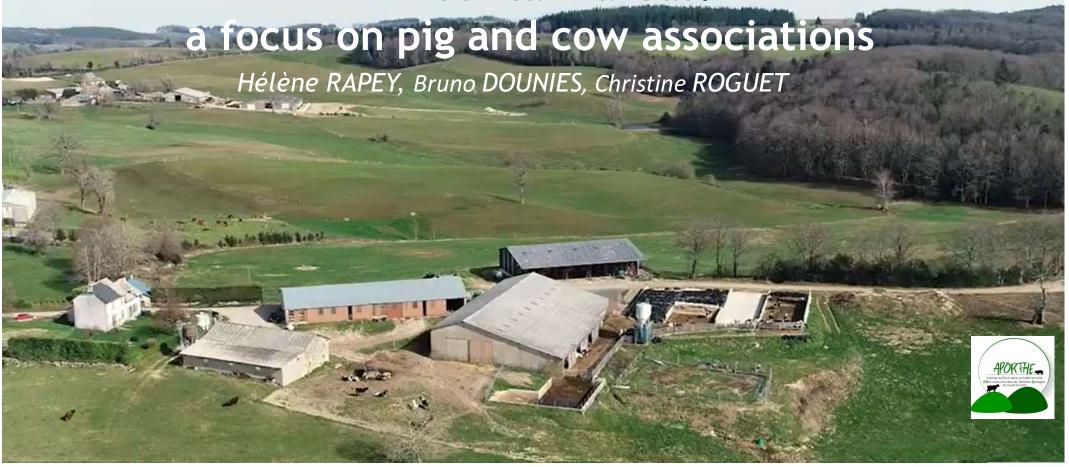


## What prospects for multi-species livestock farms in mountain areas:





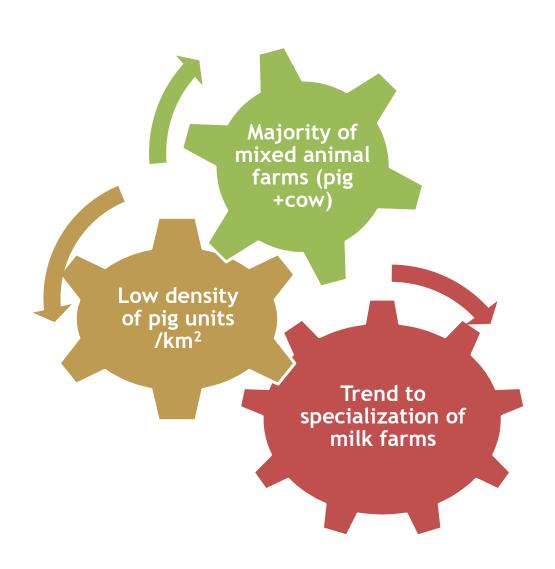








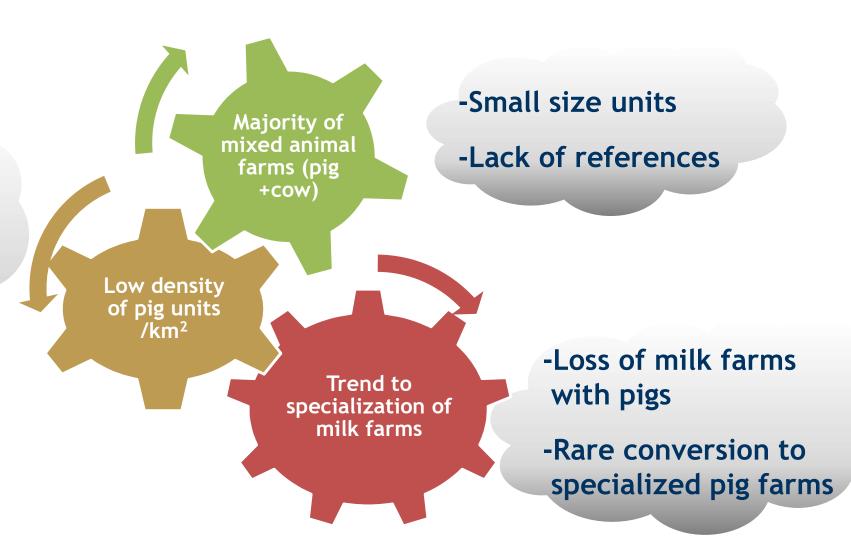
## Issues for pig production in mountain areas



