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SUNFLOWER: SOME EXAMPLES OF CURRENT RESEARCH
TOURNESOL : EXEMPLES DE TRAVAUX DE RECHERCHE

Analysis and modelling of the factors controlling seed oil concentration in sunflower: a review

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Abstract – Sunflower appears as a potentially highly competitive crop, thanks to the diversification of its market and the richness of its oil. However, seed oil concentration (OC) – a commercial criterion for crushing industry – is subjected to genotypic and environmental effects that make it sometimes hardly predictable. It is assumed that more understanding of oil physiology combined with the use of crop models should permit to improve prediction and management of grain quality for various end-users. Main effects of temperature, water, nitrogen, plant density and fungal diseases were reviewed in this paper. Current generic and specific crop models which simulate oil concentration were found to be empirical and to lack of proper evaluation processes. Recently two modeling approaches integrating ecophysiological knowledge were developed by Andrianasolo (2014, Statistical and dynamic modelling of sunflower (*Helianthus annuus* L.) grain composition as a function of agronomic and environmental factors, Ph.D. Thesis, INP Toulouse): (i) a statistical approach relating OC to a range of explanatory variables (potential OC, temperature, water and nitrogen stress indices, intercepted radiation, plant density) which resulted in prediction quality from 1.9 to 2.5 oil points depending on the nature of the models; (ii) a dynamic approach, based on “source-sink” relationships involving leaves, stems, receptacles (as sources) and hulls, proteins and oil (as sinks) and using priority rules for carbon and nitrogen allocation. The latter model reproduced dynamic patterns of all source and sink components faithfully, but tended to overestimate OC. A better description of photosynthesis and nitrogen uptake, as well as genotypic parameters is expected to improve its performance.

Keywords: Seed oil concentration / sunflower / genotype / crop management / crop model

Résumé – Analyse et modélisation des facteurs contrôlant la teneur en huile chez le tournesol. Le tournesol apparaît comme une culture potentiellement compétitive grâce à la diversité de ses débouchés et de la richesse en huile de ses graines. Cependant, la teneur en huile de la graine (TH) – critère commercial pour la trituration – dépend d’effets génotypiques et environnementaux ce qui en complexifie parfois la prédiction. Nous faisons l’hypothèse qu’une meilleure compréhension de la physiologie de l’accumulation d’huile combinée à l’utilisation de modèles de culture permettrait d’améliorer la prédiction et la gestion de la qualité du grain pour différents usages. Les principaux effets de la température, de l’eau, de l’azote, de la densité de peuplement et des maladies fongiques sont revus dans cette synthèse. Les modèles de culture génériques et spécifiques apparaissent empiriques pour ce qui concerne TH et manquent d’évaluation pour ce critère. Récemment, deux approches de modélisation intégrant des connaissances écophysiologiques ont été développées par Andrianasolo (2014, Modélisation statistique et dynamique de la composition de la graine de tournesol (*Helianthus annuus* L.) sous l’influence des facteurs agronomiques et environnementaux, Ph.D. Thesis, INP Toulouse) : (i) une approche statistique reliant la teneur en huile à une gamme de variables explicatives (TH potentielle, température, indices de stress eau et azote, rayonnement intercepté, densité de peuplement) dont la qualité prédictive est de 1.9 à 2.5 points d’huile selon le type de modèle développé ; (ii) une approche dynamique basée sur les relations ‘source-puits’ incluant les feuilles, les tiges, les réceptacles (en tant que sources), les coques, les protéines et l’huile (en tant que puits) et mobilisant des règles de priorité pour l’allocation du carbone et de l’azote. Ce modèle reproduit assez bien les dynamiques des composantes « sources » et « puits » avec une tendance à surestimer TH.

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Une meilleure prise en compte de la photosynthèse et de l'absorption d'azote mais aussi des paramètres génotypiques est nécessaire à l'amélioration des performances d'un tel modèle dynamique.

Mots clés : Teneur en huile des grains / tournesol / génotype / conduite de culture / modèle de culture

1 Introduction

Sunflower (*Helianthus annuus* L.) crop is mainly cultivated for its seeds (achenes) rich in oil used for human food (salad oil, frying oil, ready meals...) and non-food outlets (biofuels, green chemistry...) (Borredon *et al.*, 2011; Jouffret *et al.*, 2011). Oil concentration (OC) of sunflower seeds (44% in average) is higher than oilseed rape OC (40%) and far higher than soybean OC (18%) (Prolea, 2009). The other constituents of sunflower achene are proteins (18%), cellulose (15%), water (9%), carbohydrates and minerals (14%) (Prolea, 2009; Roche, 2005). The achene can be separated in two parts: the hull or pericarp, which represents between 20 and 40% of achene weight (Connor and Hall, 1997; Lindström *et al.*, 2007) and the kernel. The black hull is mainly composed of lignin and cellulose with low protein (4%) and lipid (5%) content (Cancalon, 1971; Knowles, 1978). The kernel is composed of a coat, an endosperm, and the embryo where 95–97% of the achene oil is found with storage proteins (Izquierdo *et al.*, 2008). Oil is extracted from the achene through crushing process after no or partial dehulling. Oil and protein cakes (used for animal feeding) represent more than 90% of the outlets of sunflower seeds. The other marketable uses are bird feed and confectionary (Borredon *et al.*, 2011).

Sunflower oil ranks in 4th position at world level (8% of 186 Mt oil in 2012) after palm (29%), soybean (22%) and oilseed rape (13%). Russia, Ukraine (both 53%, 7.9 Mt), UE-27 (19%, 2.7 Mt) and Argentina (10%, 1.5 Mt) are the four largest sunflower oil producers in the world accounting for 82% of global volume (Prolea, 2012).

According to FAO (2014), oil and cakes demand will continue increasing in the future. In France, the potential development of biodiesel has stimulated the research on sunflower since 2005 in a context of limiting resources (water, fossil energy, inputs...) (Pilorgé, 2010). However, contrary to oilseed rape, sunflower seeds are not currently used by industry for biofuels. Climate change will obviously open new opportunities for sunflower cultivation (i) as the crop has moderate requirements in irrigation water, (ii) as a C3 plant it could benefit from CO₂ fertilization in the future and (iii) because cropping area could move towards northern regions in Europe (Tuck *et al.*, 2006). In addition, more plant protein is required for fulfilling the world demand in animal protein which should double at 2050 horizon if food systems do not change (FAO, 2014); sunflower cakes could contribute to this increasing demand.

