible (Peres-Neto and Legendre 2010;
465 Vellend et al. 2014).

466 Layeghifard et al. (2015) suggested weighting a spatial matrix (be it overland or not)
467 by a dissimilarity matrix derived from a community data matrix. Accordingly, connectivity
468 between a focal site and two other equally-distant sites will not be identical, but are
469 dependent on biological dissimilarity. The more similar the focal site is to one of the sites, the
470 higher is their assumed connectivity (Layeghifard et al. 2015). It is probably possible to
471 modify these methods to accompany more complex relationships between sites in space. For
472 instance, it could be possible to use the suite of distance classes referred to earlier in this
473 review (Table 1). Also, if a gravity model of connectivity is hypothesized to represent
474 dispersal, for instance, from headwaters to mainstreams and the latter accumulates more
475 species, a suitable dissimilarity index may be one that measures species turnover only and not
476 species richness differences (Lennon et al. 2001; Baselga 2010; Legendre 2014).

477

478 *Combining organismal and physical distance proxies in the same modelling study*

479

480 A few studies have considered simultaneously organismal and physical distance proxies. For
481 example, Kärnä (2014) and Kärnä et al. (2015) studied a stream insect metacommunity in a
482 subarctic drainage basin in Finland and examined how physical distance proxies affect
483 different groups of insects defined by body size and dispersal mode. As physical distances,
484 they used (1) overland, (2) watercourse, (3) least-cost path (i.e. optimal routes between sites
485 in landscape) and (4) cumulative cost (i.e. cumulative landscape resistance between sites
486 along the optimal route) distances (Kärnä 2014; Kärnä et al. 2015). They calculated Mantel
487 correlations and partial Mantel correlations between Bray-Curtis biological community
488 dissimilarities and environmental distances or each of the four types of physical distances. In
489 these data, environmental and spatial distances were not strongly correlated, and the results of
490 partial Mantel test were hence very similar to the Mantel tests shown here (Fig. 3). Kärnä et
491 al. (2015) found that environmental distances between sites were most strongly correlated
492 with all biological dissimilarity matrices, as has been shown previously for stream
493 metacommunities (Heino et al. 2015b). However, different types of physical distances were
494 also often significant for different subsets of stream insect assemblages, even when
495 environmental effects were controlled for. A similar pattern has also been found in streams of
496 other climatic zones (Cañedo-Argüelles et al. 2015; Datry et al. 2016b). What is more
497 important is that the more complex cumulative cost distances were either equally good or
498 sometimes even outperformed the typically-used overland and watercourse distances in
499 accounting for variation in biological community dissimilarities between sites, although this
500 varied between different subsets of stream insect assemblages (Kärnä et al. 2015).

501

502

The approaches using cost distance-based modelling could also be strengthened by
the use transport geography proxies. For example, Cañedo-Argüelles et al. (2015), Kärnä et

503 al. (2015) and Datry et al. (2016b) could also have used measures related to ‘cumulative
504 opportunities’, ‘population attraction and competition between destinations’ or ‘gravity’
505 measures (Table 2) when examining metacommunity organization in streams. For instance, in
506 terms of gravity, nodes in the mainstem of a basin may support large population sizes and,
507 thus, provide much more migrants than small tributaries. We are currently striving to begin
508 applying these measures in our studies of stream metacommunity organization and
509 environmental assessment, and also urge other researchers to focus on these and other
510 relevant proxies in various ecosystem types.

511

512 **Applications of proxies for dispersal**

513

514 *Applied research benefitting from use of dispersal proxies*

515

516 While the importance of dispersal is well appreciated in fundamental ecology, applied
517 research has lagged behind in integrating dispersal effects on biological communities
518 (Bengtsson 2010; Heino 2013a). For example, current bioassessment approaches infer effects
519 of environmental changes using the responses of bioindicators to environmental factors
520 (Hawkins et al. 2000a; Friberg et al. 2011). However, sole reliance on local environmental
521 control (i.e. species sorting) may be misleading (Heino 2013a; Friberg 2014). In species
522 sorting, adequate dispersal guarantees that all species are available at a locale to be filtered by
523 local environmental factors (Leibold et al. 2004; Holyoak et al. 2005). However, high
524 dispersal rates from unpolluted to polluted sites as in source-sink dynamics (Pulliam 1988)

525 may decrease our ability to detect environmental change through the use of bioindicators.
526 Some species indicative of pristine conditions may occur at the polluted site owing to high
527 dispersal rates, even if that site is not favourable for them in the long term, thus masking the
528 influence of anthropogenic changes on local biota. In contrast, owing to dispersal limitation,
529 some pristine reference sites may also lack species that would otherwise occur there, thus
530 affecting bioassessment results. Hence, we support the idea derived from simulation analyses
531 (Siqueira et al. 2014) that potential dispersal effects should be directly integrated in aquatic
532 bioassessment studies (Heino 2013a; Alahuhta and Aroviita 2016).

