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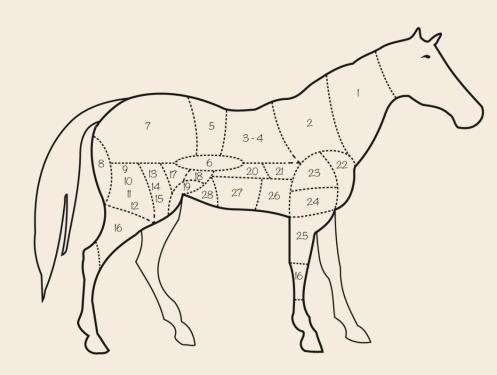
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The horse meat market in France

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This study associates the National Institute of Agronomic Research (INRA) and the National Institute for Horse and Riding (IFCE).

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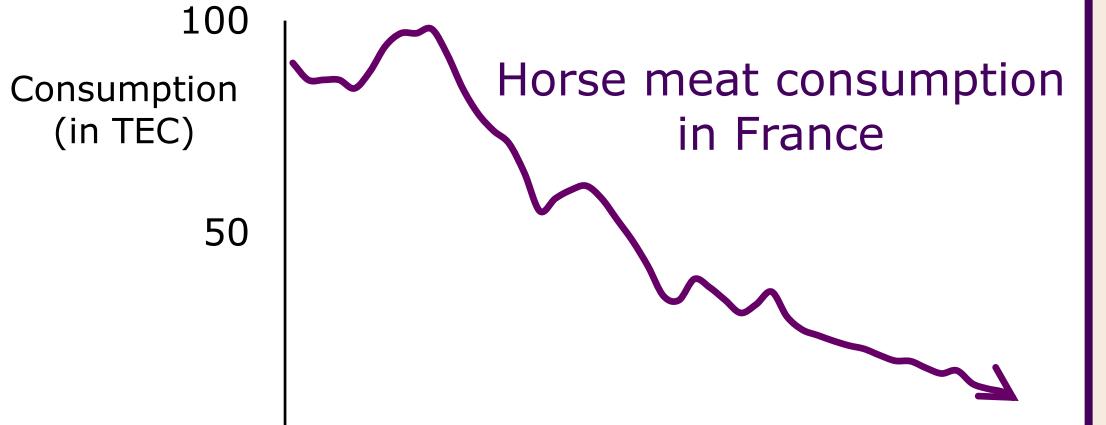
This poster explores the specific characteristics of the horse meat market and in particular the horse meat consumption

Context:

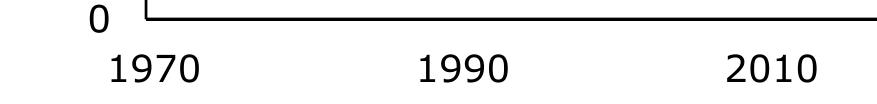
Horse meat consumption: a decreasing market (-46% over the last 10 years)

despite the sustainable characteristics of this product:

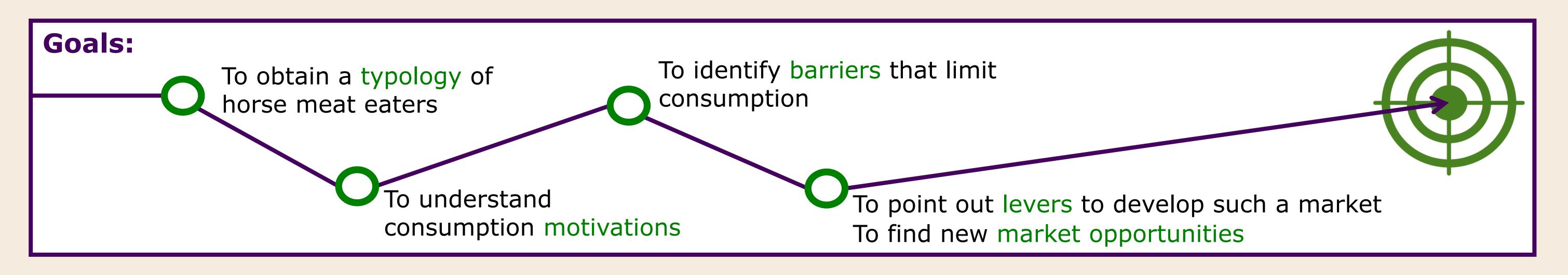
- \succ High quality (more iron, zinc, betters fats) \rightarrow an opportunity to reduce the total amount of consumed meat
- > Environmental assets: Horses emit less methane than bovine
- \succ Horse meat production in France (through heavy horse breeding)