In Europe, sunflower oil ranks at 2nd position (23%, 3.4 Mt in 2012) after oilseed rape (59%, 8.7 Mt) and before soybean (11%, 1.7 Mt) (Prolea, 2012). France is the first sunflower oil producer (550.000 t in 2012) in Europe followed by Spain (482.000 t), Hungary (390.000 t) and Romania (339.000 t) (Prolea, 2012). The highest grain yields are reached in France (2.4 t.ha⁻¹) with a strong inter-annual variability (from 1.9 to 2.9 t.ha⁻¹ between 1989 and 2014) (Agreste, 2015). As grain

yields are rather stable but at a low level, as sunflower growing areas are stagnating or decreasing in some major countries, increasing oil concentration has to be achieved to meet oil production requirements.

Seed oil concentration is often expressed as percentage of grain dry mass in the literature. However, in France, a commercial standard of 44% oil, 9% water and 2% impurities has been fixed by the oil crushing industry and most of the results are expressed according to this standard. This has to be carefully checked when comparing results from different sources. The grain cooperatives are submitted to premiums and penalties when selling their production to crushers. Only in a few cases, the farmers are paid according to the oil concentration of the seeds they deliver to the cooperative. Most of the time, the premium in case of OC exceeding 44% is shared among farmers whatever their contribution to global grain quality. This results from the technical difficulty to measure routinely OC at harvest delivery (Champolivier, Debaeke, Thibierge, 2011). Contrary to protein or oleic acid concentrations, no indirect method (for instance Near Infra-Red Spectroscopy, NIRS) is available for measuring rapidly and accurately OC on intact seeds at the elevator level (Merrien *et al.*, 2010).

In France, two oil quality profiles are produced and distributed on the market: conventional oil (rich in linoleic acid, omega 6) on 44% of the cultivated area; oleic oil (> 82% of oleic acid, omega 9) on 56% of the area (Terres Inovia, 2015). Minor oil components such as tocopherols and phytosterols confer some additional value for human health (Berger *et al.*, 2010).

Understanding of OC elaboration and effects of genotype and environmental factors raised to be essential for the development of crop modelling tools in order to propose convenient management strategies targeting both grain yield and oil concentration in sunflower (Aguirrezabal *et al.*, 2015). After reporting the most determining factors of OC in sunflower, this paper presents a review of the different ways to predict OC as a function of genotype, environment and management in sunflower.

2 Variability of oil concentration (OC) in time and space

In France (2001–2012), oil production fluctuated between 528.000 t and 644.000 t according to inter-annual variations in sunflower-sown areas, grain yields and oil concentrations (Prolea, 2012). Meanwhile actual grain yield did not progress with the same rate than genetic improvement (Jouffret *et al.*, 2011; Vear *et al.*, 2003). Yield-limiting factors have been characterized and their impact on grain yield and OC have been quantified (Champolivier, Debaeke, Thibierge, 2011; Quere, 2004): water stress due to summer drought, fungal diseases during grain filling, low and uneven plant population, and soil compaction. Most of the limiting factors of yield

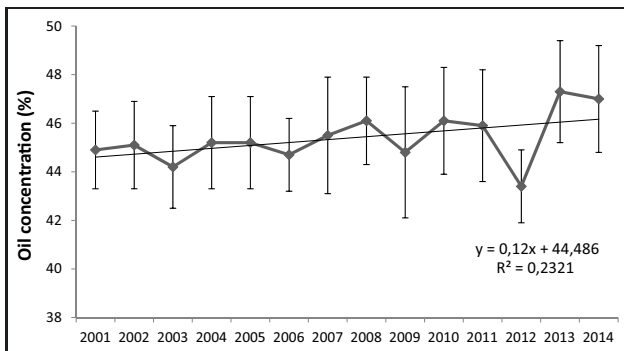


Fig. 1. Changes in seed oil concentration in sunflower at French level from 2001 to 2014 (from Terres Inovia at <http://www.terresinovia.fr>). Error bars correspond to standard deviation.

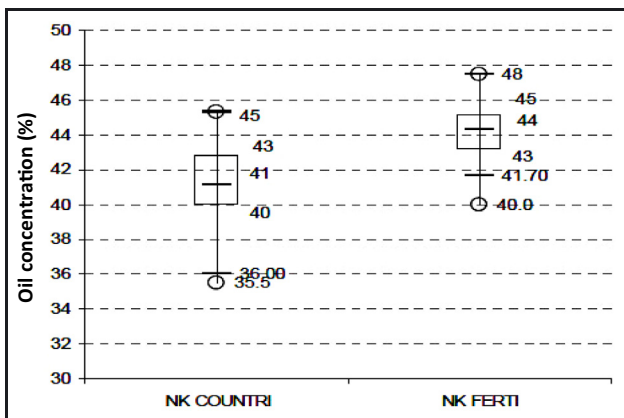


Fig. 2. Comparison of seed oil concentration variability (OC, %, at commercial standard) for two sunflower cultivars in SW France (2009) (from Champolivier, Debaeke, Thibierge, 2011).

will affect also oil accumulation during grain filling; therefore yield and OC are globally related for a given cultivar (Piva *et al.*, 2000).

Since 1993, Cetiom (now Terres Inovia) and Onidol (now Terres Univia) have conducted an observatory of grain quality at national and regional level. This survey indicated that oil concentration might change drastically from one year to another: e.g. 47.3% in 2013 *versus* 43.4% in 2012 (Fig. 1). This inter-annual variation has to be related to changes in varietal landscape and to climatic conditions during summer. The apparent trend of increasing OC with time should be confirmed in the future.

Champolivier, Debaeke, Thibierge (2011) conducted an agronomic survey in two production areas of South-Western France from 2007 to 2009. By comparing two cultivars with contrasting potential OC, they observed that OC variability due to environment (E) (soil, climate, crop management) was greater than variability due to genotype (G): about 10 points of oil for E *vs.* 5 points of oil for G (Fig. 2). As for grain yield, a wide range of responses in OC was observed. Knowing a variety and its potential OC (as given by the pre- and post-registration variety tests, see MyVar from Terres Inovia: www.myvar.com) is an indication useful for the cooperative but it doesn't guarantee an attainable level of grain quality.

