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Mathias Mayer, Cindy Prescott, Wafa E A Abaker, Laurent Augusto, Lauric L. Cecillon, Gabriel W D Ferreira, Jason James, Robert Jandl, Klaus Katzensteiner, Jean-Paul Laclau, et al.

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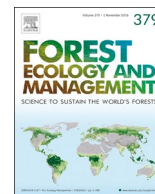
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## Tamm reviews

## Tamm Review: Influence of forest management activities on soil organic carbon stocks: A knowledge synthesis



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## A B S T R A C T

Almost half of the total organic carbon (C) in terrestrial ecosystems is stored in forest soils. By altering rates of input or release of C from soils, forest management activities can influence soil C stocks in forests. In this review, we synthesize current evidence regarding the influences of 13 common forest management practices on forest soil C stocks. Afforestation of former croplands generally increases soil C stocks, whereas on former grasslands and peatlands, soil C stocks are unchanged or even reduced following afforestation. The conversion of primary forests to secondary forests generally reduces soil C stocks, particularly if the land is converted to an agricultural land-use prior to reforestation. Harvesting, particularly clear-cut harvesting, generally results in a reduction in soil C stocks, particularly in the forest floor and upper mineral soil. Removal of residues by harvesting whole-trees and stumps negatively affects soil C stocks. Soil disturbance from site preparation decreases soil C stocks, particularly in the organic top soil, however improved growth of tree seedlings may outweigh soil C losses over a rotation. Nitrogen (N) addition has an overall positive effect on soil C stocks across a wide range of forest ecosystems. Likewise, higher stocks and faster accumulation of soil C occur under tree species with N-fixing associates. Stocks and accumulation rates of soil C also differ under different tree species, with coniferous species accumulating more C in the forest floor and broadleaved species tending to store more C in the mineral soil. There is some evidence that increased tree species diversity could positively affect soil C stocks in temperate and subtropical forests, but tree species identity, particularly N-fixing species, seems to have a stronger impact on soil C stocks than tree species diversity. Management of stand density and thinning have small effects on forest soil C stocks. In forests with high populations of ungulate herbivores, reduction in herbivory levels can increase soil C stocks. Removal of plant biomass for fodder and fuel is related to a reduction in the soil C stocks. Fire management practices such as prescribed burning reduce soil C stocks, but less so than wildfires which are more intense. For each practice, we identify existing gaps in knowledge and suggest research to address the gaps.

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## 1. Introduction

Soils store immense amounts of carbon (C), about two-thirds of which is in organic form derived from metabolic activities of living organisms. Most estimates of global soil organic C (hereafter soil C) stores are roughly 1500 petagrams of carbon (Pg C). Globally, soils store two-to-three times as much C in organic form as there is C in the atmosphere (Scharlemann et al., 2014), and organic C stocks in soil exceed those in plant biomass in most IPCC climatic regions (Fig. 1).

Forests cover an estimated 4.0–5.0 billion hectares globally (Birdsey and Pan, 2015; Keenan et al., 2015; Bastin et al., 2017), and contain about 860 Pg C. Globally, >40% of the total organic C in terrestrial ecosystems is stored in forest soils (IPCC, 2007; Wei et al., 2014). In 2007, total soil C stocks (including litter) were estimated at 202, 69, and 155 Pg for boreal, temperate and tropical forests, respectively (Pan et al., 2011). These soil C stocks equate to ~70% of the ecosystem C stock in the boreal forest, ~60% in temperate forests and ~30% in tropical forests, respectively (Pan et al., 2011).

The soil C stock represents the balance between inputs of organic matter to soils and the loss of C through decomposition, leaching, and erosion of organic matter (Fig. 2). The principal source of organic matter is dead plant material (litter) from both aboveground and belowground tissues. Other organic inputs are rhizodeposits, including exudates from plant roots and associated symbionts (e.g. mycorrhizal fungal mycelia), and faecal material and bodies of the soil biota. Once in or on the soil, organic materials are progressively transformed by soil fauna and microorganisms (fungi, bacteria and archaea). Extracellular enzymes released by microorganisms decompose the material into simpler compounds, which may be assimilated. Within microbes, a portion is respired as CO<sub>2</sub> and the remainder is synthesized into microbial biomass or into microbial metabolites, some of which (especially enzymes and polysaccharides) are exuded from the cell.

Turnover of the microbial biomass generates microbial products such as cell wall residues (including melanin, peptidoglycan and chitin), proteins, and enzymes (Miltner et al., 2009; Haddix et al., 2016; Paul, 2016). Proteins and amino acids can be directly adsorbed to clay minerals (Sollins et al., 2006) and microbial residues such as cell walls and mucilage have also been observed to be directly associated with mineral particles (Foster and Martin, 1981; Campbell and Porter, 1982;

Foster et al., 1983; Miltner et al., 2012; Chenu et al., 2015; Paul, 2016). Bonding of organic matter at mineral surfaces is considered a major mechanism of long-term protection of soil C against decomposition (von Lützow et al., 2006; Hemingway et al., 2019). Other important soil C stabilization mechanisms are chemical associations, physical protection within micro-aggregates and micropores where the organic matter is less accessible to microbial exoenzymes (Görres et al., 1999; Six et al., 2002; Jastrow et al., 2007; Ruamps et al., 2011; Dungait et al., 2012; Quigley et al., 2018; Kravchenko et al., 2019).

Evidence that the more stable (*i.e.* slow turnover) soil C pools can be dominated by microbial products (Kelleher and Simpson, 2006; Simpson et al., 2007; Gleixner, 2013; Barré et al., 2018) prompted the suggestion that labile organic matter such as sugars may be as or even more important than recalcitrant organic matter in generating soil C – particularly stable soil C (Schmidt et al., 2011; Cotrufo et al., 2013; Cotrufo et al., 2015; Lehmann and Kleber, 2015; Kallenbach et al., 2016). Belowground fluxes of labile C in forests can be substantial (Högberg et al., 2001) and their release from roots and associated mycorrhizal fungi may be important C sources for microbial biomass and soil organic matter formation.

The size of the forest soil C stock is influenced by the interacting driving factors that determine the fertility and productivity of the site (climate, vegetation, topography, soil chemical, physical and biological properties and parent material) and the land-use and management practices (Barré et al., 2017; Jackson et al., 2017; Rasmussen et al., 2018; Wiesmeier et al., 2019). A detailed review of the key drivers and indicators for soil C stocks can be found in Wiesmeier et al. (2019). Natural and anthropogenic disturbances influence soil C stocks by affecting rates of organic matter input and decomposition. Natural disturbances such as wildfire, pests, diseases and windthrow can temporarily reduce soil C stocks of forests (Certini, 2005; Thom and Seidl, 2015; Zhang et al., 2015). Anthropogenic disturbance, related to both conversion of forests to other land uses, and modifications of forests involved in the provision of forest products and services also influence forest soil C stocks (Nave et al., 2010; Achat et al., 2015b; James and Harrison, 2016).

As the manner and intensity in which forests are managed can influence soil C stocks (Jandl et al., 2007), there is potential to consider this factor when planning management activities. Sustaining or increasing soil C stocks has many benefits in addition to ecosystem C sequestration, such as increased soil fertility and water-holding capacity, increasing potential site productivity, and fostering belowground biodiversity.

Here we synthesize the current scientific evidence regarding the influences of forest management practices on forest soil C stocks. We selected thirteen management practices which are relevant and applicable for forest practitioners (Fig. 3). For each management practice, we discuss considerations that must be assessed before implementing the practice in a given area, including potential barriers to adoption and contexts in which the practice might be most, and least, appropriate.

## 2. Afforestation

Afforestation of agricultural land is suggested as a measure for mitigation of climate change (Bastin et al., 2019) through on-site C sequestration in biomass and soil and by production of wood products and biomass that displace fossil fuel. The contribution of new forest biomass to C sequestration is well understood and modeled, but C sequestration in soil is more complex in terms of process understanding and assessments of soil C stock changes.

Several meta-analyses at regional and global scales have emerged in recent years (Laganieri et al., 2010; Don et al., 2011; Poeplau et al., 2011; Li et al., 2012; Nave et al., 2013; Bárcena et al., 2014b). The main messages from these studies are that afforestation on former cropland may result in a significant increase in soil C stocks over 100 years. In some studies, no new steady-state levels were reached within 100 years

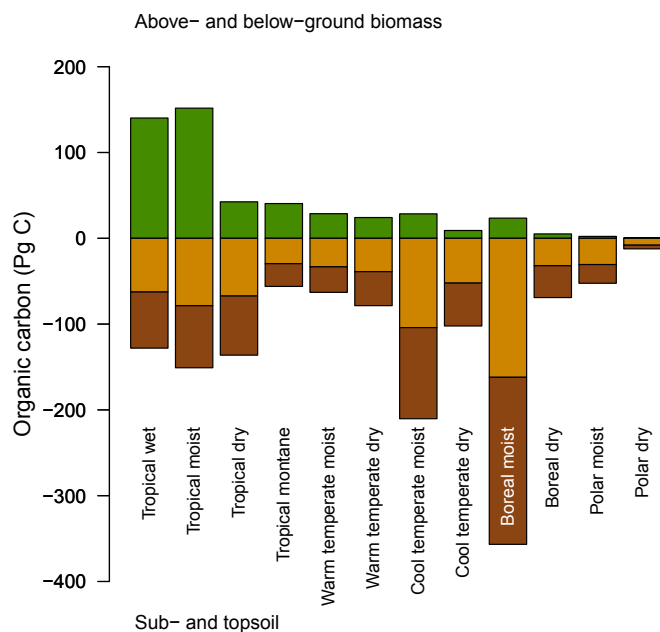


Fig. 1. Organic carbon stocks in subsoil (brown) and topsoil (orange), and in aboveground and belowground phytomass (green). Figure modified after Scharlemann et al. (2014).

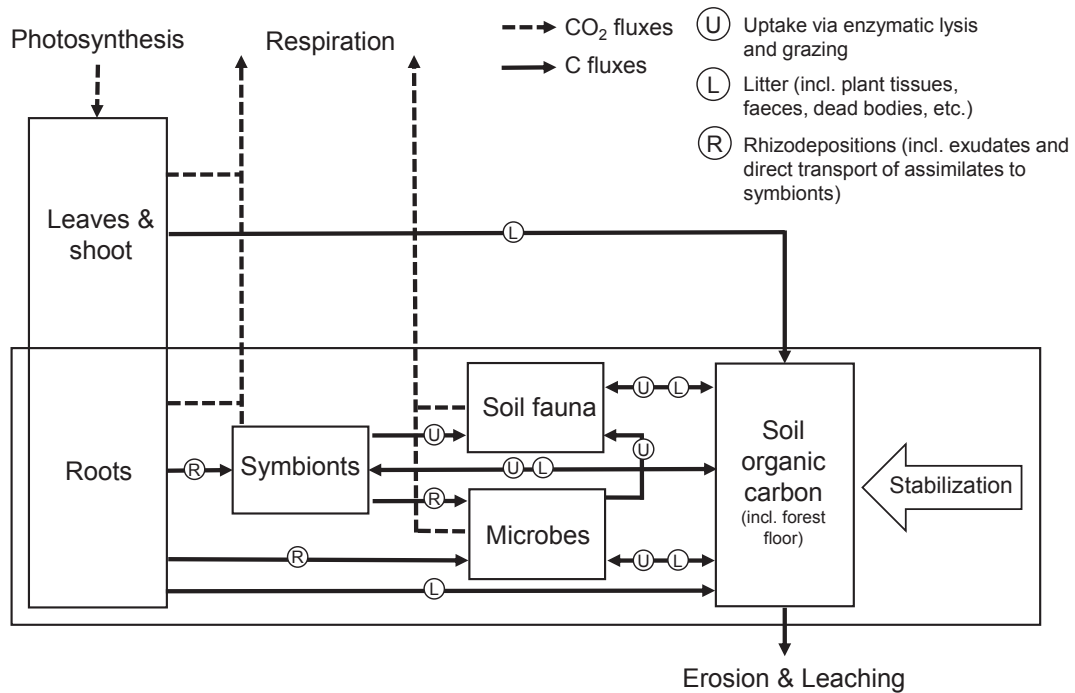


Fig. 2. Fluxes of carbon between atmosphere, vegetation and soil. Modified after Paterson et al. (2009).

(Poeplau et al., 2011; Bárcena et al., 2014b) while in others, modest decadal increases culminated in a ~15% net increase in soil C stock by the end of the first century (Nave et al., 2013). In contrast, following afforestation of grasslands, mean soil C stocks may increase less, remain unchanged or even decrease (Guo and Gifford, 2002; Bárcena et al.,

2014b). Poeplau et al. (2011) reported that 75% of all grassland-to-forest conversions showed soil C losses, even after 100 years. The soil C sequestration rate after afforestation generally increases proportionally with temperature and precipitation, and a global meta-analysis by Laganier et al. (2010) found rates to be highest for clay-rich (> 33%)



Fig. 3. Overview of forest management practices addressed in this review. Photo credits others than authors: Google Earth (Conversion of primary forests), O. Eckmüllner (Removal of harvesting residues), D. Binkley (Selection of species with N-fixing associates) T. Waldrop (Fire management).

soils.

Forest-floor development was the main driver for the positive effects of afforestation on soil C, especially in the case of conifer afforestation, but mineral soil C sequestration was higher under broadleaved species (Laganiere et al., 2010). Forest floors were the main initial C sink while there was little change in mineral soil C within the first three decades after afforestation in temperate regions (Nave et al., 2013; Poeplau and Don, 2013; Bárcena et al., 2014b). In tropical climates, a positive rate of sequestration was reported already within the first three decades (Don et al., 2011; Pausas and Fernández-Muñoz, 2012).

