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A sex- and stage-structured model for pest control using the sterile insect technique





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Fruit flies

- widespread polyphagous dipteran insects that lay their eggs in fruits
 - Ceratitis capitata : citrus, stone fruits...
 - Drosophila suzukii : berries, cherries...
- after hatching, maggots develop inside fruits, entailing massive damage
 - make them unfit for consumption
 - may cause early fruit drop
 - create entry points for diseases





Fruit flies control

- control of fruit flies has long relied on chemicals
 - sustainability and health issues
 - development of resistant flies
 - more stringent state regulations (EU)



- alternative eco-friendly control means include
 - crop sanitation, mass trapping
 - biological control through natural enemies
 - taking advantage of sexual mode of reproduction through the sterile insect technique



Sterile Insect Technique (SIT)

- flood agricultural plots with factory produced sterilized males
 - prevent matings between wild males and wild females



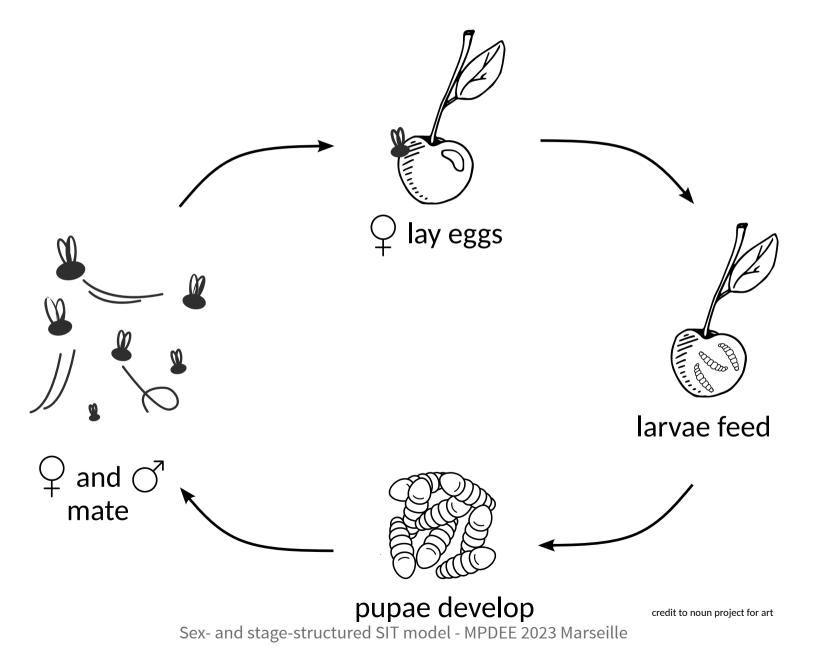


SIT is like a football game with so many people on the ground you simply cannot find your teammates ¹

Outline

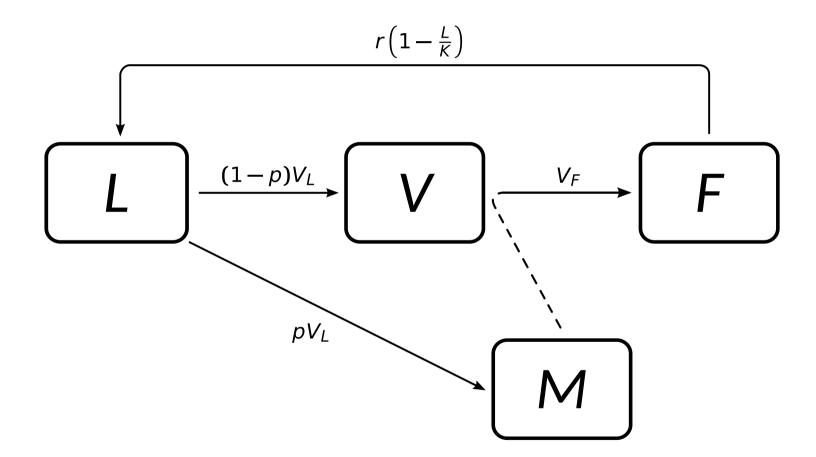
- SIT model in an agricultural context relevant to fruit flies
- access to reliable estimates of crop damage caused by the larvae
- analyze influence of sterile male introductions on model dynamics and damage levels
- study if and how sterile male pattern of introduction can be optimized