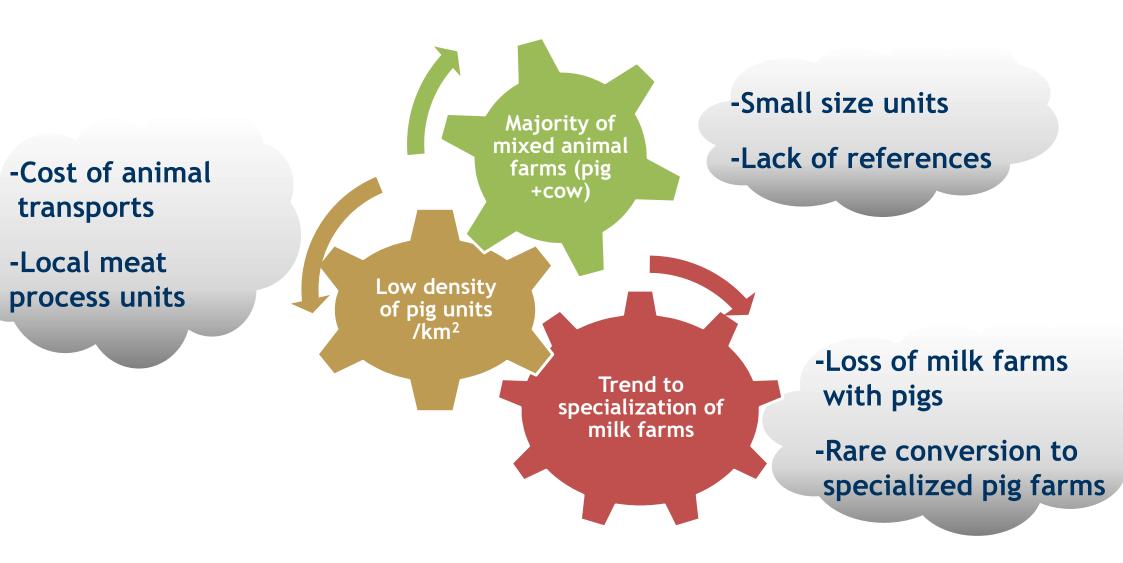
## Issues of pig production in mountain areas

-Cost of animal transports

-Local meat process units



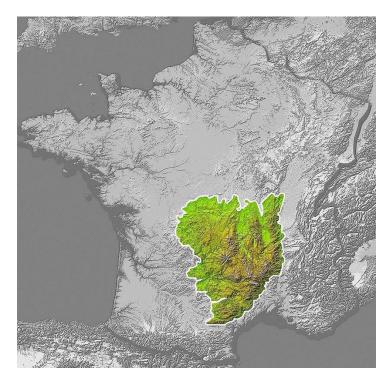
## Issues of pig production in mountain areas



⇒ Needs for knowledge to reinforce this animal farming in context of globalization