Overall synthesis studies showed higher and positive mineral soil C change when afforestation was on cropland, and limited or negative soil C change when afforestation was on grassland (Guo and Gifford, 2002; Laganiere et al., 2010; Don et al., 2011; Poeplau et al., 2011; Li et al., 2012; Bárcena et al., 2014b). Positive soil C changes were always observed in the organic layers regardless of the previous land use and the soil types. However, negative soil C changes were observed after afforestation of shallow and deep peat soils (Zerva and Mencuccini, 2005; Swain et al., 2010; Simola et al., 2012; Chapman et al., 2013; Vanguelova et al., 2019).

Site-level studies have revealed how the distribution of sequestered C in the soil profile changes over time. Resampling of oak (*Quercus robur* L.) and Norway spruce (*Picea abies* (L.) Karst.) chronosequences after afforestation of cropland in Denmark have shown that during the initial 30 years, soil C sequestration occurred mainly in the forest floor (spruce > oak) whereas the mineral soil (0–30 cm) exhibited small losses of soil C (Vesterdal et al., 2002). When these chronosequences were resampled 45 years after afforestation, soils appeared to be transitioning from forest floor to mineral soil C sequestration (Bárcena et al., 2014a). Studies of long-term trends are rare. Broad-leaved afforestation (50–110 years) on former cropland in the UK increased soil C stock at a rate of 0.49 Mg C ha<sup>-1</sup> yr<sup>-1</sup> in top 0–20 cm soil (including both organic and mineral layers) and soil C stocks were comparable to those found in old woodlands (>400 years) after 110 years (Ashwood et al., 2019). In Germany, ancient beech forests (>230 years old) stored on average 47% more organic C in the soil than beech afforestations (50–128 years old) (Leuschner et al., 2014). At Rothamsted (UK), where arable land reverted to acid woodland after abandonment in 1886, soil C (to 70-cm depth) increased at a rate of 0.38 Mg C ha<sup>-1</sup> yr<sup>-1</sup> and more than doubled over 100 years (Poulton 1996).

The above reported rates of soil C changes are typical for temperate conditions. However, in warmer climates, mineral soil C may accumulate faster and without the initial lag period often reported under temperate conditions (Bárcena et al., 2014a; Bárcena et al., 2014b). For example, in a review of reforestation of abandoned tropical agricultural lands (Silver et al., 2000), soil C accumulated at an average rate of 0.41 Mg ha<sup>-1</sup> yr<sup>-1</sup> over a 100-year period, and at faster rates during the first 20 years (1.30 Mg C ha<sup>-1</sup> yr<sup>-1</sup>). In Ethiopia, afforestation of degraded croplands and grazing lands with *Eucalyptus* elevated soil C stocks to nearly 70% of levels found in a natural dry subtropical montane forest within 30 years (Assefa et al., 2017).

The specific agricultural land-use prior to afforestation is a crucial factor for soil C sequestration rates. While there is a general consensus that cropland-to-forest conversion eventually leads to higher soil C stocks, evidence from a large-scale synthesis (Poeplau et al., 2011) and site-specific studies (Ashwood et al., 2019), Ražauskaitė (2019) suggest that afforestation of grasslands and pastures results in very modest rates of soil C sequestration. Repeated surveys of afforested sites over the past 30 years indicated that permanent grassland conversion to forest was the only land use change that reduced soil C stocks in the 0–30 cm soil layer (Hannam et al., 2016). Afforestation of pastures and grasslands or Cerrado savannahs have also resulted in soil C losses (Zinn et al., 2002; Cook et al., 2014; Moore et al., 2018), although increases in soil C after afforestation of such land uses with *Eucalyptus* has also been reported (Maquière et al., 2008; Cook et al., 2014; Soares et al., 2019). The effect of grassland afforestation may be higher in drier climates as

demonstrated in a study of grassland afforestation with *Eucalyptus* in subtropical areas (Argentina and Uruguay), where soil C was gained in areas with low annual rainfall and lost at sites with the highest annual rainfall (Berthrong et al., 2012). However, once the plantations reached an age of 40 years, soil C was steady or increasing at all sites, emphasizing the importance of controlling for stand age.

In northern Europe, many wet upland sites with thick organic peat layers have been afforested with conifers. This entails lowering of the water table through drainage and site preparation to enhance aeration, which increases rates of organic matter oxidation (Morison et al., 2012; Simola et al., 2012; Vanguelova et al., 2018). A net loss in soil C stock of 1.5 Mg ha<sup>-1</sup> yr<sup>-1</sup> was reported after afforestation of drained peatlands in Finland (Simola et al., 2012). Chronosequence studies (~100 years) in the UK of afforestation with Sitka spruce (*Picea sitchensis* (Bong.) Carr.) on moorland with peaty gley soils (Zerva and Mencuccini, 2005; Vanguelova et al., 2019), detected C loss from the peat layer during the first 30 years of the first rotation. This loss was compensated by C accumulation in the forest floor, such that overall C stock reached pre-afforestation levels after two forest rotations, e.g. after 100 years since afforestation (Vanguelova et al., 2019).

Most studies to date have investigated the changes of soil C in topsoil (0–30 cm depth), however, changes deeper in the profile may be important due to the large amount of soil C stored there (De Vos et al., 2015), and the potential for long-term C sequestration due to C stabilization. Positive but also negative changes in deeper soil C stocks (20–>60 cm) after afforestation have been reported at temperate and tropical sites (Shi et al., 2013). Over 40 years after afforestation, Mobley et al. (2015) observed that soil C increases in the light fraction from the topsoil (0–7.5 cm) were offset by significant losses in the subsoil silt- and clay-associated fractions (35–60 cm). Previous land use also influences subsoil soil C changes: conversions to forestry increase soil C from cropland and decrease soil C from grassland (Shi et al., 2013). In some cases, afforestation of former grassland increases soil C in deep soil layers (40–100 m soil depth), likely due to C inputs from tree roots (Ražauskaitė, 2019; Soares et al., 2019). Grasses have variable root systems but are generally shallower than those of trees in temperate forests (Canadell et al., 1996; Jackson et al., 1996).

There is mixed evidence regarding the stability of sequestered soil C after afforestation. After afforestation of grasslands, Ražauskaitė (2019) found more labile C in the topsoil of grassland than in afforested woodland in the UK (a 200-year chronosequence), but more stable C in deep soil layers in the woodland compared to the grassland. In contrast, in the Italian Alps, natural forest succession on abandoned grasslands led to a decline in soil C stability in the mineral soils, suggesting that soil C can become susceptible to management and environmental changes (Guidi et al., 2014). Rahman et al. (2017) found no evidence of changes in stability of soil C within 45 years of cropland afforestation in Denmark.

Grassland and cropland soils hold more soil C in the mineral horizons and in mineral-associated C fractions than forest soils, which could be less susceptible to environmental factors and more stable under a changing climate (Poeplau and Don, 2013). Soil C stabilization is influenced by the quality of the C inputs and the protection mechanisms that depend on soil chemical, physical and biological properties (Sollins et al., 1996). This highlights the need to study full soil profile soil C and individual soil C pools to determine vertical patterns of C distribution, allocation and stabilization in order to quantify soil C sequestration potential of afforestation.

## 2.1. Relevance and considerations

Several co-varying factors must be considered when evaluating effects of afforestation on soil C stocks. The rate and direction of soil C change following afforestation depend strongly on the previous land use, soil type, climate, tree species, forest age and management. Although gains in soil C are observed within decades of afforestation of



cropland, centuries may be required for soil C stocks to reach a new steady state. Soil C sequestration following afforestation is greater and more rapid in warm climates than in cold climates. In temperate and boreal zones, the initial C sequestration within the first three decades mainly occurs in the forest floor, whereas gains in mineral soil C stocks develop after a lag period of around three decades. The soil C sequestration rate is influenced by tree species (conifer–broadleaves), but this is mainly because of higher initial forest floor C sequestration rates under conifers. The previous land use has a major influence on soil C gains following afforestation – gains are more pronounced in frequently tilled croplands that have lower initial soil C stocks than pastures or grasslands (Laganière et al., 2010). The rate of soil C accumulation also varies with soil type. In a meta-analysis, Bårçena et al. (2014b) reported higher rates of soil C after afforestation of coarse-textured than fine-textured soils. There is some evidence that afforestation on organo-mineral soils could have a negative effect on soil C stocks during the first decades, depending on the site preparation practice, but may stabilize during the following decades and second rotation due to accumulation of C in forest floors.

## 2.2. Gaps in knowledge and research needs

Further studies are necessary to better quantify the afforestation impacts on deep soil C (below 30 cm) and on highly organic soils, as the few existing case studies have not provided conclusive results. More research on soil C fractions is required to provide information about the stability and the potential for long-term sequestration of soil C in forest ecosystems compared to other land uses. Reviews to date on the magnitude and direction of change of soil C stocks in organo-mineral soils after afforestation were inconclusive (Reynolds, 2007), and more case studies are needed encompassing a large range of climates, land-uses and soil conditions after afforestation of organic soils.

## 3. Conversion of primary forest to secondary forest or plantation

Primary forests are defined by FAO as naturally regenerated forest of native species where there are no clearly visible indications of human activities and the ecological processes are not significantly disturbed (Bernier et al. 2016). The operational use of primary and secondary forest for land classification is mostly used in tropical regions. In a meta-analysis of the impacts of land-use change on soil C in the tropics, conversion of primary forest to secondary forest being managed for wood extraction and planting of productive tree species caused a mean soil C loss of 7% or 9 Mg C ha<sup>-1</sup> (over an average of 3 decades; Don et al. (2011)). The loss was mostly in the upper 20 cm of soil. Conversion of primary forests to secondary forests is often associated with a transitional stage of agricultural land use, especially in tropical regions. This land-use change has a much greater impact on soil C than does harvesting. For example, conversion of forest to agriculture caused a large decrease in soil C stocks within the topsoil (0–30 cm) (52% decrease in temperate regions, 41% decrease in tropical regions and 31% in boreal regions) (Wei et al., 2014).

Losses of soil C are more modest when primary forests are converted directly to managed forests. In six long-term monitoring sites across the Canadian boreal forest, Kishchuk et al. (2016) showed that soil C levels in harvested plots declined initially and rapidly converged over time to baseline levels, while plots subjected to a common natural disturbance (wildfire), took longer time to recover pre-disturbance soil C levels. Conversion of Cerrado woodland to *Eucalyptus* plantations in Brazil resulted in losses of 0.22 Mg C ha<sup>-1</sup> yr<sup>-1</sup> over two decades of observation (Cook et al., 2016), which was associated with declines in microbial biomass and loss of aged soil C, particularly in subsoils (James et al., 2019).

A modeling study by Dean et al. (2017) indicated that conversion of primary forest to rotation forestry could be associated with a long-term decline in soil C. Their analysis suggested that soil C was lost gradually,

over centuries, once forests were converted, which could explain why short-term studies (< 20 years) of effects of clearcut harvesting on soil C have provided conflicting conclusions. Once forests were converted, the rate of soil C losses with each harvest declined (Dean et al., 2017). However, studies documenting the long-term patterns of soil C accumulation in the absence of natural or anthropogenic disturbances have shown diverging results. Some studies have reported net soil C accumulation that goes beyond the aboveground aggradation phase (Zhou et al., 2006; Luysaert et al., 2008; Andrieux et al., 2018) while others report a steady-state level of soil C stocks at a point in time (Wardle et al., 2004; Ward et al., 2014; Gao et al., 2018). As illustrated by Senez-Gagnon et al. (2018), short-term accumulation of soil organic matter following disturbance typically shows a U-shaped curve. It is often difficult, however, to predict whether the long-term pattern of soil C accumulation, following this U-shaped curve, is a steady state or a slow continuous accretion because changes are slower in old-growth stands than in aggrading stands. Noormets and Nouvellon (2015) explored the underlying causes of the lower soil C stocks in managed compared to primary forests found in some studies. They found that globally, managed forests are about 50 years younger, include 25% more coniferous stands, and have about 50% lower C stocks than unmanaged forests. Gross primary productivity (GPP) and total net primary productivity (NPP) were similar, but relatively more of the assimilated C was allocated to aboveground pools in managed forests, whereas allocation to fine roots and rhizo-symbionts was lower.

## 3.1. Relevance and considerations

The conversion of primary forest is possible only where such forests remain, although restoration of degraded forests can assist in rebuilding soil C stocks. The benefit of retaining primary forest for soil C depends on the natural disturbance regime; where disturbance such as wildfire is frequent, for example in the boreal biome where a large portion of global primary forest area is located (Bernier et al., 2017), benefits for soil C will be smaller. The benefit also depends upon what the forest is being converted to; detrimental effects of conversion to managed forest or even monoculture plantations are less than from conversion to row-crop agriculture. The impact of converting primary forests to secondary forests may be greater if primary forests are first converted to an agricultural land use. Nave et al. (2019) found greater soil C losses associated with harvesting on afforested sites than on secondary forest sites.

Well-managed secondary forests can have higher productivity than primary forests and so may sequester more atmospheric CO<sub>2</sub> (Turner et al., 2017). Managed forests also provide wood products and biofuels that can serve as long-term C stores, depending on their end use, and substitute for C-rich fossil products (Soimakallio et al., 2016; Timmons et al., 2016; Laganière et al., 2017b). Active management of forests allows for better control of C stocks, because forest dynamics are less influenced by natural disturbances.