Fruit flies life cycle



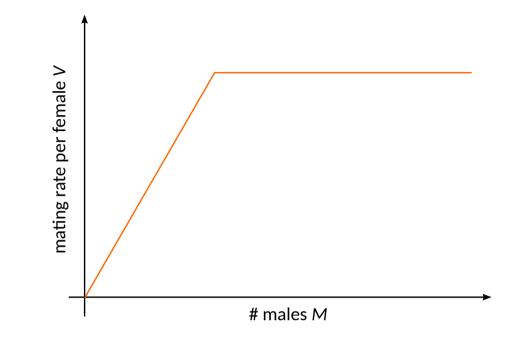
Model diagram

• 4 stages: eggs/larvae L, unmated females V, males M, mated females F^{1}



Mating model

- frequency dependent mating probability ¹
 - # males M abundant
 females V mated at rate v_F
 - # males *M* limiting mating proba. $\frac{\gamma M}{V}$, *V* mating rate $\frac{\gamma M}{V}v_F$



- overall mating rate per unmated females ${\cal V}$

$$v_F \min\left(\frac{\gamma M}{V},1\right)$$

Population dynamics model

$$\begin{cases} \dot{L} = r \left(1 - \frac{L}{K}\right) F - v_L L - \mu_L L \\ \dot{M} = p v_L L - \mu_M M \\ \dot{V} = (1 - p) v_L L - v_F \min\left(\frac{\gamma M}{V}, 1\right) V - \mu_F V \\ \dot{F} = v_F \min\left(\frac{\gamma M}{V}, 1\right) V - \mu_F F \end{cases}$$

• in an agricultural context, the insect pest settles in crops at high densities s.t.

$$\eta_0 = \frac{r (1 - p) v_L v_F}{\mu_F (\mu_F + v_F) (\mu_L + v_L)} > 1$$

- in that case, the positive equilibrium of the saturated submodel is GAS for the full model (Anguelov *et alii*, 2017)
- thus the min(.) necessarily saturates to 1 after some transient times

Reduced model

• in what follows, we therefore concentrate on the simpler form

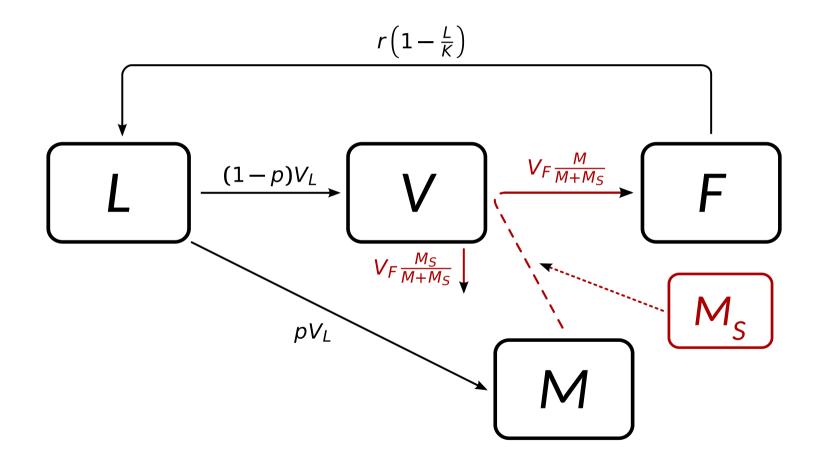
$$\begin{cases} \dot{L} = r \left(1 - \frac{L}{K}\right) F - v_L L - \mu_L L \\ \dot{M} = p v_L L - \mu_M M \\ \dot{V} = (1 - p) v_L L - v_F V - \mu_F V \\ \dot{F} = v_F V - \mu_F F \end{cases}$$

• assuming that the basic reproduction number

$$\eta_0 = \frac{r (1 - p) v_L v_F}{\mu_F (\mu_F + v_F) (\mu_L + v_L)} > 1$$

Model diagram (with sterile males)

• 5th stage: sterile males M_s (= constant for now)