533 Restoration ecology is another field that might benefit from greater insights about
534 dispersal. Restored sites may lack many species simply because potential donor communities
535 were all impacted by pollution or habitat degradation in a region, and colonization will thus
536 be slow and initially composed mostly of dispersal-prone species (Bond and Lake 2003).
537 Another possibility in this context relates to delayed recolonization of ecosystems that are
538 recovering from anthropogenic stressors due to dispersal limitation (Blakely et al. 2006; Gray
539 and Arnott 2011; 2012). Restoration ecology should thus take into account ecological
540 corridors for dispersal, which might facilitate the recolonization of previously denuded or
541 restored sites (Tonkin et al. 2014). The efficiency of ecological corridors is also dependent on
542 dispersal ability and the spatial configuration of these corridors in the landscape (Joly et al.
543 2001). Hence, rather than restoring only local sites, restoration of connectivity is also a
544 prerequisite for successful local restoration outcomes (see also McRae et al. 2012).

545 Conservation planning is a third field of applied research that should take dispersal
546 directly into consideration. This is because dispersal within and between protected areas
547 should be guaranteed (Jaeger et al. 2014; Barton et al. 2015a), and the network of protected
548 areas should be planned such that they can act as stepping-stones to allow organisms to

549 respond to environmental change (Fahrig and Merriam 1994; Margules and Pressey 2000;
550 Lechner et al. 2015). However, conservation planning is also challenged by the vast numbers
551 of species that should be monitored over broad metacommunities (e.g. Heino 2013a) and
552 macrosystems levels (e.g. Heffernan et al. 2014), which is also exacerbated by the difficulties
553 to measure dispersal over broad spatial scales. As a “science of crisis” (Soulé 1985),
554 conservation biology cannot wait for the development and application of sophisticated, time-
555 consuming and expensive methods of measuring dispersal directly for hundreds to thousands
556 of species and, at least in the short-term, the best we can do is to rely on proxies for dispersal.

557

558 *The importance of integrating dispersal in predictive models of global change*

559

560 Dispersal should be directly considered in predictive models in ecological research. Ecology
561 has become increasingly predictive, most likely due to the need to forecast the effects of the
562 ongoing global change (Evans et al. 2012; Petchey et al. 2015). Over the past decades,
563 several models have been designed to predict how populations, communities or ecosystems
564 will respond to ecological changes in time and space. Predictive models have been used to
565 forecast distributions of species based on their climatic niches using Species Distribution
566 Models (SDMs; Guisan and Zimmerman 2000; Chu et al. 2005) and, for example, to assess
567 ecological status by comparing the observed community in a water body with the one
568 expected under reference conditions (Hawkins et al. 2000a; Clarke et al. 2003). However,
569 despite the wide use of both approaches, predictions can be biased if dispersal is not
570 considered. Suitable habitats can be available for a species, but its real occurrence will
571 ultimately depend on its ability to reach the site.

572 SDMs have been criticized because most of them only consider niche characteristics
573 of species and neglect biotic interactions (Wisz et al. 2013), evolutionary changes (Thuiller et
574 al. 2013) or dispersal processes. Several attempts have been made to incorporate dispersal
575 into SDMs (e.g. Araújo et al. 2006). This is usually done by considering two extreme degrees
576 of dispersal limitation (e.g. no dispersal vs unlimited dispersal) or intermediate situations
577 using probabilistic methods when data on the dispersal abilities of the species are available
578 (Barbet-Massin et al. 2012). Some modelling endeavours have also acknowledged the need to
579 consider barriers to dispersal (e.g. dams) to improve model accuracy (Filipe et al. 2013).
580 Information on current spatial connectivity across populations based on genetic approaches
581 could also be used in SDMs to improve model accuracy (Duckett et al. 2013).

582 A possibility to construct models encompassing responses of multiple species at the
583 same time include the River InVertebrate Prediction And Classification System (RIVPACS),
584 first applied in riverine ecosystems (Wright et al. 2000; Clarke et al. 2003), but which can
585 also be applied in other freshwater, marine and terrestrial ecosystems. There have been no
586 empirical attempts to include dispersal in the practical applications of RIVPACS-type
587 models, but simulations have shown the potential importance of dispersal for bioassessment
588 (Siqueira et al. 2014). At best, some of these types of models consider spatial coordinates (i.e.
589 latitude and longitude) as model predictors, but are usually based on assumptions about the
590 niche characteristics of species (i.e. environmental filtering; Friberg et al. 2011). The
591 importance of using dispersal proxies as predictor variables in bioassessment models is of
592 particular significance in the context of metacommunities (Heino 2013a). This is because the
593 spatial connectivity of sites and the dispersal abilities of the species may hinder the ability of
594 models to detect an impact (Alahuhta and Aroviita 2016). This is especially relevant in less
595 impacted and highly isolated sites (Siqueira et al. 2014). In addition, these sites (e.g. isolated
596 headwater streams) usually host species with narrow ecological niches and distribution

597 ranges, which can also have limited dispersal abilities (Finn et al. 2011). Incorporating
598 organismal and physical distance proxies for dispersal in the metacommunity-level
599 bioassessment could help to increase the accuracy of these models and thus the management
600 of constituent freshwater ecosystems.