Primary forest may provide less direct economic benefit compared with conversion to agriculture or commercial forestry. However, protection of remaining primary forests can provide additional ecosystem services such as conservation of biodiversity, water supply and quality, recreational and welfare benefits, biological heritage and potential for an ecotourism industry.

## 3.2. Gaps in knowledge and research needs

There is a lack of consistency in the way that different countries define their primary forest area. In fact, most countries do not directly identify or distinguish primary forests from other forests in their national forest inventories. This makes assessing the impact of converting primary forest on soil C difficult (Bernier et al., 2017). Furthermore, certain regions, notably the boreal zone, are subject to frequent natural disturbances, such as wildfire and insect outbreaks that potentially

affect soil C dynamics.

A clear definition of baseline information on what is a primary forest would help to better frame this issue (Bernier et al., 2017) and whether it should refer to an undisturbed forest, or a forest undergoing a natural disturbance regime. Various results have been found on the long-term trajectories of soil C in the absence of disturbance and whether this reservoir saturates or continues accretion (reviewed in Andrieux et al. (2018), Reichstein et al. (2009)).

#### 4. Harvesting

Clearcut harvesting represents the most common forest harvesting practice worldwide, with generally negative consequences for soil C stocks. Clearcut harvesting results in reductions of < 10% of the soil C in the entire soil profile with greatest loss of the forest floor (Johnson, 1992; Johnson and Curtis, 2001; Achat et al., 2015b). In a meta-analysis of studies in temperate forests, forest harvesting reduced total soil C by an average of 8%: C storage declined by 30% in the forest floor, whereas the mineral horizons showed no significant overall change (Nave et al., 2010). Forest floor C storage losses were greater in hardwood forests (-36%) than in coniferous or mixed forests (-20%) (Nave et al., 2010). In a meta-analysis of 112 publications from around the world, forest harvesting reduced soil C stocks by an average of 11.2% with greatest losses occurring in organic horizons (-30.2%; James and Harrison (2016)). Significant losses also occurred in top soil (0–15 cm depth; -3.3%) and deep soil layers (60– >100 cm; -17.7%). Chronosequence studies and meta-analyses suggest that soil C stocks in the forest floor and mineral soil start to recover 1 to 5 decades following harvest (Sun et al., 2004; Tang et al., 2009; Nave et al., 2010; Achat et al., 2015b; James and Harrison, 2016).

Partial harvesting methods such as continuous cover, variable retention, selection cutting and careful logging that retain living trees may reduce soil C losses associated with forest harvest. Strukelj et al. (2015) reported that 9 years following harvesting of boreal aspen stands, clearcut areas were a net C source, while partially harvested areas were a net C sink. In Norway-spruce-dominated stands in Austria, single-tree-selection management resulted in 11% greater soil C stocks in the upper mineral soil compared to conventional age-class management (Pötzelsberger and Hasenauer, 2015). Shelterwood cuts generated only short-term losses of soil C in the Lenga forest of the Chilean Patagonia (Klein et al., 2008). In an oak-hardwood forest in New England, Warren and Ashton (2014) reported a decrease in the soil C stocks in the mineral soil, but neutral effects in the litter layer following shelterwood harvest. However, others have found little or no difference between effects of partial, selection, shelterwood, and clearcut harvesting on soil C stocks (Hoover, 2011; Christophel et al., 2015; Puhlick et al., 2016).

Soil C losses following clearcut harvesting can principally be related to reduced C inputs (*i.e.* litter) and/or faster decomposition. Higher insolation and warmer, more favourable soil microclimatic conditions have been suggested to stimulate microbial respiration after canopy removal (Pumpanen et al., 2004; Morehouse et al., 2008; Kulmala et al., 2014; Mayer et al., 2017b). However, it has also been demonstrated that enzymatic processes involved in the breakdown of organic matter and litter decomposition can be unaffected or even decrease following clearcutting (Prescott, 1997; Prescott et al., 2000a; Cardenas et al., 2015; Kohout et al., 2018). Lower enzymatic activity was related to ceased rhizodeposition from tree roots and changes in the soil microbial community (Kohout et al., 2018), and lower moisture conditions in soil surface layers have been suggested to reduce litter decomposition rates (Prescott, 1997; Prescott et al., 2000a). Accelerated erosion, leaching and avalanches may also contribute to reduced on-site soil C stocks following forest harvesting (Katzensteiner, 2003; Jandl et al., 2007), but the translocated C may be buried/sequestered somewhere else (Hoffmann et al., 2013)

#### 4.1. Relevance and considerations

Forest harvesting is practiced around the globe, but specific strategies vary among countries, regions and landowners. The impacts on soil C depend on the degree and intensity of soil disturbance associated with particular harvesting methods (and even individual operators), as well as soil moisture at the time of harvesting, soil type, and tree species. Impacts may be ameliorated by extending harvest rotations (Law and Waring, 2015; Noormets and Nouvellon, 2015), maintaining harvesting debris on site (Jandl et al., 2007), and minimizing soil disturbance (Achat et al., 2015b). Harvesting effects on soil C stocks can be substantially increased from machinery-induced soil disturbance (James and Harrison, 2016). These negative effects may be alleviated by choosing harvesting methods that disturb the soil as little as possible (*e.g.* harvesting during winter when soils are frozen or snow-covered, hoe-forwarding, CPRS (cut with protection of regeneration and soil; in Québec) and CLAAG (careful logging around advanced growth; in Ontario, Canada). Minimizing disturbance of forest soils can increase the rate at which soil C stocks are replenished following harvest (Laganieri et al., 2010). Pre-treatment and post-treatment strategies are also important considerations for maintaining soil C following harvest; practices such as blading/tilling and broadcast burning result in greater C losses (Jandl et al., 2007; Nave et al., 2011; James and Harrison, 2016).

#### 4.2. Gaps in knowledge and research needs

Despite the consistent overall effects of harvesting on soil C documented by recent meta-analyses, site factors may lead to substantial differences in the results of individual studies. These factors include soil type, climate, time since harvest, sampling depth, harvesting practice, and tree species. Some soil types have much more coverage in the literature than others; 66% of the observations (497/746) in the meta-analysis of James and Harrison (2016) were in just three soil orders — Alfisols, Spodosols, and Ultisols (USDA taxonomy; Luvisols, Lixisols, Podzols, Acrisols, and Alisols in WRB taxonomy) — while 15% had no soil type specified. Furthermore, soil C change following harvest takes place over decades if not a century (Achat et al., 2015b; James and Harrison, 2016), but most studies examine soil C change within 15 years of harvest. Creating and maintaining long-term research sites across a range of soil and forest ecosystem types is necessary to address this gap (Clarke et al., 2015). There is much greater uncertainty in the effects of forest harvest on C in deep soil horizons due to a paucity of research. Examining deep soil C effects remains a major research need in the forest C cycling literature. Finally, an understanding of the mechanisms underlying soil C losses following harvest is far from complete. Particularly the interplay of abiotic (*e.g.* climate) and biotic (*e.g.* microbes) effects on decomposition processes and soil C losses following harvesting requires deeper understanding.

#### 5. Removal of harvest residues

Forest harvest residues are a mixture of tree components with a low merchantable value that are left on-site after harvesting. Harvest residues consist of leaves/needles, branches, twigs, low-quality or small-diameter stems, bark, dead wood and roots. The current demand for renewable energy sources (*e.g.* fuelwood) has increased interest in utilization of forest harvest residues. Biomass currently represents by far the largest renewable energy source (IPCC, 2011) and most IPCC pathways limiting global warming to 1.5 °C incorporate increased use of biomass for energy (de Coninck et al., 2018). Whole-tree harvesting (WTH), stem-only harvesting (SOH), stemwood-only harvesting (stem de-barking on site - S<sub>w</sub>OH), and stump harvesting are the most common harvesting practices used in production forestry. These practices differ in machinery requirements, and in the amount and type of residues that are removed or retained on the site. Stump harvesting is the most intensive harvesting practice as it causes additional soil disturbance and

reduced root litter input to soil. Although root and stump harvesting have not been widely adopted, they have been practiced in Sweden, Finland and the UK to generate bioenergy stock (Melin et al., 2010; Moffat et al., 2011) and to reduce the risk of diseases after planting (Vasaitis et al., 2008; Moffat et al., 2011; Cleary et al., 2013). Stumps and coarse roots are also commonly removed in rubber (*Hevea brasiliensis*) plantations to reduce the occurrence of white root disease (Vrignon-Brenas et al., 2019).

The removal of harvest residues from the forest site has implications for soil C stocks, so the actual net C balance of replacing fossil fuels with forest harvest residues for energy production needs to account for these possible changes. Meta-analyses investigating the effects of forest harvest residue removal on soil C stocks have shown diverging results ranging from a decrease of soil C by 7.5% in mineral soil after 10–30 years of stem-only harvests (Achat et al., 2015a) to no effects (Clarke et al., 2015; Hume et al., 2018). The forest floor or organic horizon are the most affected by forest harvest residue removal. Johnson and Curtis (2001) found that WTH led to a decrease (–6%) in soil C stocks whereas an increase was found with SOH (+18%). Achat et al. (2015b) found that removing harvesting residues led to significant losses of soil C stocks in the forest floor (10% to 45%) and even > 20 cm deep soil layers (10%). This meta-analysis also showed that exporting harvest residues has a greater impact in temperate than in cold (boreal) forests (Achat et al., 2015b). Forest-floor C stocks also declined with increasing harvest intensity (–24% under WTH). Exporting harvest residues resulted in an average loss of 11% of entire soil profile soil C. Other meta-analyses (Clarke et al., 2015; James and Harrison, 2016; Hume et al., 2018) as well as reviews (Johnson and Curtis, 2001; Thiffault et al., 2011; Clarke et al., 2015) did not find clear evidence of a general reduction in soil C following the removal of forest residues. In addition, 14 experimental sites of the Long-Term Soil Productivity (LTSP) network in Canada (Morris et al., 2019) or in Europe (Olsson et al., 1996; Walmsley et al., 2009) did not find clear effects of residue removal on soil C stocks up to 20 years following harvest. In contrast, in second-rotation Sitka spruce forests on peaty soils in the UK, soil C stocks in both organic and mineral soil were higher under WTH compared to SOH after 28 years due to higher mineralization of the peat under brush compared to areas where brush had been removed (Vanguelova et al., 2010). In boreal and northern temperate forests, WTH generally leads to either no significant difference or a small reduction in soil C compared with SOH, most often in the organic layer (Clarke et al., 2015). Nevertheless, very high soil C losses with WTH have been reported under specific conditions; in planted Eucalyptus forests in Congo and Brazil, successive WTH over multiple (> 2) rotations led to a decrease in soil C stocks up to 50% in the 0–5 cm soil layer compared with  $S_wOH$  (Epron et al., 2015; Rocha et al., 2018). Negative effects appeared to be more pronounced in sandy than in clayey soils (Oliveira et al., 2018). A meta-analysis by Wan et al. (2018) showed that site properties influence the susceptibility of soils following residue removal; while soil C increased by about 7% following SOH compared with WTH in coarse- and medium-textured soils, differences between the two residue management practices were not significant in fine-textured soils. Most field studies of stump harvesting on mineral soils have found either no reduction in soil C stocks (Strömrgren et al., 2013; Jurevics et al., 2016), or only a small decline (Hyvönen et al., 2016; Kaarakka et al., 2016; Vanguelova et al., 2017). However, stump harvesting caused a 24% reduction in soil C stock in a temperate forest in Washington, USA (Zabowski et al., 2008). In central Sweden, stump harvested sites showed significantly lower soil C pools in the humus layer compared to clearcut sites where patch scarification was applied (Persson et al., 2017). The impacts of stump harvesting on soil C seems to be greater in organic soils; on highly organic soils in Wales, for example, up to 50% of total soil C in 0–80 cm of the peat was lost during the first four years after stump harvesting (Vanguelova et al., 2017).

### 5.1. Relevance and considerations

Governments and non-governmental entities have developed a range of governance tools, such as policies, regulations, certification schemes, national guidelines and practical guides, to ensure that forest biomass harvesting is sustainable (Stupak et al., 2007). The impact of removing harvest residues on soil C stocks varies with climate, soil type, and forest management practices and these are central in all available tools and guidelines. Some guidelines are based on soil types and their sensitivity to biomass harvesting in terms of C loss amongst other risks (Evans et al., 2013). However, the mechanisms explaining how harvest residues are converted into soil C and how we can promote the transfer of C from harvest residues to the soil are not clear. Harvest residue removal restrictions seem to be more meaningful and thus should be applied to poor sites, short-rotation forestry, and intensively managed forestry. Mitigation measures such as fertilization and wood ash application may be needed for sites that are most sensitive to harvest residue removal. Soil C losses related to the removal of harvest residues is argued to be negligible in comparison with the greenhouse mitigation benefit of avoided fossil-fuel emissions (Cowie et al., 2006). Proponents of stump harvesting also point out that stumps left to decay on site would ultimately be transformed into CO<sub>2</sub>. Stump extraction is potentially confined to sites: 1) with root systems large enough to make the operation worthwhile, 2) accessible to heavy machinery, and 3) with mineral soils that are less sensitive to soil C loss and sufficiently light to allow easy root extraction.