 M_S divert a part of unmated females V to mated-with-sterile females

Model with sterile males

• only a proportion $\frac{M}{M+M_s}$ of matings yield egg-laying females

$$\begin{cases} \dot{L} = r \left(1 - \frac{L}{K}\right) F - v_L L - \mu_L L \\ \dot{M} = p v_L L - \mu_M M \\ \dot{V} = (1 - p) v_L L - v_F V - \mu_F V \\ \dot{F} = v_F \frac{M}{M + M_S} V - \mu_F F \end{cases}$$

Analysis: equilibria

• equilibria are solutions of

$$F = \frac{v_L + \mu_L}{r(1 - \frac{L}{K})}L$$
 (i)

$$M = \frac{pv_L}{\mu_M}L$$
 (ii)

$$V = \frac{(1-p)v_L}{v_F + \mu_F} L \qquad \text{(iii)}$$

$$F = \frac{v_F}{\mu_F} \frac{M}{M + M_s} V \qquad (iv)$$

- so that (0,0,0,0) is always an equilibrium
- and, using (i), (ii) and (iii) in (iv), other equilibria must verify

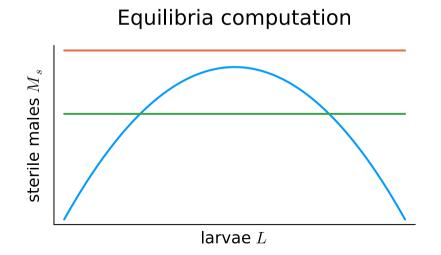
$$\frac{v_L + \mu_L}{r\left(1 - \frac{L}{K}\right)} = \frac{v_F}{\mu_F} \frac{\frac{pv_L}{\mu_M}L}{\frac{pv_L}{\mu_M}L + M_s} \frac{(1 - p)v_L}{v_F + \mu_F}$$

Analysis: equilibria

• rearranging, other equilibria must verify

$$1 = \eta_0 \left(1 - \frac{L}{K} \right) \frac{\frac{pv_L}{\mu_M} L}{\frac{pv_L}{\mu_M} L + M_s} \Leftrightarrow M_s = \frac{pv_L}{\mu_M} L \left(\eta_0 - 1 - \frac{\eta_0}{K} L \right)$$

- RHS term is a concave parabola in L, with roots: 0, and: $K\left(1-\frac{1}{\eta_0}\right) > 0$
- if M_s larger than max of parabola: no equilibrium other than 0
- if M_s smaller than max of parabola, there exists two positive equilibria with $0 < L_1^* < L_2^* < K$



Analysis: stability

• Jacobian matrix is 4D 😨

$$J = \begin{pmatrix} -\frac{r}{K}F - \mu_L - \nu_L & 0 & 0 & r\left(1 - \frac{L}{K}\right) \\ p\nu_L & -\mu_M & 0 & 0 \\ (1 - p)\nu_L & 0 & -(\nu_F + \mu_F) & 0 \\ 0 & \nu_F \frac{M_s}{(M + M_s)^2}V & \nu_F \frac{M}{(M + M_s)} & -\mu_F \end{pmatrix}$$

but with non-negative off-diagonal elements at equilibria

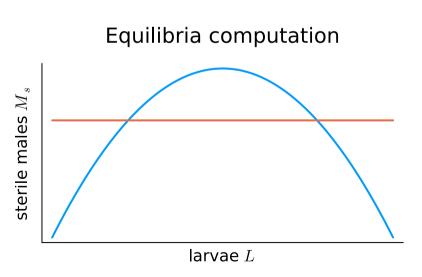
$$J^* = \begin{pmatrix} \bullet & 0 & 0 & + \\ + & \bullet & 0 & 0 \\ + & 0 & \bullet & 0 \\ 0 & + & + & \bullet \end{pmatrix}$$

Analysis: stability

• 0 equilibrium is always LAS, thanks to a nice block-triangular structure

$$J_0^* = \begin{pmatrix} -(\mu_L + \nu_L) & 0 & 0 & r \\ p\nu_L & -\mu_M & 0 & 0 \\ (1-p)\nu_L & 0 & -(\nu_F + \mu_F) & 0 \\ \hline 0 & 0 & 0 & -\mu_F \end{pmatrix}$$

