



Microbiome data analysis - Lecture

Anouk Zancarini

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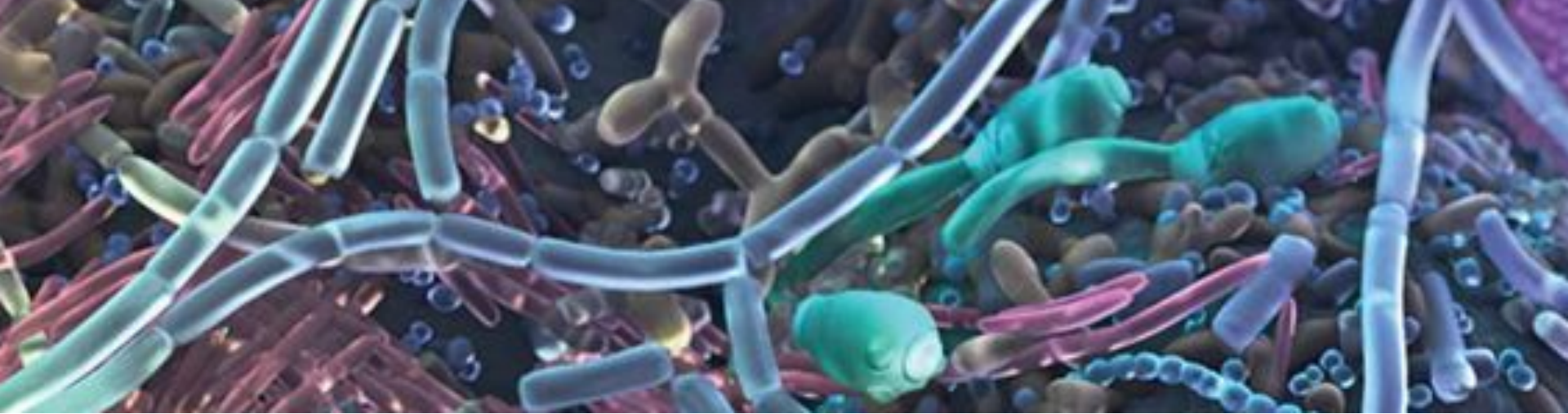
HAL Id: hal-04286457

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Submitted on 15 Nov 2023

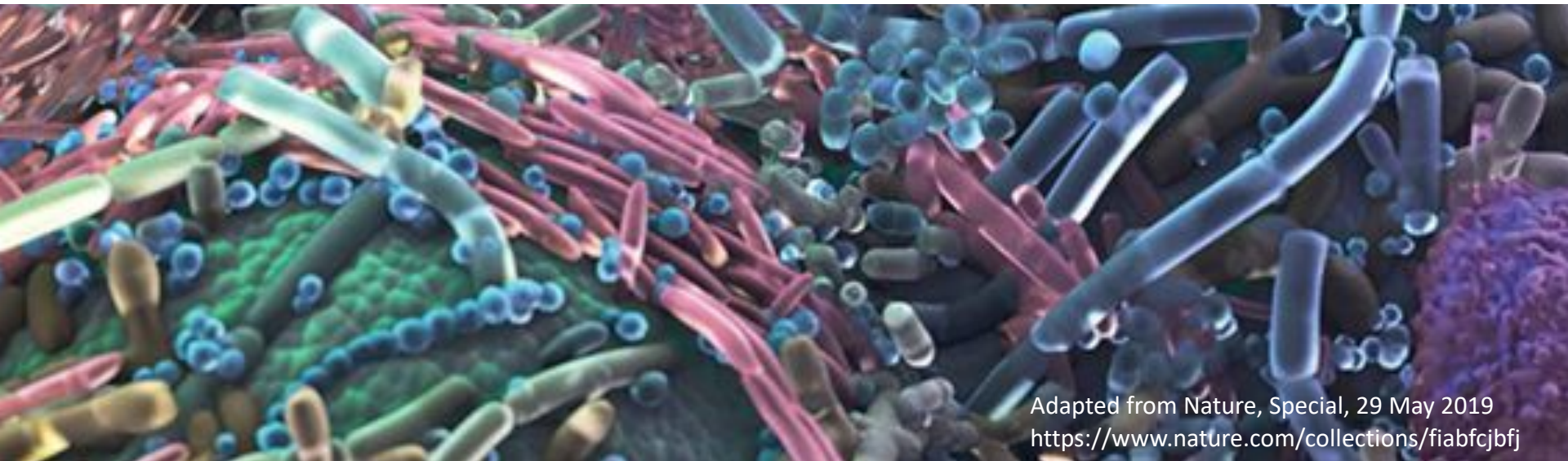
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Microbiome data analysis

Anouk ZANCARINI



Adapted from Nature, Special, 29 May 2019
<https://www.nature.com/collections/fiabfcjbfj>

Content

What is microbiome?



Part 1

- Definitions
- Microbiome importance
- Scientific questions
- Differences between metagenomics and metabarcoding

How microbiota data are generated?



Part 2

- From samples to sequences
- From sequences to data sets

How microbiota data are analysed?



Part 3

- Alpha-diversity
- Data properties
- Data filtering
- Data normalisation
- Beta-diversity
- Microbial composition

Learning objectives

- ☐ Define microbiome and state microbiome importance
- ☐ Identify differences between metabarcoding and metagenomics
- ☐ Explain how microbiota data are generated (including bias)
- ☐ Explain and perform data pre-processing
- ☐ Explain how microbiota data are analysed
- ☐ Define, perform and interpret alpha-diversity
- ☐ Address sparsity, under-sampling and uneven sampling depth using data filtering and normalization
- ☐ Define, perform and interpret beta-diversity
- ☐ Generate and interpret multivariate data analyses
- ☐ Perform and interpret appropriate statistical tests
- ☐ Visualize and interpret microbial community composition



What is microbiome?

What is microbiome?



Part 1

- Definitions
- Microbiome importance
- Scientific questions
- Differences between metagenomics and metabarcoding

How microbiota data are generated?



Part 2

- From samples to sequences
- From sequences to data sets

How microbiota data are analysed?



Part 3

- Alpha-diversity
- Data properties
- Data filtering
- Data normalisation
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- Microbial composition

Definitions

Microbiota is the **assemblage of microorganisms** present in a defined environment. Microbiota includes archaea, bacteria, fungi, protists and viruses.

Metagenome is the **collection of genomes** and genes from the members of a microbiota.

Microbiome refers to the **entire habitat**, including the microorganisms (bacteria, archaea, lower and higher eukaryotes, and viruses), their genomes (*i.e.*, genes), and the surrounding environmental conditions.

Marchesi and Ravel *Microbiome* (2015) 3:31
DOI 10.1186/s40168-015-0094-5



Microbiome

EDITORIAL

Open Access

The vocabulary of microbiome research: a proposal



CrossMark

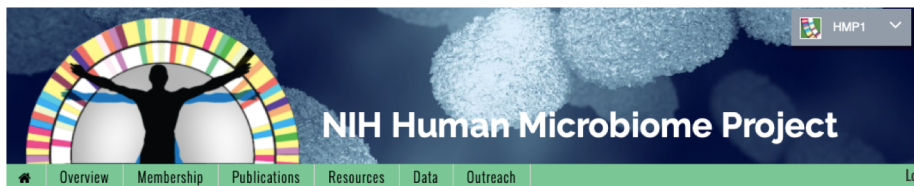
Julian R. Marchesi^{1,2} and Jacques Ravel^{3,4*}

Microbiome importance

Human microbiome: our second genome

- ~10 times more cells than you
- ~100 times more genes than you
- ~1000s different species

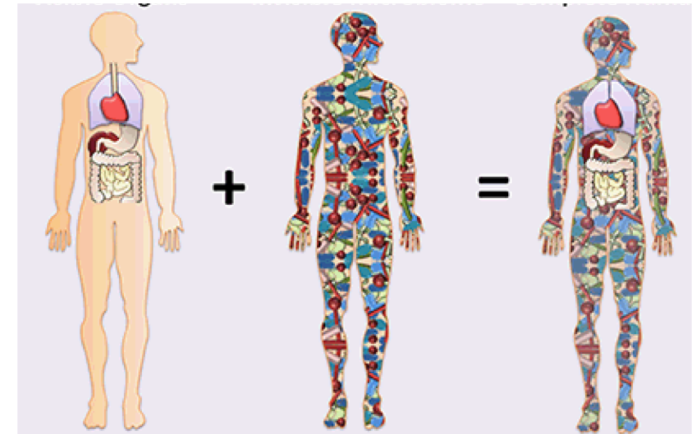
The Human Microbiome Project



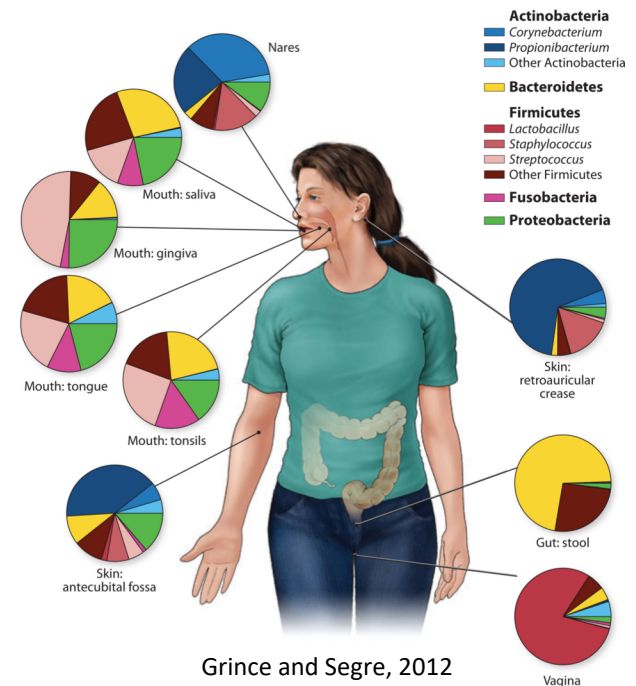
- Characterize human microbiome
- Analyse its role in human health and disease

Human microbiome links to health

- Influence metabolism
- Modulate drug interaction
- Link to irritable bowel syndrome, cancer, mental health, obesity, diabetes, asthma, etc.



Adapted from Appanna V.D. (2018) The Human Microbiome: The Origin. In: Human Microbes - The Power Within. Springer, Singapore



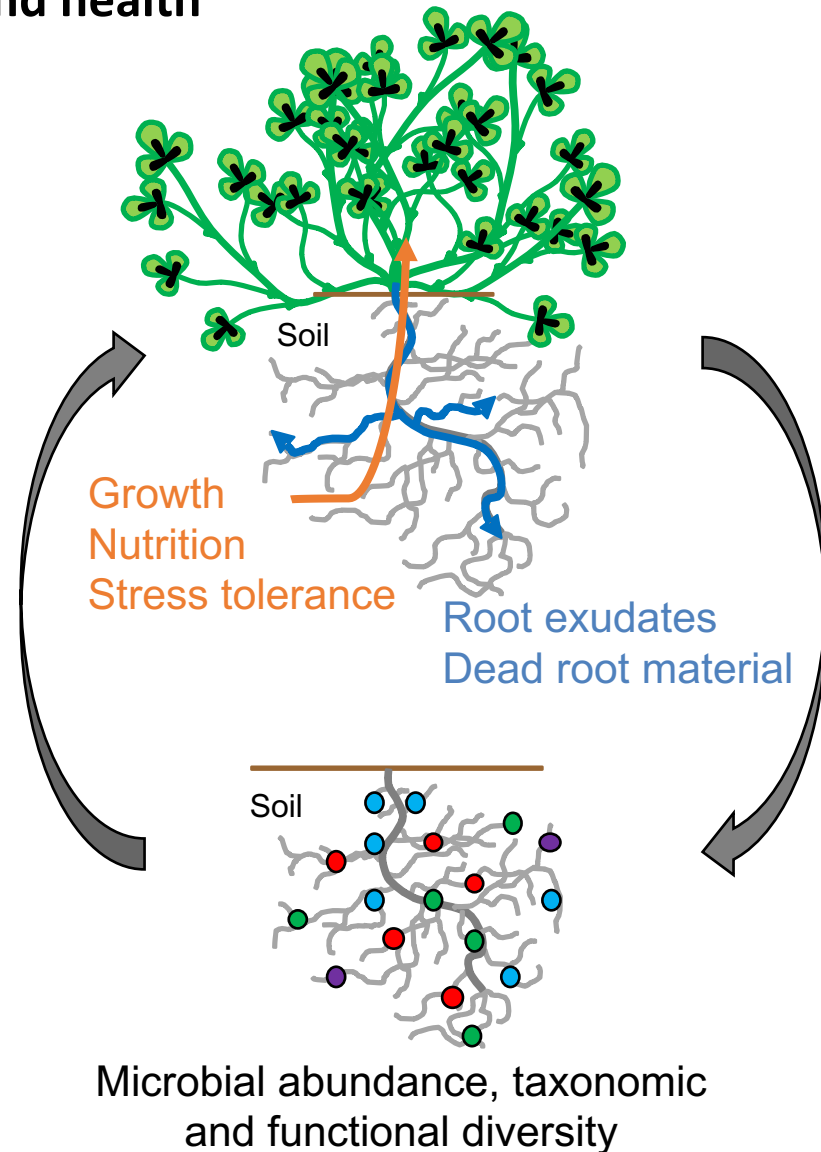
Microbiome importance

Plant microbiome can improve plant growth and health

- Biofertilisation
- Phytostimulation
- Rhizoremediation
- Improve stress tolerance

Plant drives its microbiome

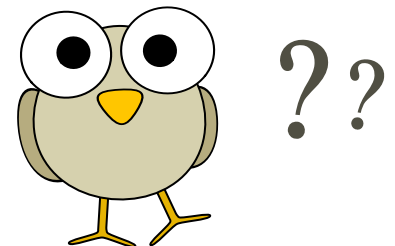
- Root exudates
(nutrients and signalling molecules)



What is microbiome and its importance?

Test your knowledge...

- Please answer the 3 questions in the following quiz
https://bigdata_microbiome.presenterswall.nl/




What is microbiome and its importance?

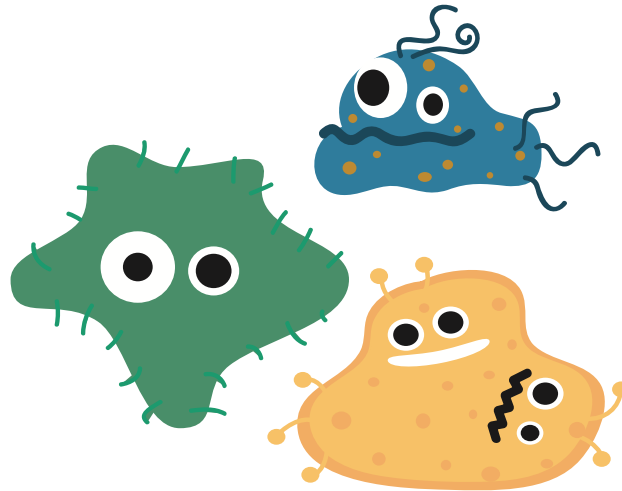
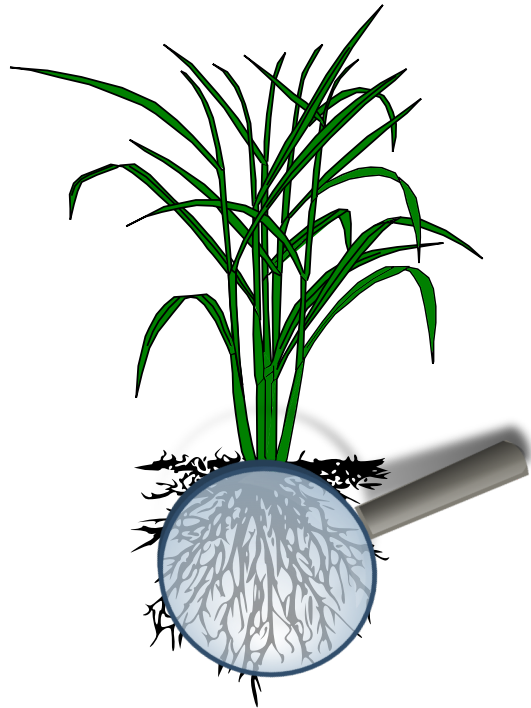
- Microbiota = assemblage of microorganisms
- Metagenome = collection of genomes
- Microbiome refers to the entire habitat
- Microbiome is important in:
 - ecosystem functioning
 - plant growth and health



Learning objectives

- 
- ☒ Define microbiome and state microbiome importance
 - ☐ Identify differences between metabarcoding and metagenomics
 - ☐ Explain how microbiota data are generated (including bias)
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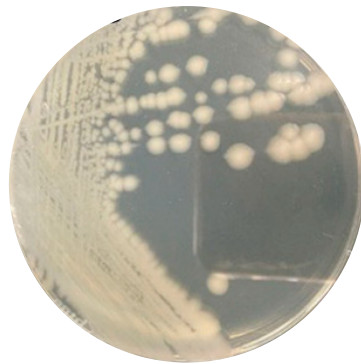
Main biological questions and methods



Main biological questions

- Who is there?
- What are they doing?

Challenge:
Most of the microbes
are not cultivable

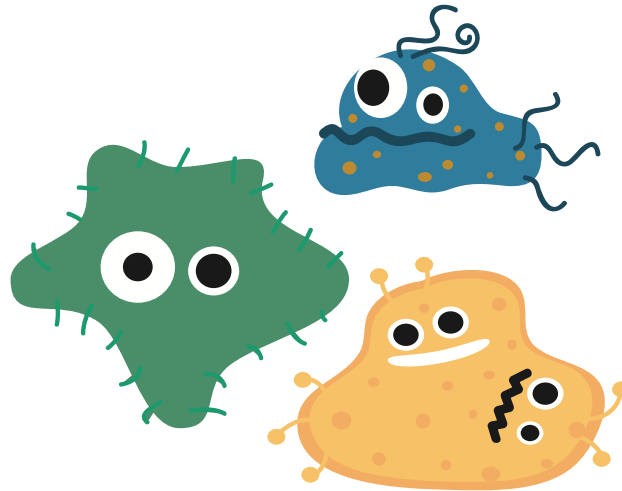
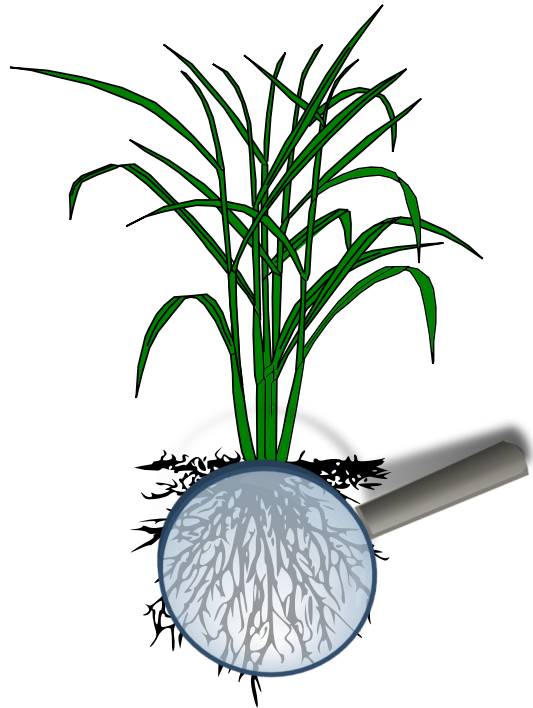


From culturing area



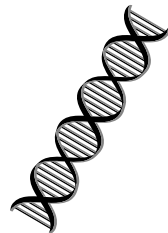
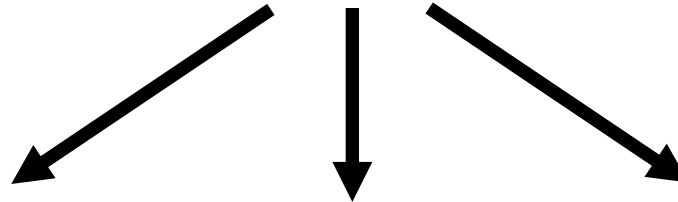
to sequencing area

Main biological questions and methods

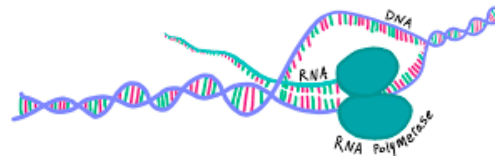


Main biological questions

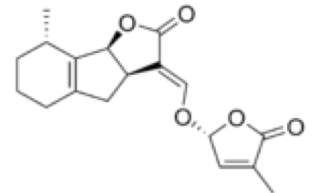
- Who is there?
- What are they doing?



