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## Chapter 9

# ***Brassica* Ogu-INRA Cytoplasmic Male Sterility: An Example of Successful Plant Somatic Fusion for Hybrid Seed Production**

Georges Pelletier and Francoise Budar

### 1 9.1 Introduction

2 The concept of hybrid vigor has gradually emerged since the eighteenth century  
3 when J.G. Koelreuter observed individual plants resulting from interspecific cross-  
4 es in various genera, such as *Nicotiana*, *Dianthus*, *Verbascum*, *Mirabilis*, and *Da-*  
5 *tura* (Zirkle 1952). These observations were confirmed a century later by Darwin  
6 (1876) in vegetables, and by Beal (1880) in maize. In 1914, Schull coined the term  
7 “heterosis” to define this physiological state of vigor of plants produced from cross-  
8 es between parental lines that originate from sufficiently different genetic pools  
9 (Schull 1952). Relatively high heterosis has been reported as a general feature of  
10 F<sub>1</sub> hybrids in *Brassica* species: up to 80% higher seed production compared to the  
11 mid-parent value in winter oilseed rape (*Brassica napus*; Lefort-Buson and Dattée  
12 1982), 90% in Indian mustard (*Brassica juncea*; Pradhan et al. 1993), and 60% in  
13 summer turnip rape (*Brassica rapa*; Falk et al. 1994).

14 However, it is only relatively recently that breeders have been able to take ad-  
15 vantage of heterosis for plant breeding. In the case of plants that reproduce by seed,  
16 obtaining large amounts of F<sub>1</sub> hybrid seed requires controlling cross-fertilization on  
17 a very large scale. The best way to do so is to grow large female stocks that will be  
18 pollinated by a male parent and harvest F<sub>1</sub> seed from these stocks. Female stocks  
19 can be obtained mechanically in monoecious species and sometimes by chemical  
20 means in hermaphrodite species. However, the most efficient system involves ma-  
21 ternally determined male sterility. Jones and Clarke described the first male-sterility  
22 system used for the production of hybrid varieties in onion (*Allium cepa*; Jones  
23 and Clarke 1943). In the following decades, similar systems were developed in a  
24 wide range of species such as sorghum (*Sorghum bicolor*), sugar beet (*Beta vul-*  
25 *garis*), corn (*Zea mays*), sunflower (*Helianthus annuus*), rice (*Oryza sativa*), carrot  
26 (*Daucus carota*), etc.

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27 Studies on heterosis in *Brassica* have stimulated research on male-sterility  
28 systems, and they have greatly benefited from a wide range of biotechnological  
29 approaches such as interspecific/intergeneric crosses, in vitro culture, somatic hy-  
30 bridization, and genetic engineering. Only a few cases of spontaneous cytoplasmic  
31 male sterility (CMS) have been described in *Brassica* species: in *B. rapa* (Chinese  
32 cabbage; Okhawa and Shiga 1981) and in *B. napus* (rapeseed) with the “Polima”  
33 (*pol*) system (Fu 1981) and the “Shaan 2A” (*nap*) system (Li 1986 communication  
34 in Chinese cited in Fu and Yang 1995).

35 The first CMS system described in an open-pollinated radish (*Raphanus sati-*  
36 *vus*) cultivar (Ogura 1968) has since been reported to be widespread in wild radish  
37 populations in Japan (Yamagishi and Terachi 1994a, 1996) and in *Raphanus*  
38 *raphanistrum* in Asia as well as in Europe (Yamagishi and Terachi 1997; Giancola  
39 et al. 2007). This CMS therefore predates the divergence between the two radish  
40 species.

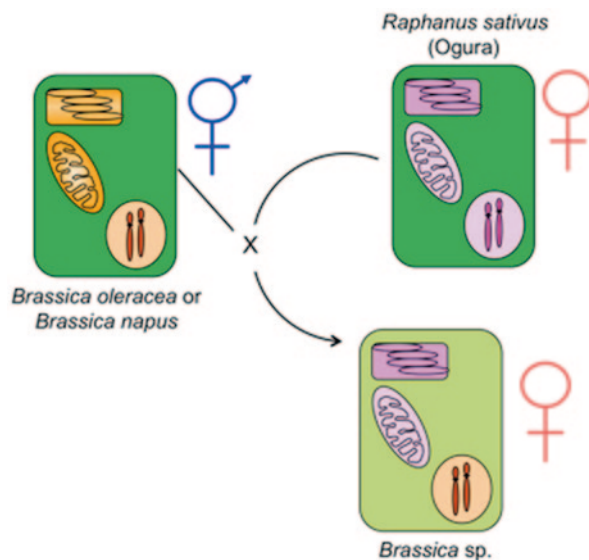
## 41 9.2 Somatic Hybridization in Brassicaceae for the 42 Manipulation of Sex