- enables the maintenance of mountain grassland areas
- enables the maintenance of 9 endangered local breads
- respects animal well-being (extensive breading)



IFCE-OESC according to FranceAgriMer



Methodology:

Literature review Meat consumption determinants Human-animal relationships History of horse meat consuming

Quantitative survey 1005 online answers Representations of horses

Qualitative interviews Sample of 9 French people Horse meat status Benefits/barriers of horse meat consumption

Highlights of literature review:

Highlights of quantitative survey:

Highlights of qualitative

Horse's status:

Have evolved from working animal to leisure or companion animal; retains a noble image linked to its previous aristocratic position (Leteux, 2005)

> Changes in human-animal relationships: Increase of moral and ethical concerns (e.g. questions about animal welfare, breeding or slaughter); increase of anthropomorphism (from pets to livestock) (Guichet, 2011; Delanoue and Roguet, 2015)

> Meat consumption acceptance:

Psychological discomfort with animal death leads to eaters' strategies to deny animal's mind and capacities (Bastian and al., 2012; Loughnan and al., 2014)

> Horse meat consumption:

Historically recent, with a difficult acceptance (*Lizet, 2010*). Evolution of eating habits and horse categorization lead to neglect horse meat and to remove horses from morally edible animals (*Digard*, 2012)

> 37% respondents have already consumed horse meat several times

> Categorization of representations:

Physical Attributes; 632	
Races; 381	
Leisure; 290	
Other; 278	What do horses evoke for you? Please give the three words that spontaneously come to your mind (open question)
Animality; 269	
Feelings; 248	
Abilities; 235	
Relationship; 216	
Nothing; 109	
Nature; 105	
Physical trait; 67	
Elite; 45	
Meat; 32	
"Meat" is very limited while a	

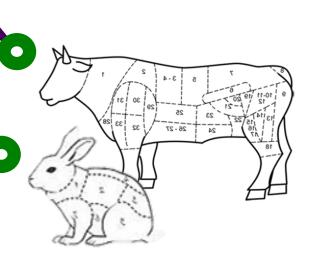
interviews:

> Hors meat status:

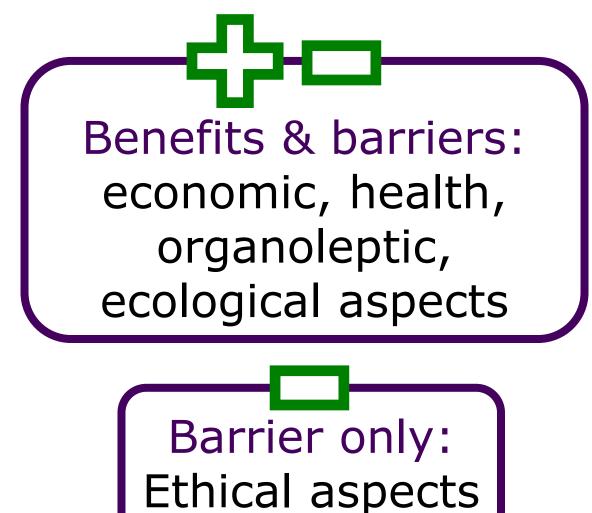


Thought both as part of red meat and as distinctive inside this category

Reference animals for comparisons



> Benefits and barriers:



descriptive category including positive attributes of horses is the first

Close numbers for "animal" terms and "mind abilities" (bringing horses closer to human \rightarrow ambivalent status

Conclusion and perspectives:

European Association of

Agricultural Economists

- > These preliminary results highlight the importance of psychological and sociocultural factors in horse meat consumption and suggest some ideas for future research (e.g. comparison between horses and other animals, or other meats)
- Data will be collected during 2019 through a deepening of literature review, an analysis of databases on food consumption and a collection of qualitative and quantitative data





du **cheval** et de l'équitation