- for positive equilibria built on L_1^* and L_2^*
 - strong clues for fold bifurcation at $M_s = \overline{M_s} = \frac{pv_L}{4\mu_M} \frac{(\eta_0 - 1)^2}{\eta_0} K$
 - so that, given 0 is always LAS, E_1^* would be a saddle and E_2^* would be LAS



Analysis: stability of E_i^*

• use the special structure of the Jacobian: a Metzler matrix

$$J = \begin{pmatrix} \ddots & \ge 0 \\ \ge 0 & \ddots \end{pmatrix}$$

• Bowong's lemma¹

Let J be a Meztler matrix that can be decomposed into blocks as

$$J = \begin{pmatrix} A & B \\ C & D \end{pmatrix}$$

Then J is stable if and only if A and $D - CA^{-1}B$ are stable Metzler matrices

Analysis: stability of E_i^*

• express J in function of L^*

$$J = \begin{pmatrix} \frac{-\eta_0(\mu_L + \nu_L)\frac{p\nu_L}{\mu_M}L^*}{\frac{p\nu_L}{\mu_M}L^* + M_s} & 0 & 0 & r\left(1 - \frac{L^*}{K}\right) \\ \frac{p\nu_L}{(1-p)\nu_L} & -\mu_M & 0 & 0 \\ (1-p)\nu_L & 0 & -(\mu_F + \nu_F) & 0 \\ 0 & \frac{\eta_0\mu_F(\mu_L + \nu_L)M_sL^*}{r(\frac{p\nu_L}{\mu_M}L^* + M_s)^2} & \frac{\nu_F\frac{p\nu_L}{\mu_M}L^*}{\frac{p\nu_L}{\mu_M}L^* + M_s} & -\mu_F \end{pmatrix}$$

• so that

$$A = \begin{pmatrix} \frac{-\eta_0(\mu_L + \nu_L)\frac{p\nu_L}{\mu_M}L^*}{\frac{p\nu_L}{\mu_M}L^* + M_s} & 0\\ \frac{p\nu_L}{\sum_{\text{Sex- and Stage-structured SIT model} - MPDEE 2023 \text{ Marseille}} \end{pmatrix}$$
 is Metzler stable

• and

$$B = \begin{pmatrix} 0 & r\left(1 - \frac{L^*}{K}\right) \\ 0 & 0 \end{pmatrix}, \ C = \begin{pmatrix} (1-p)v_L & 0 \\ 0 & \frac{\eta_0\mu_F(\mu_L + v_L)M_sL^*}{r(\frac{pv_L}{\mu_M}L^* + M_s)^2} \end{pmatrix}, \text{ and } D = \begin{pmatrix} -(\mu_F + v_F) & 0 \\ \frac{v_F\frac{pv_L}{\mu_M}L^*}{\frac{pv_L}{\mu_M}L^*} & -\mu_F \end{pmatrix}$$

Stability of E_i^*

• further computations show

$$D - CA^{-1}B = \begin{pmatrix} -(\mu_F + \nu_F) & \frac{\mu_F(\mu_F + \nu_F)\left(1 - \frac{L^*}{K}\right)\left(\frac{p\nu_L}{\mu_M}L^* + M_s\right)}{\nu_F \frac{p\nu_L}{\mu_M}L^*} \\ \frac{\nu_F \frac{p\nu_L}{\mu_M}L^*}{\frac{p\nu_L}{\mu_M}L^* + M_s} & \mu_F\left(\frac{M_S\left(1 - \frac{L^*}{K}\right)}{\frac{p\nu_L}{\mu_M}L^* + M_s} - 1\right) \end{pmatrix} \text{ is Metzler}$$

and

$$\det(D - CA^{-1}B) = -\mu_F(\mu_F + v_F) \left[\left(1 - \frac{L^*}{K} \right) \left(1 + \frac{M_s}{\frac{pv_L}{\mu_M}L^* + M_s} \right) - 1 \right]$$
$$= -\frac{\mu_F(\mu_F + v_F)}{\eta_0} \left(\eta_0 - 1 - \frac{2\eta_0 L^*}{K} \right)$$