### 5.2. Gaps in knowledge and research needs

Research is needed to more clearly identify sites and practices at risk of soil C depletion with harvest residue removal. The mechanisms of soil C storage and how they are impacted by the environmental effects of harvest residue removal need to be better understood. Harvesting residues can, for example, influence microbial communities (Zhang et al., 2018c; Mushinski et al., 2019) and soil microclimate (Roberts et al., 2005; Devine and Harrington, 2007), and therefore indirectly influence soil C stocks, but this link has yet to be investigated. Changes in soil C as result of harvest residue management may occur first in labile C pools (Lajtha et al., 2014; Rocha et al., 2018). Thus, future studies should consider the fractionation of organic matter in labile and recalcitrant pools to offer insights into soil C quality and stability changes. The intensity of harvesting might also result in shifts in organic matter chemistry as residues are a mix of chemically different materials, e.g., different C to N ratios and lignin content. This has potential implications to soil C residence time, however, there have been very few studies on this topic. Efforts to sequester soil C by managing litter inputs are unlikely to increase total soil C stocks over short timeframes. Studies evaluating harvest residue management across multiple rotations and along climate and soil type gradients are needed, particularly in tropical forests. Few data are available on the long-term responses of harvest residue manipulation in tropical forests compared to temperate or boreal forests, which hampers proper comparisons (Achat et al., 2015b). Finally, studies of harvest residue impact on soil C is usually confined to the upper soil layers. However, deep soil layers can also be affected, particularly if root and stump harvesting is adopted, so future studies should consider the implications of harvest residue management for deep soil C (Harrison et al., 2011; James and Harrison, 2016; Gross and Harrison, 2019). Isotopic studies in the field could be useful to gain insight into the effect of harvest residue management practices on C dynamics in deep soil layers where changes in total C contents are difficult to measure (Balesdent et al., 2018).

## 6. Soil disturbance from site preparation

Intentional soil disturbance is a common form of site preparation used in forestry in order to improve regeneration success. It promotes



the growth and survival of tree seedlings by removing competing vegetation, improving soil temperature, moisture or aeration, increasing nutrient availability, and reducing potential damaging effects by insects (e.g. weevils) and small mammals (Schmidt et al., 1996; Jandl et al., 2007; Van Mieghem and Olsson, 2011; Löf et al., 2012; Mjöfors et al., 2017). Mechanical site preparation encompasses a variety of soil cultivation practices with different intensities of soil disturbance, including scarification from disc-trenching (blade-scarification), pit-mounding, plowing and bedding. Scarification involves removing the pioneer vegetation and the uppermost organic soil layer. Disc-trenching/harrowing creates continuous furrows where the organic layer is removed and turned over to form ridges (Löf et al., 2012; Piirainen et al., 2015). Mounding creates deep furrows, either continuous (bedding, plowing) or in the form of pits and elevated mounds with an inverted or mixed soil layer. Most knowledge on effects of soil disturbance comes from agriculture, where continuous soil disturbance via plowing plays a significant role in the loss of soil C (Lal, 2004; Ogle et al., 2005). Management practices that minimize soil disturbance lead to the accumulation of soil C (Six et al., 2006; Powlson et al., 2014).

Intentional disturbance of forest soils through site-preparation practices can cause substantial soil C losses (Walmsley and Godbold, 2010). Several studies that compared different site-preparation methods found that the loss of soil C increased with the intensity of the soil disturbance (Johansson, 1994; Schmidt et al., 1996; Mallik and Hu, 1997). Sandy soils are particularly sensitive to soil disturbance (Carlyle, 1993). When combined with herbicide application for brush control (i.e. removal of pioneer vegetation) in Canadian conifer forests, blade scarification resulted in a 2–3 fold reduction in soil C (Burgess et al., 1995). Scarification resulted in a roughly 50% soil C reduction in Ponderosa pine (*Pinus ponderosa*) stands in the US 24 years after application (Esquilín et al., 2008). Along dwarf-bamboo (*Sasa* sp.) chronosequences in Japan, scarification resulted in a significant reduction in the soil C stocks, an effect which was present even after 35 years (Aoyama et al., 2011). Restricting sampling to the uppermost soil layer may exaggerate the effects of disturbance as they are usually most pronounced in the forest floor (Piirainen et al., 2015); soil C can moreover be translocated, buried and stabilized with depth as found by Swain et al. (2010). Significant reductions in total soil C contents were reported 60–70 years after mechanical site preparation (Örlander et al., 1996), but the changes were small when soil C was measured to a depth of 1 m and so would have included the buried organic matter (Prescott et al., 2017). Schmidt et al. (1996) found lower soil C in site-prepared, but the difference was significant only in microsites such as the trench bottom from which the organic layer had been displaced. In Swedish conifer plantations Nordborg et al. (2006) found significantly lower soil C stocks in humus layers when comparing deep-soil trenching (~50 cm deep) and shallow patch scarification (~5 cm deep); however, when comparing the whole soil profile, no differences in soil C were found between the treatments. In 20-year-old conifer plantations in Canada, blade-scarification resulted in 54% lower soil C stocks in the forest floor, while mineral soil C stocks kept rather unaffected (Maillard et al., 2010). In wetland soils, intensive site preparation is often required to create the desired environment for tree establishment, including lowering of the water table through drainage and ground preparation such as mounding, bedding or plowing. All practices enhance aeration, organic matter oxidation and soil C loss (Morison et al., 2012; Pitkänen et al., 2013; Vanguelova et al., 2018). Increased occurrence of fire after drainage further contributes to soil C loss following drainage of peatlands (IPCC, 2014).

### 6.1. Relevance and considerations

The negative effect of soil disturbance from site preparation on soil C stocks is expected to be overridden by enhanced tree growth and increased C input to soil, such that the long-term effect of site preparation may be reduced (Jandl et al., 2007; Mason et al., 2009; Trettin

et al., 2011; Hommeltenberg et al., 2014; Mjöfors et al., 2017). In boreal forests, for example, mounding and disc-trenching increased tree biomass and total ecosystem C stocks (Mjöfors et al., 2017). Assessment of site preparation practices, particularly drainage, should consider fluxes of major greenhouse gases, as water table depth strongly impact CO<sub>2</sub>, CH<sub>4</sub>, and N<sub>2</sub>O emissions (Levy et al., 2012; Ojanen et al., 2013; Yamulki et al., 2013; Vanguelova et al., 2018). Drainage of highly organic peatlands for afforestation usually increases CO<sub>2</sub> emissions from soil, and emissions increase with depth of drainage (Haddaway et al., 2014; IPCC, 2014).

### 6.2. Gaps in knowledge and research needs

Soil disturbance from site preparation can translocate soil C down the soil profile, but the rate of decomposition of this surface organic matter when buried in mineral soil at depth is unknown. Its potential stabilization mechanisms depend on the site preparation practice, forest type and soil type. Overall, the reported effects of disturbance on soil C do not distinguish between those due to ground preparation, drainage or displacement of the organic layer horizontally and vertically within the soil profile. Such information is needed to underpin best management practices and guidance for soil protection and soil C storage. Quantification of the loss of soil C from wet peat soils by different ground preparation techniques is rarely reported in the literature, so there is considerable uncertainty in estimates of the full C balance in forested peatlands. Furthermore, short-term changes can be misleading in interpreting the long-term effects of drainage on peat C balances (Hommeltenberg et al., 2014). Thus, studies of long-term effects of drainage are needed.

## 7. Nitrogen addition

Increased stocks of soil C are often encountered in forests amended with nitrogenous fertilizers or simulated nitrogen (N) deposition (de Vries et al., 2009; Janssens et al., 2010). In a meta-analysis of the impacts of elevated N inputs (including N fertilisation) on the storage of C in forest soils based on 72 experimental sites, Nave et al. (2009) found that N inputs increased total soil C stocks (combined forest floor and mineral soil) by 7.7%. Stocks of organic C increased predominantly in the mineral soil (by 12.2%). In the review by Johnson and Curtis (2001), N fertilization was the only forest management practice that had a clear positive effect on the soil C pool. Greater accumulations of humus are often noted following N fertilization of boreal forests (Nohrstedt, 1990; Mäliköinen and Kukkola, 1991; Mäkipää, 1995; Olsson et al., 2005) and simulated N deposition in temperate forests (Lovett et al., 2013), as have greater soil C concentrations in mineral soil (Pregitzer et al., 2008; Cusack et al., 2011; Huang et al., 2011). Added N may also increase accumulation of C in occluded particulate organic matter (Zak et al., 2017). Increased mineral-associated C stocks in response to N fertilization have also been reported in temperate and tropical forests, even in the absence of a detectable increase in bulk soil C (Hagedorn et al., 2003; Cusack et al., 2011).

The mechanisms through which N addition to forests increases amounts of soil C include increased litter input and reduced decomposition. In forests in which primary production is limited by low N supply, increased production of aboveground biomass and litter increases C input to soil (Huang et al., 2011), but increases in soil C have been noted in the absence of increased production (Pregitzer et al., 2008; Cusack et al., 2011; Frey et al., 2014). Additional N appears to reduce rates of late-stage decomposition of soil organic matter (Berg et al., 1987; Berg and Matzner, 1997; Knorr et al., 2005) by suppressing the activity of lignin-degrading enzymes such as peroxidases (Fog, 1988; Carreiro et al., 2000; DeForest et al., 2004; Frey et al., 2014). A meta-analysis by Chen et al. (2018) showed that increased soil C associated with N additions across a range of ecosystems was consistently predicted by decreased production of lignin-modifying enzymes.

Increased soil C and selective preservation of a range of plant-derived compounds including lignin-, cutin- and suberin-derived compounds was observed in a temperate forest treated with high N inputs ( $100 \text{ kg N ha}^{-1} \text{ yr}^{-1}$ ) over two decades; (Wang et al. 2019). Craine et al. (2007) suggested that lignin-oxidizing enzymes are suppressed under conditions of abundant inorganic N because these enzymes are usually employed in order to 'mine' N from organic matter. Chemical binding of ammonium and amino N to phenolic compounds in humus may also render it more recalcitrant (Nömmik, 1970; Janssens et al., 2010).

Recognition of the centrality of the soil microbial biomass and microbial products and residues in generating soil organic matter (Liang and Balsler, 2011; Wiesmeier et al., 2013; Kallenbach et al., 2016; Paul, 2016) suggests another mechanism behind the increase in soil C following N addition. Additions of N can increase N concentrations (i.e., reduce C:N) of soil microbes (Li et al., 2014), which would generate more of the N-rich microbial products that generate stable soil organic matter. Microbial biomass is rich in N: the average C to N ratio of soil microbial biomass is 7 to 9 (Cleveland and Liptzin, 2007; Xu et al., 2013; Xue et al., 2019), while the average C:N ratio of plant residues is  $> 20$ . The C:N ratio is 10–15 for fungi and is about 5 for bacteria (Paul, 2016). Soil organic matter is also rich in N; nitrogenous compounds comprise approximately 20–35% of soil organic matter (Bremner and Hauck, 1982; Haddix et al., 2011; Paul, 2016). Soil organic matter has an average C:N ratio of 10 to 13, and when the plant residues in the light fraction and particulate soil organic matter are removed, the ratio is 8 to 10 (Paul, 2016), quite like that of the microbial biomass. Turnover of the microbial biomass releases microbial products, some of which (e.g., peptidoglycans) are N-rich. Proteins and amino acids are directly adsorbed to clay minerals (Sollins et al., 2006; Nannipieri and Eldor, 2009; Yuan and Theng, 2012), and are thought to form a stable inner core to which other organics are sorbed (Kleber et al., 2007; Paul, 2016).

### 7.1. Relevance and considerations

Addition of N is not advisable in ecosystems where N is plentiful due to atmospheric N deposition or previous agricultural use, as it could stimulate losses as nitrate in water or as greenhouse gases through denitrification (Gao et al., 2015). In degraded soils with low organic matter and clay contents, N would be better added in organic forms such as composts or municipal biosolids that would increase retention of the N in the soil (Larney and Angers, 2012). Given that equivalent soil C gains are achievable through incorporation of N-fixing tree species (Nave et al., 2010), this may be preferable to chemical fertilizers in many situations.

The potential benefits of N fertilization for increasing tree growth and soil C stocks must be weighed against the associated environmental costs, as the production, transport and application of synthetic fertilizers all entail fossil fuel combustion and emission of  $\text{CO}_2$ . When N is chronically applied, fundamental changes in soil C cycling due to changes in microbial biomass, enzyme expression, and soil C composition could reduce or alter the cycling of other nutrients (Wang et al., 2019). Barriers to implementation include costs of fertilization, opposition to use of synthetic fertilizer on public lands and public concerns over potential eutrophication of drainage waters, although N fertilizer in forestry generally leads to small and transient increases in N concentrations in stream water (Binkley et al., 1999; Smethurst, 2010).

### 7.2. Gaps in knowledge and research needs

Soil organic matter remains enigmatic with respect to its chemical nature, although significant insights have been gained recently. An improved understanding of the forms in which N is found in soil organic matter of various stability classes would assist in devising ways of generating more stable forms of soil C. An improved understanding of

the mechanisms through which N addition generates greater soil C stocks would help in better predicting the sites on which the benefits would be greatest or most likely. Linkages between the changes in the composition and abundance of mycorrhizal fungi reported after N fertilization, and the amount and composition of soil C should be explored. In some situations, forests are fertilized with both N and P due to co-limitation or secondary limitations, and it is not known if soil C dynamics would be similar in this situation.