### 43 9.2.1 Transfer of the Ogura Radish Sterility-inducing 44 Cytoplasm into Brassica

45 In 1974, Bannerot et al. introduced cytoplasmic male-sterile radish cytoplasm into  
46 *Brassica oleracea* (cabbage) using interspecific crosses and in vitro embryo culture  
47 (Bannerot et al. 1974; Yamagishi and Terachi 1994a, 1996), followed by several  
48 backcrosses with *B. oleracea* as the male parent until the *B. oleracea* genome (nine  
49 chromosomes) was stabilized in the Ogura radish cytoplasm (Fig. 9.1). Unfortu-  
50 nately, the resulting male-sterile plants with a complete *Brassica* genome in an  
51 Ogura radish cytoplasmic background showed chlorophyll deficiency, which was  
52 particularly expressed at low temperatures, and therefore rendered this combination  
53 unsuitable for commercial hybrid variety production (Fig. 9.2). Moreover, *Brassica*  
54 plants possessing this cytoplasm had underdeveloped nectaries, with reduced nectar  
55 production and malformed ovaries and pods (Fig. 9.3). Therefore, their flowers  
56 were not attractive to honeybees, the natural pollinators needed to ensure hybrid  
57 seed production. Female fertility, in terms of seed set, of these initial Ogura CMS *B.*  
58 *oleracea* plants was therefore reduced.

59 Furthermore, hybridization of these Ogura CMS *B. oleracea* plants with a *B.*  
60 *napus* male parent resulted, after cytoplasm transfer, in an Ogura CMS *B. napus* that  
61 showed the same range of defects (Pelletier et al. 1983).

**Fig. 9.1** An interspecific cross between an Ogura male-sterile radish with pollen of *Brassica* sp. followed by a series of backcrosses to *Brassica*, resulted in a male-sterile *Brassica* with Ogura radish plastids and mitochondria



**Fig. 9.2** Chlorophyll deficiency (Y) observed in *Brassica* plants with (Ogura) radish cytoplasm, compared to normal plants (G)



### 62 9.2.2 Somatic Hybridization for Eliminating Ogura Cytoplasm 63 Defects

64 The defects in chloroplast biogenesis and floral morphology in *Brassica* plants with  
65 the Ogura cytoplasm were assumed to result from negative interactions between the  
66 *Raphanus* cytoplasm and the *Brassica* nucleus. For eliminating them, protoplasts

**Fig. 9.3** Malformed pods observed in *Brassica* plants with (Ogura) radish cytoplasm



67 from a normal *B. napus* line (Table 9.1) were fused with protoplasts from a CMS  
68 (Ogura radish cytoplasm) *B. napus*, and protoplasts from a normal *B. oleracea* line  
69 were fused with protoplasts from a CMS (Ogura radish cytoplasm) *B. oleracea* in  
70 two independent experiments (Pelletier et al. 1983, 1988).

71 In parallel, an atrazine-resistant *B. rapa* (previously known as *B. campestris*)  
72 biotype was discovered in Canada (Maltais and Bouchard 1978). This resistance is  
73 encoded by plastid DNA. Alloplasmic *B. napus* lines with *B. rapa* atrazine-resistant  
74 cytoplasm have been produced and have shown to be fully resistant to the herbicide  
75 (Beversdorf et al. 1980). Material carrying this plastid marker trait was instrumental  
76 in protoplast fusion experiments for selecting cybrids that had successfully received  
77 this particular *Brassica* type of chloroplasts.

### 78 **9.2.3 Experimental Procedure for Brassica Protoplast Isolation** 79 **and Fusion**

80 To isolate protoplasts for cybrid production, seeds of parental lines were surface-  
81 sterilized and then germinated in vitro. Shoot tip cultures were generated and cultured  
82 on the same medium (medium A, see Table 9.2) under a 16-h photoperiod,  
83  $150 \mu\text{mol}\cdot\text{m}^{-2}\cdot\text{s}^{-1}$  light intensity, and  $24^\circ\text{C}$ , and repeatedly subcultured at 3-4-week  
84 intervals. Protoplasts were then isolated from scarified leaf fragments from these  
85 axenic in vitro plants by overnight maceration in 0.2% cellulase R10 and 0.1%