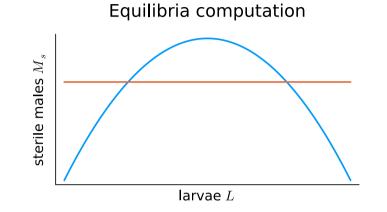
given that $M_s = \frac{pv_L}{\mu_M} L^* \left(\eta_0 - 1 - \frac{\eta_0 L^*}{K}\right)$ at equilibrium E_i^*

Stability of E_i^*

• and this is it: the slope of the parabola at L_i^* is

$$\frac{dM_s}{dL} = \frac{pv_L}{\mu_M} \left(\eta_0 - 1 - \frac{2\eta_0 L_i^*}{K} \right)$$

slope sign at L^* sets det $(D - CA^{-1}B)$ sign



- at E_2^* , $\frac{dM_s}{dL} < 0$ which implies: $\det(D CA^{-1}B) > 0$ and $\operatorname{tr}(D CA^{-1}B) < 0^1$ from Bowong's lemma, $J(E_2^*)$ is thus stable and E_2^* is LAS
- at E_1^* , $\frac{dM_s}{dL} > 0$ which implies: det $(D CA^{-1}B) < 0$ from Bowong's lemma, E_1^* is unstable

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1 follows from det $(D - CA^{-1}R) > 0$