Metabarcoding
Metagenomics



Metatranscriptomics



Metaproteomics
Metabolomics

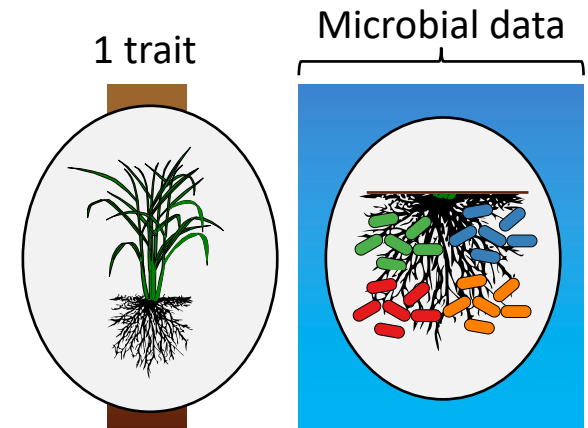
Main biological questions and methods

Main biological questions

- Who is there?
- What are they doing?
- Which microbe is associated with a specific phenotype? (*i.e.* feature selection)



Statistical approaches
& machine learning



Main biological questions

-



The diagram illustrates the flow of information from plant genetics to the microbiome. It consists of four horizontal blue bars representing different stages, connected by downward-pointing blue arrows. The stages are: 1. **Plant genetics**, with associated methods *GWAS/QTL* to its right. 2. **Plant gene expression**, with associated methods *RNA-seq* to its right. 3. **Root exudates**, with associated methods *Metabolomics (LC-MS & GC-MS)* to its right. 4. **Microbiome**, with associated methods *Metagenomics* below it. The arrows indicate a sequential flow from top to bottom.

```
graph TD; A[Plant genetics] --> B[Plant gene expression]; B --> C[Root exudates]; C --> D[Microbiome];
```

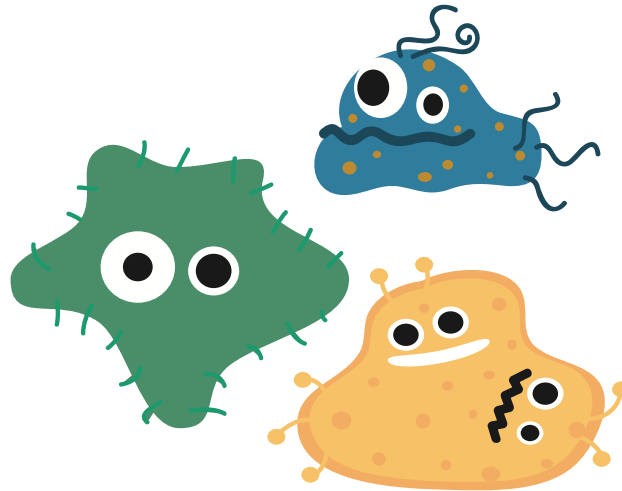
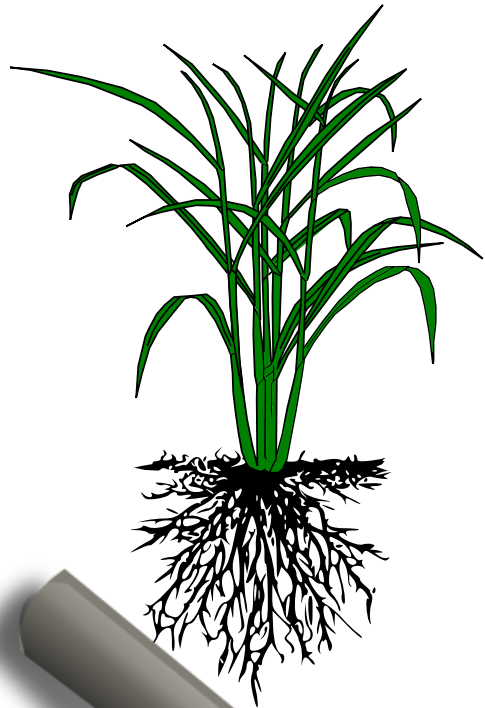
Plant genetics *GWAS/QTL*

Plant gene expression *RNA-seq*

Root exudates *Metabolomics (LC-MS & GC-MS)*

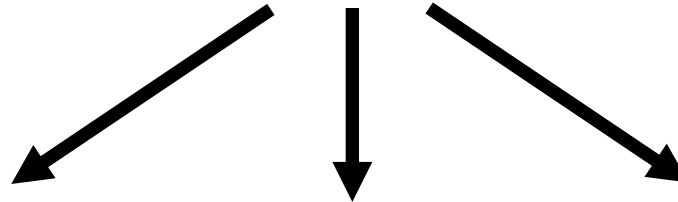
Microbiome *Metagenomics*

Main biological questions and methods

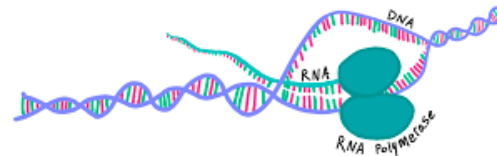


Main biological questions

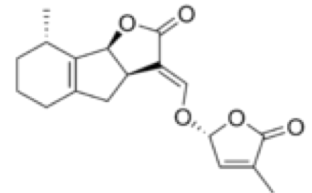
- Who is there?
- What are they doing?



Metabarcoding
Metagenomics



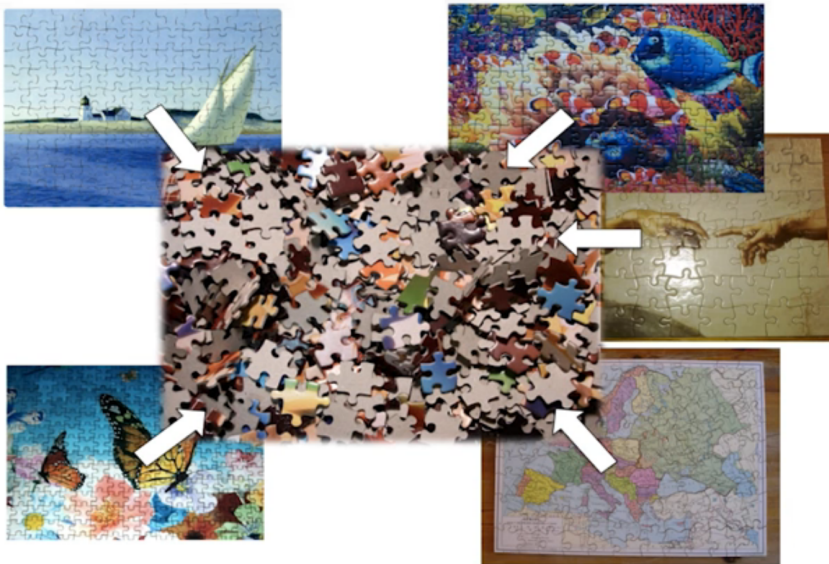
Metatranscriptomics



Metaproteomics
Metabolomics

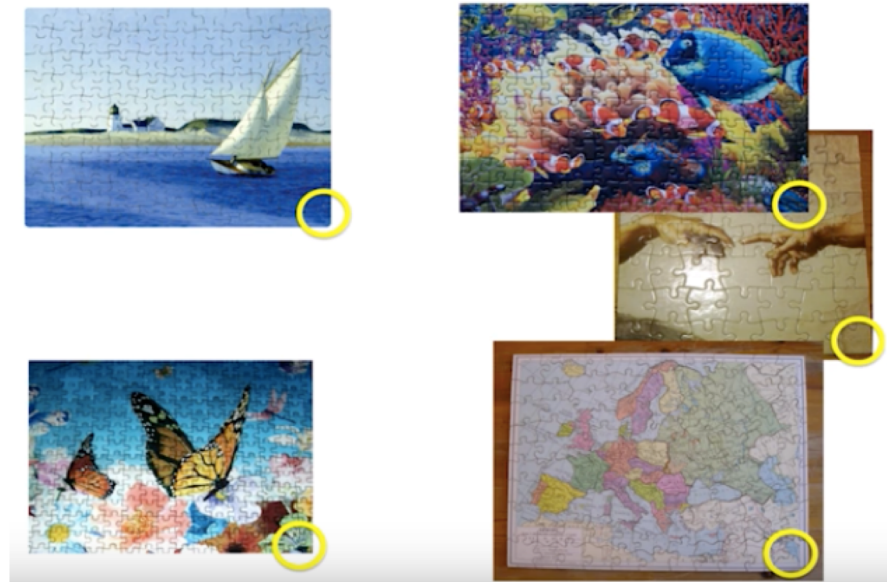
Methods to assess microbial composition and diversity

Metagenomics (shotgun sequencing)



- Sequence all DNA
- Higher cost
- Higher complexity
- Environmental contamination
- Functional information

Metabarcoding (amplicon sequencing)



- Sequence only specific gene
- Cheaper
- Less complex to analyse
- Primer amplification bias
- No functional information
- Difficult to identify species

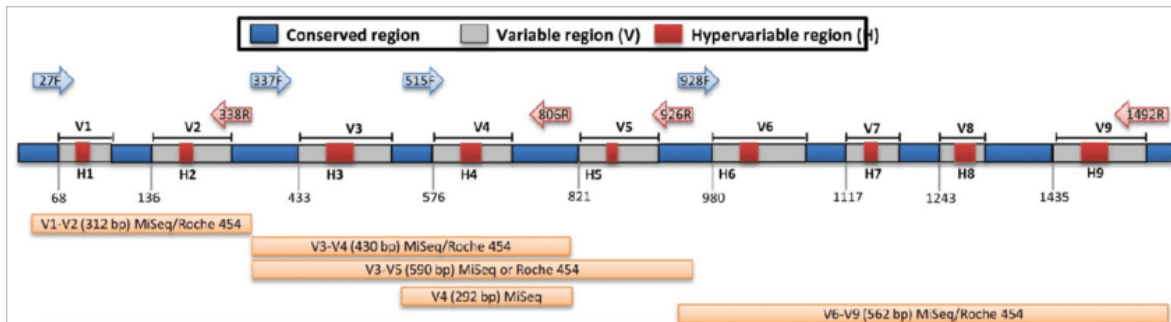
A targeted approach: metabarcoding/amplicon sequencing

Requirements

- Gene ubiquitous
- With conserve and variable regions

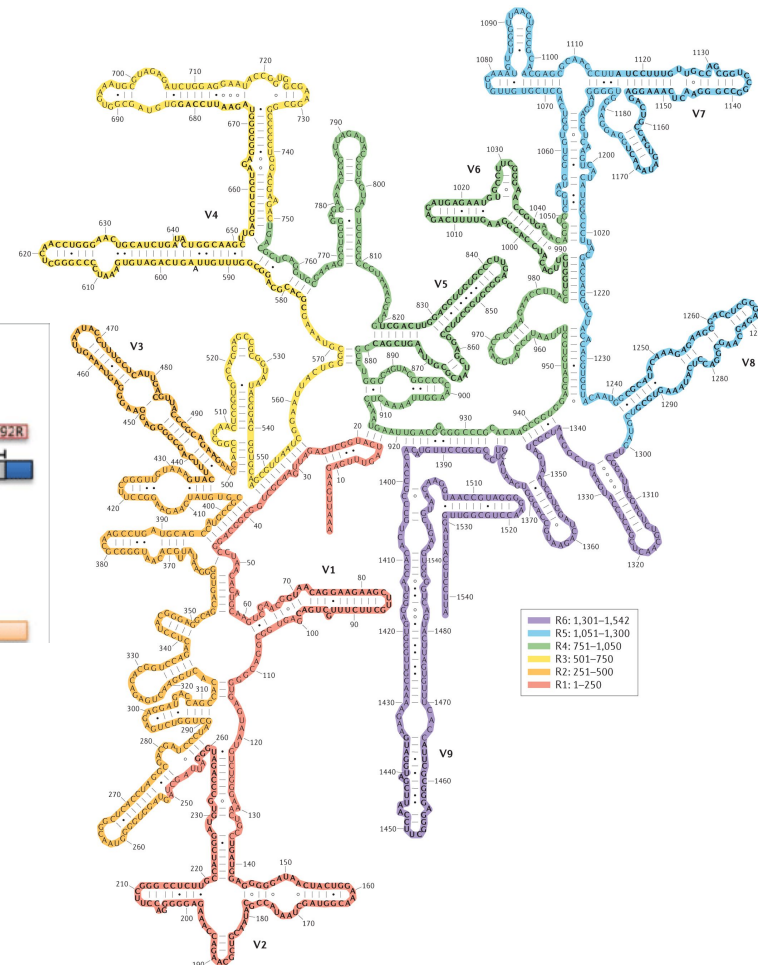
For Bacteria analysis: 16S rRNA gene

- Gene code for a RNA part of the ribosome



Adapted from Shahi et al 2017

For Fungi analysis: 18S rRNA gene or ITS



Yarza et al. 2014

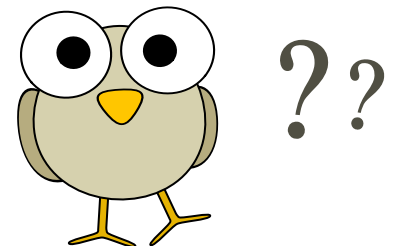
Nature Reviews | Microbiology

Main biological questions and methods

Test your knowledge...



- Please answer the 2 questions in the following quiz
https://bigdata_microbiome.presenterswall.nl/




Main biological questions and methods

- Who is there? What are they doing?
- Different approaches based on DNA
 - Metagenomics = all DNA
 - Metabarcoding = one specific ubiquitous gene with conserved and variable regions (16S rRNA, 18S rRNA or ITS)



Learning objectives

- 
- ☒ Define microbiome and state microbiome importance
 - ☒ Identify differences between metabarcoding and metagenomics
 - ☐ Explain how microbiota data are generated (including bias)
 - ☐ Explain and perform data pre-processing
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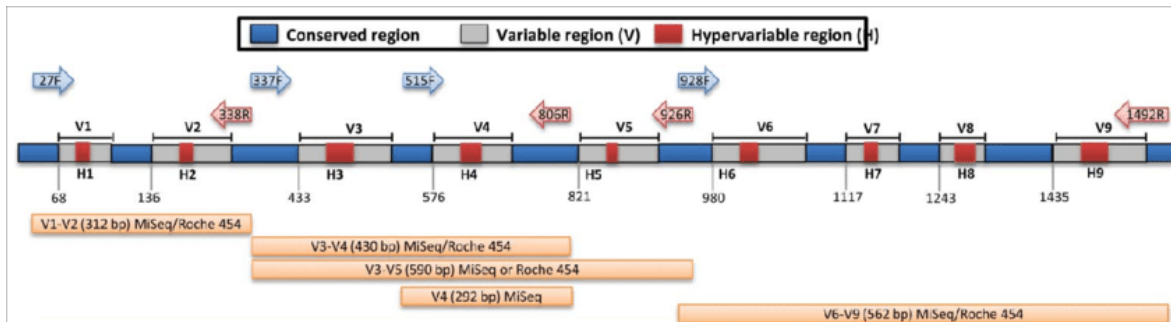
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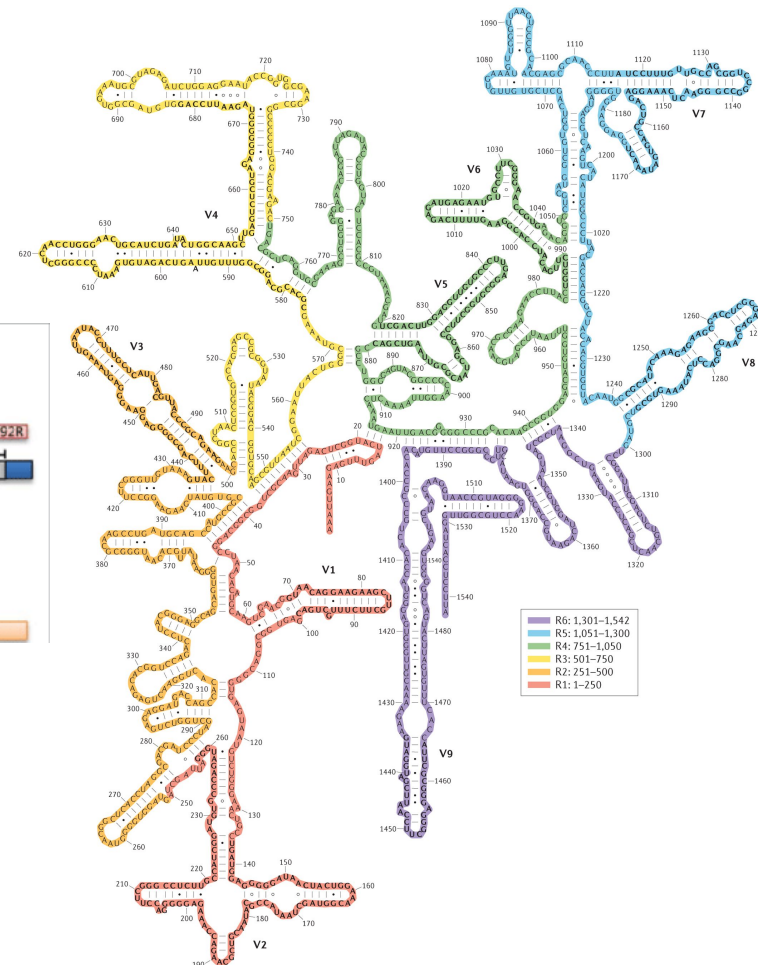
For Bacteria analysis: 16S rRNA gene

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Adapted from Shahi et al 2017

For Fungi analysis: 18S rRNA gene or ITS



Yarza et al. 2014

Nature Reviews | Microbiology

How microbiota data are generated?

What is microbiome?



Part 1

- Definitions
- Microbiome importance
- Scientific questions
- Differences between metagenomics and metabarcoding

How microbiota data are generated?



Part 2

- From samples to sequences
- From sequences to data sets

How microbiota data are analysed?



Part 3

- Alpha-diversity
- Data properties
- Data filtering
- Data normalisation
- Beta-diversity
- Microbial composition

A research example: plant root microbiome

Objective: illustration through a concrete case

LETTER

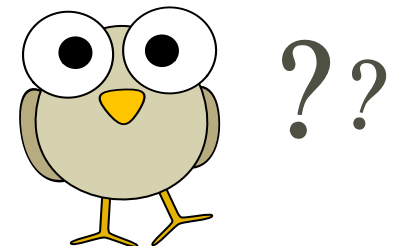
doi:10.1038/nature11237

Defining the core *Arabidopsis thaliana* root microbiome

Derek S. Lundberg^{1,2*}, Sarah L. Lebeis^{1*}, Sur Herrera Paredes^{1*}, Scott Yourstone^{1,3*}, Jase Gehring¹, Stephanie Malfatti⁴, Julien Tremblay⁴, Anna Engelbrektson^{4†}, Victor Kunin^{4†}, Tijana Glavina del Rio⁴, Robert C. Edgar⁵, Thilo Eickhorst⁶, Ruth E. Ley⁷, Philip Hugenholtz^{4,8}, Susannah Green Tringe⁴ & Jeffery L. Dangl^{1,2,9,10,11}

Please answer two quiz questions...

https://bigdata_microbiome.presenterswall.nl/



Step 1: From sample to sequences

Process overview

Sampling

- Three compartments
 - ❑ Bulk soil
 - ❑ Rhizosphere soil
 - ❑ Endosphere

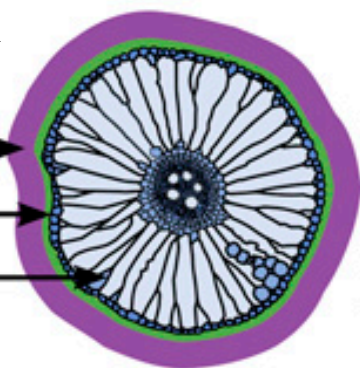


Bulk soil →

Rhizosphere →

Rhizoplane →

Endosphere →



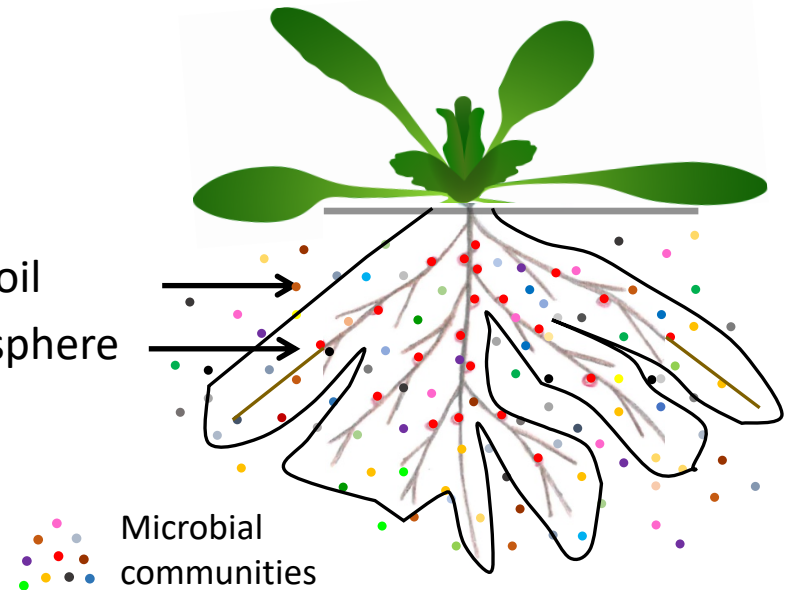
Adapted from Edwards et al. 2014

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Bulk soil →

Rhizosphere →



Step 1: From sample to sequences

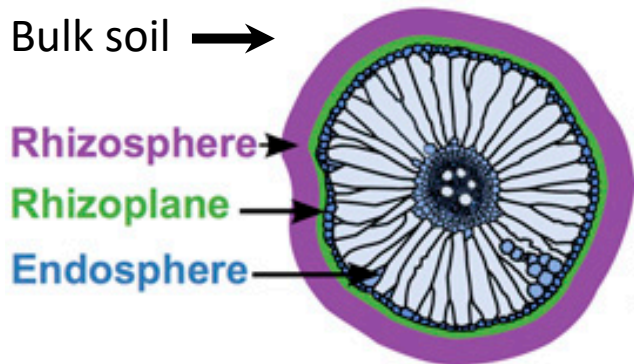
Process overview

Sampling

- Three compartments
 - ❑ Bulk soil
 - ❑ Rhizosphere soil
 - ❑ Endosphere



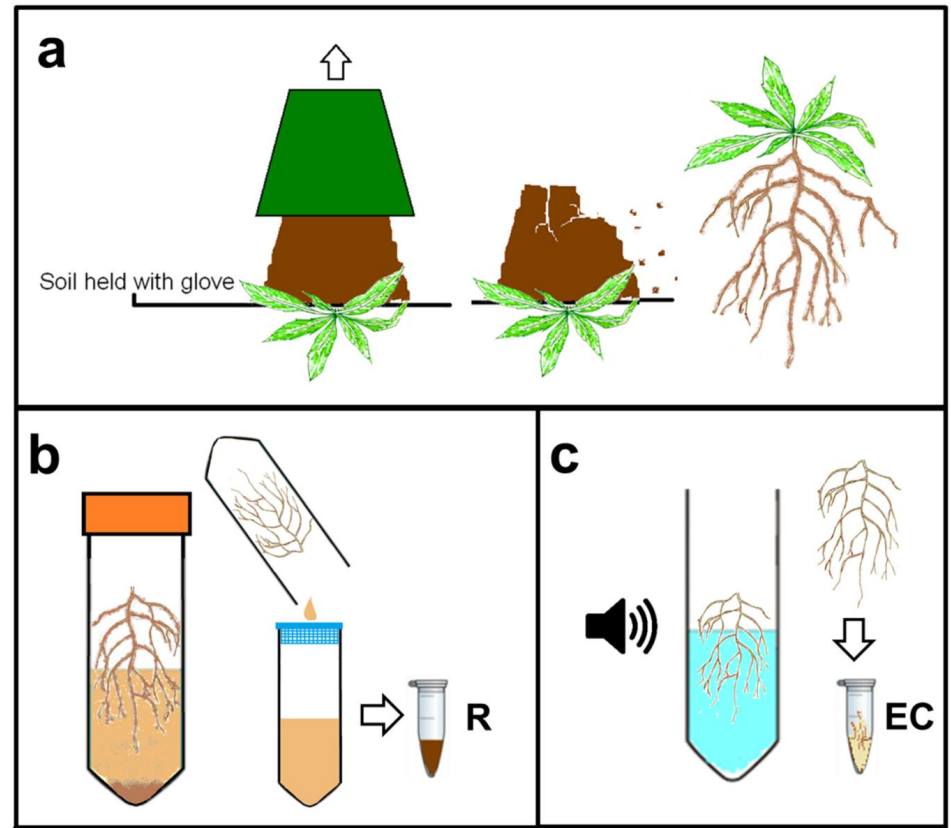
Bulk soil →



Adapted from Edwards et al. 2014

Defining the core *Arabidopsis thaliana* root microbiome

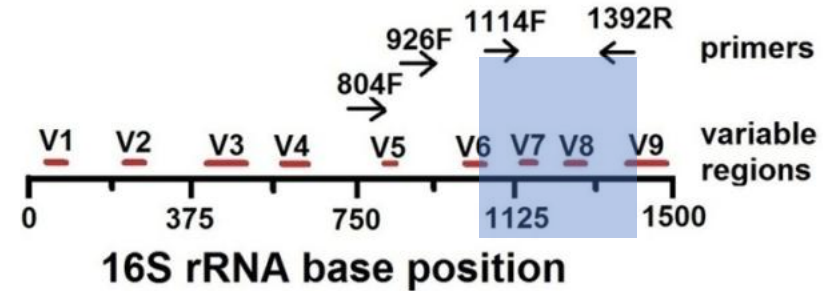
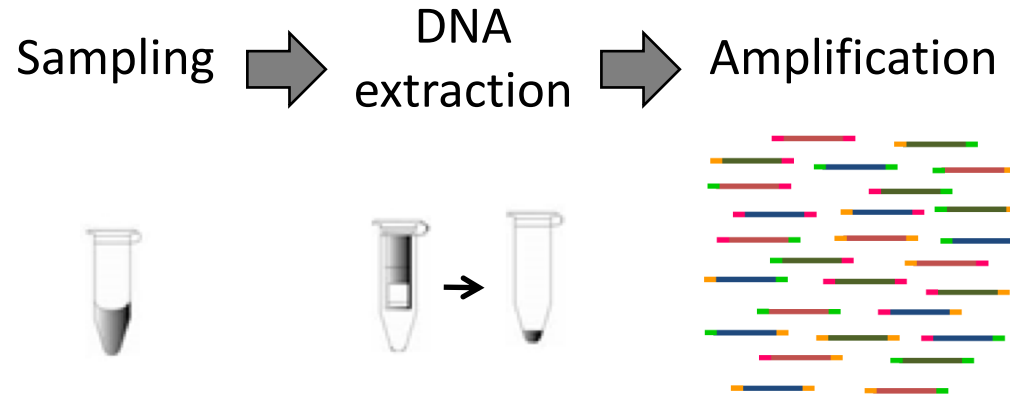
Derek S. Lundberg^{1,2*}, Sarah L. Lebeis^{1*}, Sur Herrera Paredes^{1*}, Scott Yourstone^{1,3*}, Jase Gehring¹, Stephanie Malfatti⁴, Julien Tremblay⁴, Anna Engelbrektson^{4†}, Victor Kunin^{4†}, Tijana Glavina del Rio⁴, Robert C. Edgar⁵, Thilo Eickhorst⁶, Ruth E. Ley⁷, Philip Hugenholz^{4,8}, Susannah Green Tringe⁴ & Jeffery L. Dangl^{1,2,9,10,11}