**Table 9.1** Recombination of cytoplasmic-associated traits in cybrids

Genotype	Cytoplasm	Nucleus	Parents of the fusion <sup>a</sup>	Associated traits
1	<i>B. napus</i>	<i>B. napus</i>	–	Male fertile, green leaves, normal flowers, atrazine susceptible
2	<i>B. oleracea</i>	<i>B. oleracea</i>	–	Male fertile, green leaves, normal flowers, atrazine susceptible
3	<i>B. rapa atr<sup>R</sup></i>	<i>B. napus</i>	–	Male fertile, green leaves, normal flowers, atrazine tolerant
4	<i>R. sativus</i>	<i>B. oleracea</i>	–	Male sterile, yellow leaves, abnormal flowers, <sup>c</sup> atrazine susceptible
5	Cybrid 58	<i>B. napus</i>	1+4 <sup>b</sup>	Male sterile, green leaves, normal flowers, atrazine susceptible
6	Cybrid 17	<i>B. oleracea</i>	2+4	Male sterile, green leaves, normal flowers, atrazine susceptible
7	Cybrid 77	<i>B. napus</i>	3+4	Male sterile, green leaves, abnormal flowers, atrazine tolerant
8	Cybrid 13	<i>B. napus</i>	1+7	Unstable male sterile, <sup>d</sup> green leaves, normal flowers, atrazine susceptible
9	Cybrid 18	<i>B. napus</i>	1+7	Unstable male fertile, <sup>d</sup> green leaves, normal flowers, atrazine tolerant

*R. sativus* *Raphanus sativus*, *B. napus* *Brassica napus*, *B. oleracea* *Brassica oleracea*, *B. rapa atr<sup>R</sup>* *Brassica rapa atr<sup>R</sup>*

<sup>a</sup> When applicable

<sup>b</sup> Numbers refer to column 1

<sup>c</sup> Abnormal flowers means no nectar and or malformed ovaries (see Fig. 9.3)

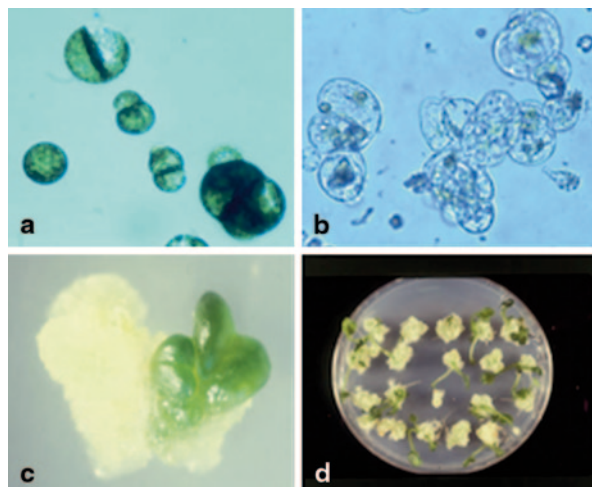
<sup>d</sup> Cybrids 13 and 18 produced sexual progeny and somatic segregation of fully male-sterile and fully male-fertile plants, hence their phenotype was considered unstable

**Table 9.2** The various media used in vitro for protoplast, tissue, and plant culture

Medium	Composition
A	MS medium, 10 g.l <sup>-1</sup> glucose, 10 g.l <sup>-1</sup> sucrose, 10 mg.l <sup>-1</sup> gentamicin sulfate, 8 g.l <sup>-1</sup> agar
B	Gamborg (B5) medium, 20 g.l <sup>-1</sup> glucose, 70 g.l <sup>-1</sup> mannitol, 1 mg.l <sup>-1</sup> NAA, 1 mg.l <sup>-1</sup> BA, 0.25 mg.l <sup>-1</sup> 2,4D, 10 mg.l <sup>-1</sup> Tween 80
C	Half-strength B5 medium plus 200 mg.l <sup>-1</sup> NH <sub>4</sub> NO <sub>3</sub> , 20 g.l <sup>-1</sup> sucrose, 40 g.l <sup>-1</sup> mannitol, 0.2 mg.l <sup>-1</sup> NAA, 1 mg.l <sup>-1</sup> BA
D	Half-strength B5 macro salts, MS microelements, 20 g.l <sup>-1</sup> sucrose, 1 mg.l <sup>-1</sup> 2,4D, 30 mg.l <sup>-1</sup> adenine sulfate
E	MS medium, 10 g.l <sup>-1</sup> sucrose, 20 g.l <sup>-1</sup> mannitol, 1 mg.l <sup>-1</sup> NAA, 1 mg.l <sup>-1</sup> IPA, 0.02 mg.l <sup>-1</sup> GA <sub>3</sub> , 8 g.l <sup>-1</sup> agarose
F	MS medium, 10 g.l <sup>-1</sup> sucrose, 0.1 mg.l <sup>-1</sup> NAA, 0.5 mg.l <sup>-1</sup> BA, 8 g.l <sup>-1</sup> agarose
G	Half-strength MS medium, 10 g.l <sup>-1</sup> glucose, 0.01 mg.l <sup>-1</sup> NAA, 8 g.l <sup>-1</sup> agar; pH adjusted to 5.8 before autoclaving

MS Murashige and Skoog 1962, B5, (Gamborg et al. 1968), NAA naphthalene acetic acid, BA benzyl aminopurine, 2,4-D 2,4-dichlorophenoxyacetic acid, IPA: N<sup>6</sup>-(Δ<sup>2</sup> isopentenyl)-adenine, GA<sub>3</sub> gibberellic acid

**Fig. 9.4** **a** *Brassica* protoplast fusion, **b** cell colony formation, **c** derived callus with bud regeneration, and **d** bud growth into plantlets



86 pectolyase Y23 in culture medium B (Table 9.2). After washing in 2.5% KCl, 0.2%  
 87  $\text{CaCl}_2 \cdot 2\text{H}_2\text{O}$ , protoplasts were fused (Fig. 9.4a) in drops of 25% polyethylene glycol  
 88 6000 in 3%  $\text{CaCl}_2 \cdot 2\text{H}_2\text{O}$  and subsequently further diluted directly in the petri  
 89 dish with culture medium B to a cell density of  $5 \times 10^4 \cdot \text{ml}^{-1}$ .