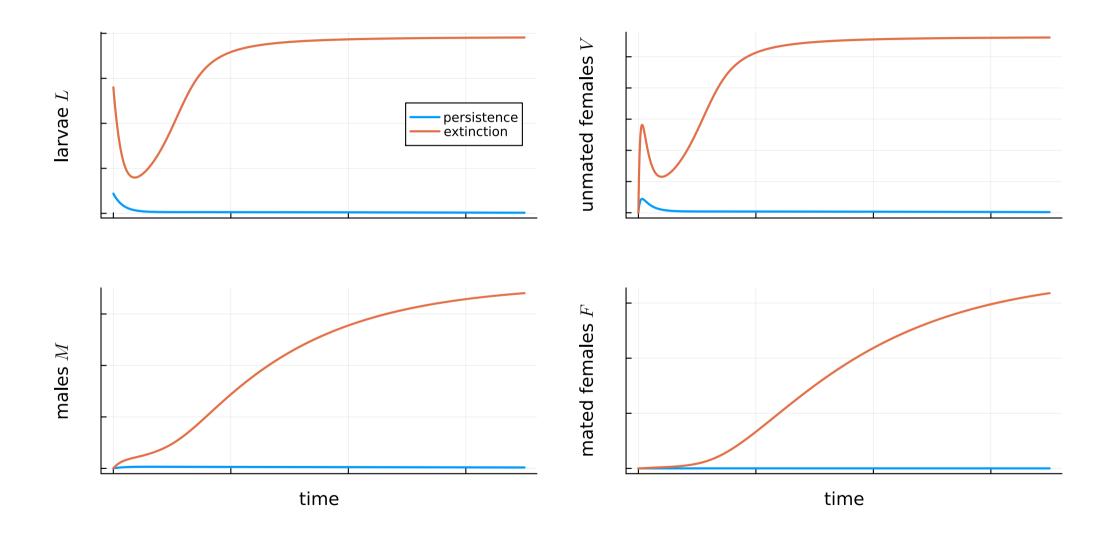
Bifurcation diagram



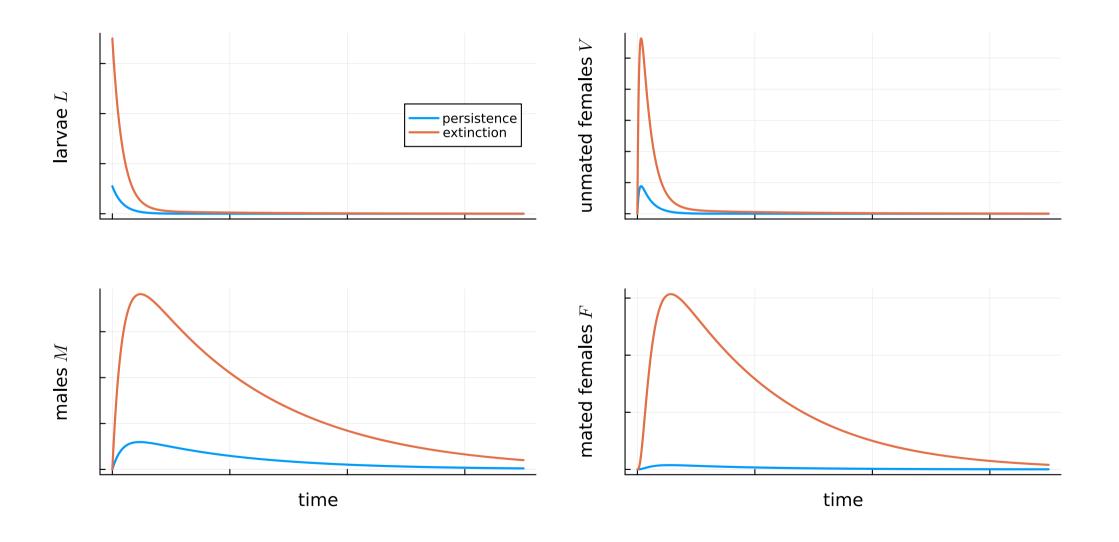
sterile males M_s

- thanks to the cooperativity of the model
 - when $M_S > \overline{M_S}$, 0 equilibrium is GAS
 - when $M_S < \overline{M_S}$ trajectories converge to either 0 or E_2^* Sex- and stage-structured SIT model - MPDEE 2023 Marseille