601

602 **Questions for further freshwater research**

603

604 The importance of dispersal proxies can be revealed by a number of questions that should be
605 considered in basic and applied freshwater ecology. Although these ideas are somewhat
606 speculative at present, they may provide useful roadmaps for further studies on dispersal
607 proxies in bioassessment, restoration and conservation biology.

608

609 *How important are stepping-stones for dispersal and how they can be recognized?*

610

611 Ecological stepping-stones can be defined as sites or areas that help species to disperse from
612 a site to other suitable sites across inhospitable landscapes. Stepping-stones can be expected
613 to be very important for species dispersal (Saura et al. 2014; Barton et al. 2015a), but their
614 recognition may be difficult. If we can recognize such sites in landscapes by applying
615 organismal and physical distance proxies in combination or based on transport geography
616 measures, there are better possibilities to plan the conservation of metapopulations and
617 metacommunities. For instance, we should be able to recognize sites having high accessibility

618 for multiple species and subsequently plan a network of such sites across a broader
619 landscape.

620 Graph-based modelling can also help if field-based measures fail to highlight the
621 importance of stepping-stones for dispersal (Galpern et al. 2011). For example, network
622 analyses can reveal how connectivity relationships change in the landscape if stepping-stones
623 are deleted from the network of habitat patches. The importance of stepping-stones and other
624 patches can be prioritized using different indices (e.g. Rayfield et al. 2011), which quantify
625 the importance of the focal habitat to maintaining connectivity between the patches (e.g.
626 Pereira et al. 2011). Their more widespread application is warranted, especially for network-
627 like stream systems, where habitat patches and their boundaries may be not so easily
628 recognized (Erős and Campbell Grant 2015).

629

630 *Are very low or very high dispersal rates affecting bioassessment?*

631

632 Dispersal limitation may lead to a situation where not all species are available in reference
633 sites (Pärtel et al. 2011; Cornell and Harrison 2014). A traditional approach has been to use a
634 regional stratification to focus on smaller geographical areas, which could ensure that all
635 species are able to reach all sites within a relatively small region (e.g. Hawkins et al. 2000b)
636 and persist on them (e.g. Cornell and Harrison 2014). This should facilitate the detection of
637 species sorting mechanisms and help define reference conditions. However, temporary local
638 extinctions at suitable sites may not always be counterbalanced by immediate colonization if
639 other suitable sites are located far away from the focal site even within a small region (Heino,
640 2013a) and/or if species have weak dispersal ability. In this case, we may classify sites in the
641 wrong reference site group (or as impacted) if some species that should occur according to
642 environmental conditions are absent from a site. It might be possible to adjust our predictive

643 modelling efforts by using physical distance proxies (see Table 2), which might lead to a
644 better prediction success. Alternatively, we could focus on a subset of good dispersers in our
645 dataset, which should show minor effects of dispersal limitation, or focus on resident species
646 (i.e. those species that do not show strong propensity for migration), which may show
647 stronger associations with environmental gradients than entire assemblages (Bried et al.
648 2015).

649 The mass effects perspective in metacommunity ecology (Mouquet and Loreau 2003)
650 suggests that high dispersal between localities may homogenize, at least to some degree,
651 community structure in adjacent sites. On the other hand, some species may be absent from a
652 site owing to not having been able to reach the site yet due to low dispersal rates or small
653 source population size (Leibold et al. 2004). Either way, it may be difficult to assess if
654 anthropogenic stressors have impacted a site, as extra species may be present or some
655 expected species are missing (Siqueira et al. 2014). This limits our bioassessment by not
656 detecting change correctly. Using information about the species composition of nearby sites
657 might help us to decipher if either high or limited dispersal is affecting our bioassessment and
658 restoration endeavours (Tonkin et al. 2014). These could be quantified by taking
659 simultaneously into account a site's accessibility and relative quality in the landscape, and
660 how it attracts dispersers from the surrounding metacommunity. For instance, the measures
661 from transport geography described above (e.g., gravity or utility measures, Table 2) could be
662 used to show that the lower than expected biological differences between reference and
663 impacted sites are due to their strong spatial connectivity and species exchange in terms of
664 high dispersal.