Lundberg et al. 2012

Step 1: From sample to sequences

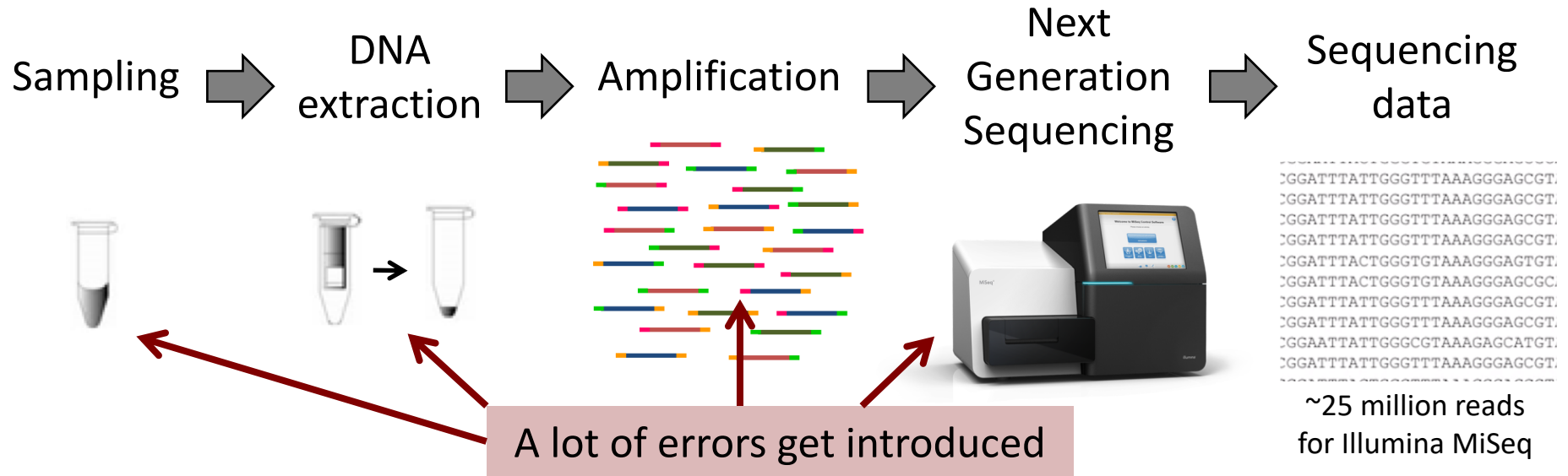
Process overview



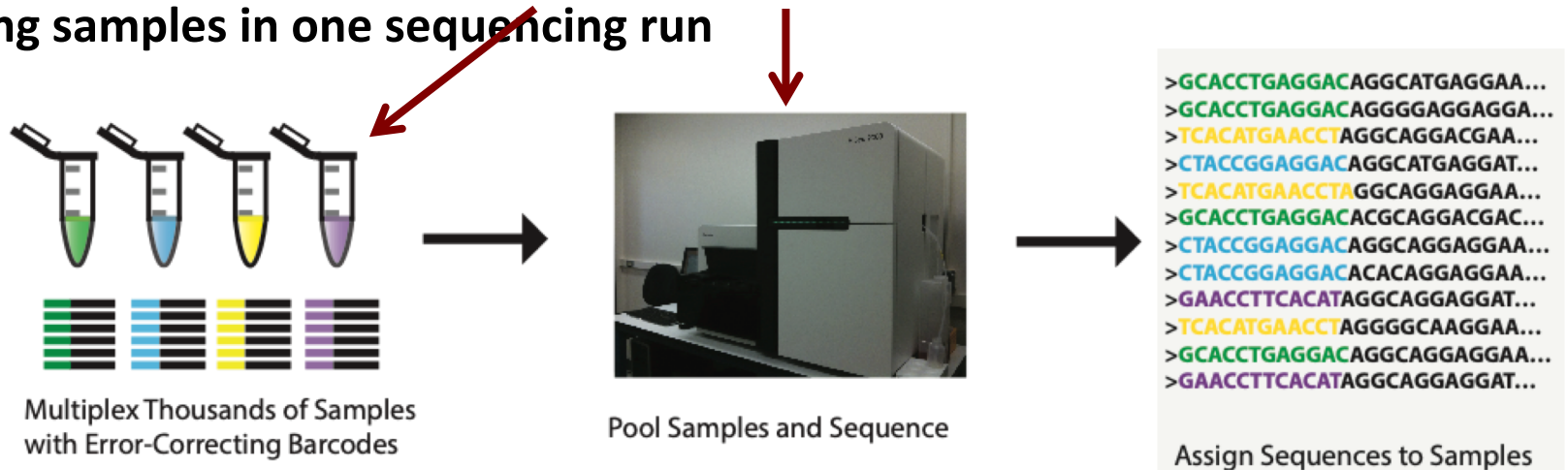
Adapted from Lundberg et al. 2012

Step 1: From sample to sequences

Process overview



Mixing samples in one sequencing run




Adapted from Metcalf, Jessica (2014): Overview of data generation, processing and analysis using QIIME. Figshare. <https://doi.org/10.6084/m9.figshare.902219.v1>

Step 1: From sample to sequences

- Don't forget that there are bias
It will be difficult to
 - Assess the entire microbial community
 - Obtain same amount of sequences per sample



Learning objectives

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- ☒ Define microbiome and state microbiome importance
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 - ☐ Visualize and interpret microbial community composition

Step 2: From sequences to microbiota data sets

Process overview

Sequencing data



Pre-processing

- De-multiplex (*i.e.* assign a sequence to a sample)
- Remove adaptor and barcode
- Remove low quality reads (*i.e.* filtering step)

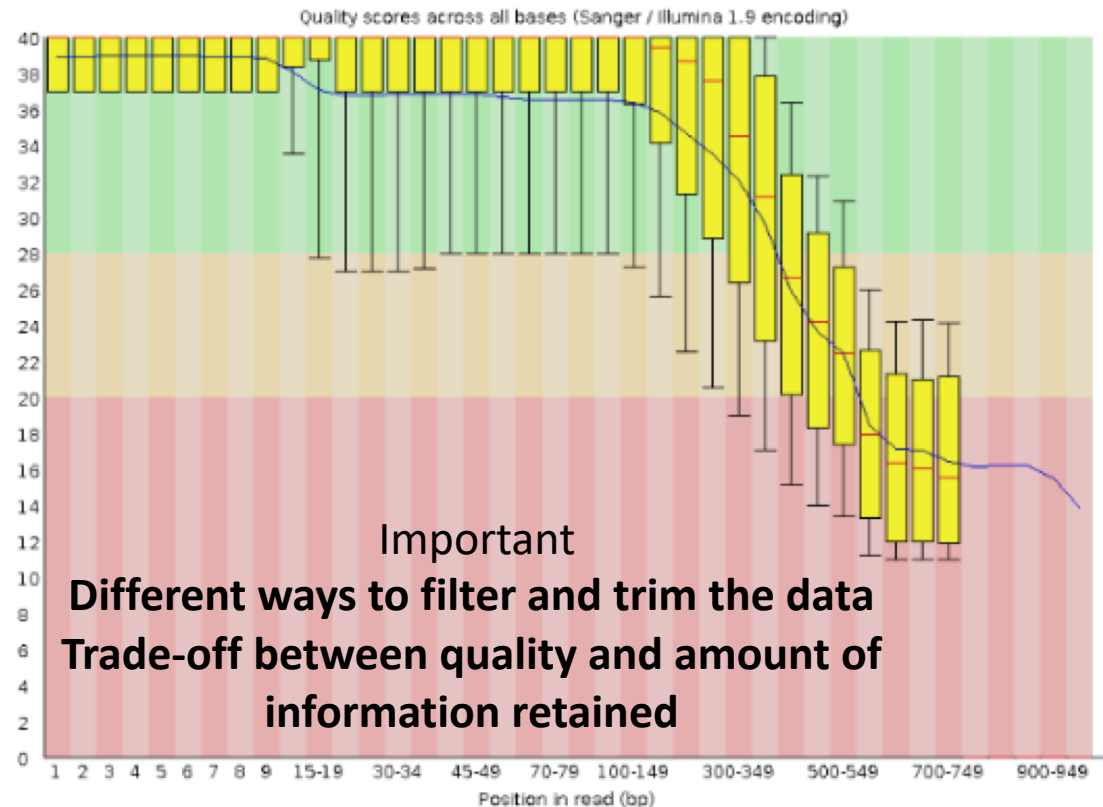
```
>GCACCTGAGGACAGGCATGAGGAA...
>GCACCTGAGGACAGGGGAGGAGGA...
>TCACATGAACCTAGGCAGGACGAA...
>CTACCGGAGGACAGGCATGAGGAT...
>TCACATGAACCTAGGCAGGAGGAA...
>GCACCTGAGGACACGCAGGACGAC...
>CTACCGGAGGACAGGCAGGAGGAA...
>CTACCGGAGGACACACAGGAGGAA...
>GAACCTTCACATAGGCAGGAGGAT...
>TCACATGAACCTAGGGGCAAGGAA...
>GCACCTGAGGACAGGCAGGAGGAA...
>GAACCTTCACATAGGCAGGAGGAT...
```

Metcalf 2014

Good

Okay

Bad



Step 2: From sequences to microbiota data sets

Process overview

Sequencing data

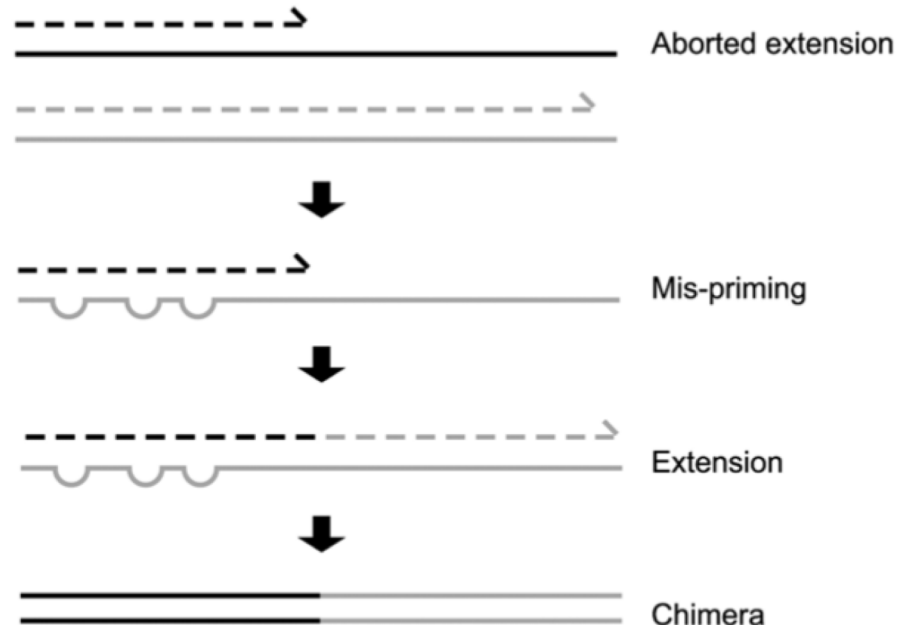


Pre-processing

```
>GCACCTGAGGACAGGCATGAGGAA...
>GCACCTGAGGACAGGGGAGGAGGA...
>TCACATGAACCTAGGCAGGACGAA...
>CTACCGGAGGACAGGCATGAGGAT...
>TCACATGAACCTAGGCAGGAGGAA...
>GCACCTGAGGACACGCAGGACGAC...
>CTACCGGAGGACAGGCAGGAGGAA...
>CTACCGGAGGACACACAGGAGGAA...
>GAACCTTCACATAGGCAGGAGGAT...
>TCACATGAACCTAGGGGCAAGGAA...
>GCACCTGAGGACAGGCAGGAGGAA...
>GAACCTTCACATAGGCAGGAGGAT...
```

Metcalf 2014

- De-multiplex (*i.e.* assign a sequence to a sample)
- Remove adaptor and barcode
- Remove low quality reads (*i.e.* filtering step)
- Remove chimeras



During PCR multiple sequence can combine to form a hybrid
Chimeras must be removed

Step 2: From sequences to microbiota data sets

Process overview

Sequencing data



Pre-processing

- De-multiplex (*i.e.* assign a sequence to a sample)
- Remove adaptor and barcode
- Remove low quality reads (*i.e.* filtering step)
- Remove chimeras
- Merged pair-end reads

```
>GCACCTGAGGACAGGCATGAGGAA...  
>GCACCTGAGGACAGGGGAGGAGGA...  
>TCACATGAACCTAGGCAGGACGAA...  
>CTACCGGAGGACAGGCATGAGGAT...  
>TCACATGAACCTAGGCAGGAGGAA...  
>GCACCTGAGGACACGCAGGACGAC...  
>CTACCGGAGGACAGGCAGGAGGAA...  
>CTACCGGAGGACACACAGGAGGAA...  
>GAACCTTCACATAGGCAGGAGGAT...  
>TCACATGAACCTAGGGGCAAGGAA...  
>GCACCTGAGGACAGGCAGGAGGAA...  
>GAACCTTCACATAGGCAGGAGGAT...
```

Metcalf 2014

PCR amplification
of bacterial 16S rRNA gene



Step 2: From sequences to microbiota data sets

Process overview

Sequencing data

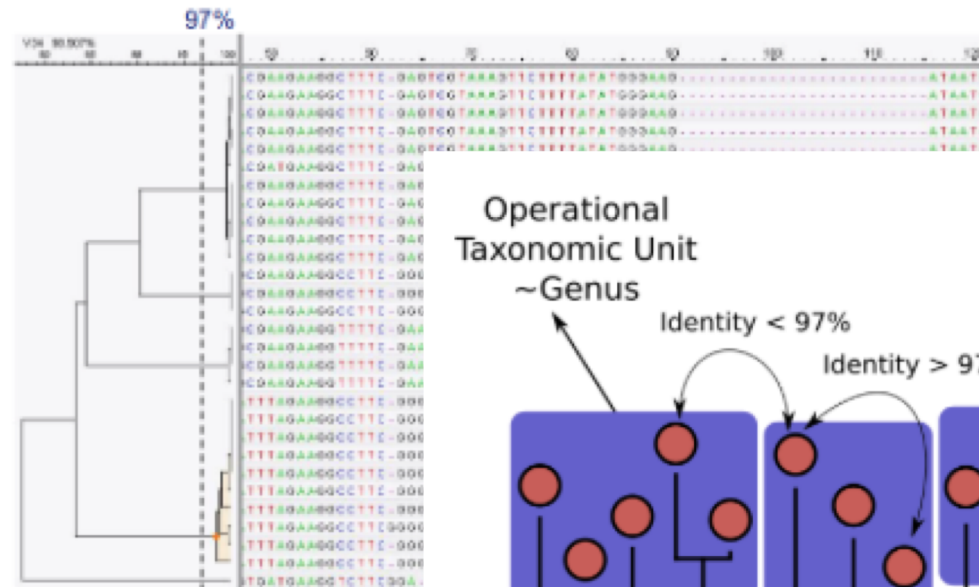


Pre-processing

- De-multiplex (*i.e.* assign a sequence to a sample)
- Remove adaptor and barcode
- Remove low quality reads (*i.e.* filtering step)
- Remove chimeras
- Merged pair-end reads
- Sequence clustering in OTU

```
>GCACCTGAGGACAGGCATGAGGAA...
>GCACCTGAGGACAGGGGAGGAGGA...
>TCACATGAACCTAGGCAGGACGAA...
>CTACCGGAGGACAGGCATGAGGAT...
>TCACATGAACCTAGGCAGGAGGAA...
>GCACCTGAGGACACGCAGGACGAC...
>CTACCGGAGGACAGGCAGGAGGAA...
>CTACCGGAGGACACACAGGAGGAA...
>GAACCTTCACATAGGCAGGAGGAT...
>TCACATGAACCTAGGGGCAAGGAA...
>GCACCTGAGGACAGGCAGGAGGAA...
>GAACCTTCACATAGGCAGGAGGAT...
```

Metcalf 2014



Operational
Taxonomic Unit
~Genus

Identity < 97%

Identity > 97%

97% identity
threshold

Defining the core *Arabidopsis thaliana* root microbiome

Derek S. Lundberg^{1,2*}, Sarah L. Lebeis^{1*}, Sur Herrera Paredes^{1*}, Scott Yourstone^{1,3*}, Jase Gehring¹, Stephanie Malfatti⁴, Julien Tremblay⁴, Anna Engelbrekton⁴, Victor Kunin⁴, Tijana Glavina del Rio⁴, Robert C. Edgar⁵, Thilo Eickhorst⁶, Ruth E. Ley⁷, Philip Hugenholz^{4,8}, Susannah Green Tringe⁴ & Jeffery L. Dangl^{1,2,9,10,11}

Step 2: From sequences to microbiota data sets

Process overview

Sequencing data



Pre-processing

- A new pre-processing pipeline DADA2
- Using Divisive Amplicon Denoising Algorithm (DADA) to correct amplicon errors without constructing OTU (*i.e.* Amplicon Sequence Variants or ASV)

BRIEF COMMUNICATIONS

DADA2: High-resolution sample inference from Illumina amplicon data

Benjamin J Callahan¹, Paul J McMurdie²,
Michael J Rosen³, Andrew W Han², Amy Jo A Johnson² &
Susan P Holmes¹

Step 2: From sequences to microbiota data sets

Process overview

Sequencing data



- A new pre-processing pipeline DADA2
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Check quality



plotQualityProfile() visualize the quality profile

Filtering



filterAndTrim() trims sequences to a specific length and filters based on quality

Denoising



learnErrors() learn the error rates & *dada()* implements DADA

Merging



mergePairs() merges forward and reverse if they exactly overlap

ASV table



makeSequenceTable() construct the amplicon sequence variant table

Chimeras
removal



removeBimeraDenovo() identifies sequences that are exact bimeras (two-parent chimeras) of more abundant sequences

Taxonomy
assignation



assignTaxonomy() assign taxonomy to the ASV

Step 2: From sequences to microbiota data sets

Process overview

Sequencing data



Check quality

Filtering

Denoising

Merging

ASV table

Chimeras
removal

Taxonomy
assignment

- Looking for sequence homology with ref databases
- Accuracy depends on quality and completeness of the database



SILVA
database

Ribosomal Data
Project database



Greengenes
database



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microbiome

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Step 2: From sequences to microbiota data sets

Process overview

Sequencing data



Check quality

Filtering

Denoising

Merging

ASV table

Chimeras
removal

Taxonomy
assignment



Microbiota data

Data sets output

- Sample metadata
- Occurrence data
- Observation metadata (taxonomic assignment)

Sample metadata

	A	B	C
1		Treatment_1	Treatment_2
2	sample_01	A	X
3	sample_02	A	X
4	sample_03	A	X
5	sample_04	A	

~10,000 features

Occurrence data

	A	B	C	D	E	F	G
6	sample_05	1	Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007
7	sample_06	A	2	sample_01	0	0	0
8	sample_07	A	3	sample_02	0	0	0
9	sample_08	A	4	sample_03	0	0	0
10	sample_09	A	5	sample_04	0	0	0
11	sample_10	A	6	sample_05	0	0	0
12	sample_11	B	7	sample_06	0	0	0
13	sample_12	B	8	sample_07	0	0	0
14	sample_13	B	9	sample_08	0	0	0
15	sample_14	B	10	sample_09	0	0	0
16	sample_15	B	11	sample_10	153	0	0
17	sample_16	B	12	sample_11	32	0	0
18	sample_17	B	13	sample_12	97	0	0
19	sample_18	B	14	sample_13	37	0	0
20	sample_19	B	15	sample_14	31	0	0
21	sample_20	B	16	sample_15	12	0	0
22	sample_21	C	17	sample_16	0	0	0
23	sample_22	C	18	sample_17	0	0	0
24	sample_23	C	19	sample_18	0	0	0
25	sample_24	C	20	sample_19	0	0	0
			21	sample_20	0	0	0
			22	sample_21	0	0	0
			23	sample_22	0	0	0
			24	sample_23	0	0	0
			25	sample_24	0	0	0