## 8. Selection of species with nitrogen-fixing associates

Many studies show that trees with N-fixing root associates (hereafter referred to as N-fixing species) change soil properties more rapidly than other species, with consistent increases in stocks. In a meta-analysis for north-temperate forests, Nave et al. (2009) reported a significant increase (+12%) in mineral soil C storage in response to N-fixing vegetation. Analyzing 19 case studies with N-fixing species of *Alnus* and *Ceanothus* in temperate forests and *Leucaena*, *Falcataria* and *Casuarina* in the tropics, Binkley (2005) showed a mean rate of C accretion in soils of  $87 \text{ g C m}^{-2} \text{ yr}^{-1}$  relative to non-fixing tree species. Inclusion of N-fixing *Acacia* trees into plantations of *Eucalyptus* can be effective at increasing soil C stocks after a single rotation (Forrester et al., 2013; Koutika et al., 2014; Voigtlaender et al., 2019). Nitrogen-fixing trees increase soil C stocks much faster than other species on degraded soils such as post-mining sites (Frouz et al., 2009), eroded soils (Zhang et al., 2018a), or after afforestation of savannas (Tang and Li, 2013). Afforestation with N-fixing species can also be used on degraded soils to improve the fertility to a level where more demanding tree species can be planted. For example, Dipterocarps have been grown in gaps of *Acacia* trees in the tropics (Norisada and Kojima, 2005). Finally, N-fixing plants, grown in the understory or intercropped (Watt et al., 2003), can improve the ecosystem nutritive status (Prietzel et al., 2008) and in some case the soil C stocks (Vidal et al., 2019).

The mechanisms driving C accretion in soils in response to repeated N fertilizer additions are probably also involved in the enhancement of soil C stocks under N-fixing trees. However, studies comparing N-fixing stands with adjacent repeatedly fertilized stands of non-fixing trees reported that soil C in the mineral soil is generally higher under N-fixing trees than in N-fertilized stands (Binkley et al., 2004; Nave et al., 2010; Forrester et al., 2013), which suggests that additional mechanisms could enhance soil C accretion in forests with N-fixing trees. However, the underlying mechanisms were not fully understood. Isotopic studies at four tropical sites on three soil types showed that the increase in soil C under N-fixing trees was due to both gain of new soil C and reduced loss of old soil C (Resh et al., 2002). Rapid changes in soil microbial communities have been shown after planting N-fixing trees in eucalypt plantations (Rachid et al., 2013; Pereira et al., 2019), including in very deep soil layers (Pereira et al., 2017).

On N-poor soils, the higher biomass production of N-fixing trees relative to non-fixing trees probably contributes to increasing soil C stocks (Epron et al., 2013; Forrester et al., 2013). Higher biomass production in forests including N-fixing trees can also result from an increase in the availability of soil phosphorus (Giardina et al., 1995), even though this positive effect is not general (Binkley et al., 2000; Koutika et al., 2016). Actinorhizal N-fixing trees can accelerate rock weathering, and thereby enhance their access to multiple rock-derived nutrients, thus lowering the limitations for C uptake and storage (Lambers et al., 2019; Perakis and Pett-Ridge, 2019). In Brazil, mixing *Acacia mangium* and *Eucalyptus grandis* trees increased fine root biomass and led to shifts in C allocation from above- to belowground, and from growth to litter production, which may promote soil C accretion (Nouvellon et al., 2012; Laclau et al., 2013). Higher detrital inputs were also found belowground in pure *Falcataria* stands relative to *Eucalyptus* stands in Hawaii, which was involved in the enhancement of soil C stocks (Binkley, 2005).

### 8.1. Relevance and considerations

A positive effect of N-fixing species on soil C stocks is well documented, which suggests that including N-fixing species in forests could contribute to sequestering C in soil. Because N-fixing trees are more abundant in subtropical and tropical climates (Menge et al., 2017; Steidinger et al., 2019), the opportunities for mixing N-fixing plants with other tree species are more common at low latitudes, although the abundance of N-fixers at mid- or high latitude may increase over the next decades due to climate change (Liao et al., 2017). However, native N-fixing tree species are not among the commercial species in many regions and some drawbacks of N-fixing species have been pointed out. For example, a theoretical model suggested that N-fixing trees could either mitigate or exacerbate climate change relative to other species, depending on whether the enhanced CO<sub>2</sub> sequestration outweighs potentially enhanced nitrous oxide N<sub>2</sub>O emissions from soil (Kou-Giesbrecht and Menge, 2019).

The introduction of N-fixing species outside of their natural ranges carries the risks associated with introduction of any non-native species. Negative impacts of invasive N-fixing species have been reported in tropical and subtropical rangelands around the globe (Vitousek et al., 1987; Richardson et al., 2011), but awareness of the consequences of the rapid expansion of N-fixing species in cool climates is more recent (Hiltbrunner et al., 2014). Changes due to N-fixing species can be similar to those of anthropogenic atmospheric N deposition, including declines in biodiversity, soil acidification, and leaching of nitrate and cations (Van Miegroet and Cole, 1984; Compton et al., 2003) and N<sub>2</sub>O emission. Indigenous species are generally preferable to exotics because the competitive advantage of N-fixing species can make them invasive, such as *Robinia pseudoacacia* in central Europe (Vítková et al., 2017) or *Acacia* sp. in tropical and subtropical regions (Richardson et al., 2011; Aguiar et al., 2014).

Exotic N-fixing tree species (including *Robinia pseudoacacia* and *Acacia* sp.) are used in many areas to meet the needs of people without major risk of invasion (Richardson et al., 2011). Furthermore, in some cases, native pioneer or invasive alien N-fixing tree species facilitate the recovery of natural forests on deforested and degraded soils, allowing the establishment and growth of more demanding tree species, and the progressive recovery of forest species diversity across several successional stages (Yeo and Fensham, 2014; Geldenhuys et al., 2017; Root-Bernstein et al., 2017). However, these positive effects of N-fixers on forest regeneration are not universal (e.g. Taylor et al. (2017)) as the balance between facilitative versus inhibitory effects of N-fixers depends on several site-specific factors including climate and soil nutrient availability.

### 8.2. Gaps in knowledge and research needs

The mechanisms accounting for the general trend of C accretion in soils under N-fixing trees are not fully understood and long-term field studies are needed in contrasting environments to disentangle the consequences of enhanced tree growth, increased C allocation belowground and reduced loss of old soil C. The mechanisms driving N<sub>2</sub>O emissions under N-fixing trees also deserve more attention to identify the conditions under which positive climate mitigation effects of the introduction of N-fixing trees on soil C may be countered by large N<sub>2</sub>O emissions.

## 9. Tree species selection

Tree species selection is a well-known management lever for forests, and in recent decades it has also been discussed as a means of sequestering C in soils (Jandl et al., 2007). Differences between coniferous and broadleaved tree species have been reported in the rate of soil C accumulation, the distribution of soil C between forest floor and mineral soil, and the stability of soil C. According to a meta-analysis, the

average increase in soil C 2–3 decades following afforestation with broadleaf tree species was 25%, compared with 2% with conifers (Laganier et al., 2010). Soil C stocks in the forest floor are generally greater under conifers than under broadleaved species (Augusto et al., 2003; Vesterdal et al., 2013; Boča et al., 2014; Augusto et al., 2015), while larger mineral soil C have been reported under broadleaf angiosperm species (Vesterdal et al., 2008; Vesterdal et al., 2013). In temperate mixed deciduous forests in USA, stands dominated by ectomycorrhizal (ECM) species contained more soil C in topsoil (forest floor and 0–10 cm), but stands dominated by arbuscular (AM) species contained more soil C between 10 cm and 1 m depth (Craig et al., 2018). Differences in total soil C stocks over the entire soil profile are often insignificant among conifers and broadleaf angiosperms (Vesterdal et al., 2008; Boča et al., 2014; Gahagan et al., 2015).

The stability of soil C in the mineral soil also appears to be greater under certain broadleaved tree species, particularly those associated with AM, and rapidly decomposing leaf litter (Wiesmeier et al., 2013; Laganier et al., 2017a; Soucémariadin et al., 2018). The mechanisms appear to be greater C incorporation and stabilization in mineral horizons under these species (Wiesmeier et al., 2013; Augusto et al., 2015), related at least partly to the more abundant soil macrofauna communities under these tree species (Frouz et al., 2013; Schelfhout et al., 2017). A common garden study by Angst et al. (2019) revealed that soil C stability varied substantially among tree species, and this variability was independent of the pool of soil C. The stability of soil C was highest in species with high N concentrations and low amounts of acid-insoluble compounds in their roots, and lowest in species with high calcium tissue concentrations.

The greater accumulation of soil C in forest floors under conifer species can be attributed to slower decomposition that, in turn, is the consequence of different litter quality and soil functioning (e.g. Augusto et al. (2003), Augusto et al. (2015), Maes et al. (2019), Berg et al. (2015), Russell et al. (2007)). Aboveground litterfall flux is not species-dependent (Augusto et al., 2003; Vesterdal et al., 2008; Hansen et al., 2009; Augusto et al., 2015), and there is a paucity of data on belowground C fluxes associated with root turnover and soil biota to explain the development of mineral soil C stocks. Therefore, while tree species can influence C stocks in soils, our understanding of the processes involved remains elusive (Felipe-Lucia et al., 2018), probably because of important interactions with other factors such as soil properties and local climate (Versini et al., 2013; Augusto et al., 2015; Ribbons et al., 2018; Verstraeten et al., 2018). For example, enhanced soil C sequestration in mineral soil may not occur under broadleaf species planted on a poor site where conditions do not allow macrofaunal activity; likewise, enhanced soil C sequestration in forest floors may not occur under conifers on a rich site, where conditions allow for more rapid decomposition and mixing of litter into mineral soil (Ribbons et al., 2018).

### 9.1. Relevance and considerations

A trade-off between soil C storage and wood production should be considered (Bellassen and Luyssaert, 2014) because many broadleaf species grow slower than conifers in nutrient-poor or harsh environments (Chapin et al., 1993; Augusto et al., 2014). Broadleaf species are expected to be most beneficial in terms of sequestration of stable mineral soil C in forests under favourable conditions (fertile soil, mild climate), whereas conifer species are expected to achieve higher ecosystem C stocks under less favourable conditions.

In conclusion, tree species differ in the rate of accumulation, the distribution between forest floor and mineral soil, and the stabilization level of soil C. Conifers and ECM-associated species store more C in forest floors, and broadleaved and AM-associated species might store more soil C in mineral horizons. There appears to be no simple correlation between the magnitude of soil C stocks and their stability. The selection of tree species to optimise soil C sequestration likely depends on the nature of the site in terms of abiotic as well as biotic properties.



## 9.2. Gaps in knowledge and research needs

Further research is needed to tease apart species and site influences. We need to know *where* and *why* certain tree species will be beneficial to sequestration of soil C, and in *which forms and soil layers*. This could be achieved by combining common-garden experiments in networks at greater spatial scales. While there is a large body of literature and data on tree species effects on aboveground litter and forest floor, belowground C fluxes associated with root turnover and biota in the mineral soil remain to be addressed in detail using well-designed experimental platforms.

## 10. Management of tree species diversity

Intensive forest management with focus on wood production has often favored the single most commercially important tree species through planting and selective thinning (Baeten et al., 2019). However, recent research has shown that such single-species forests provide a narrower range of ecosystem services compared with forests of higher tree species diversity (Gamfeldt et al., 2013; Ratcliffe et al., 2017). Silvicultural transition to mixed-species forestry has therefore been suggested as a means to provide a wider range of ecosystem services and adaptation to climate change (Pretzsch, 2014).

Establishing mixed stands instead of monocultures could result in higher soil C stocks as a consequence of several mechanisms, including: above- and below-ground niche complementarity; higher aboveground litter inputs to soils because of canopy packing and higher productivity of mixtures (Hulvey et al., 2013; Jucker et al., 2014; Pretzsch, 2014); and higher belowground litter inputs because of more efficient exploitation of the soil volume by roots in mixtures (Finér et al., 2017). Belowground overyielding, *i.e.* higher root biomass or production in the mixture than predicted from weighted averages of the monoculture stands, has also been reported in mixed-species stands in some (Laclau et al., 2013; Ma and Chen, 2017; Germon et al., 2018) but not all cases (Jacob et al., 2013). However, observed effects of tree species diversity on soil C appear more complex than expected based on aboveground niche-complementarity. In national forest inventory plots of temperate and boreal forests across Sweden, a consistent positive relationship between species diversity and soil C stock was found (Gamfeldt et al., 2013). Only a few studies have been able to separate the effect of species diversity from that of tree species identity. In such an exploratory design at the European level (five regions spanning boreal to Mediterranean climate), Dawud et al. (2017) found a small but additive effect of species diversity on soil C stocks (0–20 cm depth), *i.e.*, the effect was predictable from soil C stocks in the respective single-species stands. There was no effect of tree species diversity on aboveground litter production along the studied tree species diversity gradient (Ratcliffe et al., 2017), but a positive effect of species diversity on root biomass (as a proxy for root input) emerged in broadleaf mixtures (Finér et al., 2017).

More pronounced effects were observed in studies across finer spatial scales. In Białowieża, Poland, Dawud et al. (2016) reported higher soil C stocks in deeper layers (20–40 cm) in species-diverse stands of up to five tree species. Moreover, this effect was non-additive, *i.e.* larger than expected based on corresponding monoculture stands, and was positively related to greater root biomass, possibly due to belowground niche differentiation in the most species-diverse stands (Finér et al., 2017).

Case studies at single sites have also indicated C storage in more stable forms in species-diverse broadleaved forests, *e.g.* European beech (*Fagus sylvatica*) forests admixed with other broadleaved species had lower forest-floor C stocks but higher mineral-soil C stocks and higher percent C per unit clay than the adjacent beech monocultures (Guckland et al., 2009; Schleuß et al., 2014). However, this effect could not be separated from the effect of “diluting” beech with other broadleaves, thereby emphasizing the need for dedicated experimental

designs for testing the true effect of species diversity. In subtropical China, soil C stock in the 0–20 cm layer was 14% and 8% higher in mixed plantations than in single-species plantations of *Pinus massoniana* and *Castanopsis hystrix* plantations, respectively, and there was a lower net emission of greenhouse gases from the soil of mixed plantations compared to *C. hystrix* plantations (Wang et al., 2013).