Currently, the main strategy used by grain cooperatives to increase OC is to recommend cultivars with high OC to growers. Nevertheless, other strategies could be suggested, for example a better adjustment of the N fertilization. Champolivier *et al.* (2004) concluded to a higher gross margin for farmers when fitting N fertilization to plant requirements while cooperatives made more profit when recommending rich-oil cultivars. However, in this simulation-based study, a lower potential yield was assumed for the varieties rich in oil. Contrary to protein concentration in cereals, a negative correlation between grain yield and OC is not the rule in oilseed crops (in spite of more energy required for lipogenesis than for starch accumulation).

Therefore to improve variety choice and related crop management, more information is required on the drivers of oil accumulation and final OC in production basins as well as simulation models to predict OC according to various cultivars and management strategies. For that purpose, some basic physiological knowledge is required to better understand how and when determining factors influence oil content.

3 Physiology of oil accumulation

3.1 Fatty acids biosynthesis

Oil in sunflower is essentially located in grains and is composed of 98% triacylglycerols (TAG), the remaining part being free fatty acids, phospholipids and unsaponifiable fraction (Echarte *et al.*, 2010). Chains of saturated (palmitic and stearic) and unsaturated (oleic) fatty acids are obtained from a series of carboxylation and hydrolysis processes that take place in the plastids. Fatty acids are then exported to the cytoplasm where they are transformed into triacylglycerols. Linoleic acid is obtained from the desaturation of oleic acid in the endoplasmic reticulum. TAG are stored into closed vesicles called oleosomes (Berger *et al.*, 2010; Roche, 2005).

3.2 Oil accumulation dynamics

Oil accumulation in grains begins from R5.1 stage (Schneider and Miller, 1981) and stops soon before or at physiological maturity (Chervet and Vear, 1989). Dynamics of oil concentration follows a sigmoid pattern (Fig. 3) (Champolivier and Merrien, 1996): from 7 to 10 days after the onset of flowering (Mantese *et al.*, 2006), oil accumulation rate is low and is only due to incorporation of polar lipids into membranes. Then, oil accumulation rate increases linearly during 200 to 250 degree days (base temperature of 6 °C) before reaching a plateau at *circa* 30th day after the end of flowering. Such plateau is related to the phase during which oil amount accumulates at a low but similar rate as other grain components (Merrien, 1992).

Accumulation starts in peripheral achenes and follows the same centripetal pattern as flowering on the sunflower capitulum. It is often reported that external achenes are richer in oil than central ones (Merrien, 1992). Some authors evoked default of vascular connections in the central zone (Goffner *et al.*, 1988) while others suggested consequences of competition

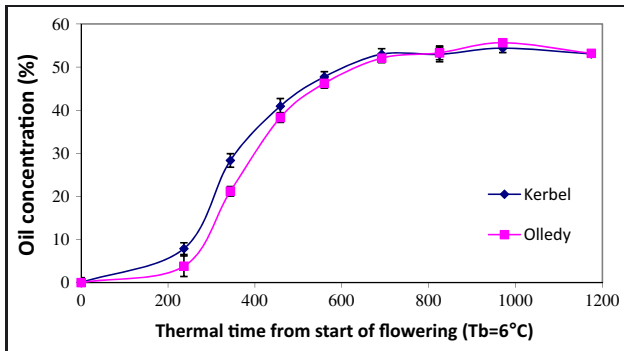


Fig. 3. Examples of oil concentration sigmoid pattern dynamics in two sunflower cultivars (Kerbel and Olledy) in Auzeville 2012 field experiment (from Andrianasolo, 2014). Error bars correspond to standard deviation.

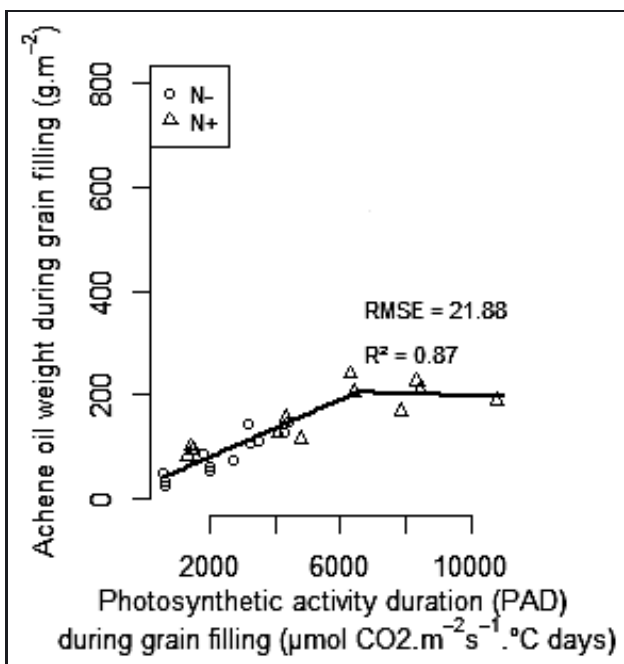


Fig. 4. Relationship between photosynthetic activity duration (PAD) and achene oil weight during grain filling in the cultivar Kerbel (2012 experiment, from Andrianasolo, 2014). PAD was computed from weekly photosynthetic activity measurements between mid-filling and end of grain filling, and integrated over time. Symbols were distinguished by nitrogen treatment (circle: limiting nitrogen situations; triangle: non-limiting nitrogen situations). Model was fitted with a bi-linear model; root mean squared error (RMSE) and coefficient of determination (R^2) are indicated.

for space and/or nutrients (Alkio and Grimm, 2003; Merrien, 1992).

Oil quantity in the achene is mainly modulated by the ability of the leaves to maintain photosynthetic activity during grain filling (Fig. 4). For that reason, several studies related OC to the cumulative photosynthetically active radiation intercepted by the canopy during grain filling or to leaf area duration (LAD) as a proxy (Aguirrezabal *et al.*, 2003; Dosio *et al.*, 2000; Merrien, 1992; Picq and Abramovsky, 1989).