 $M_s < M_S$: bi-stability

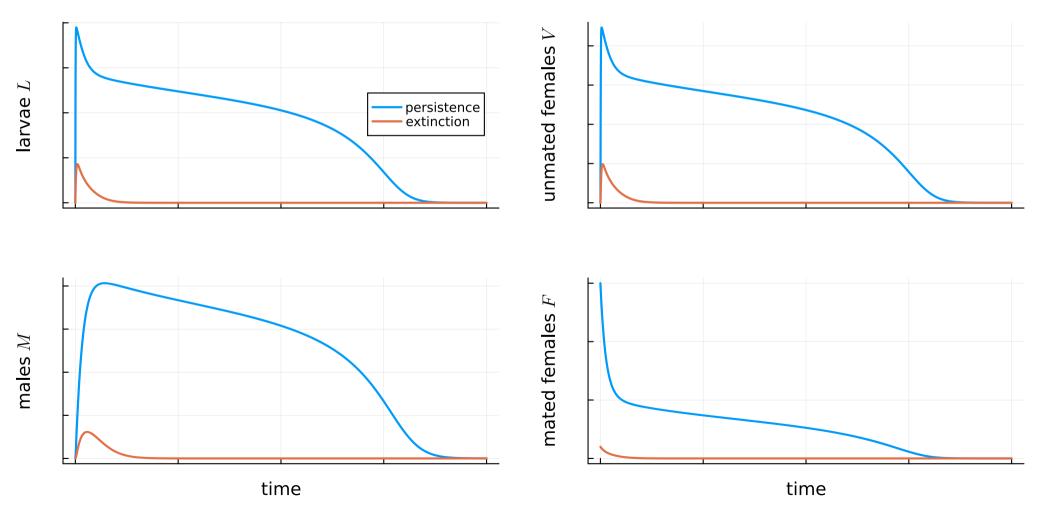


 $M_s > \overline{M_S}$: 0 is GAS



Mated females invade

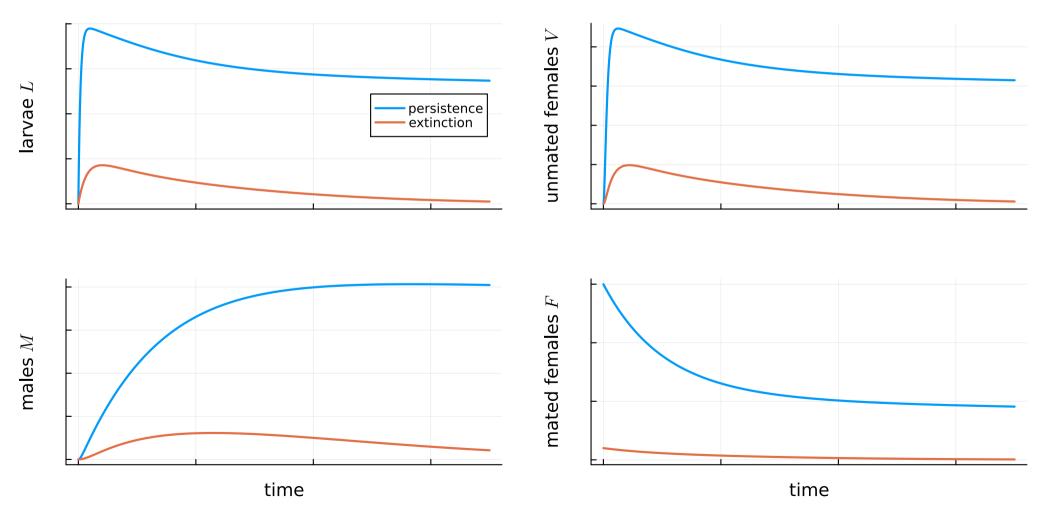
• 0 is still GAS, but...



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Mated females invade

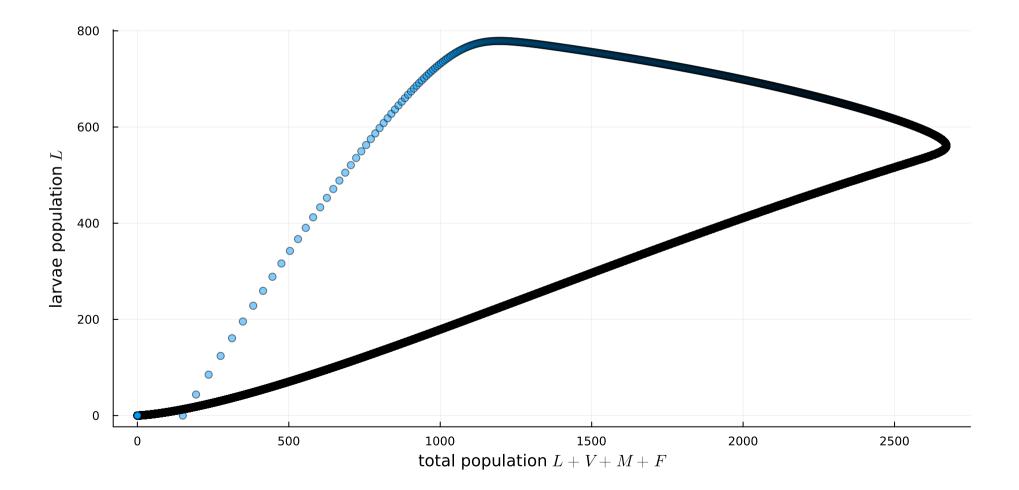
• but GAS is not always enough



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Larvae vs. population size

• total population not a very good proxy for larvae population / crop damage

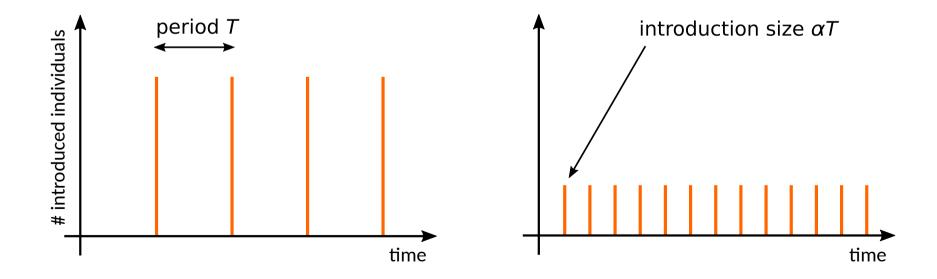


Model with pulsed M_s introductions

• same equations as before, but M_s is dynamic

$$\begin{cases} \dot{M}_s = -\mu_M M_s & \forall t \in (kT, (k+1)T) \\ M_s(kT^+) = M_s(kT) + \sigma T \end{cases}$$