665

666 *Will species reach all potential future habitats in the face of global environmental changes?*

667

668 Even though environmental conditions change, not all species may be able to track those
669 changes (Heino et al. 2009; Poff et al. 2012). Poor dispersers or those with small source
670 populations may not be able to disperse to suitable new habitats in other areas, at least if not
671 assisted by humans. If such poorly-dispersing species can be identified based on their
672 organismal traits, there are more possibilities for success (Bhowmik and Schäfer 2015). Also,
673 if their actual dispersal routes can be approximated using physical distance proxies, the
674 success of the species for founding self-maintaining metapopulations and metacommunities
675 may be better in the face of global change. For example, global change may lead to increase
676 in temporal fragmentation of river networks, i.e., the degree of intermittency, which should
677 affect the connectivity between stream sites (Datry et al. 2014). Improving our ability to
678 predict changes in stream communities using distance-based proxies accounting for this
679 fragmentation will improve our capacity to assess, estimate and mitigate the effects of global
680 changes on intermittent streams (Datry et al. 2016c).

681

682 *How can the dispersal of invasive species be predicted using proxies?*

683

684 Knowing the dispersal ability of an invasive species (i.e. an organismal-based proxy) helps to
685 predict its rate and potential to spread over large areas. Furthermore, knowing how landscape
686 resistance (i.e. a physical distance proxy) may hinder its spread may have obvious benefits
687 for predicting or preventing its dispersal. In this case, applications of the gravity or utility
688 measures originated from the transport geography might also be useful, as the accessibility
689 and attraction of sites for invasive species could be revealed using suitable proxy measures.
690 Hypothetically, some widely recognized man-made structures that impair dispersal of native
691 species such as dams (Winemiller et al. 2016) might, at the same time, boost the spread of
692 invasive species (Havel et al. 2005).

693

694 *How can we best detect and restore dispersal routes between near-pristine sites?*

695

696 Local populations and communities at near-pristine or pristine sites need to be connected by
697 gene and organism flows in order to remain viable (Fahrig 2003). Conservation and
698 restoration efforts should also target the maintenance of the most efficient dispersal routes to
699 and from these pristine sites, although identifying these routes remains a challenge. Dispersal
700 proxies could offer an efficient tool to identify these routes for all types of species, from poor
701 to strong dispersers, and therefore provide insights to ecosystem managers for designing
702 restoration and conservation projects (Tonkin et al. 2014; Cañedo-Arguelles et al. 2015;
703 Kärnä et al. 2015; Datry et al. 2016a).

704

705 *Can restoration measures fail due to lack of dispersers from neighbouring sites?*

706

707 Restoration practices may not attain the planned objectives, or only attain them after long
708 periods, if species are not able to colonize restored habitats in a strongly human-impacted
709 landscape (Bond and Lake 2003; Tonkin et al. 2014; Barton et al. 2015b). Accordingly,
710 restoration measures should be initially focused on sites connected to non-impacted source
711 habitats or be planned to encompass entire landscapes or catchments that include some source
712 localities (Bond and Lake 2003). Also, restoration practices should be coupled with the
713 restoration of adjacent ecosystems to enhance suitable habitat corridors for dispersing species
714 (Smith et al. 2009). Identifying such habitat corridors using the physical-based or transport
715 geography proxies might be useful in this context.

716

717 **Where to go from here?**

718

719 Barton et al. (2015a) suggested that ecologists have made little effort to validate the use of
720 proxies in ecology. For example, from a bioassessment perspective, the generally assumed
721 conceptual model (e.g. environmental change → local community structure) suggests that a
722 change in the environment (e.g. pollution) causes a change in local community structure (e.g.
723 changes in species composition and relative abundances of species). However, dispersal
724 disrupts this basic model and, to tease apart this effect, one needs a proxy for dispersal, which
725 would function as a covariate (e.g. environmental change → local community structure ←
726 proxy for dispersal). This covariate should, for instance, take mass effects or dispersal
727 limitation into account. As shown in this essay, there are a number of ways to express the
728 level of spatial relationships between sites and the best way may well be case-specific,
729 depending on a study system, regional environmental conditions, between-site connectivity
730 and characteristics of biotas. Thus, we propose that freshwater ecologists should evaluate and
731 quantify the relationship between the biological dataset at hand and different proxies for
732 dispersal (e.g. organismal-based dispersal traits, Euclidean, watercourse, least-cost path
733 distances, and more). However, for the sake of generality, testing the predictability of
734 different proxies in different regions, with different groups of organisms and in different
735 points in time is also warranted (Barton et al. 2015a). In this context, a promising direction
736 for future work would be to utilize the data from previous studies on bioassessment,
737 restoration, conservation biology and community ecology, with the objective of quantifying
738 the relative importance of different proxies for dispersal using a meta-analytical approach. A
739 second objective would be, after knowing which proxy to use, how to integrate a proxy into

740 practical management of biodiversity. This is an open call for researchers interested in such
741 proxies for dispersal.