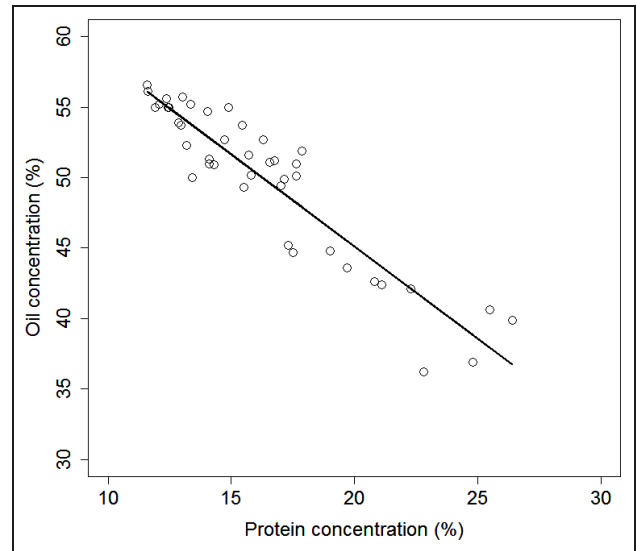


Fig. 5. Reverse relationship between oil and protein concentrations as observed in 2012 field experiment (Andrianasolo, 2014). 2 genotypes (Kerbel, Olledy), 2 nitrogen conditions (N+: non-limiting; N-: limiting), 2 plant densities (D1: 3 plants per m²; D2: 4.5 plants per m²) were combined in irrigated plots. Datapoints represent mean values of genotype \times nitrogen \times plant density treatments at harvest.

A supplemental part could be brought by pre-stored carbon in vegetative organs (Hall *et al.*, 1989, 1990; Lopez-Pereira *et al.*, 2008). The contribution of the latter could vary greatly depending on the genotype (Sadras *et al.*, 1993), crop management (fertilization, Andrianasolo *et al.*, 2014) and environmental conditions (water stress, Hall *et al.*, 1989, 1990).

3.3 Relationship between oil and protein concentrations

It has been often established that in any cropping conditions, oil and protein concentrations are inversely related (Andrianasolo *et al.*, 2014; Bauchot and Merrien, 1988; Diepenbrock *et al.*, 2001; Roche, 2005) (Fig. 5). It interestingly appears that oil dynamics does not rely on protein since they do not accumulate at the same periods (proteins starting to accumulate before oil) and involve different metabolic pathways, although the precursor is similar: Acetyl-CoA. It is likely that the “shift” towards “more” lipogenesis or “more” proteogenesis is regulated by genotype and environmental factors (Bauchot and Merrien, 1988).

4 Genotype, environment and crop management effects on oil concentration

It is expected that a better understanding of oil concentration determinism – which influencing factors are most reported in the literature and how do they play on oil elaboration? – combined with improvements in the formalisms of existing crop models, should help to obtain more accurate predictions

for oil concentration. Next sub-sections deal with the description of oil determining factors and their integration into crop models.

4.1 Genotypic variation of OC

Oil concentration (OC) is a character which has a strong genetic heritability but with some influence of environmental factors (Fick, 1978). The ratio between genotypic and phenotypic variances was estimated between 65 and 72% considering the entire achene (Fick, 1975; Shabana, 1974). The genetic control of OC in sunflower was also investigated through QTL analysis; several chromosomal regions associated with quantitative variation of oil content and other seed quality traits were identified by Ebrahimi *et al.* (2008). Balalic *et al.* (2012) analyzed the effects of 3 years, 3 hybrids and 8 sowing dates in Serbia. They concluded that OC was predominantly influenced by the hybrid (70%) followed by the year (10%) and sowing date (7%), while the oil yield was predominantly influenced by the year (59%), followed by the sowing date (13%) and hybrid (11%).

For in-depth analysis, oil concentration can be decomposed into four components:

$$OC(\%)_{\text{achene}} = \text{Hull}(\%) * OC_{\text{hull}}(\%) + \text{Kernel}(\%) * OC_{\text{kernel}}(\%).$$

Denis and Vear (1996) studied the relationships between individual achene weight, hull (%) and OC (%) among 40 RILs and 36 hybrids. They didn't conclude to systematic relationships between achene and hull weight nor achene weight and OC. Hull proportion is genetically determined (its broad sense heritability being from 27 to 32% according to Fick, 1978).

In Argentina, genetic improvement strongly contributed to increase OC in sunflower (Aguirrezabal *et al.*, 2015): modern high-oil sunflower hybrids (47–53% oil) have replaced low-oil varieties and hybrids (38–47% oil). The increase in OC was due for 2/3 to the increase of kernel (%) (*i.e.* a decrease of the hull fraction) and for 1/3 to an increase of OC_{kernel} (Connor and Hall, 1997; Lopez Pereira *et al.*, 2000; Tang *et al.*, 2006). OC increase would be related to the longer duration of active leaf area after flowering in more recent cultivars (“stay-green” character, De la Vega *et al.*, 2011) rather than to a higher rate of oil accumulation (Izquierdo *et al.*, 2008; Mantese *et al.*, 2006).

However, Vear *et al.* (2003) who analyzed 30 years of breeding in the sunflower cultivars most grown in France did not conclude to a clear increase in OC contrastingly to grain yield improvement. However, when looking at the cultivars grown in France in 2014 and tested by Terres Inovia (40 oleic, 75 linoleic), it appears that 20% of oleic cultivars and 42% of linoleic cultivars had high (48–49%) to very high OC (50–51%) (Fig. 6). Only 11% of the cultivars had a low value of OC (44–45%). Oil richness is a character which is explicitly considered for variety registration when calculating the final score which results in a wide offer of high-oil cultivars.

4.2 Influence of temperature on OC

In controlled conditions, Angeloni *et al.* (2012) identified a biphasic response to daily mean temperature, with no response up to 17–22 °C depending on the hybrid, and a steep

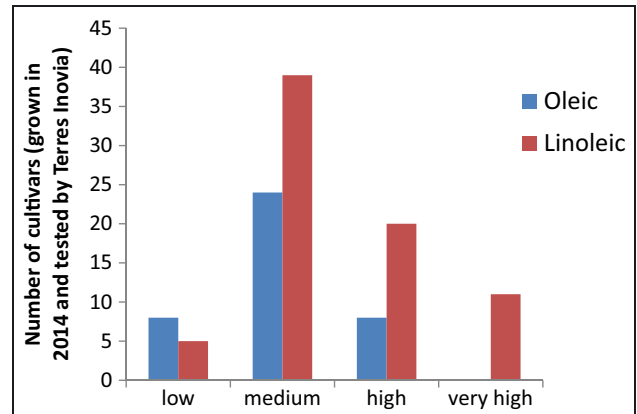


Fig. 6. Distribution of seed oil concentration among oleic (40) and linoleic (75) cultivars grown in 2014 and tested by Terres Inovia.

