

Participatory design and assessment of diversified Mediterranean cropping systems – Method and results for two case studies

Laure Hossard, Louise Blanc, Rima Touama, Ferdaous Rezgui, Fatima Lehnhardt, Omar Kherif, Jorge Lampurlanés, Mourad Latati, Daniel Plaza-Bonnilla

▶ To cite this version:

Laure Hossard, Louise Blanc, Rima Touama, Ferdaous Rezgui, Fatima Lehnhardt, et al.. Participatory design and assessment of diversified Mediterranean cropping systems – Method and results for two case studies. 7. International worksop for farming system design: Designing climate smart agricultural systems for a sustainable transformation of the agri-food systems of the dry areas, CI-HEAM Montpellier; Institut Agro; Mohammed VI Polytechnic University; Institut Agronomique et Vétérinaire Hassan II; ICARDA, Oct 2022, Marrakech, Morocco. hal-03840031

$\begin{array}{c} {\rm HAL~Id:~hal\text{-}03840031} \\ {\rm https://hal.inrae.fr/hal\text{-}03840031v1} \end{array}$

Submitted on 4 Nov 2022

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers.

L'archive ouverte pluridisciplinaire **HAL**, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d'enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.



1. Authors (names, institutions, project, network)

- Laure Hossard, INRAE UMR Innovation, France. Project Biodiversify
- Louise Blanc, University of Lleida- Agrotecnio, Spain. Project Biodiversify
- Rima Touama, ENSA, Algier, Algeria. Project Biodiversify
- Ferdaous Rezgui, Zalf, Germany. Project Biodiversify
- Fatima Lehnhardt, Zalf, Germany. Project Biodiversify
- Omar Kherif, ENSA, Algeria. Project Biodiversify
- Jorge Lampurlanés, University of Lleida- Agrotecnio, Spain. Project Biodiversify
- Mourad Latati, ENSA, Algeria. Project Biodiversify
- Daniel Plaza-Bonilla, University of Lleida- Agrotecnio, Spain. Project Biodiversify

2. Title

Participatory design and assessment of diversified Mediterranean cropping systems – Method and results for two case studies.

3. What is **the thematic challenge** addressed and for which type of agri-food system? What was the result of the analysis, assessment or design of farming systems in this context.

The thematic challenge addressed is the **diversification** of agricultural systems. Eight case studies are involved in Northern (France, Greece, Italy, Spain) and Southern (Algeria, Tunisia) Mediterranean countries. Three production systems are studied: (1) arable **cereal**-based cropping systems for grain and forage, (2) **vineyards** for grapes and wine, and (3) olive-based agroforestry systems for olive and oil production.

In the Biodiversify PRIMA ERA-NET project, we aim to **design and assess**, with stakeholders, new cropping systems using diversification as a main lever, in several case studies. To reach this objective, we designed a method based on simple tools, beginning with the definition of the reference cropping system in each case study. We will present the results for the Algerian and the Spanish arable case studies, as they will have performed the whole process by the colloquium.

In Spain (Ebro Valley), the workshop gathered 12 participants (farmers, advisors, regional administration, input sellers, researchers). Two new four-years rotations were designed: barley-wheat-pea-wheat and barley-wheat-rapeseed-wheat (grain, feed and food) rotation under supplemental irrigation (as in the reference system). Objectives were to reduce tillage (weakness: high production costs and concomitant soil degradation processes), to emphasize fertilization with pig slurry (weakness: costs linked to synthetic fertilizers; strength: livestock integration), and to reduce pesticides (threats: glyphosate's prohibition and weed resistance). Overall, diversification was seen as an option to face yield variability to climate change, reduce production costs (especially for legume species), and face weed issues.

In Algeria (Sétif region), the workshop Gathered 17 participants (farmers, advisors, researchers). Two types of diversification were designed: (1) intercropping (pea-oat, barley-oat, barley-oat-pea), (2) two- or three-years rotation (durum wheat-fodder crops-legumes, durum wheat-market gardening, durum wheat-legumes), with pea or vetch as fodder crops. Only market gardening species are irrigated. Diversification in general was seen as a positive alternative to mitigate the negative effects



of monoculture and fallow, and to reduce the risks associated with climate change. Legumes were more specifically seen as a possible answer to the difficult access to expensive N fertilizers.

4. What's new in the **methods** used in this approach? Was there a **scalling** out or up process in the methods and/or the systems designed? with which stakeholders/actors beyond research?