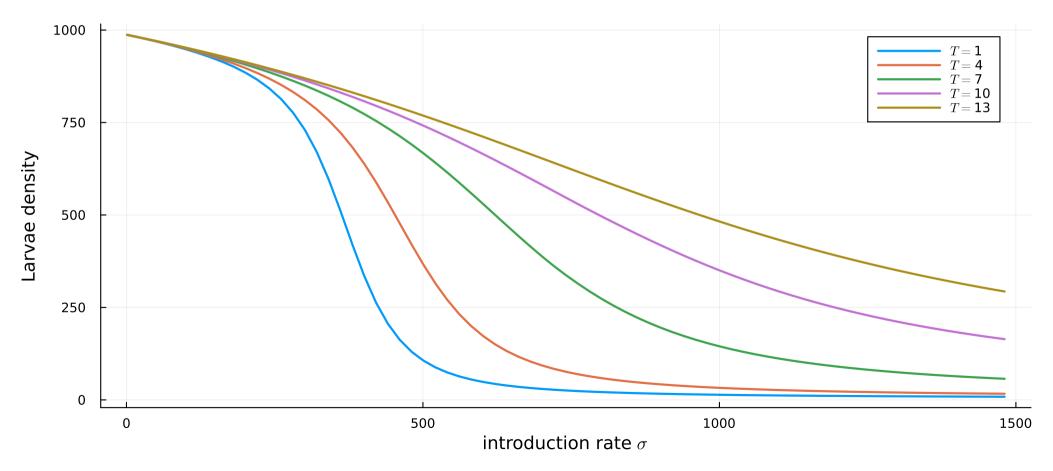
• classical trick to compare different introduction regimes for given introduction rate $\sigma^{\,1}$



Numerical experiments: pulses

• which introduction strategy works best: late introductions situation

max. Larvae at end of program

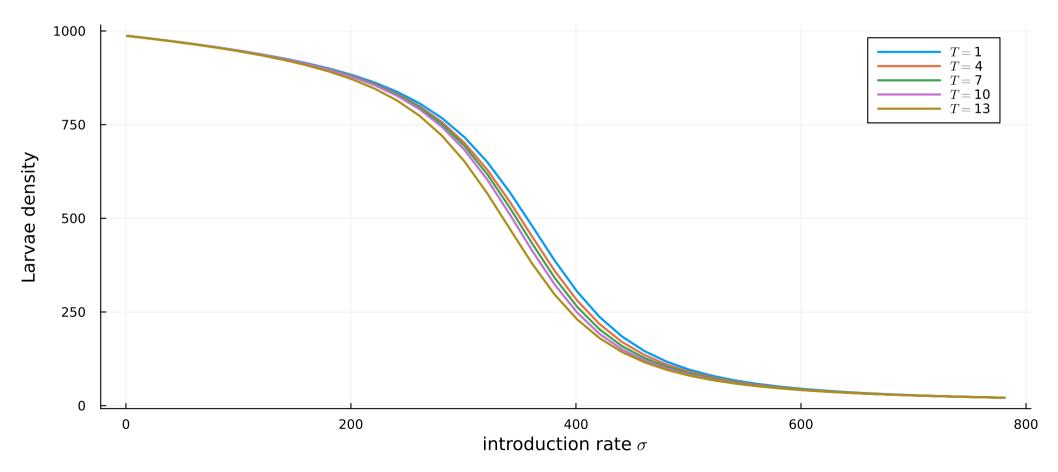


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Numerical experiments: pulses

• which introduction strategy works best: early introduction situations

max. Larvae at end of program



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Conclusion

- sex- and stage- structured model of Anguelov *et alii* in a SIT context
 - quite thorough mathematical analysis
 - Metzler matrices and cooperativity tools
- showed importance of stage-structure consideration
 - dynamics are very different depending on initial condition
 - larvae density (damage) poorly correlates with total population size
- introduction strategy
 - timing is the essence
 - $\circ~$ early, and not late introductions
 - if not possible, small and frequent introductions perform best by far
 - SIT most efficient in a preventive context

Perspectives

- quantify basins of attraction in the bistable cases
- account for multiple female matings in the model
- provide mathematical grounds for the results on *T* / introduction strategies
- address complementary questions of biological interest, *e.g.*
 - what happens if *sterile* males are not *that sterile*?

Marine Courtois will give insights on this topic wednesday at 11 AM

Thank you



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- Ecophyto Ceratis Corse
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