decrease at higher temperature. Canvin (1965) reported a reduction of 1.2% in oil content for each 1 °C rise. Chimenti *et al.* (2001) stated that very high temperatures (> 34 °C) were responsible for a reduction of grain filling duration with negative impacts on kernel weight, oil accumulation and the increase of hull fraction. Rondanini *et al.* (2003) demonstrated that high temperatures (> 35 °C) during flowering decreased OC through differential reductions of both kernel fraction and kernel oil concentration (with a higher decrease in kernel fraction), while high temperatures during grain filling affected kernel weight without affecting kernel oil percentage. Although most of this effect is related to the lower accumulation of carbon during the critical period due to the shortened grain-filling period under higher temperature, a direct effect of temperature on oil synthesis should be also considered (Aguirrezabal *et al.*, 2015). This effect of temperature was related to maintenance respiration and photosynthesis processes which are similarly affected by high temperatures (Connor and Hall, 1997; Connor and Fereres, 1999).

However, controversial results have been reported about the effect of temperature on OC (Angeloni *et al.*, 2012): while in field experiments a positive correlation between mean temperature and OC was observed (*e.g.* Nagao and Yamazaki, 1984; Unger and Thompson, 1982), the opposite effect was clearly evidenced in controlled or semi-controlled experiments (Canvin, 1965; Harris *et al.*, 1978; Merrien, 1992). Field responses could be apparently attributed to temperature but due to environmental variables associated to heat (such as water stress). This disagreement among experimental reports also suggests a high level of complexity in the effect of temperature on sunflower yield and oil content as pointed by Hall *et al.* (2004).

Roche *et al.* (2006) suggested that changes in OC observed in field experiments with different sowing dates could be explained by differences in mean temperature during grain filling. Indeed numerous studies have considered the effects of various planting dates on OC and they generally concluded to a reduction of OC when delaying sowing date during springtime (*e.g.* Flagella *et al.*, 2002; Goksoy *et al.*, 1998; Petcu *et al.*, 2010; Thompson and Heenan, 1994; Unger, 1980; Zheljazkov *et al.*, 2009). De la Vega and Hall (2002) in Argentina reported

a significant reduction in OC associated with a strong reduction in the duration of grain filling observed at late planting, and found that variation in grain OC between sowing dates was largely due to changes in kernel oil proportion, rather than to changes in kernel percentage.

However the effects attributed to high temperature (reduction of grain filling duration and carbon assimilation) could be also attributed to water stress as both environmental factors are often associated at field level. Aguirrezabal *et al.* (2015) also attributed the planting date effect to a reduction of intercepted radiation with late plantings.

4.3 Influence of water availability on OC

Often associated to rising temperatures, water stress generally increases with late sowing in spring and is partly responsible for lower OC with delayed planting as discussed above.

Numerous studies have been published on the effect of water stress on grain yield (Ebrahimi *et al.*, 2008; Hall *et al.*, 1989, 1990; Sadras *et al.*, 1993), but less information is available on OC at least at achene level. When comparing four contrasted water regimes, Santonoceto *et al.* (2002) in Southern Italy clearly demonstrated the depressive effect of water constraint during the final stage of oil accumulation (plateau). For instance, Anastasi *et al.* (2010) and Alahdadi *et al.* (2011) observed 13% and 27% more oil with full irrigation than for rain-fed sunflower in Southern Italy and Iran, respectively. Several other studies concluded to beneficial effects of supplemental irrigation on OC (*e.g.* Champolivier, Debaeke, Merrien, 2011; Sezen *et al.*, 2011), the magnitude of the responses depending on natural water availability.

Water stress affects plant leaf area and decreases leaf photosynthesis mainly due to stomatal closure (Connor and Hall, 1997; Hsiao, 1973; Maury *et al.*, 1996; Tardieu *et al.*, 2014). Before flowering, leaf expansion is most affected; after flowering, a prolonged and severe water stress may result in premature senescence due to the increase of leaf temperature affecting the photochemical system (Cechin *et al.*, 2006) and creating an oxidative stress (Maury *et al.*, 2011).

Some adaptations have been reported. Hall *et al.* (1989, 1990) observed a stronger contribution of pre-flowering carbohydrates to achene filling in conditions of water stress. Blanchet *et al.* (1988) observed that assimilates were preferentially redirected towards the heads in conditions of severe water stress. This should be better evaluated on more contrasted ranges of genotypes.

4.4 Influence of nitrogen status on OC

It has been commonly observed that over-N fertilized situations (*i.e.* Nitrogen Nutrition Index >1) are responsible for lower OC and that slightly N-deficient situations are generally optimal for maximizing OC (Connor et Hall, 1997; Diepenbrock *et al.*, 2001; Geleta *et al.*, 1997; Merrien, 1992; Ozer *et al.*, 2004; Steer *et al.*, 1986; Zheljazkov *et al.*, 2009) (Fig. 7). This depressive effect could be explained by a dilution effect (Connor et Hall, 1997; Diepenbrock *et al.*, 2001): in non-limiting N conditions, all the achene components (hull, proteins, oil) are quantitatively higher (Andrianasolo, 2014) but

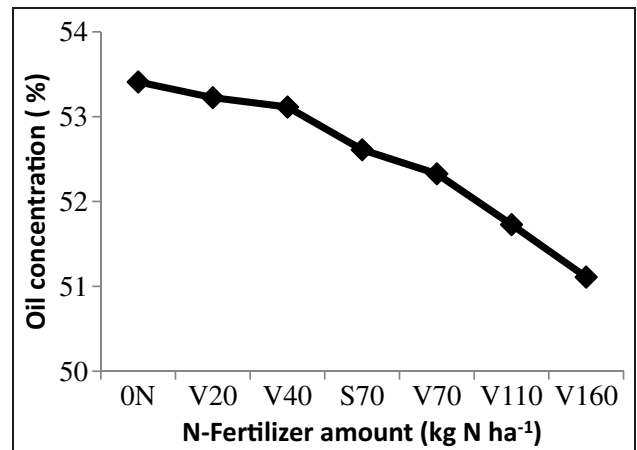


Fig. 7. Relationship between seed oil concentration (OC, %) and N-fertilizer amount (kg N ha⁻¹) applied at sowing (S) or during vegetative period (V). Field experiments conducted by Terres Inovia in South-Western France in 2010. Oil concentration at 9% moisture and 2% impurities.

hull and protein weights increase more than oil weight which causes lower OC. N fertilization in sunflower must be fine-tuned to optimize grain yield and OC.