~100 samples

Observation metadata

	A	B	C	D	E	F	G
1	Seq_id	Domain	Phylum	Class	Order	Family	Genus
2	Seq_0001	Bacteria	Chloroflexi	Anaerolineae	Anaerolineales	Anaerolineaceae	Bellilinea
3	Seq_0002	Bacteria	Proteobacteria	Gammaproteobacteria	Pseudomonadales	Pseudomonadaceae	Pseudomonas
4	Seq_0003	Bacteria	Proteobacteria	Gammaproteobacteria	Pseudomonadales	Moraxellaceae	Enhydrobacter
5	Seq_0004	Bacteria	Actinobacteria	Actinobacteria	Propionibacteriales	Nocardioidaceae	Kribbella
6	Seq_0005	Bacteria	Planctomycetes	Phycisphaerae	Phycisphaerales	Phycisphaeraceae	Phycisphaera
7	Seq_0006	Bacteria	Actinobacteria	Thermoleophila	Solirubrobacterales	Undefined	Undefined
8	Seq_0007	Bacteria	Proteobacteria	Betaproteobacteria	Burkholderiales	Comamonadaceae	Undefined
9	Seq_0008	Bacteria	Undefined	Undefined	Undefined	Undefined	Undefined
10	Seq_0009	Bacteria	Acidobacteria	Holophagae	Holophagales	Holophagaceae	Holophaga
11	Seq_0010	Bacteria	Bacteroidetes	Sphingobacteriia	Sphingobacteriales	Chitinophagaceae	Undefined
12	Seq_0011	Bacteria	Planctomycetes	Phycisphaerae	Undefined	Undefined	Undefined
13	Seq_0012	Bacteria	Proteobacteria	Deltaproteobacteria	Myxococcales	Sandaracinaceae	Sandaracinus
14	Seq_0013	Bacteria	Undefined	Undefined	Undefined	Undefined	Undefined
15	Seq_0014	Bacteria	Bacteroidetes	Sphingobacteriia	Sphingobacteriales	Chitinophagaceae	Undefined
16	Seq_0015	Bacteria	Proteobacteria	Deltaproteobacteria	Myxococcales	Sandaracinaceae	Sandaracinus
17	Seq_0016	Bacteria	Actinobacteria	Acidimicrobiia	Acidimicrobiales	Iamiaeae	Iamia
18	Seq_0017	Bacteria	Chloroflexi	Anaerolineae	Anaerolineales	Anaerolineaceae	Unknown
19	Seq_0018	Bacteria	Undefined	Undefined	Undefined	Undefined	Undefined
20	Seq_0019	Bacteria	Actinobacteria	Thermoleophila	Solirubrobacterales	Solirubrobacteraceae	Solirubrobacter
21	Seq_0020	Bacteria	Proteobacteria	Alphaproteobacteria	Caulobacterales	Caulobacteraceae	Undefined
22	Seq_0021	Bacteria	Proteobacteria	Deltaproteobacteria	Myxococcales	Undefined	Undefined
23	Seq_0022	Bacteria	Proteobacteria	Alphaproteobacteria	Sphingomonadales	Undefined	Undefined
24	Seq_0023	Bacteria	Proteobacteria	Betaproteobacteria	Burkholderiales	Burkholderiaceae	Burkholderia
25	Seq_0024	Bacteria	Proteobacteria	Undefined	Undefined	Undefined	Undefined

Taxonomic assignment

Example of the bacteria *Escherichia coli* O157:H7

Domain	Bacteria
Kingdom	Eubacteria
Phylum	Proteobacteria
Class	Gammaproteobacteria
Order	Enterobacterales
Family	Enterobacteriaceae
Genus	Escherichia-Shigella
Species	<i>Escherichia coli</i>
Strain	O157:H7

Taxonomic assignment

Example of the bacteria *Escherichia coli* O157:H7 -> ASV_6287

Domain	Bacteria
Kingdom	Eubacteria
Phylum	Proteobacteria
Class	Gammaproteobacteria
Order	Enterobacterales
Family	Enterobacteriaceae
Genus	Undefined
Species	Undefined
Strain	-

Step 2: From sequences to microbiota data sets

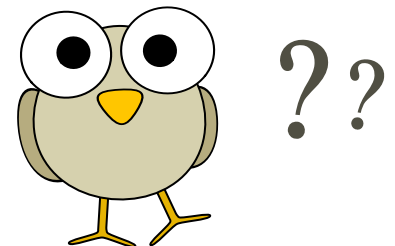
- Data pre-processing: always a trade-off between quality and quantity
- OTU Operational Taxonomic Units \neq ASV Amplicon Sequence Variants
- Go from fasta files to three tables
 - occurrence table
 - taxonomic assignation
 - sample metadata



How microbiota data are generated?

Test your knowledge...

- Please answer the 3 questions in the following quiz
https://bigdata_microbiome.presenterswall.nl/



Practice time: from sequences to microbiota data sets



In the tutorial, look at:

- Getting ready
- Inspect read quality profiles
- Filter and trim
- Learn the error rates
- Sample inference
- Merge paired reads
- Construct sequence table
- Remove chimeras
- Track reads through the pipeline
- Assign taxonomy


Tutorial link:

<http://benjjneb.github.io/dada2/tutorial.html>

Script on Canvas or link:

<https://scienceparkstudygroup.github.io/microbiome-lesson/02-data-preprocess-fastq-to-asv/index.html>

Learning objectives

- 
- ☒ Define microbiome and state microbiome importance
 - ☒ Identify differences between metabarcoding and metagenomics
 - ☒ Explain how microbiota data are generated (including bias)
 - ☒ Explain and perform data pre-processing
 - ☐ Explain how microbiota data are analysed
 - ☐ Define, perform and interpret alpha-diversity
 - ☐ Address sparsity, under-sampling and uneven sampling depth using data filtering and normalization
 - ☐ Define, perform and interpret beta-diversity
 - ☐ Generate and interpret multivariate data analyses
 - ☐ Perform and interpret appropriate statistical tests
 - ☐ Visualize and interpret microbial community composition

How microbiota data are analysed?

What is microbiome?



Part 1

- Definitions
- Microbiome importance
- Scientific questions
- Differences between metagenomics and metabarcoding

How microbiota data are generated?



Part 2

- From samples to sequences
- From sequences to data sets

How microbiota data are analysed?



Part 3

- Alpha-diversity
- Data properties
- Data filtering
- Data normalisation
- Beta-diversity
- Microbial composition

Step 3: From microbiota data sets to data visualisation

Process overview

Raw occurrence
data



Alpha-diversity

??

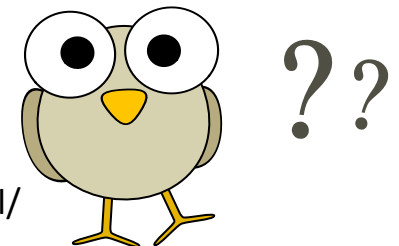
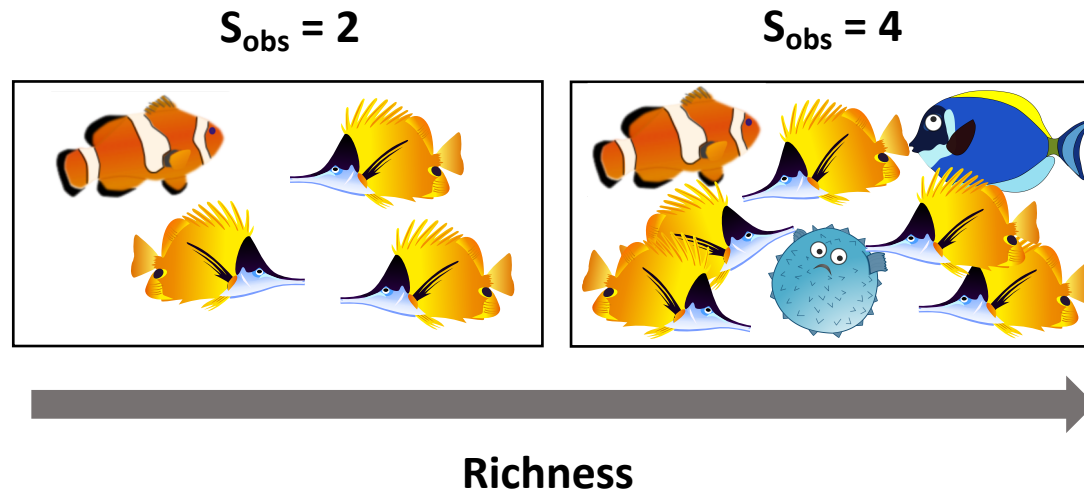
~10,000 features Occurrence data

~100 samples

	A	B	C	D	E	F	G	S
1		Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007	Seq_0008	
2	sample_01	0	0	0	0	0	0	
3	sample_02	0	0	0	0	0	0	
4	sample_03	0	0	0	0	0	0	
5	sample_04	0	27	0	0	0	0	
6	sample_05	0	10	0	0	0	0	
7	sample_06	0	3	20	0	0	0	
8	sample_07	0	10	58	0	0	0	
9	sample_08	0	14	52	0	0	0	
10	sample_09	0	10	25	0	0	0	
11	sample_10	153	0	0	0	0	0	
12	sample_11	32	0	14	0	0	0	
13	sample_12	97	0	32	0	0	3	
14	sample_13	37	0	40	29	18	0	
15	sample_14	31	0	27	33	13	25	
16	sample_15	12	0	23	33	27	19	
17	sample_16	0	0	0	0	0	0	
18	sample_17	0	0	0	0	0	0	
19	sample_18	0	0	0	0	0	0	
20	sample_19	0	55	0	0	0	0	
21	sample_20	0	23	0	0	0	0	
22	sample_21	0	14	0	0	0	0	
23	sample_22	0	26	45	0	0	0	
24	sample_23	0	24	54	0	0	0	
25	sample_24	0	19	56	0	0	0	

Alpha-diversity

- Diversity **within one sample/ecosystem** (usually calculated at feature level)
- Alpha-diversity indices
 - Richness represents the number of species observed (S_{obs})

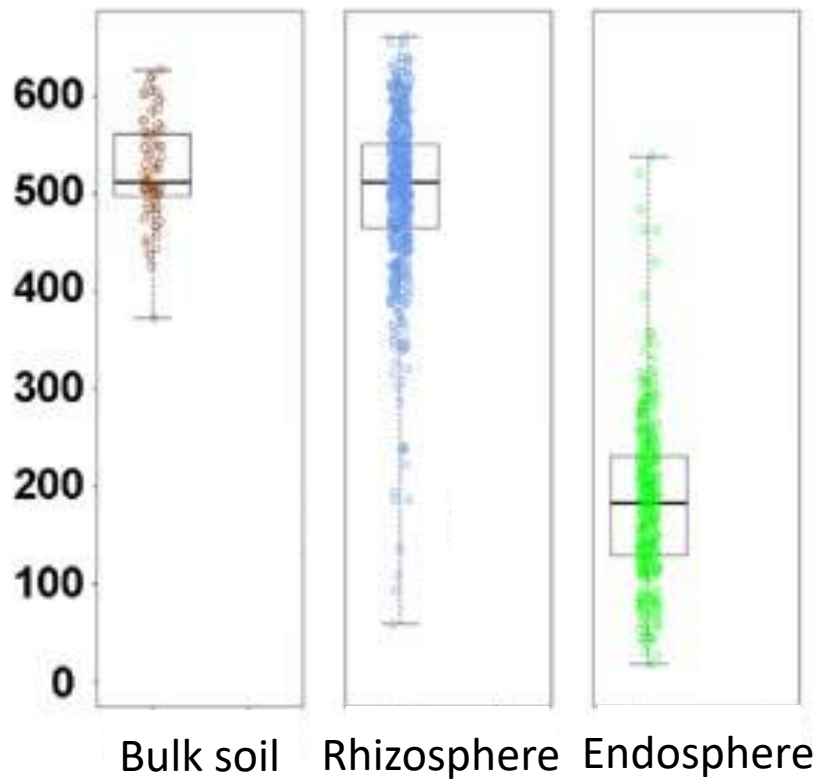


https://bigdata_microbiome.presenterswall.nl/

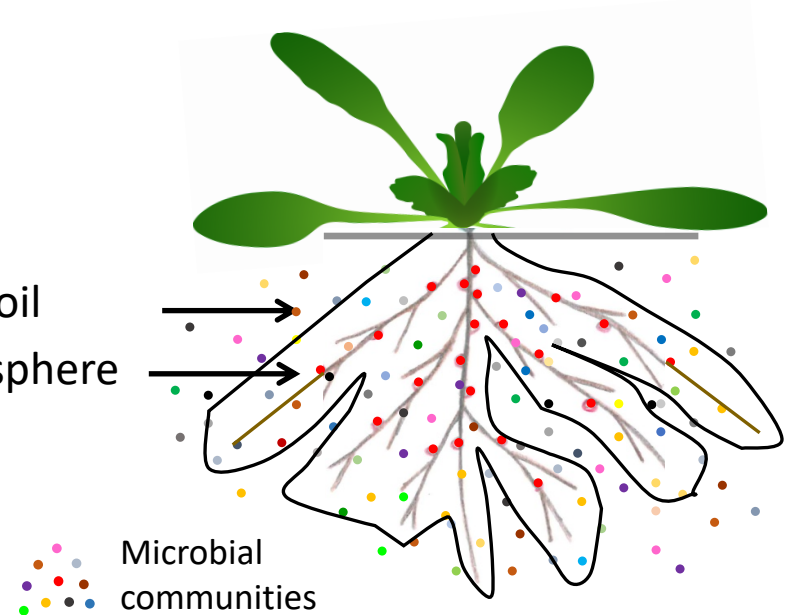
Alpha-diversity

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Bulk soil
Rhizosphere



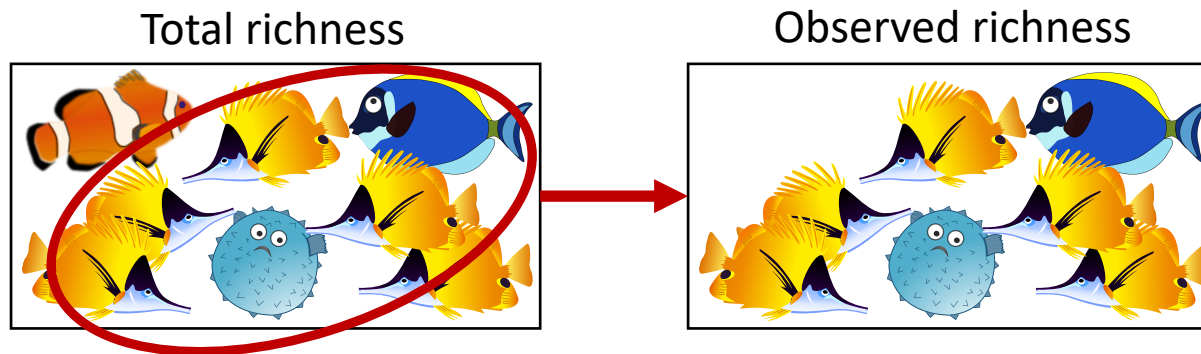
Alpha-diversity

- Diversity **within one sample**/ecosystem (usually calculated at feature level)
- Alpha-diversity indices
 - ❑ Richness represents the number of species observed (S_{obs})
 - ❑ Chao1 estimates total richness (S_1)

$$S_1 = S_{\text{obs}} + \frac{F_1^2}{2F_2}$$

S_{obs} Number of species
 F_1 Number of singletons
 F_2 Number of doubletons

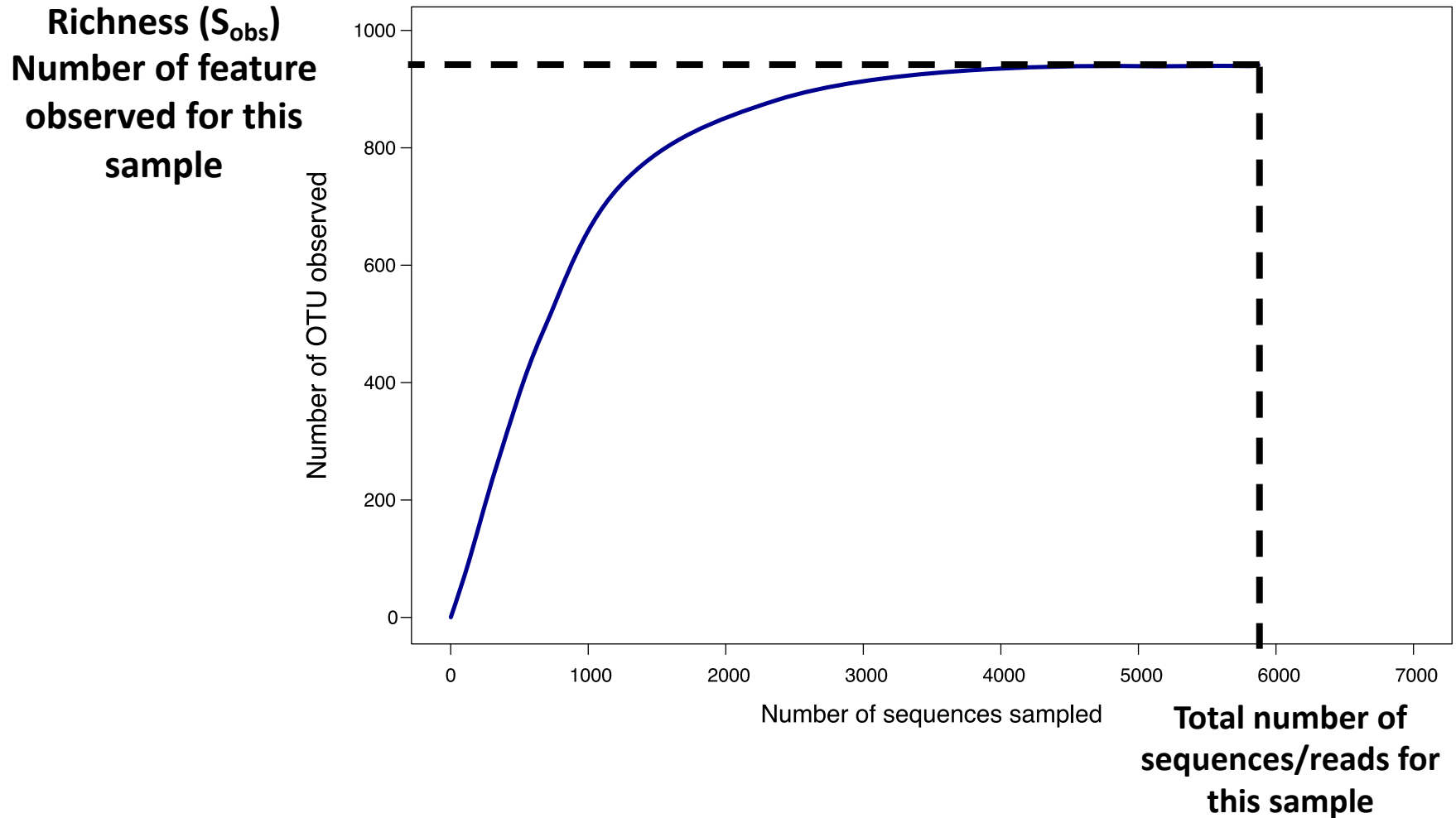
**REMARK: Chao1
can only be
calculated on
raw data**



**REMARK: Difference between observed richness and Chao1
give you information about the sequencing depth
(enough if Richness = Chao1; not enough if Richness << Chao1)**