### 10.1. Relevance and considerations

Species identity, *i.e.* species *per se*, or functional group such as conifers or N-fixers, potentially has more impact on soil C than tree species diversity (Dawud et al., 2016; Dawud et al., 2017). The effects on soil C of tree species mixing are smaller and less consistent than effects of tree species identity or functional group (conifers *v.* broadleaves). The results that have been published show that the effect of species diversity on soil C is at best weak-to-moderate (Wang et al., 2013; Dawud et al., 2016; Dawud et al., 2017), but may also be insignificant, particularly in large-scale inventories in which broadleaf, conifers and mixed forests are compared (Wiesmeier et al., 2013; Brunel et al., 2017). Results are also context-dependent, *i.e.* they differ according to climate, soil type, or species identity (Dawud et al., 2017; Ratcliffe et al., 2017).

Although above- and even belowground overyielding would be expected to support higher organic matter inputs to soils, output fluxes as represented by respiration rates or decomposition rates may also be affected. However, the evidence that mixtures or diverse tree species affect decomposition rates as well as the nature (non-additivity) and direction of such effects appear weak and context-dependent (Prescott et al., 2000b; Ball et al., 2014; Ratcliffe et al., 2017), and effects differ between forest floor and mineral soil (Ball et al., 2014). It is possible that these variable effects of tree species diversity on output fluxes of C compensate for any positive effects of above- and belowground overyielding on soil C stocks.

In conclusion, effects of species diversity on soil C stocks are smaller and less consistent than the effects of tree species identity or functional group (conifers *v.* broadleaves), and results are context-dependent. Mixed forest stands are reported to have greater resilience to disturbances including climate change and so may contribute to long-term preservation of soil C stocks (Silva Pedro et al., 2015). However, targeted selection of tree species with complementary traits for efficient resource use appears to be the preferred management approach for influencing soil C stocks in mixed forests, rather than increasing tree species diversity *per se*.

### 10.2. Gaps in knowledge and research needs

Further research should unravel how tree species diversity affects the processes and soil biota controlling input and output fluxes of C that in turn determine soil C stocks. Most studies of tree species diversity effects in mixed forests have been conducted at the stand level, and belowground niche complementarity effects as a driving mechanism for C sequestration remain to be documented at the tree level. The ultimate goal would be to identify the specific mixtures of tree species or functional groups of tree species that are most conducive to sequestration of soil C. More common-garden experiments comparing plots with different tree species diversity (*e.g.* Verheyen et al. (2016)) are needed.

## 11. Management of stand density and thinning

Forest stands planted with a high density of stems generally have larger basal area than low-density stands. High-density stands should therefore have higher C inputs to soil than low-density stands, which could increase their soil C stocks compared to low-density stands (Laganieri et al., 2010). These expected effects on soil C stocks in densely planted stands are similar to those expected in forest stands with lower thinning.



In a meta-analysis, Laganieri et al. (2010) showed that afforested plantations with high planting density ( $>1600$  stems  $\text{ha}^{-1}$ ; 53 observations) did not have greater soil C stocks (mean depth: 0–26 cm) compared to plantations with low planting density ( $<1600$  stems  $\text{ha}^{-1}$ ; 55 observations) over a 21-year period. Recent case-studies, however, show contrasting results regarding the stand density effect on soil C stocks. Recent case studies in China (*Fraxinus mandshurica* plantations, Sun et al. (2019); *Cunninghamia lanceolata* plantations, Farooq et al. (2019) and in Canada (*Populus* plantations, Truax et al. (2018)) showed increased soil C stocks (soil organic matter content for Farooq et al. (2019)) in high-density afforested stands compared to low-density afforested stands, 10 to 17 years after planting. Conversely, no clear effects of stand density on soil C stocks were detected 8 years after plantation establishment in a case-study in Uruguay (*Eucalyptus* and *Pinus* plantations; Hernández et al. (2016)). Another study in 103 *Quercus* stands in Spain suggested a positive tree density effect on soil C stocks (González et al., 2012). Conversely, lower soil C stocks in high-density stands (842 stems  $\text{ha}^{-1}$ ) than in low-density stands (450 trees  $\text{ha}^{-1}$ ), were observed in a mature (65- to 75-year-old) *Pinus densiflora* forest in South Korea (Noh et al., 2013). Finally, no stand-density effect on soil C stocks were observed in mature Douglas-fir (*Pseudotsuga menziesii*) plantations in France (Cécillon et al., 2017).

Thinning of forests, in which a portion of the stems are removed, would be expected to reduce soil C stocks, due to reduced litter input and/or increased rates of decomposition because of higher temperatures and moisture (Vesterdal et al., 1995). However, most studies of effects of stand thinning on soil C stocks have reported no significant effects on soil C stocks of mineral soil (Skovsgaard et al., 2006; Jandl et al., 2007; Hoover, 2011; Powers et al., 2011; Jurgensen et al., 2012; Cheng et al., 2013; Ruiz-Peinado et al., 2013; Zhou et al., 2013; Achat et al., 2015b; Noormets et al., 2015; Strukelj et al., 2015; Kim et al., 2016), though some have documented soil C losses (Mattson and Smith, 1993; Strong, 1997; Chiti et al., 2015; Moreno-Fernández et al., 2015; Mushinski et al., 2019), even in deeper soil horizons (down to 1 m depth) (Gross et al., 2018). A recent meta-analysis including 53 studies did not find a remarkable thinning effect on soil C stocks, although soil  $\text{CO}_2$  efflux increased by almost 30% (Zhang et al., 2018b). Similarly, an earlier meta-analysis (Zhou et al. (2013) based on 28 observations (11 studies) found no significant effects of partial cutting (compared to uncut controls) on soil C stocks.

Organic C stocks of the forest floor can be reduced if thinning is intense, i.e. up to 50% reduction of basal area compared to unthinned control (Vesterdal et al., 1995; Novak and Slodick, 2004; Powers et al., 2012; Achat et al., 2015b; Bravo-Oviedo et al., 2015). In a meta-analysis, light thinning ( $\leq 33\%$  removal of volume, stand basal area or stems) increased soil C by 17% whereas heavy thinning ( $\geq 65\%$  removal) decreased soil C by 8%; moderate thinning (33–65% removal) did not alter soil C stocks (Zhang et al., 2018b). The same meta-analysis showed that soil C increased in early stages ( $\leq 2$  years) after thinning (+30%) but was similar to control stands in medium (2–5 years) to late stages ( $> 5$  years) after thinning. This suggests an increased soil C loss from decomposition in the first years after thinning when the canopy is open and soil temperatures are increased (Vesterdal et al., 1995; Zhang et al., 2018b). Thinning may also result in large reductions in coarse woody debris (Powers et al., 2011; Zhou et al., 2013; Achat et al., 2015b).

### 11.1. Relevance and considerations

Effects of stand density and thinning on soil C stocks are not consistent among published studies and are often not significant. In secondary forests, the increased risk of disturbance in unthinned stands (and related C-losses) may, moreover, outweigh any positive effect of a high stand density.

### 11.2. Gaps in knowledge and research needs

Long-term field experiments to study soil C stocks under different intensities of stand thinning are needed (Zhang et al., 2018b). Such experiments would be necessary to relate soil C stocks to thinning intensities and to determine thresholds for stem numbers to be removed. Moreover, regions such as South America or Africa are under-represented in the current literature.

## 12. Herbivory regulation

Ungulate herbivores are important regulators of plant-soil feedbacks (Bardgett and Wardle, 2003; Tanentzap and Coomes, 2012; Andriuzzi and Wall, 2017) and reduction of herbivory pressure has been proposed to increase terrestrial C stocks at local and regional scales (Tanentzap and Coomes, 2012). In relation to body size, feeding strategy (e.g. grazing or browsing), and population density, herbivores can modify plant community properties and functioning with consequences for the quantity and quality of organic matter inputs to soil (Wardle et al., 2002; Ayres et al., 2004; Wardle and Bardgett, 2004; Carline and Bardgett, 2005; Semmartin et al., 2010; Metcalfe et al., 2014; Wang et al., 2018; Ramirez et al., 2019; Valdés-Correcher et al., 2019). Meta-analyses revealed that ungulate herbivores had a strong negative effect on abundance, density, richness, structure and growth of tree regeneration (Ramirez et al., 2018) and significantly reduced above-ground biomass C and litter C in tropical, temperate, and boreal forests (Tanentzap and Coomes, 2012). Herbivores feed preferably on fast-growing, pioneer tree species (e.g., *Sorbus* sp.) than on slow-growing tree species (e.g., *Picea abies*) (Ramirez et al., 2012; Pröll et al., 2014), which can lead to changes in litter decomposability (Wardle et al., 2002). Moreover, herbivores can affect decomposition processes and soil properties by depositing urine and dung and by trampling and digging (Mohr et al., 2005; Gass and Binkley, 2011; Tanentzap and Coomes, 2012; Andriuzzi and Wall, 2017; Valdés-Correcher et al., 2019). Herbivore-induced changes in plant community structure and composition can indirectly enhance soil  $\text{CO}_2$  fluxes and decomposition processes by altering soil microclimatic conditions (e.g., higher soil temperatures due to loss of crown shading) (Stark et al., 2000; Mayer et al., 2017a; Mayer et al., 2019).

While herbivory effects on soil C storage and the underlying mechanisms are well-documented for grasslands and shrublands, only a few studies have investigated herbivory effects on soil C storage in forests (Milchunas and Lauenroth, 1993; Tanentzap and Coomes, 2012; McSherry and Ritchie, 2013; Andriuzzi and Wall, 2017). The majority of the studies demonstrated a significant soil C increase with ungulate exclusion in tropical, temperate and boreal forests, but underlying mechanisms were mainly speculative. In a Brazilian tropical dry forest, for example, topsoil C stocks were 107% greater in non-grazed and lightly grazed plots compared to plots with high grazing intensity (Schulz et al., 2016). The authors related these findings to higher litter input rates and lower soil C losses when herbivory was low. Similarly, exclusion of elk significantly increased soil C in regenerating willow (*Salix* spp.) and aspen (*Populus tremuloides*) stands in the Rocky Mountains and in Arizona, respectively (Stritar et al., 2010; Gass and Binkley, 2011). Gass and Binkley (2011) proposed that changes in soil bulk density and moisture conditions as well as lower decomposition rates were responsible for the higher soil C content. Stritar et al. (2010) suggested that faster C accumulation led to the increase in soil C. Likewise, Prietzel and Ammer (2008) found a positive effect of ungulate exclusion on soil C stocks in temperate forests of the German Alps, and attributed this to higher litter input rates and reduced soil erosion from avalanches. In Scottish broadleaf forests, dissolved organic C was 36% higher when red deer were excluded; an outcome which was explained by higher rhizosphere deposits of soluble C compounds to soil (Harrison and Bardgett, 2004). In boreal *Alnus* and *Salix* stands of the Alaskan taiga, moose exclusion increased soil C by 54% (Kielland and Bryant,

1998). Higher fine-root production and lower soil respiration rates were thought to cause the higher soil C content. In a study across New Zealand, covering subtropical to temperate forests, Wardle et al. (2001) reported both positive and neutral responses of soil C stocks to herbivory exclusion. Inconsistent effects of herbivory on soil C were speculated to be related to differences in how browsers affected plant community composition. However, other studies did not find increased soil C pools following herbivore removal (Stark et al., 2000; Kooijman and Smit, 2001; Binkley et al., 2003; Köster et al., 2013; Relva et al., 2014) and lower soil C concentrations were found when herbivores were excluded in a German *Quercus* forest (Mohr et al., 2005).

### 12.1. Relevance and considerations

Across North America and Europe, population densities of wild ungulates have increased during recent decades (Rooney, 2001; Côté et al., 2004; Milner et al., 2006; Reimoser and Reimoser, 2010). In temperate and boreal forests with a high herbivory pressure, a reduction of wild ungulates can therefore be seen as a strategy to foster soil C stocks. However, in tropical forests (particularly in the Neotropics) herbivory by large mammals is unlikely to affect soil C stocks, since many wild animal species are either threatened, restricted in range, or frugivorous (Tanentzap and Coomes, 2012). To reduce soil C losses from domestic ungulate herbivory in tropical forests, Schulz et al. (2016) recommended grazing management that considers compulsory rotation systems. The establishment of denser tree regeneration under reduced grazing and browsing allows also for better protection of soil from erosion, landslides, avalanches and rock fall. As shown for a shrub-grassland ecosystem (Davies et al., 2016), herbivory can also reduce forest fire intensities by decreasing fuel loads. Nonetheless, a reduction in grazing animals can lead to reduced income from hunting or from meat/dairy production.

### 12.2. Gaps in knowledge and research needs

The depicted discrepancies in study results highlight the need for additional experiments on the effect of herbivory on soil C stocks in forest ecosystems (particularly in the tropics), but also for a better mechanistic understanding of how ungulate herbivores modulate plant-soil interactions and processes relevant for soil C storage. For example, whether and how herbivory-related shifts in plant community composition affect decomposition processes have to be untangled (e.g., due to changes in microclimate or soil microbial community), C input rates to soil (e.g., contribution of above- and belowground litter), and C stabilization processes in mineral soil horizons (e.g., aggregate formation). Studies incorporating other aspects such as physical soil disturbance from trampling are also needed. Moreover, experiments along gradients with different herbivory pressure levels are recommended to identify critical herbivory loads and ecologically sustainable population densities of ungulate herbivores.