4.5 Influence of plant density on OC

Contradictory effects have been observed concerning the effect of plant density on OC in relation with environments and genotypes (Andrianasolo *et al.*, 2012; Diepenbrock *et al.*, 2001; Gubbels and Dedio, 1986; Rizzardi *et al.*, 1992). The negative effect of increasing plant density on individual achene (and kernel) weight is well known; it has no systematic effect on OC. Increasing plant density reduces pericarp thickness (Lindström *et al.*, 2006) which increases the kernel fraction and consequently OC. Uneven and low plant densities in farmer's fields were responsible for low OC observed at the cooperative level (Champolivier, Debaeke, Thibierge, 2011). Positive correlations between OC and plant density and between hull (%) and plant density were observed in farmer's fields (Fig. 8).

4.6 Influence of fungal diseases on OC

Only fungal diseases which affect grain filling by stopping carbohydrates accumulation before physiological maturity are responsible for OC reduction; as they affect more oil accumulation in kernels than hull growth, drops in OC are expected in such diseased conditions. Main diseases affecting grain filling are phomopsis (*Phomopsis/Diaportha helianthi*), phoma (*Phoma macdonaldii/Leptosphaeria linquistii*) and verticillium (*Verticillium dahliae*) (Gulya *et al.*, 1997).

Their development is favoured by high moisture within canopy between flower bud and the end of flowering, as a result of climatic conditions or crop management (high plant density, high N fertilizer rates, irrigation) (Debaeke *et al.*, 2014).

Damages from Phomopsis stem canker comes from the disruption of water movements in stems caused by deep necrosis and vessel lesions. Late attacks are visible also on heads.

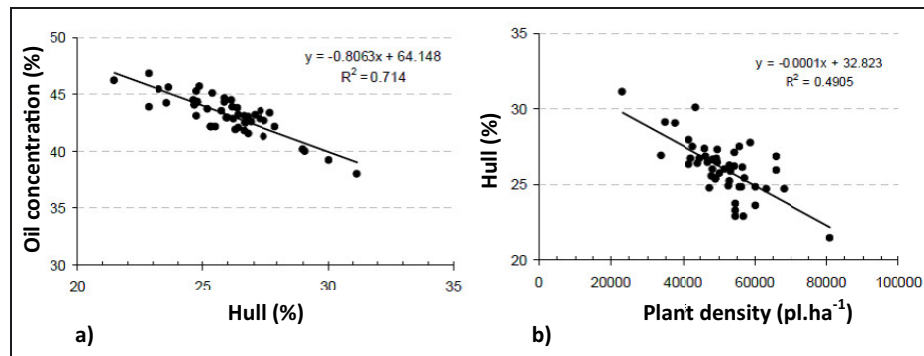


Fig. 8. Relationship between (a) oil and hull concentrations and (b) hull (%) and plant density (plants ha⁻¹) as evidenced in on-farm surveys in two production areas of South-Western France (Champolivier, Debaeke, Thibierge, 2011): cv. NK Countri, 2008. Oil concentration at 9% moisture and 2% impurities.

For 10% of stems bearing girdling symptoms, 1 point of oil (and 0.2–0.3 t of grain ha⁻¹) could be lost (Terres Inovia, 2015). Diaz Franco and Ortegon Morales (1997) in Mexico observed losses up to 11 points of oil depending on the period of leaf infection.

OC losses from phoma attacks are probably lower. Two forms of the disease are frequently observed: simple stem attacks which are responsible of accelerated leaf senescence and probably reduced grain yield and oil content losses. However premature ripening due to phoma attacks at collar levels should affect grain filling more severely (Bordat *et al.*, 2011). However the consequences on OC have not been assessed accurately so far in the absence of totally efficient fungicide protection.

Losses from *Verticillium* can be economically significant (Hoes, 1972; Zimmer and Zimmerman, 1972). Oil concentration of the kernels was reduced from 51.4 to 46.2%, kernel density was reduced by about 10%, and seeds of diseased plants were smaller.

Attacks of sclerotinia head rot (*Sclerotinia sclerotiorum* (Lib.) de Bary) are responsible for OC reduction; Gulya *et al.* (1989) observed slight but significant reductions (up to 1 percentage point of oil).

Tolerant varieties are available for those diseases (phomopsis and verticillium) and agronomic practices can be used for escaping, avoiding and attenuating disease incidence and severity (Debaeke *et al.*, 2014).

4.7 Conceptual model of oil elaboration and determining factors

The following conceptual and simple model was proposed to summarize the previous information about sunflower oil response to main determining physiological and agronomical factors (Fig. 9). Only genotype and abiotic factors (plant density, temperature, water and nitrogen) were represented in a first approach. We bring to your attention that knowledge on OC elaboration and determinism was not always that integrative (that is, studies focused on determining factors, but separately). Therefore, the integration of that information was made progressively in crop models, from very empirical tools to more process-based oriented ones.

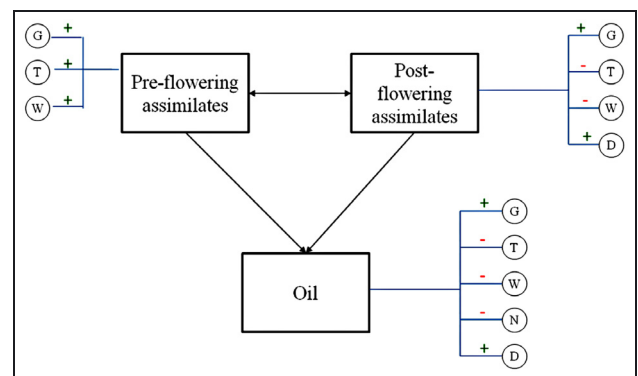


Fig. 9. Conceptual model of oil determinism in sunflower grains. Reliance on pre- and post-flowering assimilates is indicated. Double-head arrows between both reflects the idea that pre-assimilates are mobilized only when post-flowering assimilates are lacking. Genotype and abiotic factors effects (genotype (G), stress temperature (T), water stress (W), nitrogen (N) and plant density (D)) are represented in blue lines; positive (triggering the component) and negative effects (reducing or blocking the component) are indicated by green cross and red line respectively. It is assumed that plant density effect is globally positive.