90 A succession of different media was used (shown in Table 9.2) to stimulate the  
 91 growth of protoplast-formed colonies and bud regeneration (Fig. 9.4b c, d). Pro-  
 92 toplasts were grown in the dark for 3 days after fusion and then transferred to an  
 93 illuminated growth chamber, then diluted on day 12 with an equal volume of me-  
 94 dium C, and then with medium D on day 20. On day 30, colonies were plated onto  
 95 medium E and emerging buds were placed onto medium F; after shoots developed,  
 96 they were rooted on medium G.

97 No nucleus or cytoplasm inactivation is needed before protoplast fusion because  
 98 the purpose was not to obtain a new combination of nuclei and cytoplasm but to  
 99 allow genetic recombination between the two species' cytoplasm, as discovered  
 AQ1 previously in *Nicotiana tabacum* (Belliard et al. 1978, 1979).

### 101 9.2.4 Selection, Characterization, and Plastid Identification 102 of Cybrids

103 Selection was carried out on regenerated plants by screening for new combinations  
 104 of cytoplasmic traits that resulted from fusion events, as described in Table 9.1.  
 105 More specifically, from the combination by protoplast fusion of *B. napus* or *B. ol-*  
 106 *eracea* cytoplasm with Ogura *R. sativus* cytoplasm, cybrids were selected to have  
 107 not only normal greening of leaves at low temperature but also well-formed male-  
 108 sterile flowers. These cybrids were promising for developing male-sterile lines for  
 109  $F_1$  hybrid seed production.

110 *Raphanus* and *Brassica* plastid DNAs are easily distinguished by their restric-  
111 tion patterns (Vedel et al. 1982; Yamagishi and Terachi 1997; Giancola et al. 2007)  
112 and the selected green, male-sterile plants contained only the *B. napus*, *B. rapa*, or  
113 *B. oleracea* chloroplast genomes (e.g., see cybrids 58, 17, 77 in Table 9.1). These  
114 results demonstrate that the chlorophyll deficiency in parental male-sterile *Brassica*  
115 lines was due to a detrimental interaction between *Raphanus* plastids and *Brassica*  
116 nuclei.

117 The plastid genomes of cybrids were identical to one parental genome in the  
118 case of *B. napus*/*B. rapa* cytoplasmic hybridization (e.g., cybrid 18 has *B. rapa*  
119 plastids and cybrid 13 has *B. napus* plastids; both were derived from the same fu-  
120 sion described in Table 9.1). Harboring one or the other parental plastid at random  
121 is a general feature of cybrid plants, indicating that the heteroplasmic state is very  
122 transitory. Nevertheless, in the cases where Ogura *Raphanus* plastids and *Brassica*  
123 plastids were combined by fusion in a *Brassica* nuclear background, the plastid  
124 type in recovered cybrids was always that of *Brassica*, indicating strong selection  
125 pressure against Ogura *Raphanus* plastids, which could result from the incompat-  
126 ible nucleo-plastid interaction observed in plant development (i.e., the dramatically  
127 reduced chlorophyll content).

128 The progeny of cybrids resulting from the combination of *B. napus* or *B. olera-*  
129 *cea* cytoplasm with Ogura *R. sativus* cytoplasm shows complete stability of chlo-  
130 roplastic traits, i.e., normally green leaves and male sterility in subsequent sexual  
131 generations, indicating that the genetic determinants of the reverse traits (i.e., chlo-  
132 rophyll deficiency and male fertility) are lost after the cytoplasmic fusion in  
133 protoplast fusion, and before the development of reproductive organs. Moreover,  
134 regarding flower morphology, abundant nectar production was recovered to some  
135 extent in cybrids 58 and 17 (and several others) but not in cybrid 77 (and several  
136 others), indicating that nectar production is not correlated with the plastid genome  
137 as is the case for leaf chlorophyll content.

138 Similar experiments on Ogura male sterility were performed by other laborato-  
139 ries in receipt of plant material obtained by Bannerot et al. in *B. napus* (Menzel  
140 et al. 1987; Jarl and Bornman 1988; Jarl et al. 1989;), *B. oleracea* (Kao et al. 1992;  
141 Walters et al. 1992; Walters and Earle 1993), and *B. juncea* (Kirti et al. 1995). When  
142 successful, these improved Ogura cytoplasmic lines were introduced into other species  
143 such as *B. rapa* and *B. juncea* (Delourme et al. 1994) and vegetable *B. rapa* (Heath  
144 et al. 1994) via sexual crosses to produce male-sterile lines.