### Pig production in the French Massif Central





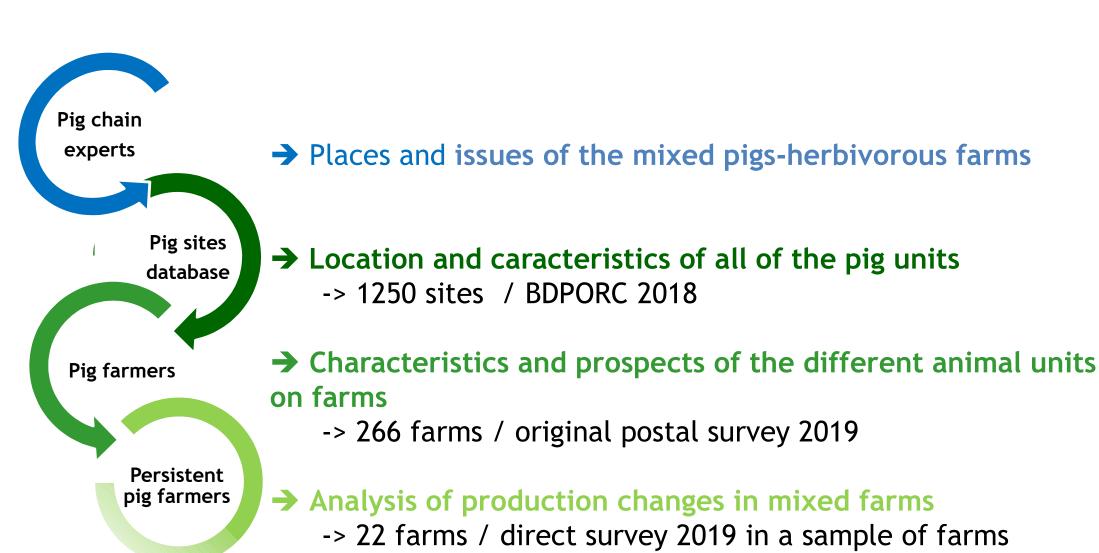
- 1 721 farms breeding pigs ... 3/4 with also herbivorous

among 45 500 livestock farms: 27 700 with meat cows, 9 800 milk cows, 8 600 with meat sheeps

A dominant of conventional pig breeding with various quality marks

Source: Agricultural Census 2020

### Recent surveys to examine variability of pig farms in the Massif central



maintening mixed production on future

### Recent surveys to examine variability of pig farms in the Massif central

Pig chain experts

Pig data

→ Places and issues of the mixed pigs-herbivorous farms

Pig sites database

→ Location and caracteristics of all of the pig units

-> 1250 sites / BDPORC 2018

Pig farmers

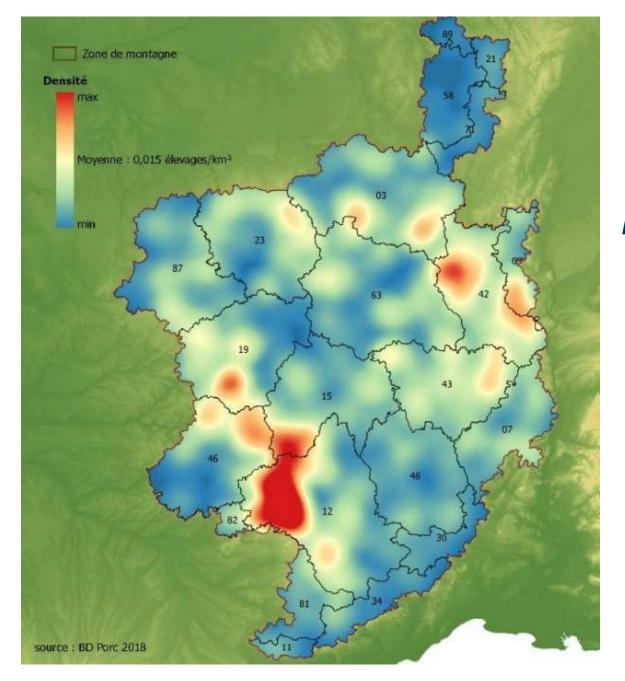
→ Characteristics and prospects of the different animal unit on farms

-> 266 farms / original postal survey 2019

Persistent pig farmers

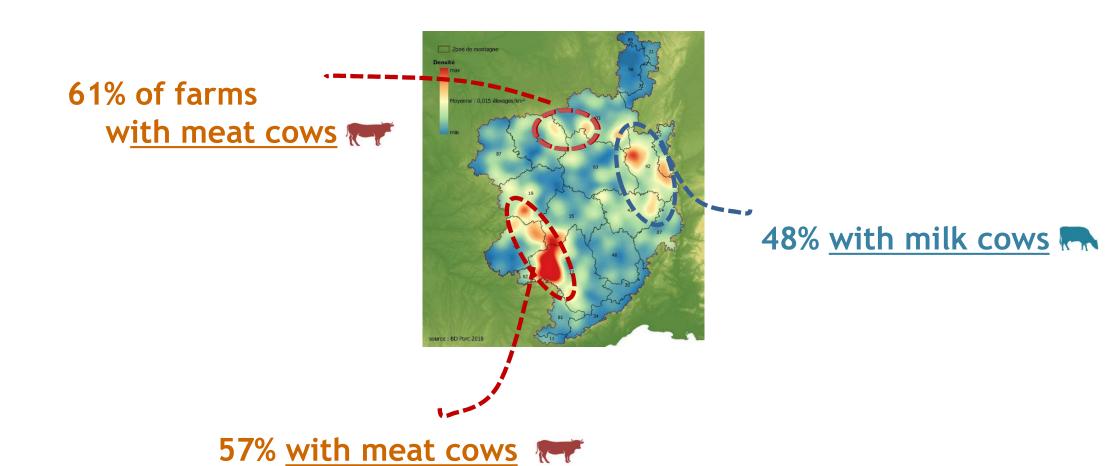
- → Analysis of production changes in mixed farms
- -> 22 farms / direct survey 2019 in a sample of farms maintening mixed production on future