## 13. Removal of litter and biomass for fodder, fuel or animal bedding

In many regions of the world, rural communities collect fuelwood, lop or pollard trees for fodder, and collect forest litter to be used as bedding for their livestock and, enriched with faeces and urine, used as compost for arable land. The continuous extraction of C and nutrients by these practices can have detrimental effects on forest soils, as demonstrated by studies of historical litter-raking practices in Europe.

Forest litter raking was commonly practiced in northwestern Europe (as part of the 'plaggen management', probably since the Bronze Age (Blume and Leinweber, 2004; Schulp and Verburg, 2009), and in central Europe with a peak between the 17th and 19th century (Ebermayer, 1876; Glatzel, 1990, 1991; Burgi and Gimmi, 2007; Gimmi et al., 2013). The litter was an important nutrient source for agriculture and the

amount of litter extracted from the forest was even listed in official statistics (Katzensteiner and Englisch, 2007). Ebermayer (1876) described the negative consequences of litter raking on forest soils, particularly in mountain areas, including changes in humus content, altered water infiltration and storage, increased erosion, decreased fertility, and shifts in plant species composition. Comparing soil organic matter contents of a litter-raked stand to an adjacent protected stand, he found 36% less soil organic matter and 42% less N (forest floor + 47 cm mineral soil). Litter raking experiments by Hofmeister et al. (2008) showed that base-cation removal by litter raking in Norway spruce stands exceeded annual inputs from weathering and atmospheric deposition. Direct negative effects on tree nutrition and biogeochemical nutrient and C cycling were evident. Negative impacts of litter raking on productivity (Fiedler et al., 1962; Zang and Rothe, 2013) may reduce aboveground litterfall in the long run, thereby indirectly affecting soil C input. In harvest residue and litter removal experiments in a tropical Eucalyptus plantation Laclau et al. (2010) found that tree growth was much higher when organic residues from the previous rotation were not removed. There was also clear evidence that nutrient supply in this sandy tropical soil was largely dependent on the nutrients released by the decomposition of organic residues (Versini et al., 2013; Versini et al., 2014). Glatzel (1991) detected reduced base saturation and N contents of formerly litter-raked forest soils several decades after litter raking and lopping had ceased (based on data of the Tyrolean Soil Survey 1988). Using the same data source, a legacy of litter raking on soil C concentrations is evident while forest grazing had no significant effect (Simon, pers. comm.). Gimmi et al. (2013) modelled a 17% reduction of soil C pools due to litter raking in Swiss forests and legacy effects even 130 years after abandonment of this practice (2% average reduction). Indirect effects of altered N input on soil C sequestration are likely (see section 7).

Litter raking, lopping of forest trees, forest grazing and collection of dung are still common practices of subsistence agriculture in the Himalayas (Giri and Katzensteiner, 2013; Baral and Katzensteiner, 2015). Baral and Katzensteiner (2015) found 23% less soil C in an intensively utilized community forest area (in which 80% of the aboveground litterfall is harvested annually) compared to an adjacent protected forest area. In the Sahel, population growth and associated disturbances such as cutting trees for fuelwood and charcoal production, together with cultivation and overgrazing, have considerably reduced the cover and density of trees, and have significantly contributed to the depletion of soil C stocks (Tieszen et al., 2004; UNEP, 2012; Doso Jr, 2014). In Senegal, constant loss of woody biomass has been documented (Woomer et al., 2004), and attributed to overexploitation of trees for fuel (Gonzalez, 2001). In Ethiopia, Gebeyehu et al. (2019) studied the effect of disturbance severity on C stocks by assessing the harvesting and canopy openness due to removal of trees with stem diameter  $\geq 5$  cm. The disturbance level (number of stems removed from the forest) resulted in a decrease in aboveground C stocks of 36% in the highly disturbed compared with least-disturbed forest. A negative correlation between the canopy openness and soil C stocks indicated that increasing canopy openness was associated with decreasing soil C stocks.

Regulating forest use may reduce biomass extraction and allow vegetation biomass and soil C to accumulate. Exlosures can be effective in enhancing the composition, diversity and density of vegetation, restoring degraded soils and increasing soil C (Yayneshet et al., 2009; Mekuria et al., 2011; Birhane et al., 2017). However, exclosures can be socially unacceptable in areas where smallholder farmers depend on these materials for their livelihoods and may increase pressure on other areas. Community-based forest management, in which local people manage the forest for multiple purposes including forest and soil restoration, may be the best option for restoration of soil C levels. When communities gain responsibility for managing resources sustainably, the vicious cycle of forest degradation can be interrupted (MFSC, 2013). Community-based forest management has been practiced in Nepal since

the 1970s, and large areas have been handed over to community forest user groups for sustainable management (MFSC, 2013; Baral et al., 2018). Besides increasing forest cover and growing stock, community forestry has contributed to income generation (including non-timber forest products) and has played a significant role in improving livelihood of rural people (Zewdie, 2008; Baral et al., 2019).

Plantations of fast-growing trees (e.g., *Eucalyptus* or bamboo) for fuelwood production may be effective in increasing soil C stocks. Zewdie (2008) investigated soil C pools (0–30 cm depth) along a chronosequence of coppiced *Eucalyptus* plantations established on former agricultural fields in the Ethiopian highlands. He found a decrease in soil C and nutrient stocks with the number of cutting cycles and related the degradation to combined effects of whole-tree harvesting and litter raking (the latter also used as a fuel). Litter raking is probably the main cause of soil C depletion as no significant coppice effects on soil C stocks have been found in studies comparing coppice forests to high forests (Bruckman et al., 2011; Bruckman et al., 2016) or chronosequence of coppices (Sferlazza et al. (2018)). Plantations of fast-growing, frequently exotic species may not be appreciated by the community. For example, in Nepal, communities were replacing planted exotic pines with native broadleaved species which had multiple uses (Baral and Katzensteiner, 2015), and, in the long run may have positive impacts on soil C stability.

Multipurpose agroforestry tree species that produce fodder and fuelwood may also be effective in restoring stocks of soil C. Trees with N-fixing root associates may be particularly effective in this regard. Along an afforestation chronosequence of *Acacia senegal* in Sudan, soil C stocks (0–50 cm) increased with plantation age (Abaker et al., 2016). The increase in soil C stocks was attributed to both the trees and the greater ground vegetation biomass beneath the trees.

### 13.1. Relevance and considerations

Biomass other than timber may still be important in countries where forests are still a major source of fuelwood and where subsistence agriculture still relies on forest resources (e.g., for fodder). Litter-raking seems to have a detrimental long-lasting effect on soil C pools. On the other hand, litter which is transformed into compost and is applied to arable lands increases soil C stocks there. Shrestha and Singh (2008) found higher soil C stocks in arable land than in litter raked forests in Nepal. Therefore, recommendations regarding C stocks need to be based on a holistic view of the land use system, and C accounting at the landscape level. Additionally, litter raking may reduce fuel loads in fire-prone forest ecosystems such as pine plantations.

Establishment of exclosures or protected forests can enhance the pressure on the remaining agricultural and grazing land and on natural forest remnants (e.g., church forests in Ethiopia), accelerating erosion and C losses in these areas. Likewise, plantations of *Eucalyptus* or other fast-growing trees on fertile soils comes at the cost of food production and may provide little fodder.

### 13.2. Gaps in knowledge and research needs

The potential for community-managed stands of multipurpose agroforestry trees to provide fodder and fuel while simultaneously improving soil C stocks merits investigation. Identification of tree species appropriate to the area and the needs of the local community, and the optimal management regime (planting, assisted natural regeneration, coppicing) would support sustainable forest fodder and fuelwood production. Long-term monitoring of soil C stocks and other indicators of soil quality in these forests would further indicate their potential for slowing or reversing land degradation. Nitrogen-fixing tree species warrant particular attention.

## 14. Fire management

Many forest ecosystems globally are affected by wildfire; annually, the area burned globally is about 3.5 million km<sup>2</sup>, mostly in savannas. The area burned by forest fires is greatest in equatorial Asia (62%), boreal North America (48%) and boreal Asia (36%) (Giglio et al., 2013). Carbon emissions from wildfires are greatest in the Tropics (about 84% 1830 Tg C yr<sup>-1</sup>; (Van Der Werf et al., 2017). Rapid re-vegetation after fire sequesters approximately the same amount of C over a period of several years to decades (Landry and Matthews, 2016). Losses of C to the atmosphere from deforestation fires and burning of drained peatlands, however, are not balanced by vegetation regrowth and thus are a net CO<sub>2</sub> source (Van Der Werf et al., 2017).

Fire intensity and duration (Wooster et al., 2005; Keeley, 2009) determine the amount of C combusted and the impact on soil C (Simard et al., 2001; Czimczik et al., 2003; Neary et al., 2005). In turn, intensity is a function of the amount and characteristics of fuel and weather conditions (Luo et al., 2017). Hot fires that occur under dry and warm conditions in flammable fuels release more C than fires that occur under cool, moist conditions (Wiedinmyer and Hurteau, 2010; Bradstock et al., 2012; Spessa et al., 2013). Fire severity depends upon the amount and characteristics of the fuels combusted during a fire (Wells et al., 1979). Effects on soil depend also upon the speed of the fire front (i.e., the duration of soil heating) as well as soil moisture. High-severity crown fires can sweep so rapidly over a landscape that not much of the heat is transferred downward to the soil surface (Bentrup et al., 2012). Conversely, low-intensity smoldering fires in roots, duff, or peat layers can cause extensive soil heating and large changes in mineral soil (Rein et al., 2008).

Impacts of fire on soil C are variable. Nave et al. (2011) examined a combined total of 468 soil C responses from 57 publications comparing wildfire to prescribed fire in temperate forests. They found that fire significantly reduced soil C by 26%, primarily in the forest floor (forest-floor C stock was reduced by an average of 59%). Recovery of the C in burned forest floors required an average of 128 years. Reductions in forest-floor C storage from prescribed fires were smaller (-46%) than from wildfires (-67%). Carbon storage in mineral soils did not change. Mineral soil C concentrations did not change following prescribed burns but were significantly reduced in response to wildfires. The unchanged mineral soil C stock after wildfire was attributed to a possible compensating effect of increased soil bulk density.

A meta-analysis of fire (wildfire, prescribed fire and broadcast burning) effects on soils in North America, (Johnson and Curtis, 2001) detected significant differences in soil C 10 years after the fire event. Soil C content was higher following wildfire than prescribed fire, which they attributed to greater accumulations of charcoal and recalcitrant hydrophobic organic matter and to greater occurrence of N-fixing vegetation after wildfire. Several other studies have not reported the expected positive relationship between fire severity and soil C losses (Campbell et al., 2007; Johnson et al., 2007; Boerner et al., 2009; Meigs et al., 2009).

Boreal forests store up to 20% of global soil C (Tarnocai et al., 2009), much of which is in peatlands that cover approximately 4 million km<sup>2</sup> and store an estimated 500–600 Gt of C (Turetsky et al., 2015). Surface drainage of boreal peats for forestry stimulates tree growth and enhances total vegetation C uptake (Päivänen and Hännel, 2012), but the resulting drying of peat makes it susceptible to fire. Peat fires are dominated by smoldering combustion which moves slowly through surface and subsurface soil layers, often persisting for days or months (Rein et al., 2008). Drier soils and increased lightning ignitions as a result of the predicted warming climate at northern high latitudes increase the likelihood of peat fires. Tropical peatlands, primarily in Southeast Asia, store an additional ~100 Gt C across 400,000 km<sup>2</sup> (Turetsky et al., 2015). Drainage and logging in tropical peatlands have shortened fire frequencies, and repeated burning has further reduced soil C stocks (Langner and Siegert, 2009; Hoscilo et al., 2011). Drainage



and increased frequency of human-caused ignitions in peatlands near densely populated urban areas has converted many peatlands from fire-resistant to fire-prone systems (Turetsky et al., 2015).

In addition to consuming 50% or more of the organic matter in surface soil layers, forest fires rearrange C into new forms and distribution within lower soil layers (Foereid et al., 2011). Some of the litter turns into particulate, fine-earth sized (< 2 mm) particles causing a net increase in the soil C content. Fires also transform C compounds into new forms that can be resistant to microbial decomposition such as black carbon (González-Pérez et al., 2004; Czimeczik and Masiello, 2007; Lehmann et al., 2008). Much effort has been devoted to characterizing black-carbon chemistry and its recalcitrance and persistence in the environment (Bird et al., 2015) but recent evidence suggests that climate, soil type, biota, and land use influence whether black carbon accumulates or is lost from soil (Czimeczik and Masiello, 2007; Gibson et al., 2018).

Fires negatively affect soil microbial populations in boreal forests and temperate forests. A meta-analysis of 42 published microbial responses to fire (Dooley and Treseder, 2012) found an average decline in total microbial biomass of 33.2% following fires. Fungi were more sensitive to fire than bacteria; soil fungal abundance declined by an average of 47.6% and bacterial biomass declined by 33.3% following fire (Dooley and Treseder, 2012; Holden and Treseder, 2013). Mycorrhizae in particular may be affected by the reduction in vegetation after fire; declines have been reported in both vesicular-arbuscular mycorrhizal and ectomycorrhizal fungi (Allsopp and Stock, 1994; Rashid et al., 1997; Dahlberg et al., 2001; Treseder et al., 2004). Decomposition processes are slowed as well in recently burned boreal forest stands but recover after 10–15 years (Holden and Treseder, 2013).