145 Protoplast fusions have also been used to transfer, or modify, other sterility-in-  
146 ducing cytoplasmic lines into *Brassica*, such as the Kosena radish cytoplasm, subse-  
147 quently shown to be a variant of the Ogura cytoplasm, in *B. napus* (Sakai and Imamura  
148 1990, 1992), the “Anand” *B. rapa* cytoplasm in *B. oleracea* (Cardi and Earle 1997),  
149 the “polima” *B. napus* cytoplasm in *B. oleracea* (Yarrow et al. 1990), *Diplo-*  
150 *taxis muralis* cytoplasm in *B. juncea* (Chatterjee et al. 1988), *Moricandia arvensis* cyto-  
151 plasm in *B. juncea* (Prakash et al. 1998), and *Brassica tournefortii* cytoplasm in *B.*  
152 *napus* (Liu et al. 1995).



## 153 **9.3 Molecular Analyses of Cybrid Mitochondrial** 154 **Genomes**

### 155 **9.3.1 Mitochondrial Genomes of Cybrids**

156 Restriction profiles of cybrid and parental mitochondrial DNAs have been com-  
157 pared (Chetrit et al. 1985). As observed in tobacco, each cybrid profile is unique and  
158 different from those of the parents (except cybrid 77, which is apparently identical  
159 to the Ogura radish mitochondrial profile). In these restriction profiles, there are  
160 some parental restriction fragments and some new ones, a signature of molecular  
161 exchanges and recombination between the two parental genomes.

162 The fact that cybrid mitochondrial genomes are recombined is valuable in two  
163 ways. First, the male-sterile determinant originating from the Ogura radish can be  
164 segregated from undesirable traits that likely result from a detrimental interaction  
165 between radish mitochondria and *Brassica* nuclei, such as low nectar production  
166 and abnormal flower development. Second, it opened up the possibility of associat-  
167 ing a specific DNA sequence with the male-sterile trait, this sequence being present  
168 in sterile cybrids and absent or modified in fertile ones. The molecular characteriza-  
169 tion of genomic fragments originating from the radish mitochondrial genome that  
170 were linked to undesirable traits, and the identification of the male-sterility mito-  
171 chondrial gene (see below) allowed the definition and patenting of the Ogu-INRA  
172 system in *Brassica* crops.

### 173 **9.3.2 Identification of the Ogura CMS Gene**

174 CMS-associated genes are most often unconserved mitochondrial open reading  
175 frames (ORFs) created by intragenomic recombination (Hanson 1991; Braun et al.  
176 1992; Kubo et al. 2011). They have a chimeric structure in which parts of normal  
177 mitochondrial genes can be recognized (Hanson and Bentolila 2004). The Bras-  
178 sicaceae family may be the one that has benefitted the most from efforts to iden-  
179 tify mitochondrial male-sterility genes, because at least five different CMS systems  
180 have been studied at the molecular level: “Ogura” (Bonhomme et al. 1991), *pol*  
181 (L’Homme and Brown 1993), *nap* (L’Homme et al. 1997), *tour* (Landgren et al.  
182 1996), and *Mori* (Ashutosh et al. 2008).

183 The mitochondrial determinant for Ogura-derived male sterility was one of the  
184 first CMS genes identified. It was discovered by studying *Brassica* cybrids ob-  
185 tained via the protoplast fusion experiments listed in Table 9.1. The first set of  
186 fusion experiments gave *B. napus* and *B. oleracea* cybrid cytotypes, which were  
187 used in a second series of fusion experiments involving cybrids and parental lines  
188 (“back-fusion”; Pelletier et al. 1986). Cybrid 13, derived from such an experiment,  
189 provided the material for the molecular characterization of the sterility determinant.  
190 This cybrid was selected as male-sterile, but it repeatedly reverted to male fertility

191 with constant minor variation in mitochondrial DNA restriction profiles. It was  
192 therefore possible to correlate a mitochondrial DNA region with the male-sterile  
193 trait and a DNA sequence (*orf138*) whose expression at the RNA level is strictly  
194 correlated with the sterile phenotype of *B. napus* and *B. oleracea* cybrids (Bon-  
195 homme et al. 1991, 1992). Expression of this mitochondrial gene was subsequently  
196 associated with the sterile phenotype of the original “Ogura” radish (Krishnasamy  
197 and Makaroff 1993). Interestingly, *orf125*, a gene very similar to *orf138*, has been  
198 identified in the mitochondrial genome of the Kosena radish and assumed to be  
199 responsible for male sterility in this cytoplasm (Iwabuchi et al. 1999). Furthermore,  
200 Kosena CMS is very likely a variant form of Ogura CMS, and *orf125* a sequence  
201 variant of *orf138* (Koizuka et al. 2000; Yamagishi and Terachi, 2001).