### → The density of pig units is variable on the territory

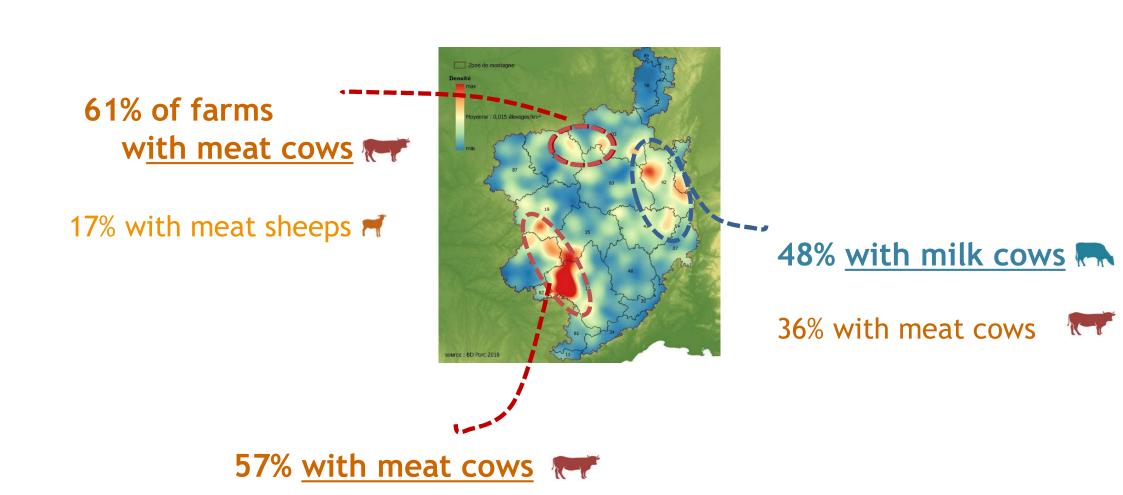


Maxi 5 pig units /100 km<sup>2</sup>

## → A majority of associations with meat cow breeding ... but important local variations



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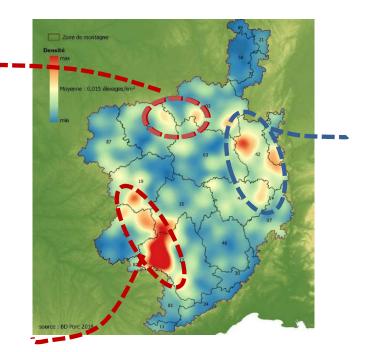


25% with milk cows

# → A majority of farms selling pigs by long conventional network ... but important local variations

93% of farms selling pigs through 2 cooperatives





79% selling through7 cooperatives









# → A majority of farms selling pigs by long conventional network ... but important local variations

93% of farms selling pigs through 2 <u>cooperatives</u>





3 cooperatives



79% selling through 7 cooperatives











#### **Conclusions**

- Few farms with pigs ... but with very different breeding
   => low standardisation of animal productions
  - Some areas dense in pig units...but with different modes of sale => low concentration of pig market



#### **Conclusions**

- Few farms with pigs ... but with very different breeding
   => low standardisation of productions
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Need to include all types of actors in the elaboration of future strategy for Massif central pig chain and to progress in developing synergies