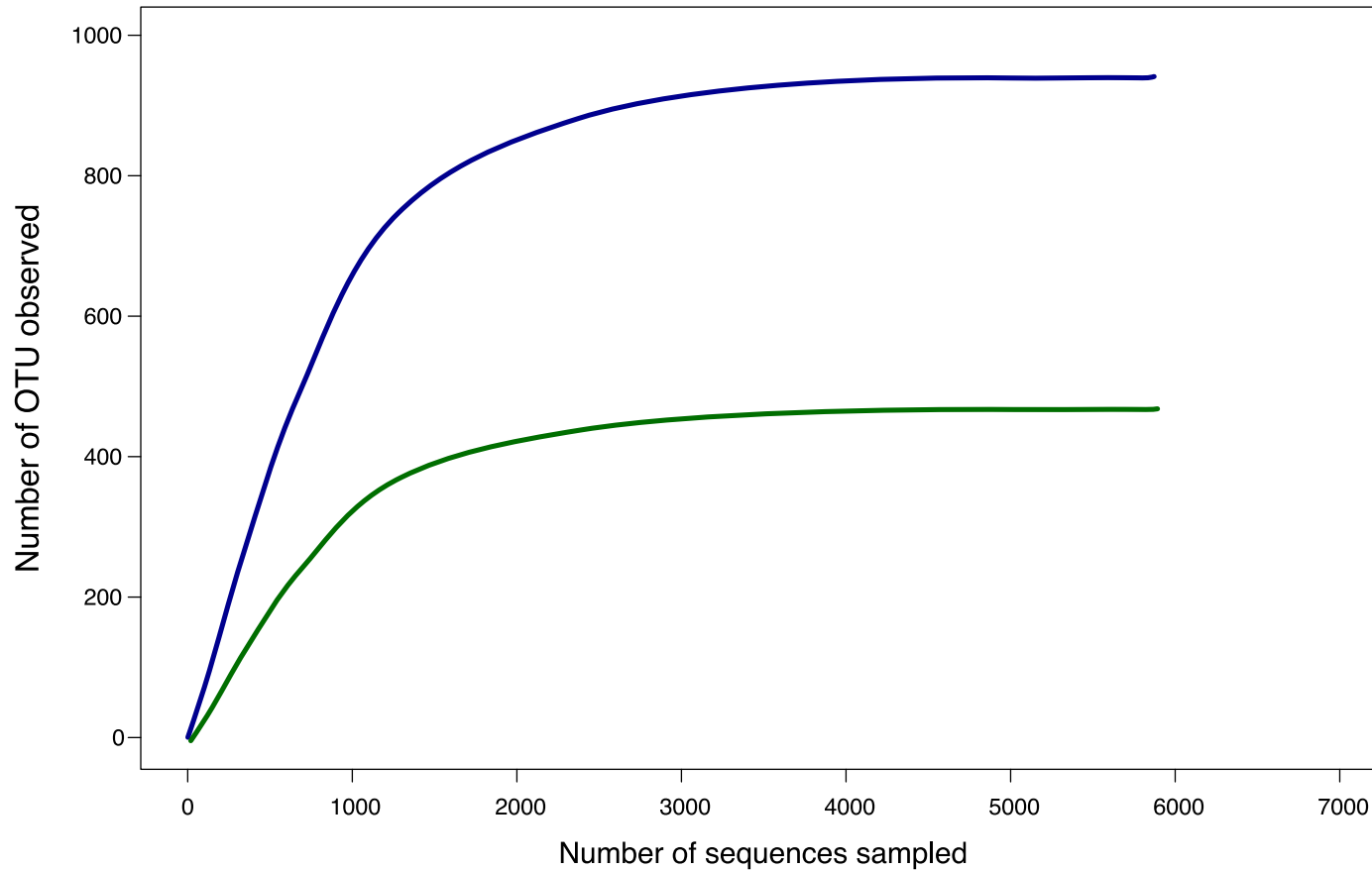
Sequencing depth

■ Rarefaction curve

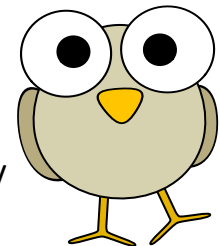


Sequencing depth

■ Rarefaction curve



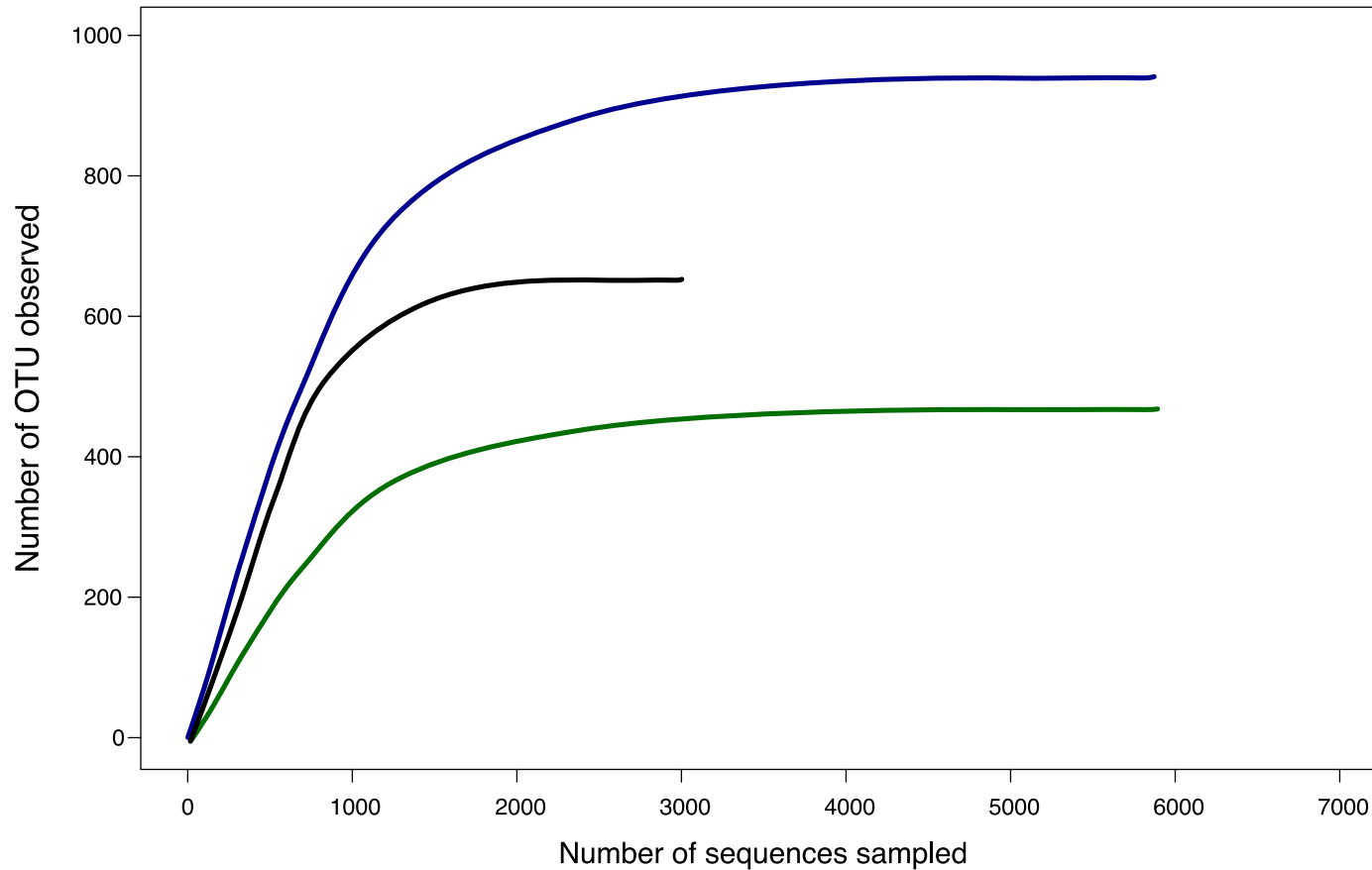
https://bigdata_microbiome.presenterswall.nl/



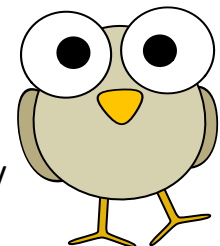
??

Sequencing depth

■ Rarefaction curve



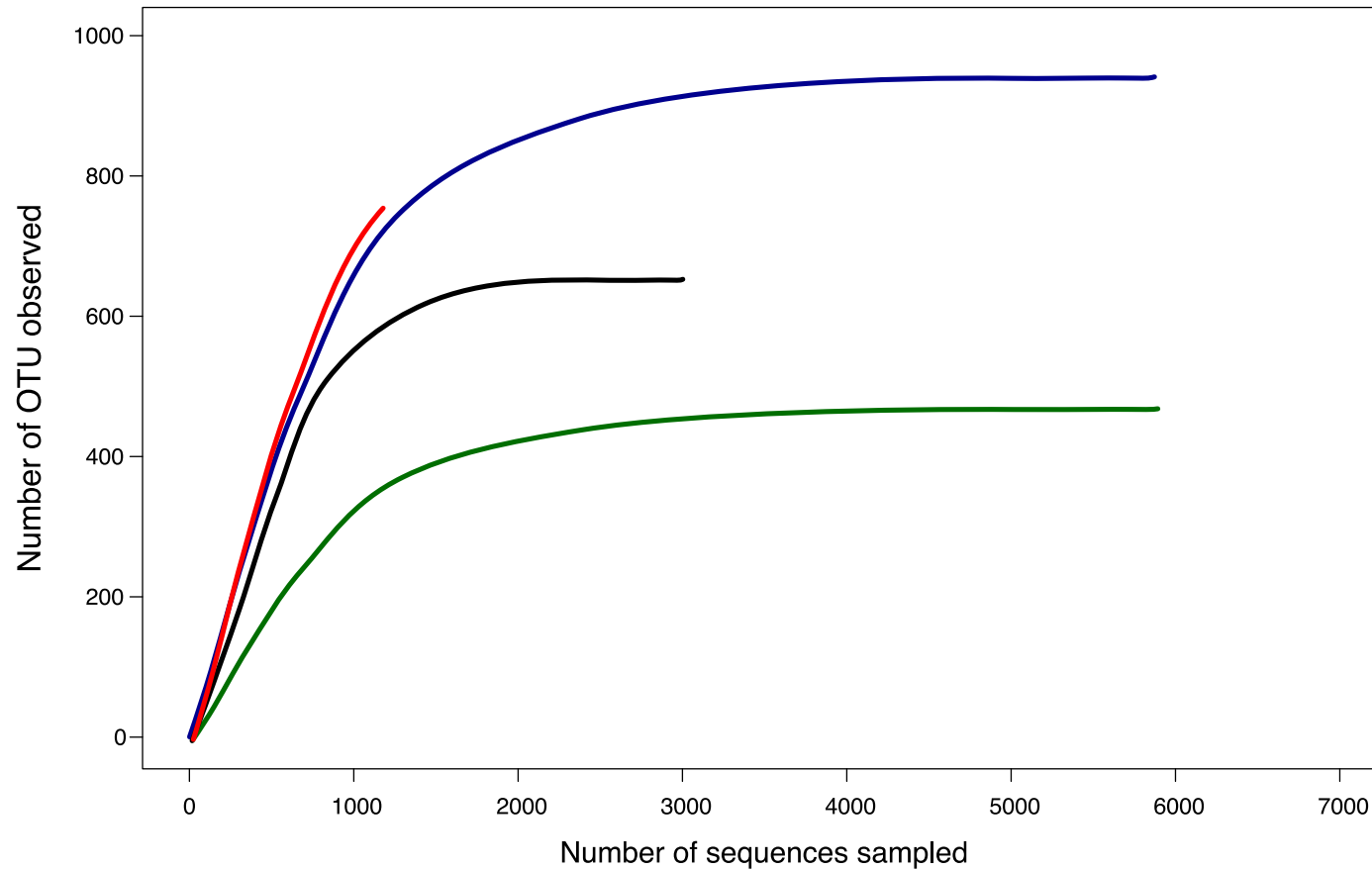
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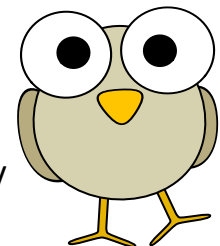
??

Sequencing depth

■ Rarefaction curve



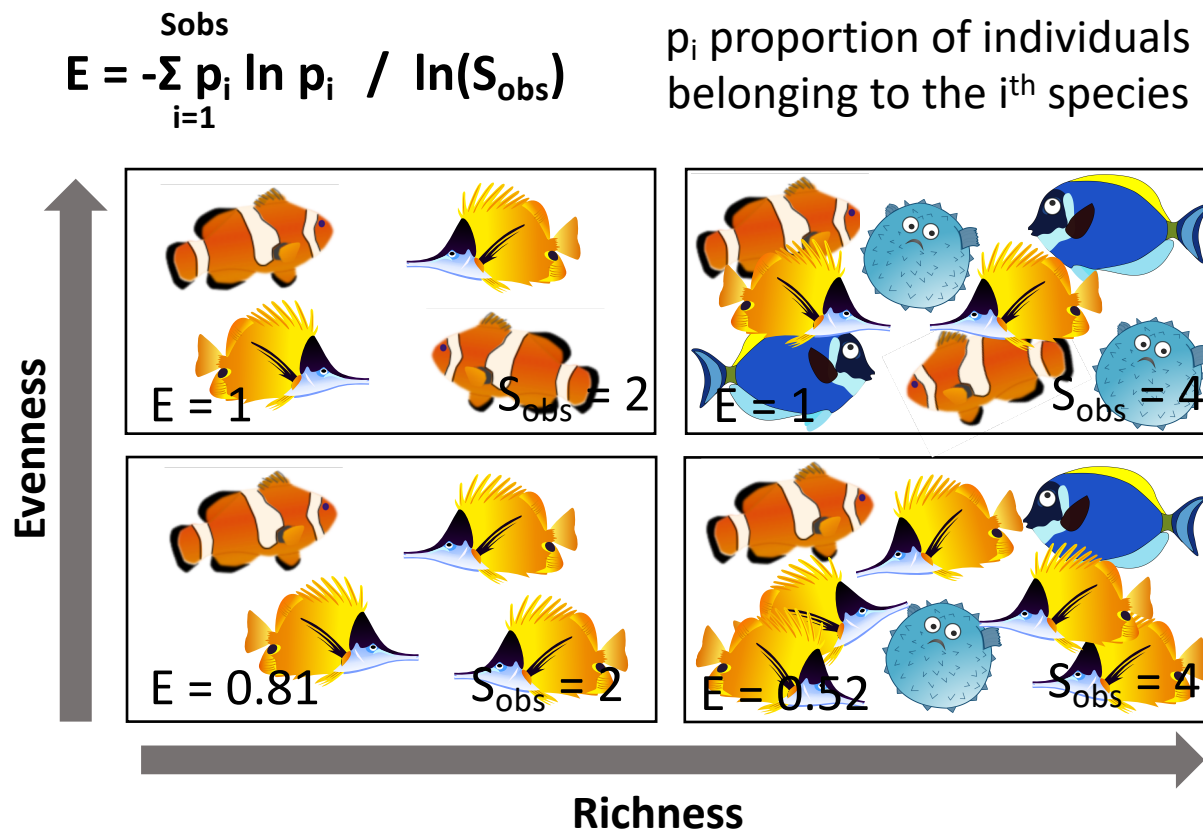
https://bigdata_microbiome.presenterswall.nl/



??

Alpha-diversity

- Diversity **within one sample**/ecosystem (usually calculated at feature level)
- Alpha-diversity indices
 - ❑ Richness represents the number of species observed (S_{obs})
 - ❑ Chao1 estimates total richness (S_1)
 - ❑ Pielou's evenness provide information about equity in species abundance



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 - ❑ Shannon provides information about both richness and evenness (H')

$$H' = -\sum_{i=1}^{S_{obs}} p_i \ln p_i$$

p_i proportion of individuals
belonging to the i^{th} species

Alpha-diversity

- Diversity **within one sample**/ecosystem (usually calculated at feature level)
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 - ❑ Pielou's evenness provide information about equity in species abundance
 - ❑ Shannon provides information about both richness and evenness (H')
- Statistical tests
 - ❑ Normal distribution: t-test or ANOVA
 - ❑ No normal distribution: Mann Whitney or Kruskal Wallis

Alpha-diversity

- Diversity within one sample/ecosystem
- Should be calculated on raw data
- Observed richness = number of features observed
- Chao1 = total richness
- Evenness = equity in feature abundance
- Shannon \Leftarrow richness and evenness
- Sequencing depth \Rightarrow did I catch all the diversity?



Practice time: alpha-diversity



In the tutorial, look at:

- Home page
- 1. Introduction
- 4. Alpha-diversity

Tutorial link:

<https://scienceparkstudygroup.github.io/microbiome-lesson/index.html>

Learning objectives

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Microbiota data properties

Occurrence table

~10,000 features

	A	B	C	D	E	F	G	S
1		Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007	Seq_0008	S
2	sample_01	0	0	0	0	0	0	
3	sample_02	0	0	0	0	0	0	
4	sample_03	0	0	0	0	0	0	
5	sample_04	0	27	0	0	0	0	
6	sample_05	0	10	0	0	0	0	
7	sample_06	0	3	20	0	0	0	
8	sample_07	0	10	58	0	0	0	
9	sample_08	0	14	52	0		0	
10	sample_09						0	
11	sample_10						0	
12	sample_11						0	
13	sample_12						3	
14	sample_13						0	
15	sample_14						25	
16	sample_15	12	0	23	33		19	
17	sample_16	0	0	0			0	
18	sample_17	0	0	0			0	
19	sample_18	0	0	0			0	
20	sample_19	0	55	0			0	
21	sample_20	0	23	0		0	0	
22	sample_21	0	14	0	0	0	0	
23	sample_22	0	26	45	0	0	0	
24	sample_23	0	24	54	0	0	0	
25	sample_24	0	19	56	0	0	0	

? ? ? ?
Is a zero value a true zero, meaning that this feature is not present in the sample?

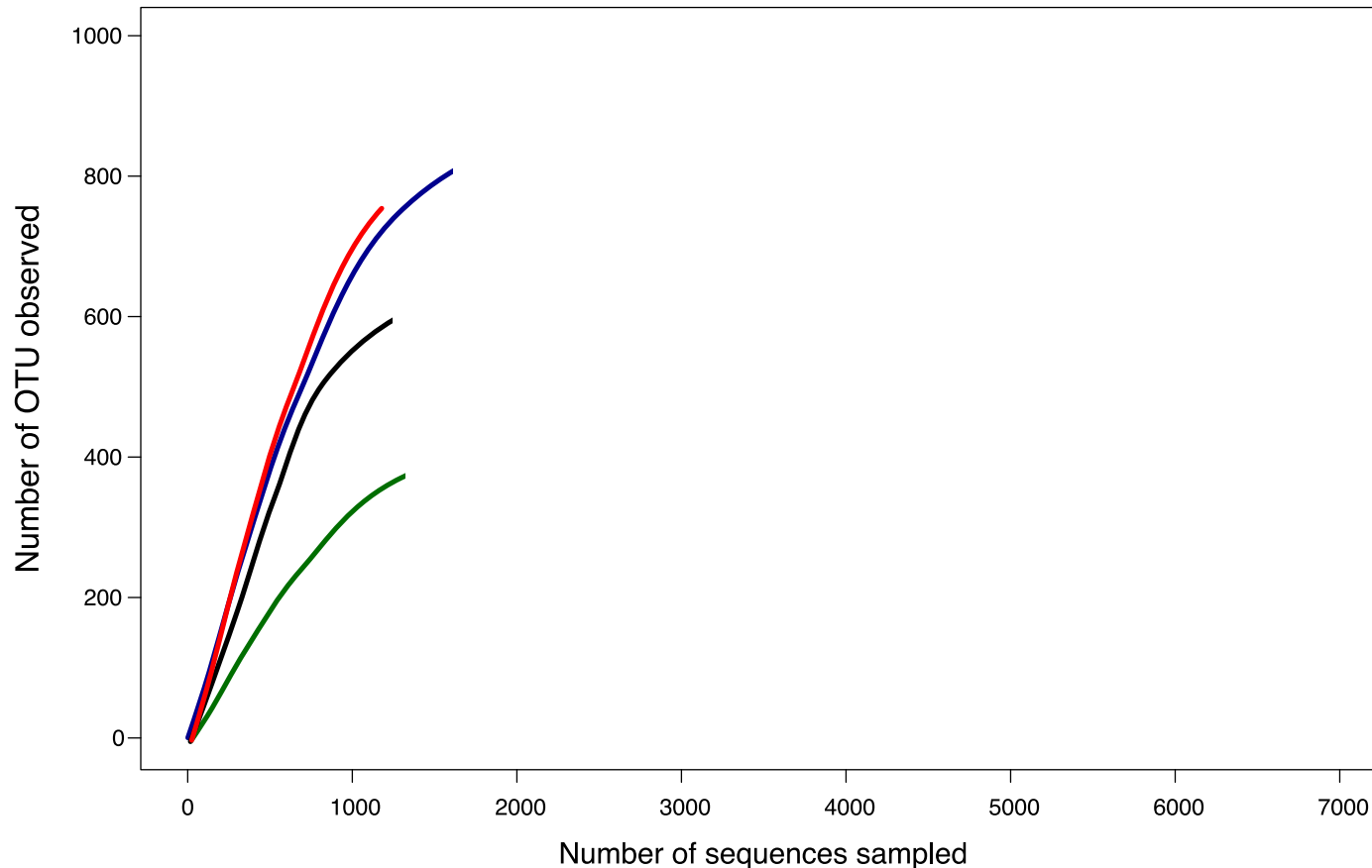
NOT Always!

- $n \ll p$
- Sparse data (~80% of 0)

Filter the data in order to decrease low quality or uninformative features

Sequencing depth

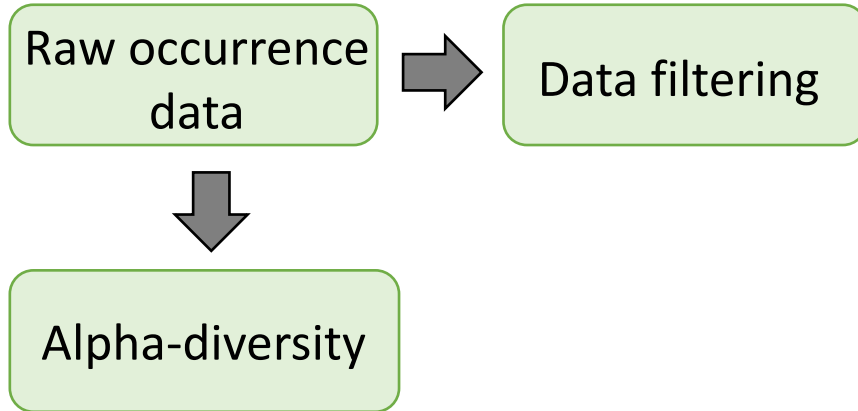
■ Rarefaction curve



REMARK: If the sequencing depth is not enough, it will be difficult to compare difference between samples for low counts. Therefore, it will be better to remove features that have only low counts.