### 202 **9.3.3 Contribution of New Recombined Genomic Arrangements** 203 **to Our Understanding of Mitochondrial Gene Expression**

204 *orf138* is a chimeric gene. The end of its coding sequence and the 3' flanking region  
205 are identical (70 nucleotides including the last 12 codons) to the 3' untranslated re-  
206 gion of *Arabidopsis thaliana orf557 (ccb206)* that likely encodes a protein thought  
207 to be involved in cytochrome c biogenesis (Bellaoui et al. 1998). The *B. napus*  
208 *orf577* gene, homologous to the bacterial *cc11* gene, is very similar to *A. thaliana*  
209 *orf557* and has in its 3' untranslated region the same short and perfect homology to  
210 *orf138* (Menassa et al. 1997; Handa et al. 1996).

211 The *orf138* gene is co-transcribed with a gene called *orfB*, conserved among  
212 plant mitochondrial genomes, and which has been demonstrated to correspond to  
213 the subunit 8 of the ATP synthase complex (Gray et al. 1998; Sabar et al. 2003). The  
214 bi-cistronic structure of the locus is responsible for the stability of the CMS trait in  
215 the Ogura radish and in stable cybrids. Instability has been observed in cybrids har-  
216 boring a second copy of the *orfB* gene, introduced through back-fusion to normal *B.*  
217 *napus* and derived from the *B. napus* mitochondrial genome, or in cybrids in which  
218 the *orf138* and *orfB* genes are no longer associated and the *orf138* gene is expressed  
219 as a monocistron, such as male-sterile plants derived from the unstable cybrid 18  
220 (Bonhomme et al. 1991, 1992; Grelon et al. 1994; Bellaoui et al. 1998).

221 The unstable cybrid 13 not only helped identify the sterility gene but also shed  
222 light on the importance of posttranscriptional events such as degradation/stabiliza-  
223 tion of RNA in plant mitochondrial gene expression (Binder and Brennicke 2003).  
224 Indeed, in fertile revertants of cybrid 13 (13F plants), the *orf138* gene is present but  
225 found upstream of the *atpA* gene instead of the *orfB* gene, due to recombination  
226 that deleted the Ogura radish *orfB* gene. As mentioned above, these plants carry  
227 a *B. napus orfB* gene, unlinked to *orf138* that compensated this loss. In this new  
228 genomic organization, the *orf138* gene is no longer expressed (no detectable level  
229 of mRNA or protein), although it is transcribed as efficiently as in the sterile cybrid  
230 13 plants because the transcript is rapidly degraded due to the lack of the stabilizing  
231 sequences found in the *orfB* 3' UTR (Bonhomme et al. 1992; Bellaoui et al. 1997).

232 In contrast, male-sterile plants derived from cybrid 18, which carry a monocistronic  
233 *orf138* with very efficient stabilizing sequences in its 3'UTR, over-accumulate  
234 *orf138* mRNA and the ORF138 protein (Grelon et al. 1994; Bellaoui et al. 1997).

235 The *orf125* gene from Kosena radish is present in the same genomic organization  
236 as the *orf138* gene and is co-transcribed with *orfB* (Iwabuchi et al. 1999). Iwabuchi  
237 et al. (1999) also described a monocistronic *orf125* genomic organization in a sterile  
238 *B. napus* cybrid.

### 239 **9.3.4 Deciphering the Mechanism of CMS in Brassica Cybrids**

240 The ORF138 protein is bound to the inner mitochondrial membrane and forms  
241 oligomers (Grelon et al. 1994; Krishnasamy and Makaroff 1994; Duroc et al. 2005).  
242 It is present in all plant organs. In *B. napus* cybrids, its accumulation appears to  
243 follow the abundance of normal mitochondrial proteins in the different organs of  
244 the plant (Bellaoui et al. 1999). This result is not very surprising given that *orf138*  
245 expression is mediated by the promoter and posttranscriptional expression signals  
246 that drive the expression of the *orfB* gene, which encodes a subunit of the ATP  
247 synthase complex. However, as in many other CMS systems, it raises an intriguing  
248 question: Why is the phenotypic consequence of ORF138 accumulation restricted to  
249 pollen development?

250 In the tapetal cells of sterile anthers, mitochondria swell and lose their internal  
251 membrane structure at the tetrad stage (González-Melendi et al. 2008). This leads to  
252 premature degeneration of the tapetum and subsequent abortion of developing pol-  
253 len. ORF138 forms an apparently homo-oligomeric complex in the inner membrane  
254 of mitochondria (Duroc et al. 2005, 2009). In contrast to what has been shown for  
255 G-CMS in beet (Ducos et al., 2001), sunflower CMS (Sabar et al. 2003), and WA-  
256 CMS in rice (Luo et al. 2013), ORF138 does not interfere with complexes of the  
257 electron transport chain (Duroc et al. 2009). Nevertheless, measurements of oxygen  
258 consumption on whole anthers and on mitochondria isolated from buds suggested  
259 that mitochondria are partially uncoupled in sterile reproductive organs, whereas no  
260 sign of decoupling is detected in vegetative tissues (Duroc et al. 2009).