742

743 **Conclusions**

744

745 Dispersal proxies include traditional physical distances used in ecological research, such as
746 Euclidean distances, network distances, and various organismal-based proxies, such as body
747 size, dispersal mode and dispersal ability. More recent approaches include graph-based
748 methods, which show considerable promise for freshwater research. Future studies should
749 also consider applying methods developed in other disciplines, such as transport geography.
750 Application of these proxies should not be limited to fundamental ecological research, but
751 they should also be widely considered in applied fields, such as bioassessment, conservation
752 and restoration ecology. As dispersal is an essential element affecting species distributions, it
753 should be communicated to environmental managers and policy makers responsible for
754 practical conservation, management and assessment issues (Barton et al. 2015b). Hence,
755 while dispersal proxies should be efficient enough in capturing dispersal as a phenomenon,
756 they should also be simple enough to be useful in practical solutions. We propose that
757 organismal, physical and transport geography proxies for dispersal should be widely
758 considered as tools guiding environmental management and decision making.

759

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761

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770

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Table 1. Comparisons of the pros and cons of different dispersal proxies available to study metacommunities.

Dispersal proxy	Pros	Cons
Organismal-based proxies	More closely related to organisms' traits and thus dispersal per se than physical distances between sites.	Often very coarse measures, as sufficient autecological information is available only for a few species or a few organismal groups.
1. Body size	Very easily obtainable for most organismal groups.	Although body size may be related to dispersal mode and capacity, it is also related to many, if not most, other organismal characteristics and functions.
2. Dispersal mode	Rather easily available information for comparisons of broad organismal groups.	Dispersal mode may not effectively relate to actual dispersal distances or dispersal rates between sites.
3. Dispersal ability	Has a strong link to dispersal distances of organisms among sites.	Difficult to obtain information for most organismal groups that cannot be easily tracked.
4. Population genetic structure	Are more direct measures than other organismal-based proxies, and may reveal complex dispersal routes between sites.	Genetic structure can be a biased proxy of dispersal because it not only informs about gene flow among populations, but also about mutation, genetic drift, adaptation by natural selection along environmental gradients and colonization history (i.e. founder effects). Hardly

feasible for a high number of species at the same time.

Graph-based proxies

A. Physical distance-based proxies

	Easily measurable from maps when available.	Are coarse proxies that may not always portray true dispersal routes for many species.
1. Euclidean distance	Very easily measurable as shortest linear distance between sites.	Not applicable for organisms, such as fish, relying exclusively on riverine corridors for dispersal.
2. Network distance	Distance between sites in a network may be useful if dispersal is restricted to such networks (e.g. riverine networks for obligatory aquatic organisms).	Some species may show more or less unexpected 'out-of-network' dispersal, which cannot be portrayed by network distances between sites.
3. Flow distance	May well model a) upstream vs downstream dispersal in riverine systems or b) headwind vs. tailwind dispersal in terrestrial systems.	It is not always known for how large a portion of species upstream/headwind dispersal is more costly than downstream/tailwind dispersal.
4. Topographical distance	May sometimes model well altitudinal features that may either prevent or facilitate dispersal. Rather easy to obtain from maps using geographic information systems (GIS).	Topographic features in a landscape may be important for terrestrial animals, but may be less important for those able to fly and cross higher landscape features.
5. Cost distances	May be used to model more complex landscape features	Sometimes lack of suitable maps may prevent

than just topographic characteristics in a landscape. Potentially may be well used to model dispersal routes in heterogeneous landscapes.

calculating more complex cost distances between sites. Also, what, how and when to consider a landscape feature suitable or not suitable for dispersal may be difficult.

B. Transport geography proxies

Network-specific proxies which can be enhanced by route geometry, travel cost attributes, and pulling and pushing factors, when suitable data are available

Needs topologically correct data and careful calibration of routing data or algorithm, when environment or population specific attributes are applied.

1. Access to network

A simple, binary indicator.

A highly coarse indicator, dependent on how network geometry and connectivity are defined and specified in the first place.

2. Direct network connections or links

A comprehensible indicator expressing the presence of neighbouring localities which can be accessed without passing through other location.

A coarse indicator which does not indicate the distances that need to be travelled.

3. Travel cost to (nearest) destination

A comprehensible indicator expressing the proximity to other locations.

Cannot consider the quality and quantity of accessed locations.

4. Cumulated opportunities

Represents the quantity of accessible locations within a predefined network distance.

The indicator is strongly dependent on the threshold value, and does not take gradual distance decay into account.

5. Potential accessibility, gravity-based

Represents the quantity of accessible locations while taking

The definition of the distance decay function and

measures

into account the distance decay associated with travelling in the network, and the attraction of the location.

the attraction values may be difficult.

6. Population attraction and competition between destinations

Allows the determination of the probability for selecting a given destination while taking the distance decay associated with traversal in the network into account.

The definition of the distance decay function and the attraction values may be difficult.