Step 3: From microbiota data sets to data visualisation

Process overview



Challenge:
Remove uninformative
& low quality reads
Trade-off between
quantity and quality

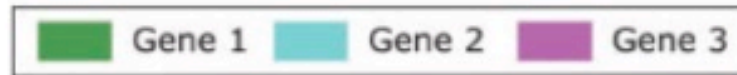
Microbiota data properties

Occurrence table

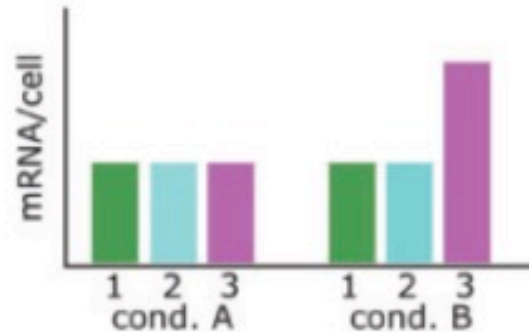
~10,000 features

	A	B	C	D	E	F	G
1		Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007	Seq_0008
2	sample_01	0	0	0	0	0	0
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4	sample_03	0	0	0	0	0	0
5	sample_04	0	27	0	0	0	0
6	sample_05	0	10	0	0	0	0
7	sample_06	0	3	20	0	0	0
8	sample_07	0	10	58	0	0	0
9	sample_08	0	14	52	0	0	0
10	sample_09	0	10	25	0	0	0
11	sample_10	153	0	0	0	0	0
12	sample_11	32					
13	sample_12	97					
14	sample_13	37					
15	sample_14	31					
16	sample_15	12					
17	sample_16	0					
18	sample_17	0					
19	sample_18	0					
20	sample_19	0					
21	sample_20	0					
22	sample_21	0					
23	sample_22	0					
24	sample_23	0					
25	sample_24	0					

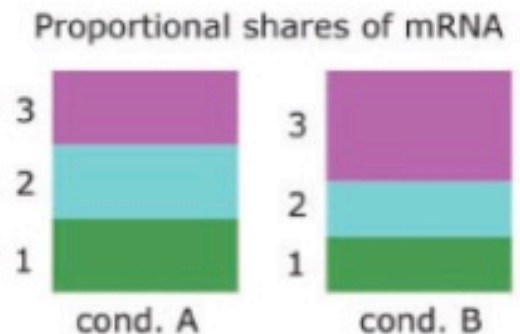
- $n \ll p$
- Sparse data (~80% of 0)
- Compositional data



(a)



(b)



REMARK: We describe relative abundances

Microbiota data properties

Occurrence table

~10,000 features

	A	B	C	D	E	F	G	S
1		Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007	Seq_0008	S
2	sample_01	0	0	0	0	0	0	
3	sample_02	0	0	0	0	0	0	
4	sample_03	0	0	0	0	0	0	
5	sample_04	0	27	0	0	0	0	
6	sample_05	0	10	0	0	0	0	
7	sample_06	0	3	20	0	0	0	
8	sample_07	0	10	58	0	0	0	
9	sample_08	0	14	52	0	0	0	
10	sample_09	0	10	25	0	0	0	
11	sample_10	153	0	0	0	0	0	
12	sample_11	32	0	14	0	0	0	
13	sample_12	97	0	32	0	0	3	
14	sample_13	37	0	40	29	18	0	
15	sample_14	31	0	27	33	13	25	
16	sample_15	12	0	23	33	27	19	
17	sample_16	0	0	0	0	0	0	
18	sample_17	0	0	0	0	0	0	
19	sample_18	0	0	0	0	0	0	
20	sample_19	0	55	0	0	0	0	
21	sample_20	0	23	0	0	0	0	
22	sample_21	0	14	0	0	0	0	
23	sample_22	0	26	45	0	0	0	
24	sample_23	0	24	54	0	0	0	
25	sample_24	0	19	56	0	0	0	

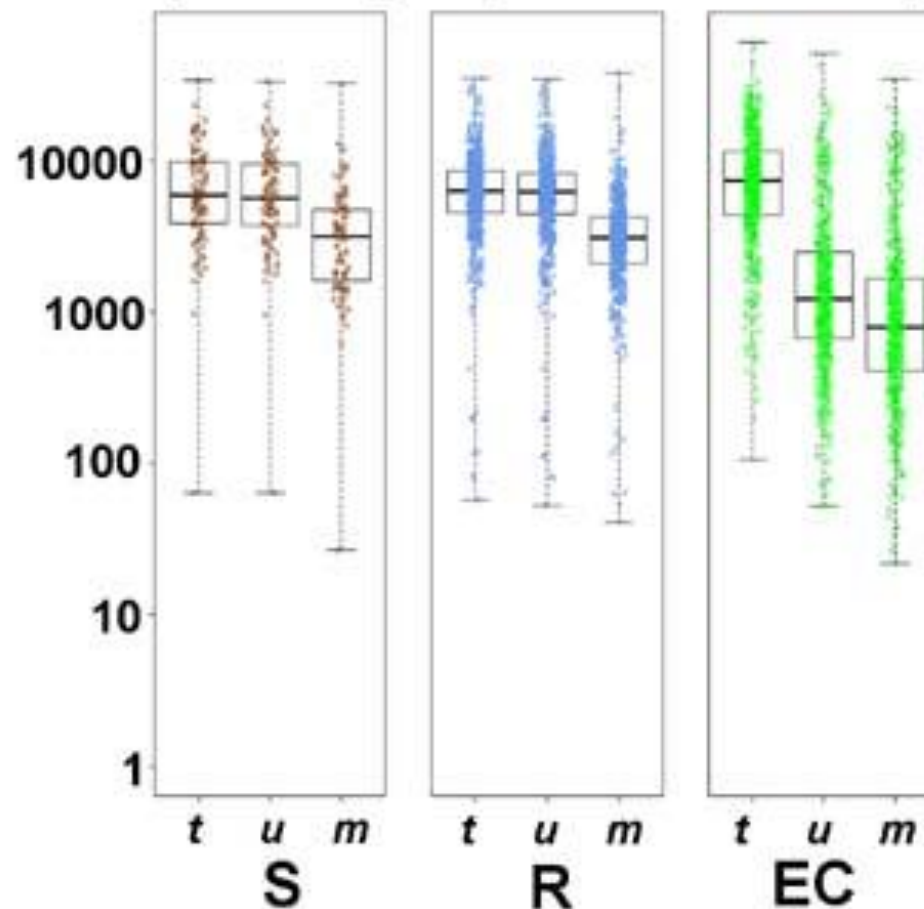
- $n \ll p$
- Sparse data (~80% of 0)
- Compositional data
- Different library sizes
(total number of reads/
sequences per sample)

Sum = 14
Sum = 71

Microbiota data properties: library size per sample

Defining the core *Arabidopsis thaliana* root microbiome

Derek S. Lundberg^{1,2*}, Sarah L. Lebeis^{1*}, Sur Herrera Paredes^{1*}, Scott Yourstone^{1,3*}, Jase Gehring¹, Stephanie Malfatti⁴, Julien Tremblay⁴, Anna Engelbrektson^{4†}, Victor Kunin^{4†}, Tijana Glavina del Rio⁴, Robert C. Edgar⁵, Thilo Eickhorst⁶, Ruth E. Ley⁷, Philip Hugenholtz^{4,8}, Susannah Green Tringe⁴ & Jeffery L. Dangl^{1,2,9,10,11}

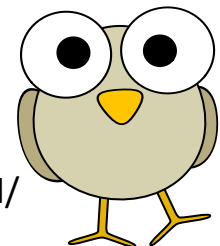


Microbiota data properties: library size per sample

- Library size is the **total number of reads per sample**

	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	500	80	20		5	10,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000
(...)						
sample_n	2000	0	2		0	10,000

https://bigdata_microbiome.presenterswall.nl/



??

Microbiota data properties

- Microbiota data usually sparse \Rightarrow need filtering especially when sequencing depth was not enough
- Uneven library size \Rightarrow need normalisation for sample comparison



Practice time: microbiota data properties

In the tutorial, look at:

- 3. Data exploration and properties



Tutorial link:

<https://scienceparkstudygroup.github.io/microbiome-lesson/03-data-exploration-and-properties/index.html>

Step 3: From microbiota data sets to data visualisation

Process overview



Microbiota data normalisation

- Different normalisation methods available (depend on your downstream analysis)
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100

	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	500	80	20		5	10,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000



	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1						
sample_2						
sample_3						

Microbiota data normalisation

- Different normalisation methods available
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100

	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	500	80	20		5	10,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000



	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1						100
sample_2						100
sample_3						100

Microbiota data normalisation

- Different normalisation methods available
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100

	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	500	80	20		5	10,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000



	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	0.05	0.008	0.002		0.0005	100
sample_2	0.5	0.08	0.02		0.005	100
sample_3	0.05	0.008	0.002		0	100

Microbiota data normalisation

- Different normalisation methods available
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100
 - ❑ **Rarefy:** randomly subsampling each sample to the lowest read depth of any sample

	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	500	80	20		5	10,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000



	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1						1,000
sample_2						1,000
sample_3						1,000

Microbiota data normalisation

- Different normalisation methods available
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100
 - ❑ **Rarefy:** randomly subsampling each sample to the lowest read depth of any sample

	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	500	80	20		5	10,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000



	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1						1,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000

Microbiota data normalisation

- Different normalisation methods available
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100
 - ❑ **Rarefy:** randomly subsampling each sample to the lowest read depth of any sample

	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	500	80	20		5	10,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000



	seq_1	seq_2	seq_3	(...)	seq_p	total_reads
sample_1	52	8	1		0	1,000
sample_2	500	80	20		5	1,000
sample_3	50	8	2		0	1,000

Microbiota data normalisation

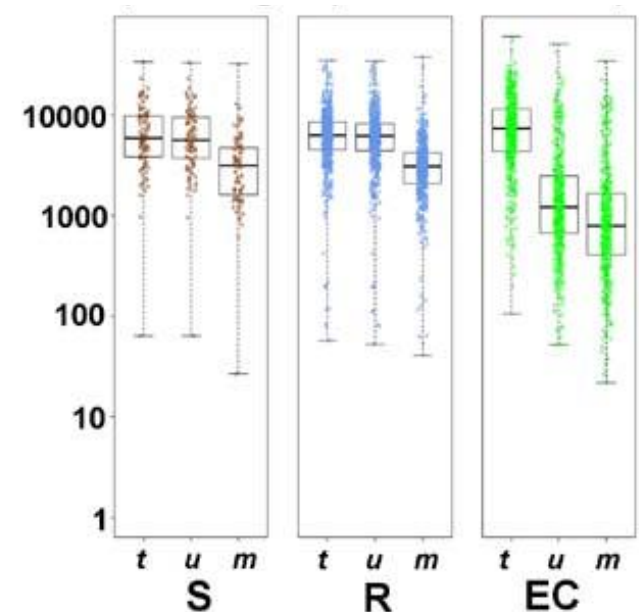
- Different normalisation methods available
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100
 - ❑ **Rarefy:** randomly subsampling each sample to the lowest read depth of any sample

REMARK: When the sequencing depth is not enough and you have big differences in library sizes ($\sim \times 10$), it is better to rarefy your data than calculate percentage

Defining the core *Arabidopsis thaliana* root microbiome

Derek S. Lundberg^{1,2*}, Sarah L. Lebeis^{1*}, Sur Herrera Paredes^{1*}, Scott Yourstone^{1,3*}, Jase Gehring¹, Stephanie Malfatti⁴, Julien Tremblay⁴, Anna Engelbrektson^{4†}, Victor Kunin^{4†}, Tijana Glavina del Rio⁴, Robert C. Edgar⁵, Thilo Eickhorst⁶, Ruth E. Ley⁷, Philip Hugenholtz^{4,8}, Susannah Green Tringe⁴ & Jeffery L. Dangl^{1,2,9,10,11}

- Rarefied at 1000 reads per sample



Microbiota data normalisation

- Different normalisation methods available
 - ❑ **Total Sum Normalisation:** dividing the reads for each OTU in a sample by the total number of reads in that sample and multiplying by 100
 - ❑ **Rarefy:** randomly subsampling each sample to the lowest read depth of any sample
 - ❑ **DESeq-VS:** a variance stabilizing transformation (used for RNA-seq analysis)
 - ❑ **edgeR-TMM:** a trimmed mean of M-values normalisation

Weiss et al. *Microbiome* (2017) 5:27
DOI 10.1186/s40168-017-0237-y

Microbiome

RESEARCH

Open Access

Normalization and microbial differential abundance strategies depend upon data characteristics



Sophie Weiss¹, Zhenjiang Zech Xu², Shyamal Peddada³, Amnon Amir², Kyle Bittinger⁴, Antonio Gonzalez², Catherine Lozupone⁵, Jesse R. Zaneveld⁶, Yoshiki Vázquez-Baeza⁷, Amanda Birmingham⁸, Embriette R. Hyde² and Rob Knight^{2,7,9*}

Received: 27 June 2018 | Accepted: 16 October 2018
DOI: 10.1111/2041-210X.13115

RESEARCH ARTICLE

Methods in Ecology and Evolution



Methods for normalizing microbiome data: An ecological perspective

Donald T. McKnight¹ | Roger Huerlimann¹ | Deborah S. Bower^{1,2} | Lin Schwarzkopf¹ | Ross A. Alford¹ | Kyall R. Zenger¹

OPEN ACCESS Freely available online

PLOS COMPUTATIONAL BIOLOGY

Waste Not, Want Not: Why Rarefying Microbiome Data Is Inadmissible

Paul J. McMurdie, Susan Holmes*



Microbiota data normalisation

- Different normalisation methods for sample comparison
 - For community level analysis (TSN or rarefying)
 - For differential abundance testing (DESeq-VS or edgeR-TMM)
- Better to use rarefying when sequencing depth is not enough and there are big differences in library sizes



In the tutorial, look at:


- 5. Data filtering and normalisation



Tutorial link:

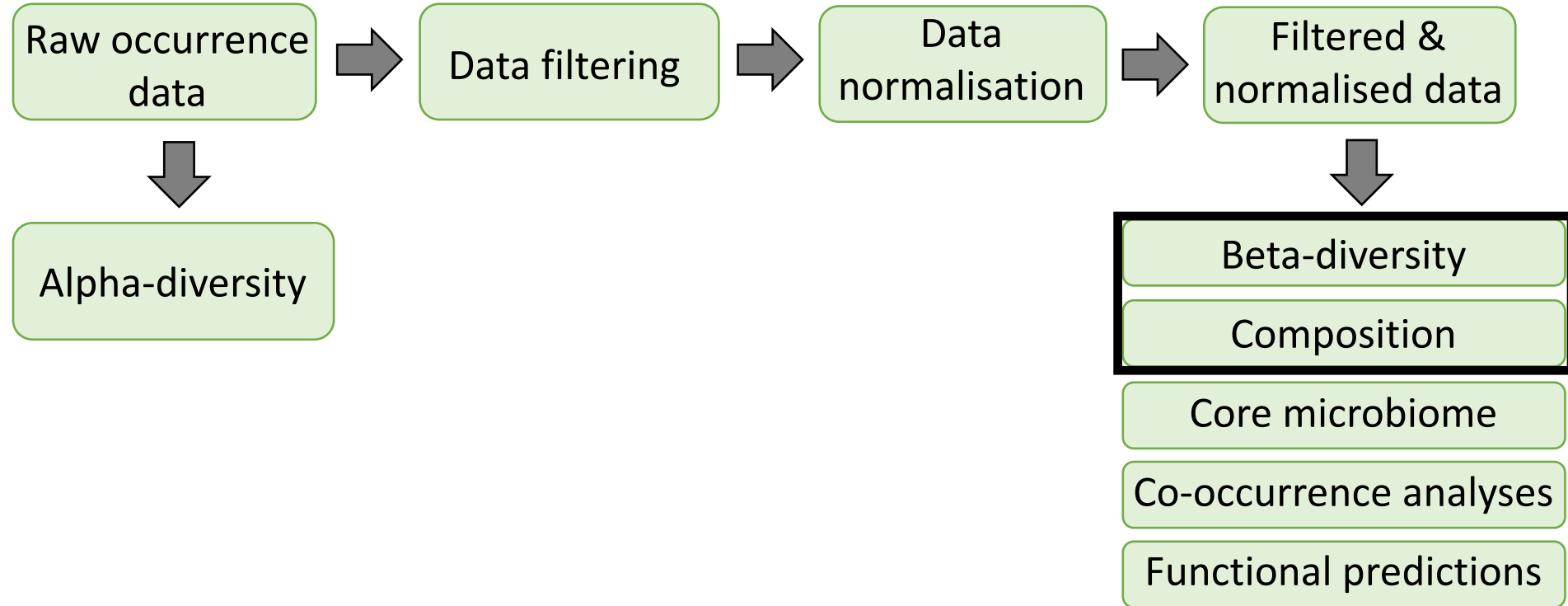
<https://scienceparkstudygroup.github.io/microbiome-lesson/05-data-filtering-and-normalisation/index.html>

Learning objectives

- 
- ☒ Define microbiome and state microbiome importance
 - ☒ Identify differences between metabarcoding and metagenomics
 - ☒ Explain how microbiota data are generated (including bias)
 - ☒ Explain and perform data pre-processing
 - ☐ Explain how microbiota data are analysed
 - ☒ Define, perform and interpret alpha-diversity
 - ☒ Address sparsity, under-sampling and uneven sampling depth using data filtering and normalization
 - ☐ Define, perform and interpret beta-diversity
 - ☐ Generate and interpret multivariate data analyses
 - ☐ Perform and interpret appropriate statistical tests
 - ☐ Visualize and interpret microbial community composition

Step 3: From microbiota data sets to data visualisation

Process overview



Beta-diversity

- Diversity **between two samples/ecosystems** (feature level)
- Calculate distances between samples

~10,000 features

~100 samples

	A	B	C	D	E	F	G	H
1		Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007	Seq_0008	Seq_0009
2	sample_01	0	0	0	0	0	0	0
3	sample_02	0	0	0	0	0	0	0
4	sample_03	0	0	0	0	0	0	0
5	sample_04	0	27	0	0	0	0	0
6	sample_05	0	10	0	0	0	0	0
7	sample_06	0	3	20	0	0	0	0
8	sample_07	0	10	58	0	0	0	0
9	sample_08	0	14	52	0	0	0	0
10	sample_09	0	10	25	0	0	0	0
11	sample_10	153	0	0	0	0	0	0
12	sample_11	32	0	14	0	0	0	0
13	sample_12	97	0	32	0	0	3	0
14	sample_13	37	0	40	29	18	0	0
15	sample_14	31	0	27	33	13	25	0
16	sample_15	12	0	23	33	27	19	0
17	sample_16	0	0	0	0	0	0	0
18	sample_17	0	0	0	0	0	0	0
19	sample_18	0	0	0	0	0	0	0
20	sample_19	0	55	0	0	0	0	0
21	sample_20	0	23	0	0	0	0	0
22	sample_21	0	14	0	0	0	0	0
23	sample_22	0	26	45	0	0	0	0
24	sample_23	0	24	54	0	0	0	0
25	sample_24	0	19	56	0	0	0	0

Occurrence table



~100 samples

~100 samples

	A	B	C	D	E	F	G	H
1		Sample_001	Sample_002	Sample_003	Sample_004	Sample_005	Sample_006	Sample_007
2	Sample_001	0	0.23908	0.27290369	0.27015609	0.32592647	0.3145664	0.25883827
3	Sample_002	0.23908	0	0.22634789	0.25973013	0.27045104	0.25883827	0.19757623
4	Sample_003	0.27290369	0.22634789	0	0.25062083	0.22816982	0.19757623	0.26790506
5	Sample_004	0.27015609	0.25973013	0.25062083	0	0.27561193	0.26790506	0.26401294
6	Sample_005	0.32592647	0.27045104	0.22816982	0.27561193	0	0.26401294	0.26521237
7	Sample_006	0.3145664	0.25883827	0.19757623	0.26790506	0.26401294	0	0.27627939
8	Sample_007	0.27750279	0.25117571	0.24768196	0.23136066	0.26097512	0.26521237	0.25405073
9	Sample_008	0.27028096	0.23647505	0.23002234	0.26527989	0.23667924	0.27627939	0.26057474
10	Sample_009	0.24487707	0.2037796	0.21534121	0.2392009	0.25791478	0.25405073	0.23421601
11	Sample_010	0.24336437	0.22464665	0.20907403	0.24104616	0.24482683	0.26057474	0.26619079
12	Sample_011	0.23391494	0.20033022	0.1946183	0.21059208	0.23233099	0.23421601	0.24848669
13	Sample_012	0.29459701	0.24303626	0.23158839	0.24929185	0.24848669	0.26619079	0.26064818
14	Sample_013	0.27217455	0.23425838	0.22840974	0.22761805	0.25302484	0.26064818	0.32685011
15	Sample_014	0.30012914	0.30274836	0.31117419	0.30476292	0.34465027	0.32685011	0.25213861
16	Sample_015	0.2874034	0.23435385	0.22702622	0.25405974	0.23900746	0.25213861	0.29847605
17	Sample_016	0.33154211	0.30263442	0.27035691	0.26775634	0.25289654	0.29847605	0.24776896
18	Sample_017	0.32073908	0.24673584	0.2151443	0.27444787	0.25190747	0.24776896	0.27887498
19	Sample_018	0.26445217	0.25381752	0.24220773	0.2286839	0.26106624	0.27887498	0.25267839
20	Sample_019	0.23640549	0.22388878	0.22726691	0.25204175	0.25267839	0.2775048	0.24630637
21	Sample_020	0.27353721	0.22872632	0.22164178	0.24194033	0.24002447	0.24630637	0.2784565
22	Sample_021	0.25650649	0.25042642	0.25012303	0.2111056	0.26602264	0.2784565	0.25991912
23	Sample_022	0.26840071	0.21753216	0.22134455	0.242505	0.23195371	0.25991912	0.28243396
24	Sample_023	0.31321353	0.24643452	0.26071617	0.27940406	0.28314079	0.28243396	0.25635586
25	Sample_024	0.24583754	0.20350925	0.20950697	0.23671077	0.22333763	0.25635586	