## 261 **9.4 The Restoration of Fertility in Ogura-related Systems**

### 262 **9.4.1 The Genetics of Restoration in Ogura and Ogu-INRA** 263 **Plants**

264 Restorer genes are generally dominant, except for the unique homozygous lethal  
265 restorer *rf11* of maize, which was obtained by mutagenesis (Wen et al. 2003). De-  
266 terminism is monogenic or oligogenic according to the male-sterility-inducing cy-  
267 toplasm. In the case of the Ogura radish system, the genetics of restoration differs

268 among crosses, suggesting that there are several redundant restoration loci in radish  
269 nuclear genotypes (Yamagishi and Terachi 1994b). In some cases, a single domi-  
270 nant restorer is sufficient to completely restore fertility of radish plants with the  
271 Ogura cytoplasm.

272 A restored *B. napus* has been obtained after crossing an alloplasmic rapeseed  
273 possessing the Ogura cytoplasm with a *Raphano-brassica* hybrid from an interge-  
274 neric cross, and subsequent chromosome doubling. The genetics of restoration in  
275 rapeseed carrying the unmodified Ogura cytoplasm is complex, involving several  
276 loci of which one is linked to a gene involved in petal color: white-flowered plants,  
277 a *Raphanus*-based character, were more fertile than yellow-flowered plants. Inter-  
278 estingly, the restoration of rapeseed cybrids with a corrected phenotype involves a  
279 unique locus, unlinked to petal color (Pelletier et al. 1986). The obtained restorer  
280 rapeseed genotypes show a unique radish introgression that carries the restoration  
281 locus, named *Rfo* (Delourme and Eber 1992; Delourme et al. 1998).

282 Two complementary genes were found to be necessary for restoring the Kosena  
283 radish CMS, whereas only one of them, named *Rfk1* or *Rfk*, is sufficient for the  
284 restoration of *B. napus* cybrids (Koizuka et al. 2000). This gene was subsequently  
285 found to be identical to *Rfo* (see below).

#### 286 **9.4.2 Effect of Restorer Nuclear Background on the Expression** 287 **of the Ogura CMS Mitochondrial Gene**

288 In the vast majority of CMS systems, fertility restoration acts via the inhibition of  
289 male-sterility gene expression, most often at the RNA level, and sometimes at the  
290 protein level (Budar and Pelletier 2001; Budar et al. 2003). The influence of a res-  
291 toration gene on the expression of a mitochondrial chimeric gene is sometimes the  
292 only evidence of the implication of this mitochondrial gene in the sterile phenotype  
293 (Kubo et al. 2011).

294 Nuclear restorers have a dramatic effect on the accumulation of the ORF138  
295 protein in buds and leaves in Ogura radish (Krishnasamy and Makaroff 1994). In  
296 Ogu-INRA *B. napus*, restoration is characterized by the decrease of ORF138 ac-  
297 cumulation in anthers and its complete depletion from the tapetum (Bellaoui et al.  
298 1999; Uyttewaal et al. 2008). In both species, the accumulation of *orf138* mRNA  
299 is not affected by the nuclear restorer gene indicating that the restorer acts either  
300 on mRNA translation efficiency or on ORF138 protein stability (Krishnasamy and  
301 Makaroff 1994; Bellaoui et al. 1999; Uyttewaal et al. 2008).

302 The *orf125* gene has an expression profile in Kosena CMS plants that is similar  
303 to that of the *orf138* gene in Ogura radish or Ogu-INRA Brassicas (Iwabuchi et al.  
304 1999). In addition, as in the Ogura radish CMS or the Ogu-INRA *Brassica* cybrids,  
305 the restorer nuclear background induces a strong decrease in ORF125 protein ac-  
306 cumulation, but does not affect the accumulation of *orf125* mRNA, either in Kosena  
307 radish or *B. napus* cybrids (Iwabuchi et al. 1999).

### 308 **9.4.3 Identification of the Male-Fertility Restorer Gene**

309 *Rfo* and *Rfk*, which are in fact the same gene, were independently identified by fine  
310 genetic mapping in radish (Brown et al. 2003; Desloire et al. 2003; Koizuka et al.  
311 2003). This restorer gene encodes a pentatricopeptide repeat (PPR) protein which  
312 has been further characterized in a restored *B. napus* cybrid (Uyttewaal et al. 2008).  
313 The restoring protein interacts with *orf138* mRNA, and probably impairs its transla-  
314 tion, thus preventing the deleterious effects of the ORF138 protein on tapetal cells.

