

OECD Workshop on the Disaggregated Impacts of CAP Reform

10-11 March 2010

OECD Conference Centre, 2 rue André Pascal, 75016 Paris, France

Agenda

| Wednesday 10 March 2010 | |
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| 9:30 to 9:45 | Welcome and introduction by Raed Safadi, Deputy-Director of Trade and Agriculture, OECD Purpose of the workshop |
| 9:45 to 11:15 | Session 1. Impact of decoupling on agricultural markets and farm performance <i>Chair: Martin von Lampe, OECD</i> Presentations: <ul style="list-style-type: none">• Impact of decoupling and modulation in the European Union: A sectoral and farm level assessment, <i>Mark Brady, Swedish University of Agricultural Sciences, Sweden</i>• Impact of partial decoupling on prices, production and farm revenues in the European Union, <i>Alan Renwick, Scottish Agricultural College, Rural Policy Centre, United Kingdom</i> Discussants: <ul style="list-style-type: none">• <i>Annette Hürrelmann, EU Commission</i>• <i>Yves Surry, Swedish University of Agricultural Sciences (SLU), Sweden</i> General discussion |
| 11:15 to 11:45 | Coffee Break |
| 11:45 to 13:00 | Session 2. Impact of the Single Payment Scheme on land markets and farm structure <i>Chair: Jesús Antón, OECD</i> Presentations: <ul style="list-style-type: none">• EU land markets and the CAP, <i>Jo Swinnen, Catholic University of Leuven, Belgium</i>• Impact of the Health Check on structural change and farm efficiency: A comparative assessment of three European agricultural regions, <i>Filippo Arfini and Michele Donati, University of Parma, Italy</i> Discussant: <ul style="list-style-type: none">• <i>Alfons Balmann, IAMO, Germany</i> General discussion |

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| 13:00 to 14:30 | Lunch Break |
| 14:30-16:00 | Session 3. Impact of dairy reform |
| | <p>Chair: Annette Hürrelmann, EU Commission</p> <p>Presentations:</p> <ul style="list-style-type: none"> • EU dairy policy reform: Impacts and challenges, <i>Roel Jogeneel, LEI, Netherlands</i> • From the abolition of milk quotas to contracts between producers and processors: Implications for dairy farmers in the West of France, <i>Baptiste Lelyon, Institut de l'élevage, France</i> <p>Discussant:</p> <ul style="list-style-type: none"> • <i>Pavel Vavra, OECD</i> <p>General discussion</p> |
| 16:00 to 16:30 | Coffee Break |
| 16:30-18:00 | Session 4. Impact of CAP reform on the agro-food industry |
| | <p>Chair: Susanne Langguth, Südzucker</p> <p>Presentations:</p> <ul style="list-style-type: none"> • CAP reform and the agro-food complex: Analyses and conclusions of Scenar 2020-II, <i>Hans van Meijl, LEI, Netherlands</i> • Impact of the EU sugar reform on the sugar processing sector, <i>Sergey Gudoshnikov, International Sugar Organization</i> <p>Discussant:</p> <ul style="list-style-type: none"> • <i>Jorge de Saja, Director of the Spanish Confederation of animal feed producers (CESFAC)</i> <p>General discussion</p> |

| Thursday 11 March 2010 | |
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| 9:30 to 11:00 | Session 5. Impact of CAP reform on the distribution of support and income |
| | <p>Chair: Andrew Woodend, DEFRA</p> <p>Presentations:</p> <ul style="list-style-type: none"> • Impact of SPS implementation options on the distribution of support, <i>Werner Kleinhanss, Johann-Heinrich von Thünen-Institut, Germany</i> • CAP Health Check in France: A significant redistribution of budgetary payments?, <i>Vincent Chatellier and Hervé Guyomard, INRA France</i> <p>Discussant:</p> <ul style="list-style-type: none"> • <i>Pierre Boulanger, GEM, Sciences Po, France</i> <p>General discussion</p> |

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| 11:00 to 11:30 | Coffee Break |
| 11:30 to 13:00 | Session 6. Impact of CAP reform on the environment |
| | <p>Chair: Wilfrid Legg, OECD</p> <p>Presentations:</p> <ul style="list-style-type: none"> • Impacts of Decoupled Agricultural Support on Farm Structure, Biodiversity and Landscape Mosaic, <i>Mark Brady, Swedish University of Agricultural Sciences, Sweden</i> • Phasing out of environmentally harmful subsidies: Consequences of the 2003 CAP reform, <i>Franz Sinabell, Austrian Institute of Economic Research (WIFO), Austria</i> <p>Discussant:</p> <ul style="list-style-type: none"> • <i>Eirik Romstad, Norwegian University of Life Sciences, Norway</i> <p>General discussion</p> |
| 13:00 to 14:30 | Lunch Break |
| 14:30-16:00 | Session 7. Impact of CAP reform on rural development |
| | <p>Chair: Yves Surry, SLU</p> <p>Presentations:</p> <ul style="list-style-type: none"> • Impacts of CAP reform on rural employment: A multi-modeling cross country approach, <i>Konstadinos Mattas, Aristotle University of Thessaloniki, Greece</i> • Economic, social and environmental impact of modulation, <i>by Hans van Meijl, LEI, Netherlands</i> • Spatial structure of agricultural production in France: The role of the Common Agricultural Policy, <i>Nejla Ben Arfa, LARESS - Ecole Supérieure d'agriculture d'Angers, France</i> <p>Discussants:</p> <ul style="list-style-type: none"> • <i>Katarzyna Zawalinska, Polish Academy of Sciences, Institute of Rural and Agricultural Development, Poland</i> • <i>Eirik Romstad, Norwegian University of Life Sciences, Norway</i> <p>General discussion</p> |
| 16:00 to 16:30 | Coffee Break |
| 16:30-17:00 | <p>Conclusion by Frank Van Tongeren, OECD</p> <p>What do we know about the impact of the current CAP? What future work is needed to better evaluate existing policies and alternative options for the future?</p> |

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More information on the workshop can be found at: www.oecd.org/agriculture/policies/capreform