Distances matrix

Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
 - **Jaccard** (presence/absence in occurrence table)

$$J_{AB} = AB / (AB + A + B)$$

J_{AB} : Jaccard similarity between samples A and B

AB: species present in A and B

A: species only present in A

B: species only present in B

Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
 - Jaccard (presence/absence in occurrence table)
 - **Bray-Curtis** (occurrence table)

$$dBC_{AB} = \sum_{s=1} |A_s - B_s| / (n_A + n_B)$$

dBC_{AB} : Bray Curtis distance

A_s : number of reads for species S in sample A

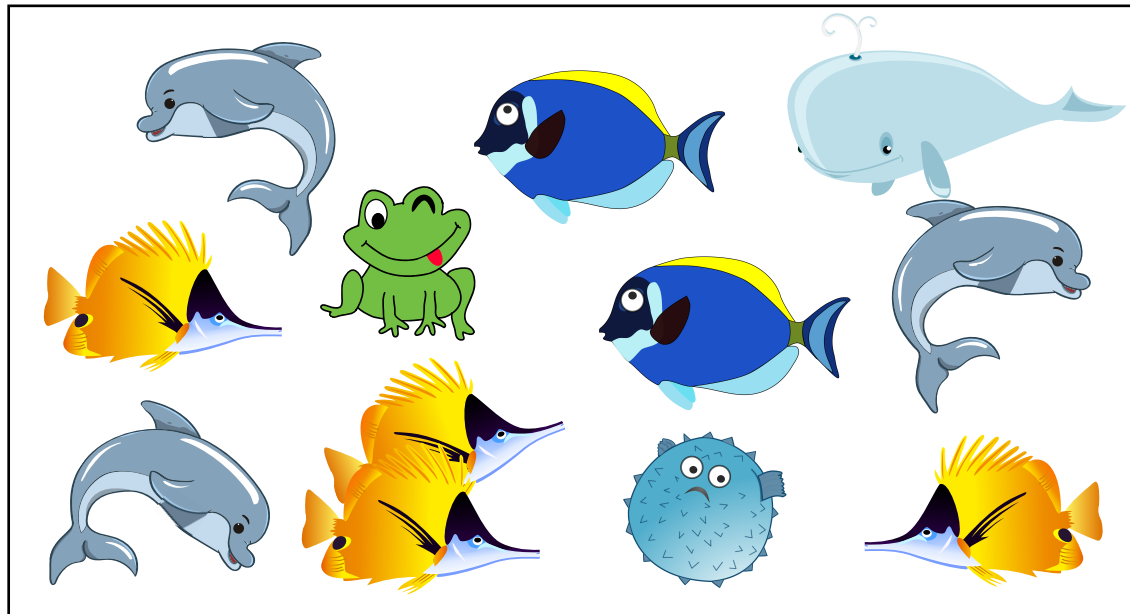
B_s : number of reads for species S in sample B

n_A : total number of reads in sample A

n_B : total number of reads in sample B

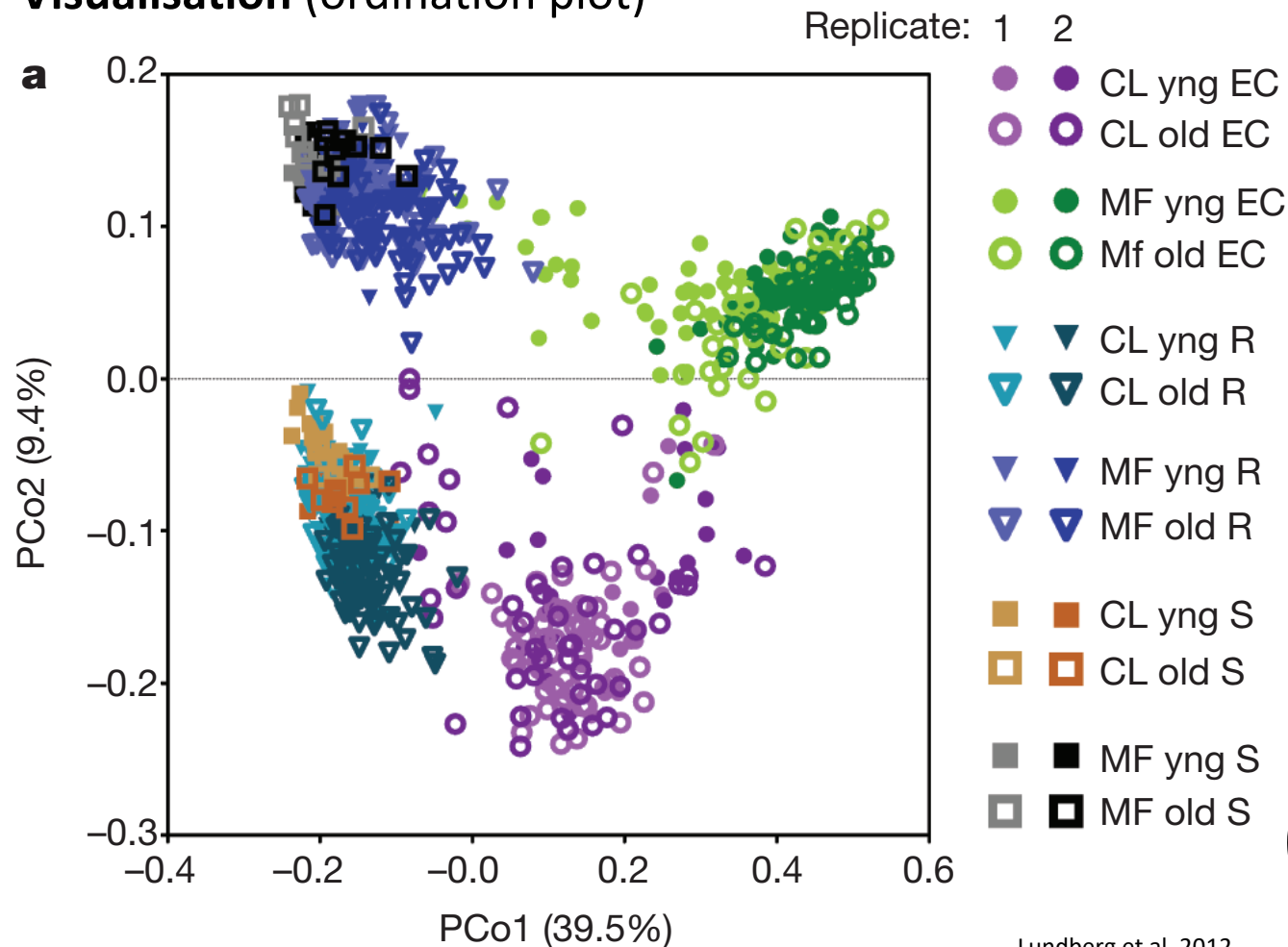
Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
 - ❑ Jaccard (presence/absence in occurrence table)
 - ❑ **Bray-Curtis (occurrence table)**
 - ❑ Unifrac (occurrence table and phylogeny)
 - ❑ Unweighted
 - ❑ Weighted

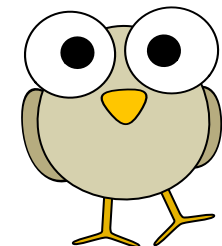


Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
- **Visualisation** (ordination plot)



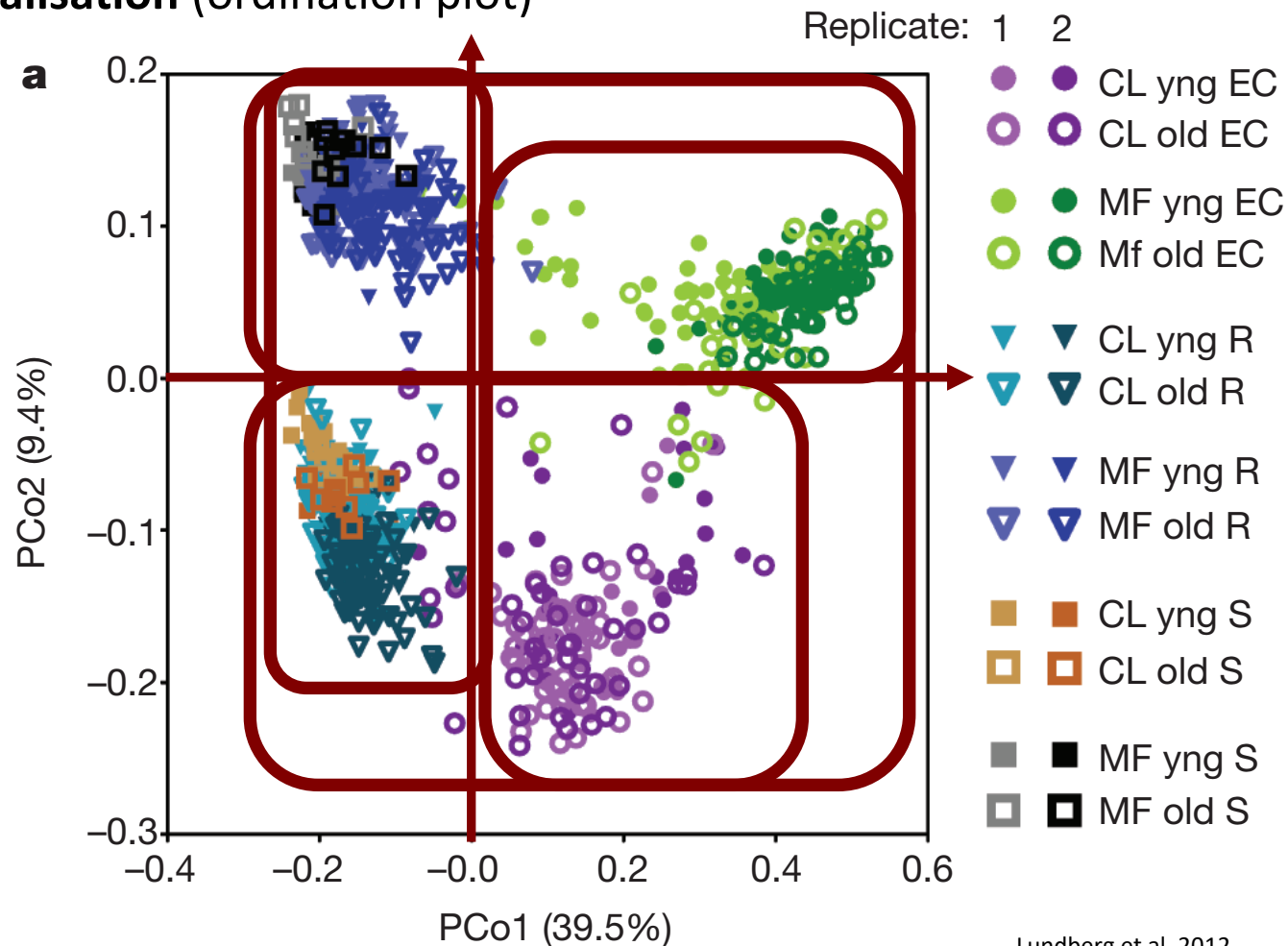
Lundberg et al. 2012



??

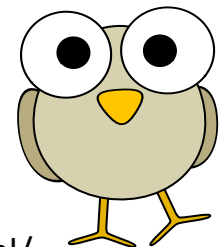
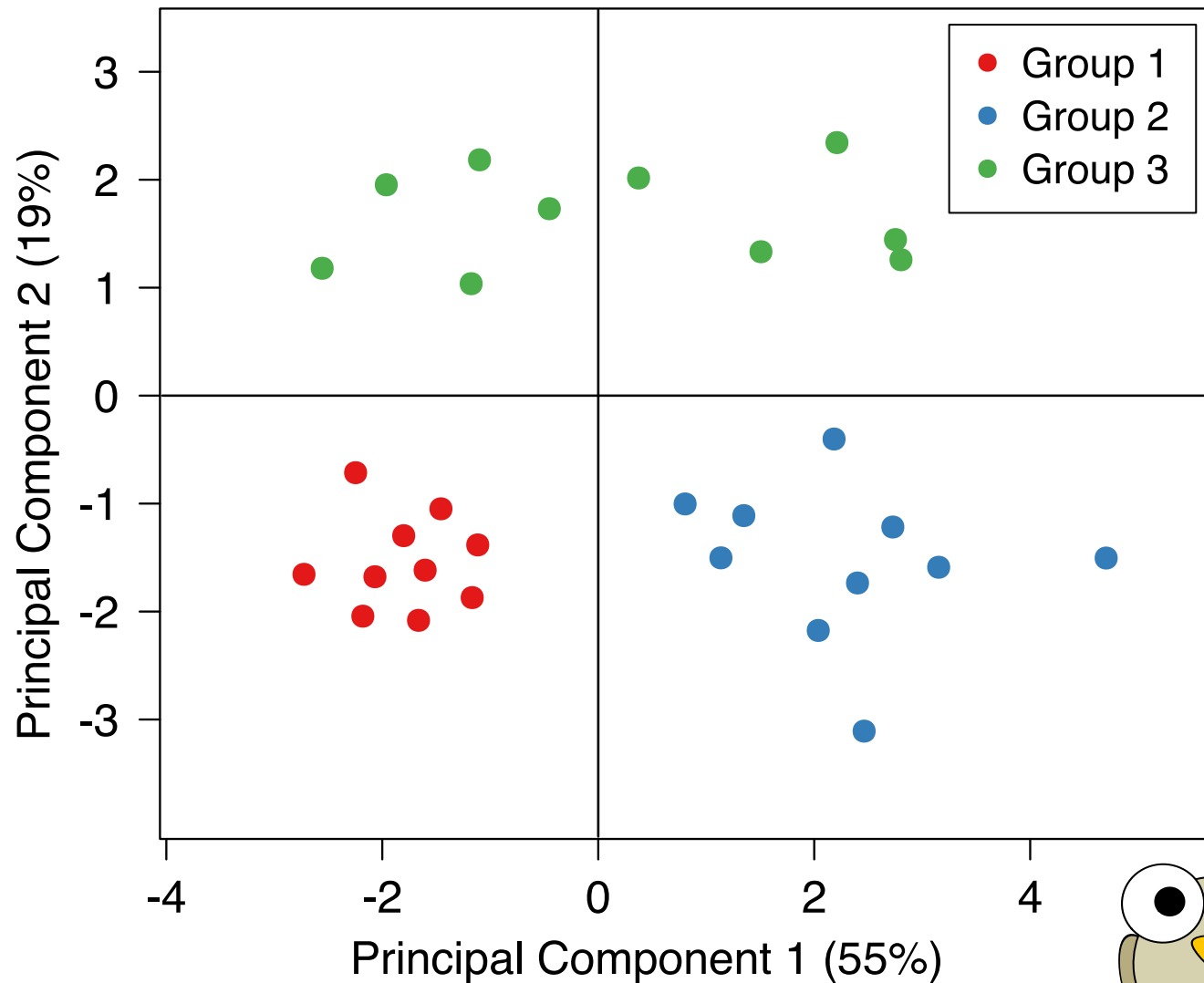
Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
- **Visualisation** (ordination plot)



Lundberg et al. 2012

How do we interpret an ordination plot such as PCA?



??

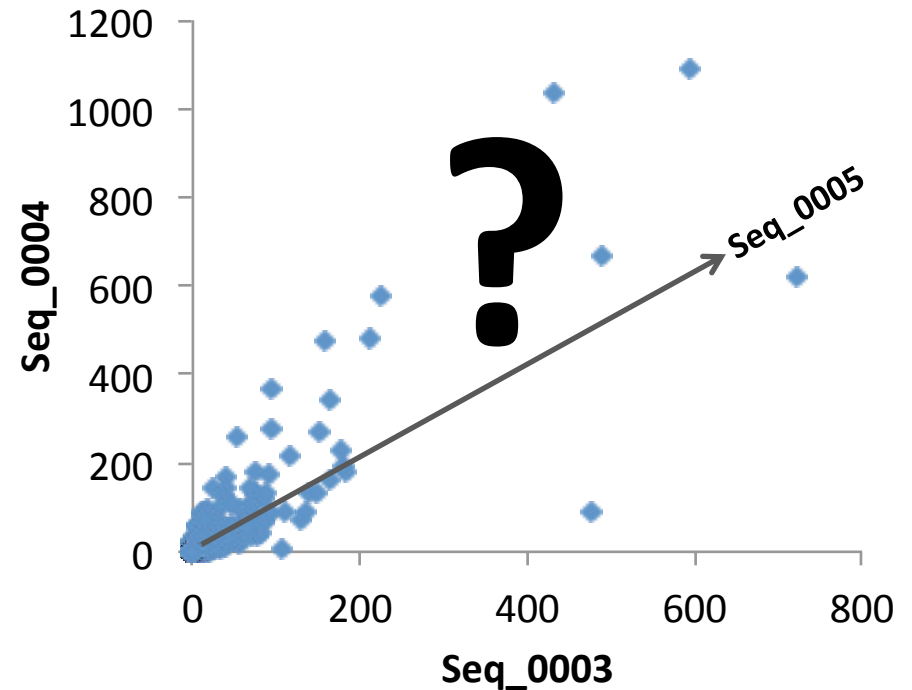
Why do we use ordination plot such as PCA?

- Visualisation of multivariate data

~100 samples

	A	B	C
1		Seq_0003	Seq_0004
2	sample_01	0	0
3	sample_02	0	0
4	sample_03	0	0
5	sample_04	0	27
6	sample_05	0	10
7	sample_06	0	3
8	sample_07	0	10
9	sample_08	0	14
10	sample_09	0	10
11	sample_10	153	0
12	sample_11	32	0
13	sample_12	97	0
14	sample_13	37	0
15	sample_14	31	0
16	sample_15	12	0
17	sample_16	0	0
18	sample_17	0	0
19	sample_18	0	0
20	sample_19	0	55
21	sample_20	0	23
22	sample_21	0	14
23	sample_22	0	26
24	sample_23	0	24
25	sample_24	0	19

Occurrence table



Why do we use ordination plot such as PCA?

- Reduce the dimensionality of a data set

~10,000 features

~100 samples

	A	B	C	D	E	F	G	
1	Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007	Seq_0008		
2	sample_01	0	0	0	0	0	0	
3	sample_02	0	0	0	0	0	0	
4	sample_03	0	0	0	0	0	0	
5	sample_04	0	27	0	0	0	0	
6	sample_05	0	10	0	0	0	0	
7	sample_06	0	3	20	0	0	0	
8	sample_07	0	10	58	0	0	0	
9	sample_08	0	14	52	0	0	0	
10	sample_09	0	10	25	0	0	0	
11	sample_10	153	0	0	0	0	0	
12	sample_11	32	0	14	0	0	0	
13	sample_12	97	0	32	0	0	3	
14	sample_13	37	0	40	29	18	0	
15	sample_14	31	0	27	33	13	25	
16	sample_15	12	0	23	33	27	19	
17	sample_16	0	0	0	0	0	0	
18	sample_17	0	0	0	0	0	0	
19	sample_18	0	0	0	0	0	0	
20	sample_19	0	55	0	0	0	0	
21	sample_20	0	23	0	0	0	0	
22	sample_21	0	14	0	0	0	0	
23	sample_22	0	26	45	0	0	0	
24	sample_23	0	24	54	0	0	0	
25	sample_24	0	19	56	0	0	0	

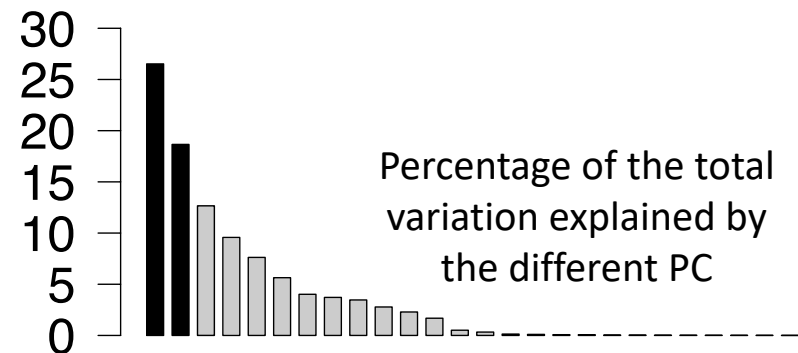
Occurrence table

~30 features

~100 samples

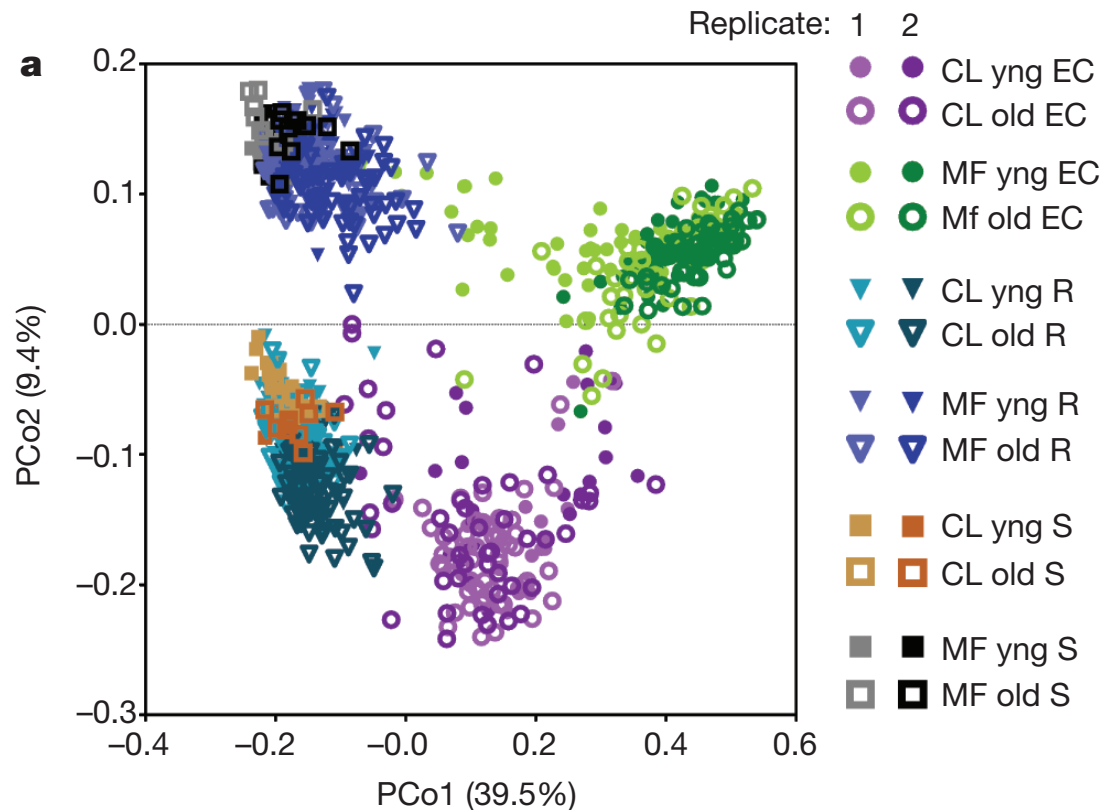
	A	B	C	D	E	F	G	
1	PC1	PC2	PC3	PC4	PC5	PC6		
2	sample_01	0	0	0	0	0	0	
3	sample_02	0	0	0	0	0	0	
4	sample_03	0	0	0	0	0	0	
5	sample_04	0	27	0	0	0	0	
6	sample_05	0	10	0	0	0	0	
7	sample_06	0	3	20	0	0	0	
8	sample_07	0	10	58	0	0	0	
9	sample_08	0	14	52	0	0	0	
10	sample_09	0	10	25	0	0	0	
11	sample_10	153	0	0	0	0	0	
12	sample_11	32	0	14	0	0	0	
13	sample_12	97	0	32	0	0	3	
14	sample_13	37	0	40	29	18	0	
15	sample_14	31	0	27	33	13	25	
16	sample_15	12	0	23	33	27	19	
17	sample_16	0	0	0	0	0	0	
18	sample_17	0	0	0	0	0	0	
19	sample_18	0	0	0	0	0	0	
20	sample_19	0	55	0	0	0	0	
21	sample_20	0	23	0	0	0	0	
22	sample_21	0	14	0	0	0	0	
23	sample_22	0	26	45	0	0	0	
24	sample_23	0	24	54	0	0	0	
25	sample_24	0	19	56	0	0	0	

Component table



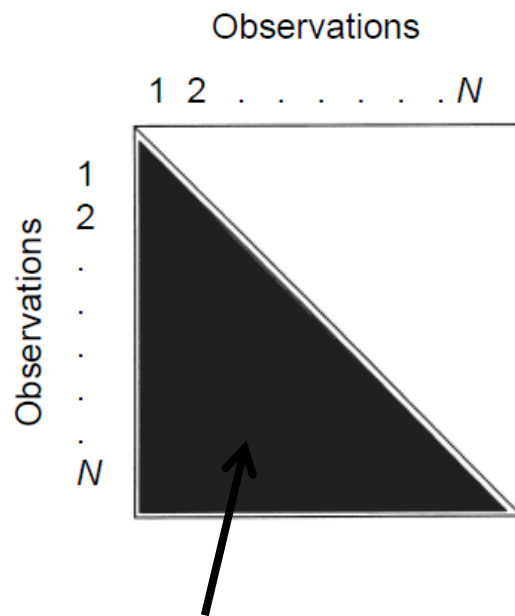
Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
- Visualisation (ordination plot)
 - **Principal Coordinate Analysis (PCoA)**
 - => can handle different types of distance measurements (such as Bray-Curtis)