Table 2. Characteristics of transport geographic accessibility measures (for additional information, see Huff 1963; Kwan 1998; Rietveld and Bruinsma 1998; Páez et al. 2012) and their potential applicability as dispersal proxies in metacommunity ecology.

Accessibility measure/index (Reference in figure 2)	Description	Formulae* for accessibility	Example case in transport geographic context	Examples of potential applications in metacommunity ecology
Access to network (A)	Access or connectivity exists or not	$c = \begin{cases} 0 & \text{if not connected} \\ 1 & \text{if connected} \end{cases}$	To get value 1, city has to be connected to railway network.	Value 1 indicates that the ecological entity** of a locality is connected to the network.
Direct network connections or links (B)	Number of direct connections or links to other nodes in the network	$\mathbf{a} = \sum_{j=1}^n c_{ij},$ $c = \begin{cases} 0 & \text{if } c \text{ is indirect} \\ 1 & \text{if } c \text{ is direct} \end{cases}$	Amount of direct railway links that connect city to other cities.	Number of direct links connecting particular ecological entity** to other communities. E.g. number of species' direct connections to other populations in the dispersal network, which can, for example, consist of streams or terrestrial paths. Value 0 indicates isolated populations, having no direct connections. E.g. headwater streams are linked simply to the downstream reach, whereas confluences are linked to three stream reaches (two upstream and one downstream reaches).

Travel cost to (nearest) destination (C)	Least cost path to (most accessible) object	$a = 1/d$	Travel cost (e.g. time or distance) from the city to the nearest other city.	Travel cost (e.g. time or distance) for fish through riverine corridors from a lake to the nearest other lake. Travel cost (e.g. time or distance) for a vertebrate through ecological corridors from one protected area to another.
Cumulated opportunities (D)	Number of objects within defined travel cost threshold	$a = \sum_{j=1}^n A_j \times d_{ij},$ $d = \begin{cases} 0 & \text{if } d \geq \text{cost threshold} \\ 1 & \text{if } d < \text{cost threshold} \end{cases}$	Number of other cities within certain travel cost.	Number of localities within certain travel cost for actively or passively dispersing aquatic, semi-aquatic or terrestrial organisms. Species opportunities to reach other populations (or communities or metacommunities) through dispersal network depending on species dispersal abilities. Cost-distance attributes and thresholds may be specified in relation to the characteristics of the ecological entity**
Potential accessibility, gravity based	High and/or close opportunities	$a = \sum_{j=1}^n A_j \times e^{-\beta d_{ij}}$	Potential for interaction with other cities in relation to distance, attraction attributes	An insect female's potential to reach suitable habitats in relation to travel cost to other populations within its lifespan. Here, lifespan

measures (E)	provide better potential for interaction in comparison to low and/or distant opportunities	and interests to move.	can be understood as a species' ability or interest to move in relation to travel cost that can vary during a season (term β in formula).	
Population attraction and competition between destinations (F)	Probability for selecting an attraction amongst all attractions in the space in competitive situation	$P_{ij} = \frac{A_j^\alpha d_{ij}^{-\beta}}{\sum_{j=1}^n A_j^\alpha d_{ij}^{-\beta}}$	Amount of interaction with a specific city in relation to other cities, by taking distance, attraction attribute and interests to move into account.	Amount of interaction among habitats with variable environmental quality for female insect or migratory bird individuals from a certain population in relation to travel cost within its lifespan. Here, lifespan can be understood as a species' ability or interest to move in relation to travel cost that can vary during a season (term β in formula).

* Explanation of terms used in formulations: a is accessibility related for each origin, c is connecting link between origin and destination nodes, d is travel cost (e.g. distance, time or other measurable friction) between origin and destination nodes, n is number of destination nodes, A_j is attribute wanted to be accessed in destination(s) (e.g. quantified habitat attraction), i refers to (number of) origin and j to destination and β is parameter for interest to move in relation to travel cost.

** May be an organism, a species, a group of species (i.e. a community), a specific habitat or a biome.

Table 3. Number of articles (*n*) retrieved according to the Web of Science database (from 01/01/2004 to 26/08/2016) using different combinations of keywords related to the use of dispersal proxies in metacommunity studies.