#### 14.1. Relevance and considerations

Wildfire is of increasing concern due to changes in land use and occupancy, fragmentation of forests, and climate change effects on fuels (Flannigan et al., 2016), fire weather (Liu et al., 2010), and possibly increased lightning ignitions (Romps et al., 2014; Veraverbeke et al., 2017). A 50% increase in fire occurrence is projected in boreal forests by the end of the century (Flannigan et al., 2009), and fire potential will likely increase significantly in other geographic areas (Cochrane and Laurance, 2008; Lindner et al., 2008; Liu et al., 2013; Dwomoh and Wimberly, 2017; Le Page et al., 2017; Schoennagel et al., 2017; Seidl et al., 2017; Taufik et al., 2017). Of great concern is the increasing frequency of extreme wildfire events – the so-called megafires (Stephens et al., 2014; Barbero et al., 2015; Tedim et al., 2018). The potential for fire frequency to increase beyond natural levels and reduce the time for recovery may drive soil C levels lower and ultimately adversely affect vegetation productivity (Pellegrini et al., 2018).

Fire suppression can delay but cannot prevent wildfires over the long term. It leads to an apparent net C accumulation that increases the risk of large C release during catastrophic fires (Jandl et al., 2007). Adaptations to wildfire center on accommodating forest fire in fire-adapted ecosystems primarily by managing fuel loads through prescribed burning and silvicultural practices. Where fire suppression has resulted in hazardous levels of fuels, re-introducing fire may require first altering structure by mechanical means followed by a series of carefully planned controlled burns (Boerner et al., 2008; Schwilk et al., 2009; Phillips et al., 2012) that may include increased harvest to reduce old and susceptible stands (Schelhaas et al., 2010). These treatments, particularly prescribed fire, result in soil C losses that take decades to recover (Nave et al., 2011; James and Harrison, 2016), but may be favorable when compared to wildfire soil C losses (James et al., 2018). Other options include conversions to less flammable species, such as from conifers to broadleaves (Schelhaas et al., 2010). Fire breaks of less flammable species, bare ground, or even agricultural crops can prevent fire spreading and protect infrastructure (Lloret et al., 2002; Syphard et al., 2014; Khabarov et al., 2016). In all cases, mitigating wildfire

impacts on forest soil C will require attention to the ecological context and will involve trade-offs among C sequestration and other values.

#### 14.2. Gaps in knowledge and research needs

Fire behavior, particularly flaming and smoldering combustion that drives heat transfer into soil, is a critical knowledge gap underlying other deficiencies in our understanding of physical and chemical transformations of soil organic matter (Dickinson and Ryan, 2010). Needed are measurements of fundamental processes that can be incorporated into fire behavior models (Massman et al., 2010). Additional interdisciplinary research is needed relating soil heating temperatures to soil biotic changes to better understand the biophysical processes initiated by fire (Dickinson and Ryan, 2010; Pingree and Kobziar, 2019). Significant development would be a methodology or metric that indicates the cumulative and additive effects of soil heating over time (Wiesmeier et al., 2019). Physics-based fire models are under development that better predict the behavior of extreme wildfires (Werth et al., 2016; Coen, 2018; Hoffman et al., 2018) and other work, such as the Fire Modeling Intercomparison project, seeks to reduce uncertainties in future projections by evaluating the coupling of fire and climate models (Rabin et al., 2017).

Changes in fire regime and emergence of novel ecosystems as a result of global change (Williams and Jackson, 2007; Perring et al., 2013; Radeloff et al., 2015) challenge our evidence base for sustainable management of soil organic matter and the role of fire in global C cycles (Flannigan et al., 2009; Flannigan et al., 2016). In particular, the effects on soil C in fire-sensitive systems of shorter return intervals and more intense fires (e.g., Cochrane and Laurance (2008)) requires greater research effort in understudied regions, for example central Asia and the Tropics (IUFRO, 2018). This is playing out today in forested permafrost regions where wildfires burn the insulating layer and decrease surface albedo causing the permafrost to thaw. Shorter return intervals between fires and rotation lengths are insufficient for the permafrost layer to recover, exposing organic deposits to accelerated decomposition (Aaltonen et al., 2019).

### 15. Summary and considerations

Current scientific knowledge on how forest management practices affect soil C stocks in forest ecosystems is summarized below and in Table 1.

The effect of *afforestation* on soil C stocks is largely related to land-use history. On former croplands, soil C stocks generally increase following afforestation, while on former grass- and peatlands, soil C stocks remain unchanged or even decrease following afforestation. The rate of soil C sequestration is also affected by the tree species selected and by soil properties. Studies on long-term sequestration, C stability, and deep-soil C storage following afforestation are needed.

The *conversion of primary forests to secondary forests* cause a general decrease in soil C stocks, particularly if it is first converted to an agricultural land-use prior to reforestation. However, natural disturbances in boreal forests can have stronger negative effects on soil C stocks than forest harvesting. Retention of primary forests for the purposes of soil C storage can, therefore, only be evaluated within the context of regional natural disturbance regimes. Global estimation of forest conversion effects on soil C stocks is made difficult by inconsistent definitions of ‘primary forest’. Information is needed on long-term soil C sequestration and on upper ecological set points (*i.e.* ‘C saturation’).

*Harvesting*, particularly clear-cut harvesting, generally results in a decrease in soil C stocks, with highest C losses occurring in the forest floor and the upper mineral soil. Studies on deep soil C storage are rare. Although soil types strongly influence the response of soil C to harvesting, many soil types are not covered by available studies. There is a need for long-term research sites across a range of soil- and forest ecosystem types. Studies that address the mechanisms underlying soil C



**Table 1**

Thirteen forest management practices and how they affect forest soil organic carbon stocks. For each practice, existing gaps in knowledge and suggested research to address the gaps are given.

Management practice	Effect on soil C	Gaps in knowledge	Research needs
Afforestation	Positive, but mainly if the former land use was cropland	Effects on deep soil C stocks and soil C stability, understanding of main driving fluxes and processes	Long-term repeated studies of chronosequences targeting mineral as well as organic soils
Conversion of primary forest to secondary forest and plantation	Negative, especially if transitioning through an agricultural land use	Clear definition of primary forest for benchmarking is often lacking; Limited data on long-term impact.	Long-term research sites
Harvesting	Negative	Many soil types not covered by available studies; Limited data on harvesting effects on deep soil C	Long-term research sites across a range of soil and forest ecosystem types
Removal of harvest residues	Negative	Many soil types/practices not covered by available studies; Limited data on long term impact and duration of effects.	Long-term research sites across a range of soil and forest ecosystem types
Soil disturbance from site preparation	Negative	Trade-off between intended effect (better regeneration) and unintended effect (increased decomposition rate of soil organic matter); unknown duration of soil disturbance effect	Quantification of soil C loss due to soil disturbance; mechanistic understanding of soil disturbance effect on soil organic matter.
Nitrogen addition	Positive	Mechanisms of N incorporation into stabilized soil organic matter	Linkages between the changes in the composition and abundance of mycorrhizal fungi as well as interaction with additional nutrient (P, K) additions
Selection of species with nitrogen-fixing associates	Positive	Relative contribution of enhanced tree growth, increase in C allocation belowground and reduced loss of old soil C; risks of positive effects on soil C to be offset by an increase in N <sub>2</sub> O emissions.	Comprehensive long-term field studies dealing with both C sequestration and N <sub>2</sub> O emissions
Tree species selection	Coniferous species store more C in the forest floor; broadleaved species may store more (and more stabilized) soil C in soil mineral soil	Understanding of the interactions with site conditions (soil properties, climate)	Large-scale studies of soil C pool size and soil C stability as well as driving processes in common garden experiments
Management of tree species diversity	Positive or neutral	Interactive roles of species diversity and functional diversity	Long-term and large-scale monitoring of common garden experiments with different levels of species diversity and functional diversity
Management of stand density and thinning	Neutral	Limited information on long-term effects and thinning intensities on soil C stocks	Long-term experiments with different stand density and/or thinning intensities
Herbivory regulation	Positive	Limited data for tropical forests; lack of understanding of herbivore effects on plant-soil interactions (including physical disturbance)	Experiments along herbivory gradients to depict ecologically sustainable population densities
Removal of litter and biomass for fodder, fuel or animal bedding	Negative	Interaction effects between agriculture, agroforestry and forestry. Limited information on belowground root production/soil C effects of logging	Replicated experiments on sustainable forest fodder and fuelwood production
Fire management	Negative or positive in cases of fire suppression and prescribed burning	Soil heating and changes in biophysical processes initiated by fire; understudied regions, for example central Asia and the Tropics	Effects of shorter return intervals and more intense fires on soil C in fire-sensitive systems

losses after harvest are needed.

The *removal of harvest residues* has an overall negative effect on forest soil C stocks. Soil C losses are largest after whole tree and stump harvesting operations. On nutrient-poor sites, this might have severe consequences for fertility, productivity and long-term C sequestration. The harvest of residues has a greater impact on soil C in temperate than in boreal forests. Studies in tropical forests and studies following soil C stocks after multiple rotations of residue harvesting are needed. Future studies should also consider the implications of residue removal on deep soil C stocks.

*Soil disturbance from site preparation* decreases soil C stocks, particularly in the organic topsoil; however, improved growth of tree seedlings may outweigh soil C losses over a rotation. The incorporation of organic material into deeper soil horizons may increase its stabilization.

Studies distinguishing between disturbance effects from different management techniques (e.g. ground preparation, drainage or displacement of the organic layer) on soil C are needed. Long-term effects of soil disturbance on soil C stocks in peatland forests requires study.

*Nitrogen addition* has an overall positive effect on soil C stocks across a wide range of forest ecosystems. The benefits of N fertilization must be weighed against the environmental costs of fossil-fuel combustion and CO<sub>2</sub> emissions associated with fertilizer production, distribution and application. The forms in which N is found in soil organic matter of

various stability and the mechanisms through which N addition generates greater soil C stocks require clarification.

Soil organic C stocks under *species with nitrogen-fixing associates* are higher than under other tree species. On degraded soils, N-fixing species increase soil C stocks much faster than other species. The mechanisms accounting for the general trend of C accretion in soils under N-fixing trees are not fully understood and long-term field studies are needed in contrasting environments to disentangle the influences of enhanced tree growth, increase in C allocation belowground, and interference with degradation of organic matter.

*Tree species selection* influences soil C stocks, with coniferous species accumulating more C in the forest floor and broadleaved species tending to store more C in the mineral soil. Certain broadleaved species are associated with faster litter decomposition and a more abundant soil macrofauna, but the implications for stabilization of C remains to be elucidated. Broadleaf species are expected to sequester more soil C under fertile and warm site conditions, while coniferous species are expected to store more C under less fertile and cooler conditions. Tree species effects are highly context-dependent, and soil C sequestration, C stability and the interaction of species with site conditions should be studied in networks of common-garden experiments over a broad spatial range.

There is some evidence that increased *tree species diversity* could positively affect soil C stocks in temperate and subtropical forests, but

in many cases no clear species diversity effect on soil C is observed. Tree species identity, particularly N-fixing species, seems to have a stronger impact on soil C stocks than tree species diversity. Mixed forest stands have greater resilience to natural disturbances and climatic changes, which would preserve soil C stocks. Untangling the interactive roles of species diversity and functional diversity and identifying tree species mixtures that are most effective in sequestering soil C are needed. Tree-diversity common-garden networks provide an experimental framework to test such questions.

*Management of stand density and thinning* have small effects on forest soil C stocks although soil CO<sub>2</sub> fluxes are significantly increased. Long-term experiments with different thinning intensities are needed, particularly in South America and Africa.

Soil C stocks tend to be higher under the exclusion of ungulate herbivores and *herbivory regulation* is considered a pro-active management practice that positively affects soil C stocks in forest ecosystems. However, limited information is available for tropical forests and there is a general lack in understanding of how herbivores affect plant-soil interactions. Experiments along herbivory gradients are recommended in order to predict critical herbivory loads and ecologically sustainable population densities.

*Removal of litter and biomass for fodder, fuel and animal bedding* is related to a reduction in the soil C stocks. However, negative effects can be offset if litter used for animal bedding is later used as an organic fertilizer on arable land. A holistic view at a landscape level is required when assessing soil C in areas where communities rely on biomass removal from forests. Studies of sustainable forest fodder and fuelwood production that are based on replicated experiments are needed. Investigations of the potential for multipurpose agroforestry trees, especially N-fixing species, to increase soil C stocks and improve soil while providing for the needs of local community are recommended.

Wildfires can have strong negative effects on forests soil C stocks, with largest reductions occurring in the forest floor. *Fire management* practices, such as prescribed burning, can also reduce soil C stocks, but not as much as wildfires do. Practices to prevent wildfires in forest ecosystems include harvesting susceptible stands, converting to less-flammable species (e.g., from coniferous to broadleaved species), or creating fire-breaks between stands. Drainage of peatlands can convert them from fire-resistant to fire-prone ecosystems. Global change is altering fire regimes, with shorter return intervals and more intense fires affecting soil C in fire-sensitive systems. Additionally, the emergence of novel ecosystems requires greater research effort in understudied regions, for example central Asia and the Tropics.

As the largest pool of organic C in most forest ecosystems, changes in the size and dynamics of the soil C pool can influence total ecosystem C balance. In a more holistic perspective, the full accounting of the influence of management practices on the mitigation of greenhouse gas emissions requires, on the one hand, consideration of the synergies and trade-offs between forest and ecosystem C storage, including the important soil C reservoir and on the other, consideration of the substitution and storage effects of timber, fibre or energy production from the forest. Additionally, implications of changes in the size and dynamics of the soil C pool for nutrient cycling should be considered. Particularly if soil C stocks increase due to forest management activities, C:nutrient ratios of soil organic matter must be maintained in order to ensure a sustained stand nutrition.

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## Appendix A. Supplementary data

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