5 Crop models for predicting oil concentration

5.1 Generic models and models developed for oilseed crops

In some generic crop models, rather simple modeling approaches were included to simulate roughly oil accumulation and final OC for oilseed crops (sunflower, oilseed rape, soybean, cotton). In STICS model (Brisson *et al.*, 2003), a daily accumulation of lipids in the grain is computed with a constant rate up to physiological maturity. In CROPGRO, parameterized for peanut, cotton and soybean, OC is considered to be proportional to grain yield (Boote *et al.*, 2003). In CERES-rape (Gabrielle *et al.*, 1998), OC is deduced from the computation of N concentration of pods and pods weights. In Azodyn-Colza model (Jeuffroy *et al.*, 2006), OC at harvest is estimated by a statistical relationship with grain protein concentration and individual grain weight. Li *et al.* (2009) developed a dynamic

cotton model where oil accumulation depends on the ability of each boll to synthesize fatty acids and on daily demand in oil (daily weight of boll multiplied by maximal oil concentration, both modulated by temperature and nitrogen factors).

5.2 Dynamic crop models developed specifically for sunflower

QSUN was developed for simulating yield, growth and oil content of sunflower in dry conditions of Australia (Chapman *et al.*, 1993). OC is simulated in a linear pattern starting from flowering and ending 25 days after flowering with a maximal OC set at 45%. Similarly, in OILCROP-SUN (Villalobos *et al.*, 1996), OC is simulated through a steady rate established at 13 days after the onset of flowering. In Pereyra-Irujo and Aguirrezabal (2007) model, OC is a function of cumulative radiation intercepted by the canopy between 250 and 450 °C days after flowering (Aguirrezabal *et al.*, 2003) and plant density with a limitation by maximum attainable OC (50%). In SUNFLO model (Casadebaig, 2008, 2011; Debaeke *et al.*, 2010), OC is estimated through a multivariable linear regression model that include descriptors of leaf canopy functioning, abiotic stress indices and genotypic information.

5.3 Improvements brought by integrating more physiological knowledge in oil deposition simulation

From the previous review of models predicting OC for oilseeds crops, we came to the following conclusions:

- (i) most existing models proposed very empirical formalisms for simulating OC at harvest (generally fixed rates; OC determined by protein concentration; OC modulated by grain filling duration and temperature; no effects of N and water stress);
- (ii) the oil modules were seldom evaluated and no predictive quality was given;
- (iii) when oil modules were evaluated, they only considered non-limiting conditions and a narrow range of genotypes, which limits the extensibility of the models. In the absence of simulated stress effect, OC was generally overestimated.

Therefore, Andrianasolo (2014) and Andrianasolo *et al.* (2014) assumed that OC prediction could be valuably improved by integrating more physiological processes in both statistical and dynamic models.

5.3.1 A statistical approach to predict oil concentration

The linear OC model from SUNFLO (Casadebaig *et al.*, 2011) was kept as a starting point for further improvement. Andrianasolo *et al.* (2014) assumed that the use of a larger potential list of explanatory variables, applied to a larger database from contrasted experimental treatments should reduce the prediction error of the SUNFLO model.

A dataset was built from experiments conducted between 2000 and 2011 by Terres Inovia and INRA, involving a total of 18 locations and 61 sunflower varieties. Different types of agronomic trials were carried out, such as those implying variations of nitrogen rates (from 0 to 160 kg N ha⁻¹), plant densities (from 3 to 8 plants m⁻²), irrigation (from 0 to 200 mm), varieties (from 8 to 20 varieties per site), and those in which N rates and irrigation amounts or plant densities and N rates were combined. The whole dataset consisted of 418 USMs (Units of SiMulation), each USM corresponding to the combination of a variety, a treatment (management), an experimental site (soil) and a growing season (climate).

On the other hand, a set of 25 putative explanatory variables was proposed following an extensive study of literature. Those potential predictors were indicators of crop growth and senescence (leaf area duration, radiation interception, radiation use efficiency, ...), nitrogen and water stress indicators (Nitrogen Nutrition Index, nitrogen uptake, normalized evapotranspiration, fraction of transpirable soil water, ...), crop management (plant density) and varietal information (potential OC). The originality of the study relies on the calculation of these predictors on different growth periods: pre-flowering, post-flowering or oil deposition period (250 to 450 °C days after flowering, Aguirrezabal *et al.*, 2003).

Andrianasolo *et al.* (2014) developed three types of statistical models: multiple linear regression (MLR, Fig. 10), generalized additive model (GAM) and regression tree (RT) and compared them to the most complete model for sunflower developed by Pereyra-Irujo and Aguirrezabal (2007) in Argentina. Authors proceeded to model simplification by the use of Bayesian methods, following the assumption of parsimony. The three newly built models displayed up to 10 predictors, while the Pereyra-Irujo and Aguirrezabal (2007) model was composed of 3 predictors. Evaluation was performed by cross-validation. Errors ranged from 1.90 (GAM model) to 2.54 (regression tree), while the Argentinian model performed poorly in French conditions (RMSEP = 3.3 oil points) and was not able to reproduce plant density and N fertilization effects on OC. New statistical models were able to simulate the hierarchy of varieties in their potential OC since the latter accounted for more than 50% of final oil concentration variability, while solar radiation was the most determinant factor in the Pereyra-Irujo and Aguirrezabal (2007) model.

5.3.2 Proposal of a dynamic modeling approach

The potential interest of a dynamic crop model is that it is expected to provide reliable predictions of OC soon before harvest as well as helping to understand at which time oil dynamics was affected by environmental stress or management.