Proxies	keywords	<i>n</i>
Organismal-based proxies	"Body size*" AND Dispers* AND metacommunit*	41
	"Dispersal mode*" AND Dispers* AND metacommunit*	43
	"Dispersal capacit*" OR "Dispersal abilit*" AND Dispers* AND metacommunit*	94
	genetic* AND Dispers* AND metacommunit*	45
Physical distance-based proxies	"euclid* distance*" AND Dispers* AND metacommunit*	6
	"network* distance*" AND Dispers* AND metacommunit*	0
	"watercourse distance*" AND Dispers* AND metacommunit*	9
	"flow distance*" AND Dispers* AND metacommunit*	0
	"Topographic* distance*" AND Dispers* AND metacommunit*	0
	"cost distance*" AND Dispers* AND metacommunit*	2
	Mantel AND Dispers* AND metacommunit*	22
	"Spatial eigenfunction*" AND Dispers* AND metacommunit*	5
	"Moran* Eigenvector*" AND Dispers* AND metacommunit*	3
"principal coordinates of neighbor matrices" AND Dispers* AND metacommunit*	1	
Transport geography proxies	"Access to network*" AND Dispers* AND metacommunit*	0
	"Direct network* connection*" AND Dispers* AND metacommunit*	0
	"Travel* cost*" AND Dispers* AND metacommunit*	0
	"Cumulat* opportunit*" AND Dispers* AND metacommunit*	0
	"Potential accessibility" AND Dispers* AND metacommunit*	0

Figure captions

Fig. 1. A schematic figure of potential dispersal routes for species in dendritic systems (light blue colour) among three sites (red dots). **A** describes Euclidean (orange), overland (green) and watercourse (blue) distances; **B** describes cost distance as related to topography (brown) and stream flow resistance (blue); **C** describes two species (light green vs dark green) which have different optimal dispersal routes between sites in relation to the cost imposed by land cover or land use; and **D** describes two optimal dispersal routes for a species in response to the dominant wind direction.

Fig. 2. A schematic figure of transport geographic accessibility measures (Huff 1963; Kwan 1998; Rietveld and Bruinsma 1998; Páez et al. 2012) and their potential applicability as ecological dispersal proxies. The letters (A-F) correspond to the description of the measures of accessibility in Table 2.

Fig. 3. An example of different physical and organismal dispersal proxies in stream insect research (figures redrawn based on results in Kärnä, 2014 and Kärnä et al. 2015). Mantel correlations between Bray-Curtis biological community dissimilarities and environmental distances (based on various local environmental variables) or each of the four types of physical distances are shown. Separate analyses were run for all species, different body size classes and dispersal modes (active or passive). Asterisk indicates a significant correlation. In these data, environmental and physical distances were not strongly correlated, and partial Mantel test were hence very similar to these Mantel tests shown here. See text for further information.

Fig. 1.