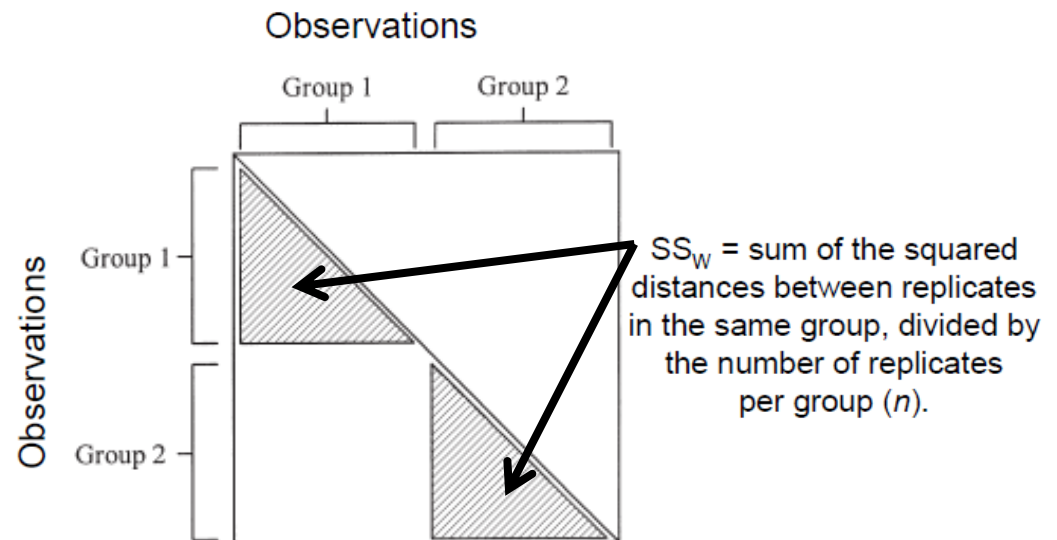


Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
- Visualisation (ordination plot)
- Statistical comparison among sets of communities
 - ❑ **PERMANOVA**: ANOVA type method based on sample to sample distances to compare within and between group distances & P-value by permutation



SS_T = sum of the squared distances in the half-matrix, divided by the total number of observations (N)



$$SS_A = SS_T - SS_W$$

$$F = \frac{SS_A / (a - 1)}{SS_W / (N - a)}$$

Beta-diversity

- Diversity between two samples/ecosystems (feature level)
- Calculate distances between samples
- Visualisation (ordination plot)
- Statistical comparison among sets of communities
 - **PERMANOVA**: ANOVA type method based on sample to sample distances to compare within and between group distances & P-value by permutation
 - **ANOSIM**: Similar to Permanova, but analysis is performed on ranked distances

Beta-diversity

- Diversity between two samples/ecosystems
- Different distance measurements:
 - Jaccard (occurrence table: presence/absence)
 - Bray-Curtis (occurrence table: abundance)
 - Unifrac (occurrence table and phylogeny)
- Visualisation using ordination plot (PCOA)



Practice time: beta-diversity

In the tutorial, look at:


- 6. Beta-diversity



Tutorial link:

<https://scienceparkstudygroup.github.io/microbiome-lesson/06-beta-diversity/index.html>

Learning objectives

- 
- ☒ Define microbiome and state microbiome importance
 - ☒ Identify differences between metabarcoding and metagenomics
 - ☒ Explain how microbiota data are generated (including bias)
 - ☒ Explain and perform data pre-processing
 - ☐ Explain how microbiota data are analysed
 - ☒ Define, perform and interpret alpha-diversity
 - ☒ Address sparsity, under-sampling and uneven sampling depth using data filtering and normalization
 - ☒ Define, perform and interpret beta-diversity
 - ☒ Generate and interpret multivariate data analyses
 - ☒ Perform and interpret appropriate statistical tests
 - ☐ Visualize and interpret microbial community composition

Microbial composition

- Aggregate sequences according to their taxonomic assignment

~10,000 features

Occurrence data

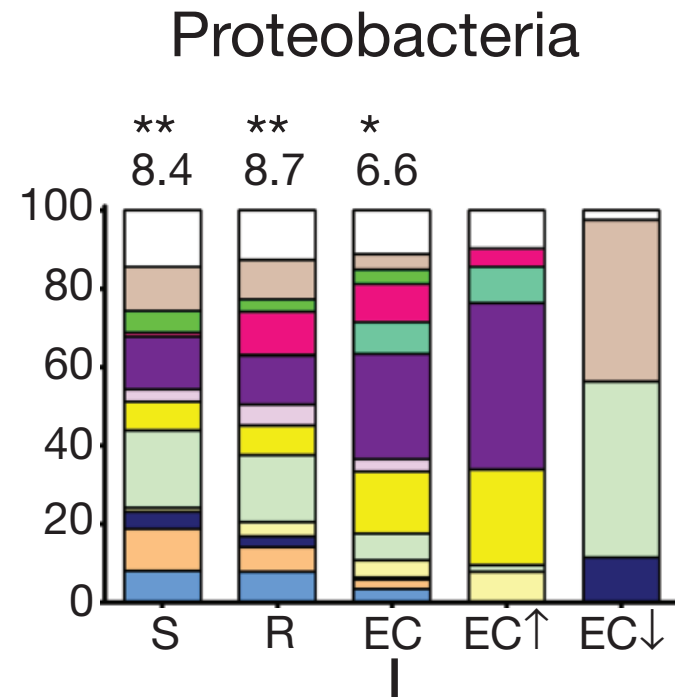
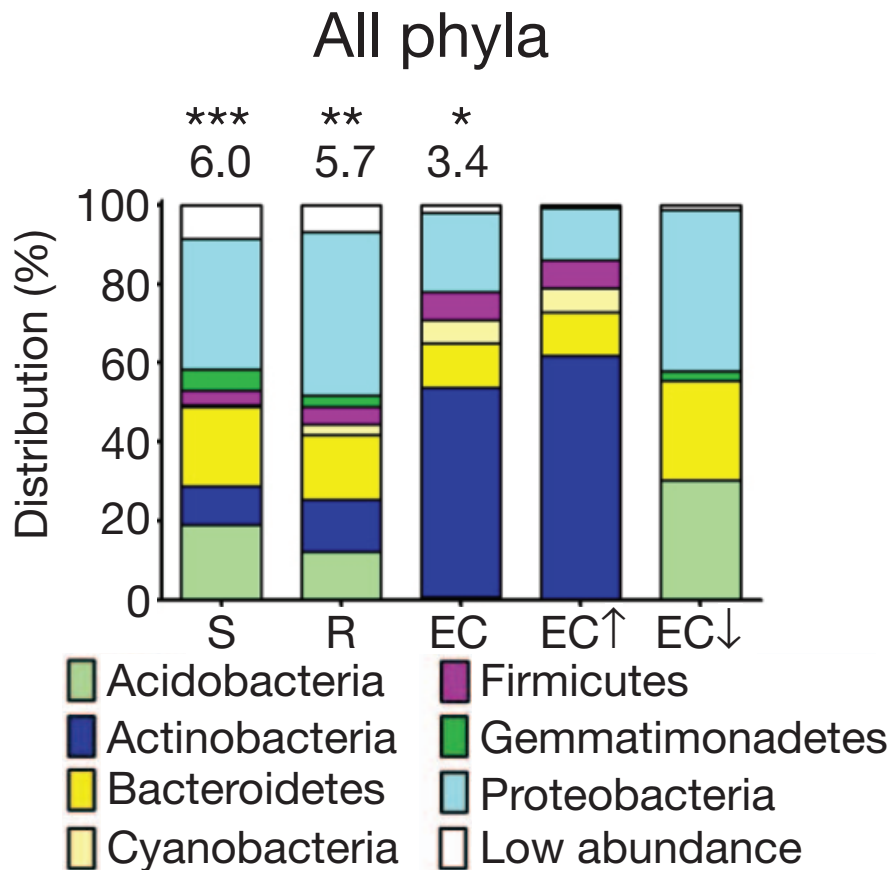
Observation metadata

	A	B	C	D	E	F	G
1	Seq_0003	Seq_0004	Seq_0005	Seq_0006	Seq_0007	Seq_0008	
2	sample_01	0	0	0	0	0	0
3	sample_02	0	0	0	0	0	0
4	sample_03	0	0	0	0	0	0
5	sample_04	0	27	0	0	0	0
6	sample_05	0	10	0	0	0	0
7	sample_06	0	3	20	0	0	0
8	sample_07	0	10	58	0	0	0
9	sample_08	0	14	52	0	0	0
10	sample_09	0	10	25	0	0	0
11	sample_10	153	0	0	0	0	0
12	sample_11	32	0	14	0	0	0
13	sample_12	97	0	32	0	0	3
14	sample_13	37	0	40	29	18	0
15	sample_14	31	0	27	33	13	25
16	sample_15	12	0	23	33	27	19
17	sample_16	0	0	0	0	0	0
18	sample_17	0	0	0	0	0	0
19	sample_18	0	0	0	0	0	0
20	sample_19	0	55	0	0	0	0
21	sample_20	0	23	0	0	0	0
22	sample_21	0	14	0	0	0	0
23	sample_22	0	26	45	0	0	0
24	sample_23	0	24	54	0	0	0
25	sample_24	0	19	56	0	0	0

	A	B	C	D	E	F	G
1	Seq_id	Domain	Phylum	Class	Order	Family	Genus
2	Seq_0001	Bacteria	Chloroflexi	Anaerolineae	Anaerolineales	Anaerolineaceae	Bellilinea
3	Seq_0002	Bacteria	Proteobacteria	Gammaproteobacteria	Pseudomonadales	Pseudomonadaceae	Pseudomonas
4	Seq_0003	Bacteria	Proteobacteria	Gammaproteobacteria	Pseudomonadales	Moraxellaceae	Enhydrobacter
5	Seq_0004	Bacteria	Actinobacteria	Actinobacteria	Propionibacteriales	Nocardiodaceae	Kribbella
6	Seq_0005	Bacteria	Planctomycetes	Phycisphaerae	Phycisphaerales	Phycisphaeraceae	Phycisphaera
7	Seq_0006	Bacteria	Actinobacteria	Thermoleophilia	Solirubrobacterales	Undefined	Undefined
8	Seq_0007	Bacteria	Proteobacteria	Betaproteobacteria	Burkholderiales	Comamonadaceae	Undefined
9	Seq_0008	Bacteria	Undefined	Undefined	Undefined	Undefined	Undefined
10	Seq_0009	Bacteria	Acidobacteria	Holophagae	Holophagales	Holophagaceae	Holophaga
11	Seq_0010	Bacteria	Bacteroidetes	Sphingobacteriia	Sphingobacteriales	Chitinophagaceae	Undefined
12	Seq_0011	Bacteria	Planctomycetes	Phycisphaerae	Undefined	Undefined	Undefined
13	Seq_0012	Bacteria	Proteobacteria	Deltaproteobacteria	Myxococcales	Sandaracinaceae	Sandaracinus
14	Seq_0013	Bacteria	Undefined	Undefined	Undefined	Undefined	Undefined
15	Seq_0014	Bacteria	Bacteroidetes	Sphingobacteriia	Sphingobacteriales	Chitinophagaceae	Undefined
16	Seq_0015	Bacteria	Proteobacteria	Deltaproteobacteria	Myxococcales	Sandaracinaceae	Sandaracinus
17	Seq_0016	Bacteria	Actinobacteria	Acidimicrobiia	Acidimicrobiales	Iamiaceae	Iamia
18	Seq_0017	Bacteria	Chloroflexi	Anaerolineae	Anaerolineales	Anaerolineaceae	Unknown
19	Seq_0018	Bacteria	Undefined	Undefined	Undefined	Undefined	Undefined
20	Seq_0019	Bacteria	Actinobacteria	Thermoleophilia	Solirubrobacterales	Solirubrobacteraceae	Solirubrobacter
21	Seq_0020	Bacteria	Proteobacteria	Alphaproteobacteria	Caulobacterales	Caulobacteraceae	Undefined
22	Seq_0021	Bacteria	Proteobacteria	Deltaproteobacteria	Myxococcales	Undefined	Undefined
23	Seq_0022	Bacteria	Proteobacteria	Alphaproteobacteria	Sphingomonadales	Undefined	Undefined
24	Seq_0023	Bacteria	Proteobacteria	Betaproteobacteria	Burkholderiales	Burkholderiaceae	Burkholderia
25	Seq_0024	Bacteria	Proteobacteria	Undefined	Undefined	Undefined	Undefined

Microbial composition

- Aggregate sequences according to their taxonomic assignment
- Plot microbial composition



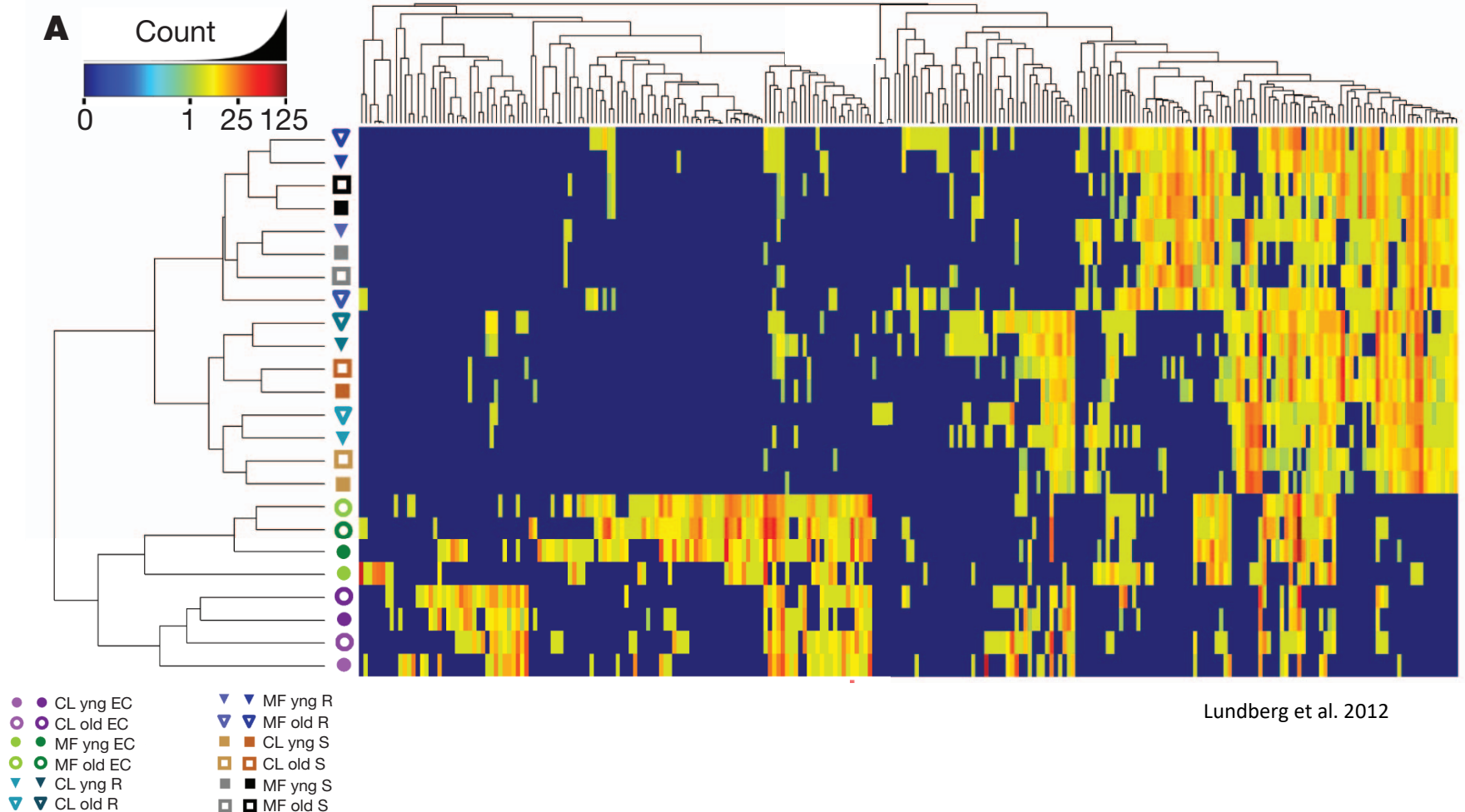
Defining the core *Arabidopsis thaliana* root microbiome

Derek S. Lundberg^{1,2*}, Sarah L. Lebeis^{1*}, Sur Herrera Paredes^{1*}, Scott Yourstone^{1,3*}, Jase Gehring¹, Stephanie Malfatti⁴, Julien Tremblay⁴, Anna Engelbrektson⁴, Victor Kunin⁴, Tijana Glavina del Rio², Robert C. Edgar², Thilo Eickhorst⁴, Ruth E. Ley⁷, Philip Hugenholtz^{4,5}, Susannah Green Tringe¹ & Jeffery L. Dangl^{1,2,9,10,11}

Lundberg et al. 2012

Microbial composition

- Aggregate sequences according to their taxonomic assignment
- Plot microbial composition



Lundberg et al. 2012

Practice time: microbial composition

In the tutorial, look at:

- 7. Bacterial community composition



Tutorial link:

<https://scienceparkstudygroup.github.io/microbiome-lesson/07-bacterial-composition/index.html>

Other classic microbiota analyses and perspectives

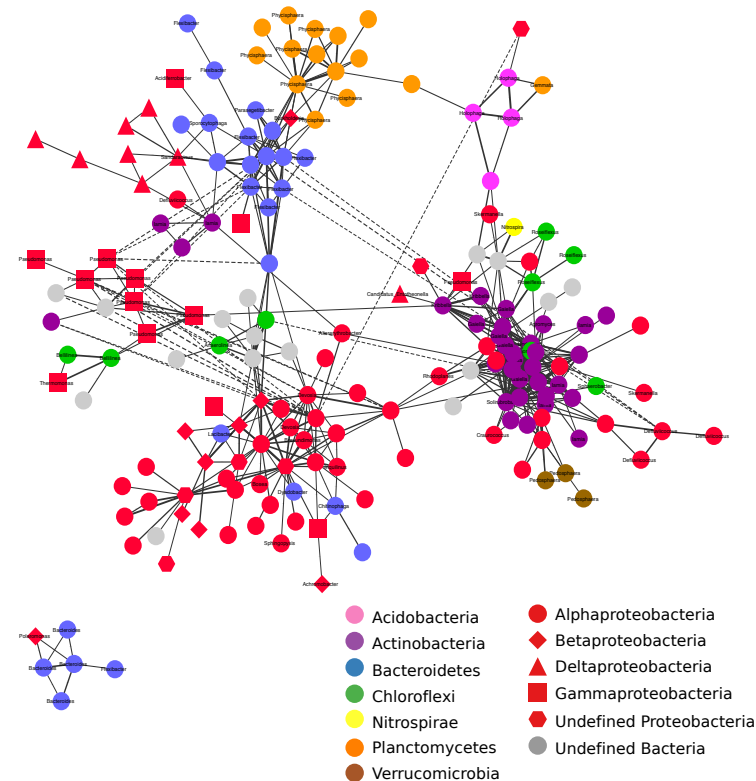
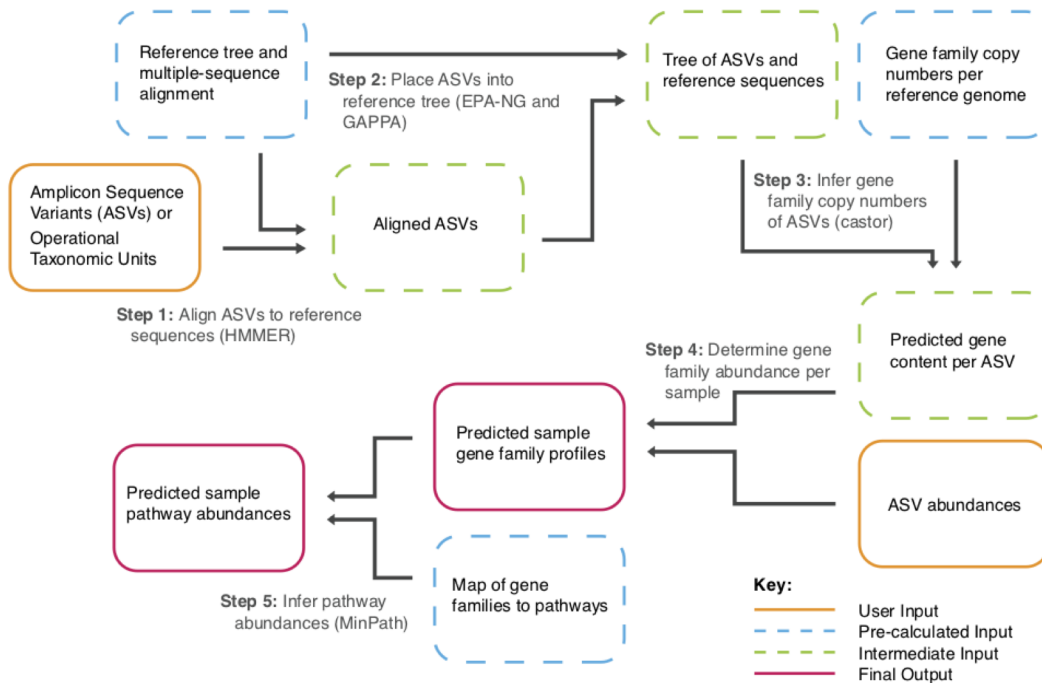
- Co-occurrence analyses
- Functional prediction (*e.g.* PICRUST)
- New sequencing technologies
 - ❑ Long reads for a better identification
 - ❑ No amplification



MinION



PacBio



Microbiota analysis : data analysis overview

Sampling
↓
DNA extraction
↓
Amplification
↓
Next Generation Sequencing



Sequencing data
↓
Quality checks
↓
Filtering, denoising, merging
↓
Chimera removal
↓
Raw occurrence data
↓
Taxonomy assignment



Filtered & normalised data



Data Normalisation



Data filtering



Cleaned raw occurrence data



Beta-diversity

Composition

Core microbiome

Co-occurrences

Functional prediction




Alpha-diversity

TUTORIAL & ASSIGNMENT

Microbiota analysis : results discussion

- Scientific context, research question and experimental design
- Data properties (*i.e.* sparsity and library size)
- Data filtering and normalisation
- Alpha-diversity
- Beta-diversity
- Microbial composition
- Conclusion

Learning objectives

- 
- ✓ Define microbiome and state microbiome importance
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 - ✓ Visualize and interpret microbial community composition

Microbiota data analysis assignment

- Scientific context, research question and experimental design
 - Data properties (*i.e.* sparsity and library size)
 - Data filtering and normalisation
 - Alpha-diversity
 - Beta-diversity
 - Microbial composition
 - Conclusion
-
- Rmarkdown report in pdf
 - Think about reproducibility
 - What have you done?
 - Why?
 - Include, describe and interpret your plots & statistical results

**Detailed instructions
available on Canvas**