Our objective was to design a simple method for co-designing diversified systems, based on a set of existing methods. We used a three-step method: diagnosis, co-design, and co-evaluation. First, a diagnosis of current systems was performed with farmers' surveys and/or existing databases (national statistics, or from previous projects), during which key stakeholders regarding diversification were identified. Second, a co-design workshop was organized with stakeholders to (1) present and discuss diagnosis' results; (2) build a SWOT (Strengths, Weaknesses, Opportunities and Threats) analysis of current systems (3) design new diversified systems, using the SWOT to identify levers allowing to increase the strengths/take up the opportunities, and/or decrease the weaknesses/limit threats' effects; (4) highlight the assessment indicators important for the stakeholders. The third step is the co-evaluation of the diversified systems (perceptions of performances by stakeholders), for validation of designed systems or eventual re-design of new ones. Assessment is based on (1) modelling exercises, with crop model (e.g., STICS for field crops, HiSafe for olive-based systems, CropWat for market gardening) and a socio-economic framework, allowing an assessment of agronomic (e.g., yield, grain protein, soil nitrogen mineralization), socioeconomic (e.g., income, material costs, work load) and environmental indicators (e.g., pesticide and energy use, soil carbon sequestration, reactive nitrogen losses); (2) workshop to discuss modelling results' with stakeholders along with experimental outcome from Biodiversify's trials; (3) definition and justification of final diversified systems.

This method is being applied on a set of 8 case studies, i.e. it was developed to be scaled out in a diversity of contexts (stakeholders, but also researcher's capacity on participatory approach). Its originality lies in the fact that participatory and modelling approach are linked and contribute to each other. Regarding scaling up, while new rotations are designed at plot scale, they will be scaled up to the farm level, using farm typologies. In fact, the agro-environmental evaluation will be conducted at plot level while the socio-economic assessment will be conducted at farm level.

5. What's next ? **questions** you would like to discuss ?

In Biodiversify, next is a transversal analysis of both the co-designed systems, and the assessment of their performances by stakeholders.

Some challenges:

- Foster participatory approaches in the south Mediterranean
- Design transitions and stimulate them (i.e. from design to implementation)
- Implement more innovative methods in the Mediterranean, relying on exchanged knowledge from south and north parts of the basin
- Bring knowledge to foster creativity (here we used models and results of external experiments only)
- Involve stakeholders far from research, e.g. in the north of Mediterranean those farmers with very intensive practices, and in the south women, young people
- Involve policy makers at different levels, to favor exchanges of perceptions (e.g., using serious games)



- Create conditions to share knowledge and innovations between farmers (e.g., on climate change, using the analogies to design cropping systems adapted with climate change; on a specific regulation, to design system adapted to a specific pesticide suppression)

6. Key references

Duru, M., Therond, O., Martin, G., Martin-Clouaire, R., Magne, M. A., **Justes, E.**, Journet, E.P., Aubertot, J.N, Savary, S., Bergez, J.E., Sarthou, J.P., 2015. How to implement biodiversity-based agriculture to enhance ecosystem services: a review. Agronomy for sustainable development, 35(4), 1259-1281. https://doi.org/10.1007/s13593-015-0306-1

Justes, E., Richard, G., 2017. Contexte, concepts et définition des cultures intermédiaires multiservices. Innovations Agronomiques, 62, 1-15. https://doi.org/10.15454/1.5174017785695195E12 **Hossard, L.**, Fadlaoui, A., Ricote, E., Belhouchette, H., 2021. Assessing the resilience of farming systems on the Saïs plain, Morocco. Regional Environmental Change, 21(2), 1-14. https://doi.org/10.1007/s10113-021-01764-4

Kherif, O., Seghouani, M., **Justes, E., Plaza-Bonilla, D.**, Bouhenache, A., Zemmouri, B., Dokudin, P., **Latati, M.**, 2022. The first calibration and evaluation of the STICS soil-crop model on chickpea-based intercropping system under Mediterranean conditions. European Journal of Agronomy, 133, 126449. https://doi.org/10.1016/j.eja.2021.126449

Plaza-Bonilla, D., Lampurlanés, J., Fernández, F. G., Cantero-Martínez, C., 2021. Nitrogen fertilization strategies for improved Mediterranean rainfed wheat and barley performance and water and nitrogen use efficiency. European Journal of Agronomy, 124, 126238. https://doi.org/10.1016/j.eja.2021.126238

Plaza-Bonilla, D., Nolot, J-M., Raffaillac, D., **Justes, E.,** 2017. Innovative cropping systems to reduce N inputs and maintain wheat yields by inserting grain legumes and cover crops in southwestern France. European Journal of Agronomy, 82, 331-341. https://doi.org/10.1016/j.eja.2016.05.010

Project website: https://www1.montpellier.inra.fr/wp-inra/biodiversify/