Andrianasolo (2014) proposed a “source-sink” based dynamic model describing on a daily step nitrogen and carbon assimilations and remobilizations during grain filling. Priority rules were established for carbon and nitrogen depletion from “source” organs, as well as for their allocation into “sink” organs. Photosynthesis using the approach of Monteith and Moss (1977) (radiation use efficiency) and nitrogen uptake processes (from Pan *et al.*, 2006) were taken into account. Water and nitrogen stresses were computed. Inputs were climatic data, soil

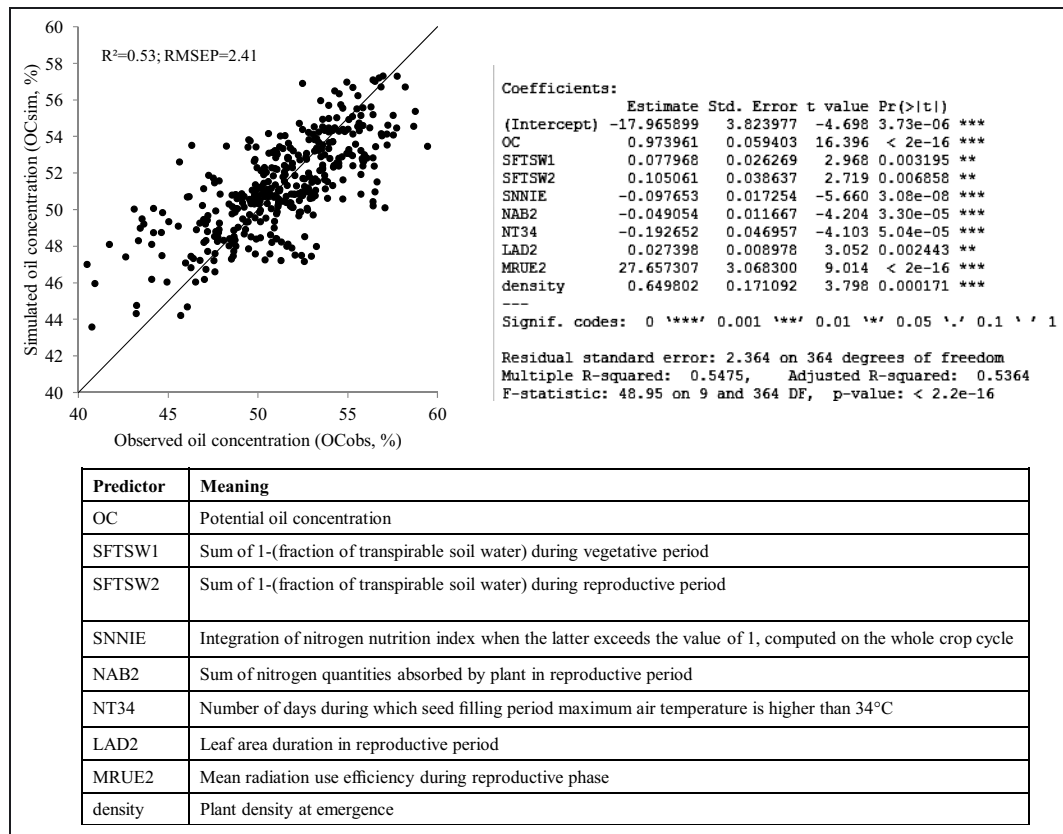


Fig. 10. Statistical prediction of OC with a multiple linear regression (MLR) model (Andrianasolo *et al.*, 2014). Goodness-of-fit (relative mean squared error of prediction RMSEP and model efficiency EF) and meanings and values of the 9 predictors are given.

nitrogen and water availability (simulated by SUNFLO crop model) and initial states of “source” and “sink” organs at flowering and main outputs were oil and protein concentrations and weights per m^2 . The model was calibrated on 24 USMs in 2012 while evaluation was carried out on 50 USMs (trials conducted by Terres Inovia and INRA in 2012 and 2013). Global trends were well reproduced for all “source” and “sink” components (Fig. 11) but most variables tended to be overestimated. The main indicators of model quality for predicting OC were: $RMSE = 6.1$ (%), efficiency = 0.97, $R^2 = 0.94$ and Bias = -0.06 (%). Following a sensitivity analysis, we suggested that the reduction of the number of the parameters, as well as a better description of photosynthesis and nitrogen uptake processes and a better parameterization of genotype and nitrogen effects, should help reduce prediction error and provide a relevant tool for predicting OC in other oilseed crops.

6 Conclusions and perspectives

This paper provided an integrative view of the most determining factors of oil concentration in sunflower and the way to predict OC as a function of genotype, environment and management. Such a review was motivated by the fact that many studies were carried out separately for analyzing either genotype or crop management effects, but they were seldom put in relation or compared. Besides, the review of existing crop

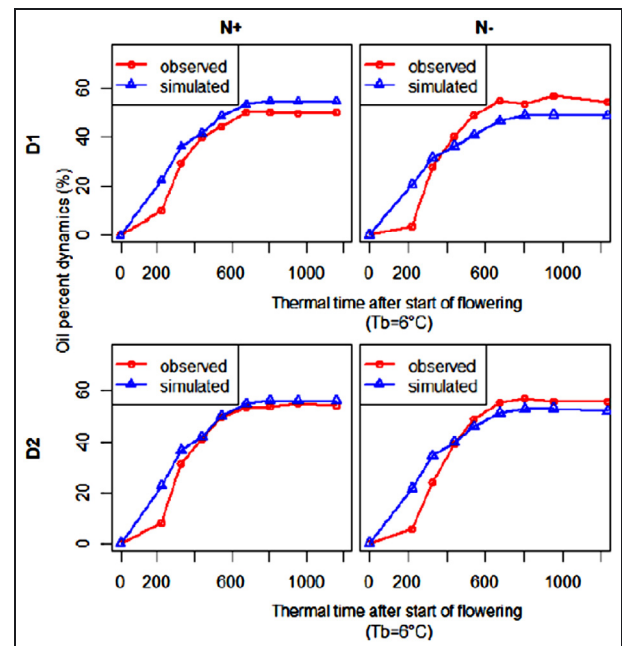


Fig. 11. Dynamics of oil concentration as simulated by a dynamic crop model (from Andrianasolo, 2014). Situations correspond to mean patterns of Kerbel and Olledly cultivars under contrasted nitrogen treatments (N+: non-limiting, 150 kg N ha^{-1} ; N-: no fertilization) and plant densities (D1: 3 plants m^{-2} ; D2: 4.5 plants m^{-2}) in 2012 field experiment (INRA Auzéville).

models led to the conclusion that they were all most empirical and not evaluated for OC prediction. It was assumed that a better understanding of oil physiology, combined with improvements in crop modeling should permit to improve achene OC prediction which determines the industrial yield of the grains. Most recent works were dedicated to the integration of process-based indicators into statistical and dynamic models of OC (Andrianasolo, 2014). Statistical models proved to perform better while dynamic models still deserved in-depth studies of post-flowering photosynthesis and nitrogen uptake in sunflower, as well as more accurate description of genotypic variability.

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