## 315 **9.5 The Use of the Ogu-INRA Hybridization System** 316 **for Seed Production in Brassica Crops**

317 Cabbage and rapeseed cybrids with the Ogura sterility determinant and corrected  
318 phenotypes have been evaluated in regard to their seed production and attractive-  
319 ness to pollinators. These studies helped select two to three recombined cytoplasm  
320 in each crop, which were then provided to breeders in the early 1990s.

321 In cabbage, only the vegetative parts of the plant are of agricultural interest;  
322 therefore, there was no need to introduce the restorer gene in hybrids. The first cab-  
323 bage F<sub>1</sub> cultivars using the Ogu-INRA system were registered in the official French  
324 seed catalogue in 1993. They display ~40% of heterosis, giving yields of around  
325 200 tons per hectare (sauerkraut cabbage). In 1999, the French catalogue listed 65  
326 F<sub>1</sub> cultivars of different cabbage types that have been obtained using the Ogu-INRA  
327 CMS system.

328 The emergence of restored rapeseed hybrids was impaired by undesirable traits  
329 linked to the introgression of the radish *Rfo* gene, such as high glucosinolates, poor  
330 female fertility, and poor genetic stability of the restorer rapeseed genotypes. Nev-  
331 ertheless, cultivars containing a mixture of female hybrid plants and fertile plants  
332 from one of the parental lines in a ~85:15% ratio (line-hybrid composite, LHC) led  
333 to the registration of the first rapeseed hybrid cultivar (Synergy) in 1994. However,  
334 this type of cultivar may induce losses in yield when temperatures are unfavorable  
335 during the pollination period, which limits pollinator visits.

336 Considering the opposition of European authorities to transgenic rapeseed and  
337 the very high cost of complying with regulations, it is not possible to use restored  
338 genotypes in which only the radish *Rfo* gene has been introduced via transformation  
339 in Europe, even though this would eliminate all the developmental defects. This  
340 is an example of regulation inconsistencies and society's general attitude towards  
341 genetically modified organisms because the same gene (together with many other  
342 unknown genes) is already present in restored hybrid rapeseed cultivars with intro-  
343 gressed radish genes for male-fertility restoration.

344 An intense breeding effort to produce restorer lines has led to an improved R113  
345 restorer line, followed by R2000 (Primard-Brisset et al. 2005). The first restored  
346 hybrid cultivar was authorized in 1999 in France. In 2002, 14% of rapeseed crops

347 were planted with restored hybrids versus 8% with LHC. The improvement of re-  
348 storers has completely supplanted LHC cultivars. The introduction of a dwarf mu-  
349 tation in one of the hybrid parents allowed the development of half-dwarf hybrid  
350 cultivars in the mid-2000s.

351 Plant material has been distributed without exclusivity to a large number of seed  
352 companies in the world and license fees represent only a small percentage of the  
353 commercial price of seed. This material is widely used in *Brassica* vegetables, but  
354 much more in rapeseed. According to our calculations, in 2009,  $5.4 \times 10^6$  ha were  
355 planted with varieties containing the Ogu-INRA cytoplasm worldwide. Considering  
356 that the total rapeseed crop surface area of the main continents that use this system  
357 (Europe, North America, Australia) covers  $\sim 15 \times 10^6$  ha, we estimate that the cyto-  
358 plasms resulting from somatic hybridization are found in approximately one third  
359 of the rapeseed crops grown in these countries.

## 360 9.6 Conclusion

361 The main way of creating new CMS systems is to associate the nucleus of one spe-  
362 cies with the cytoplasm of a different origin, e.g., another species. This new associa-  
363 tion can be achieved either by crosses and backcrosses with the nuclear donor or by  
364 somatic cell genetics (cybrid production). The first method leads to several sources  
365 of CMS, which remain generally underexploited due to the multiple interactions be-  
366 tween the cytoplasmic genes and the (foreign) nucleus with negative consequences  
367 on plant productivity. Cybrid production can result in improved CMS systems, due  
368 to plastid exchange and mitochondrial recombination.

369 More generally, in the absence of a method for transforming mitochondria in  
370 higher plants, the only possibility for manipulating the mitochondrial genome lies  
371 in cybrid production by protoplast fusion, which can be considered to be “cyto-  
372 plasm breeding.” This requires expertise in plant protoplast culture, which is be-  
373 coming regrettably increasingly rare in today’s plant biology laboratories.

374 Outside the family of Brassicaceae, examples of cybrid production for agricul-  
375 tural purposes can be found in tobacco (Horlow et al. 1993), rice (Akagi et al. 1995),  
376 or *Citrus* species (Bassene et al. 2008), illustrating how cellular and molecular biol-  
377 ogy can contribute significantly to plant breeding.

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## Chapter 9: Author Query

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- AQ1.** “Belliard et al. 1978” is cited in the text but is not given in the reference list. Please provide a full reference. [↓](#)
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