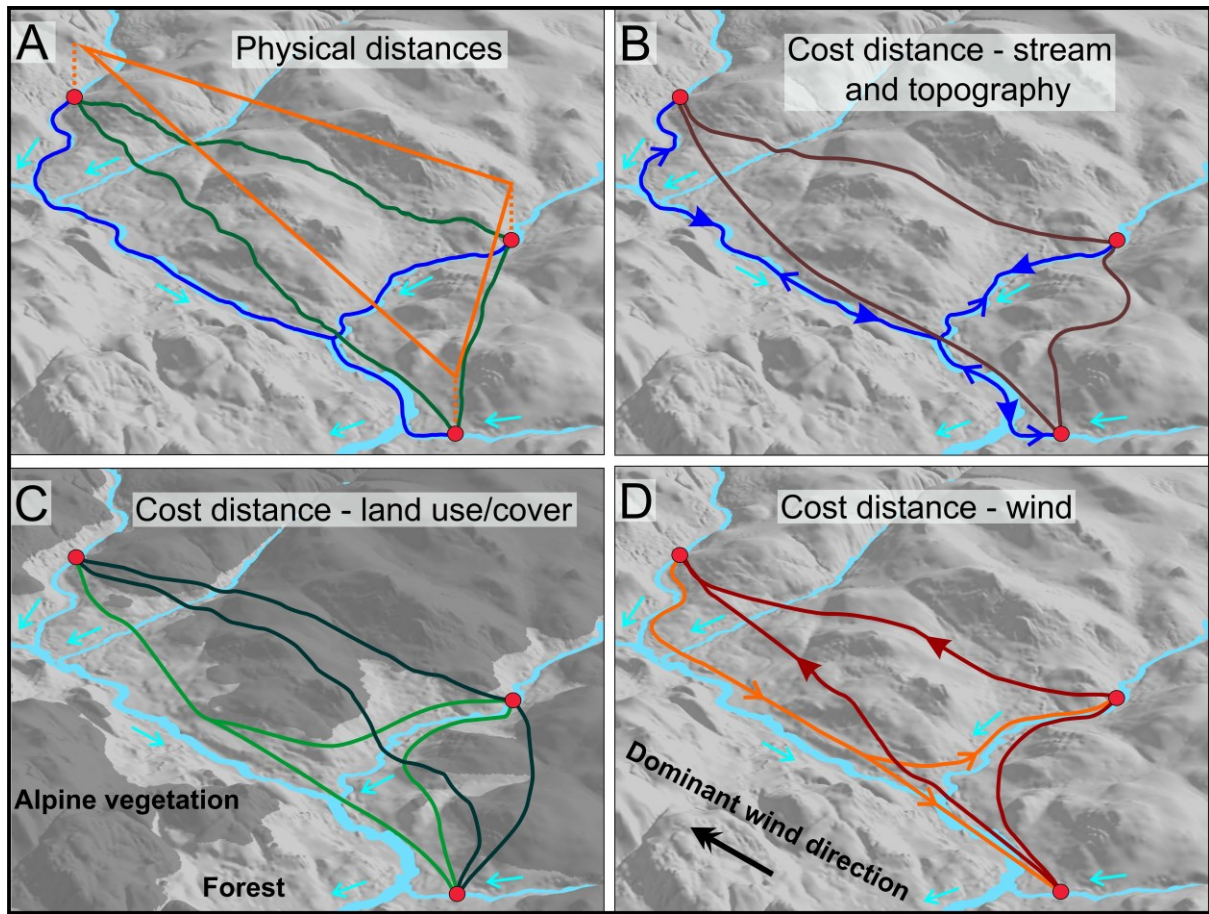


Fig. 2.

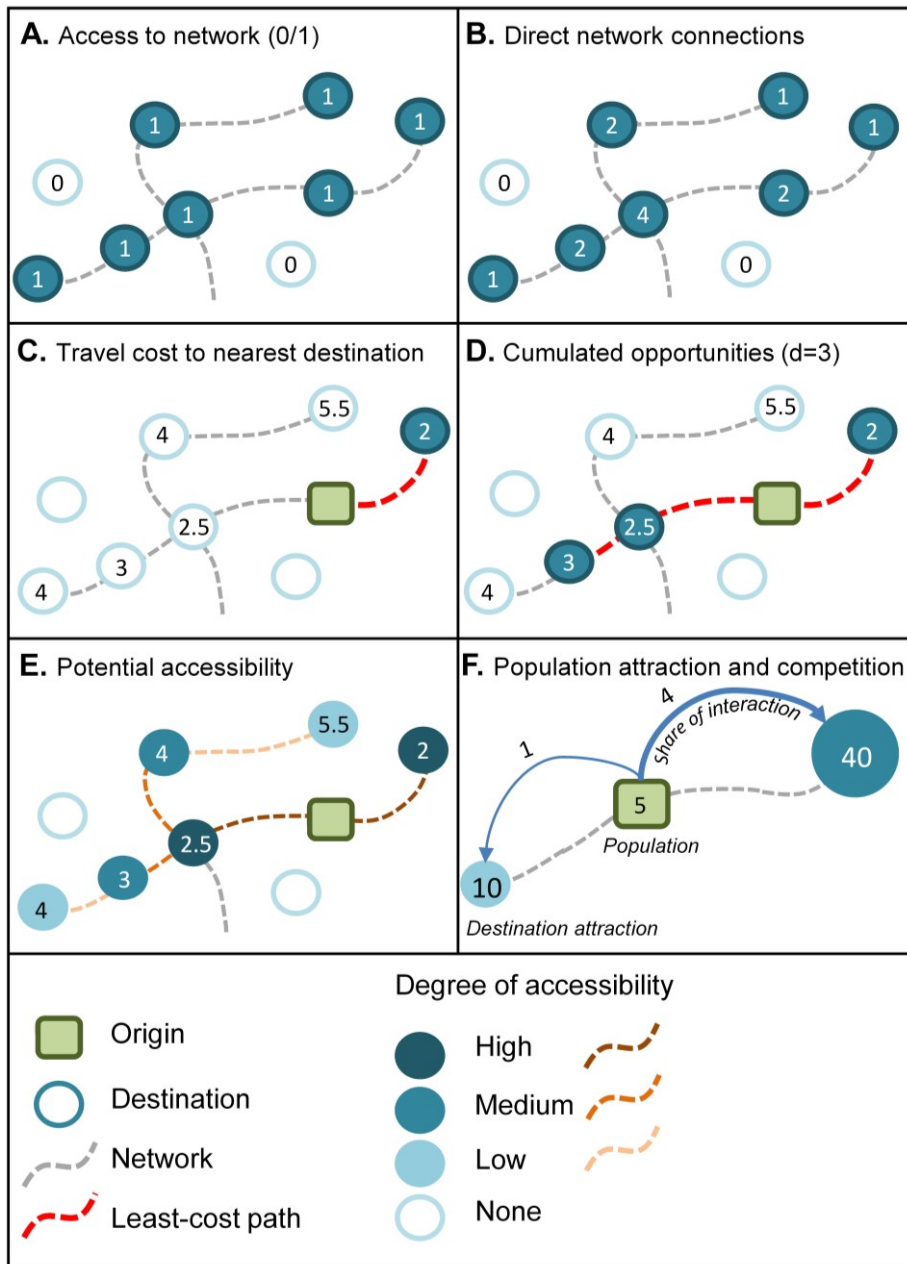


Fig. 3.

