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New data on an old pest complex: The status of *Phlyctinus callosus* Schönherr and *Phlyctinus xerophilus* Haran (Coleoptera: Curculionidae) in South Africa

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Phlyctinus is an endemic weevil genus of the Cape Floristic Region that comprises eight to ten species, previously classified under the monotypic *P. callosus* *sensu lato* concept. Two species of this genus, *Phlyctinus callosus* and *P. xerophilus*, are of economic concern to the deciduous fruit and grapevine industry in the Western Cape province of South Africa, causing primary damages and being of phytosanitary concern at the adult stage. The taxonomic revision conducted in 2020 raised doubts whether one of the two species was a newly emerging pest and/or what species was considered in studies before the clarification of species boundaries. Also unclear is whether these species can be controlled similarly using current control measures. The aim of this study therefore is to review the pest status of the two species over time based on museum records, field collections and historical publications, and to clarify how control measure(s) are impacted. We infer that neither species appear to be emerging pests in the region, both being of agricultural significance for at least 80 years. *Phlyctinus callosus* is mostly distributed along the southern coast, while *P. xerophilus* is distributed in inland valleys. The two species show similar biology, physiology and ecology in agro-ecosystems, and can be excluded from the host plant canopy using stem-barriers, adults being flightless. As such, it is shown that the naming of *P. xerophilus* as a pest is mainly a taxonomical clarification within a pre-existing species complex.

INTRODUCTION

Phlyctinus Schönherr (Coleoptera: Curculionidae: Entiminae) — also named the banded fruit weevil, v-band weevil or vine weevil — is a polyphagous broad-nosed weevil genus endemic to the Cape Floristic Region (CFR) in the Western Cape province of South Africa (Pringle et al. 2015; Haran et al. 2020; Hévin et al. 2022). This genus has been considered a pest of grapevine and deciduous fruit trees across the majority of south-western Cape growing regions since the late 1800's (Lounsbury 1896; Prinsloo and Uys 2015).

Recent taxonomic revisions including morphological, molecular, geographical and ecological data conducted on *Phlyctinus* species revealed the genus to be a complex of species containing approximately eight to ten species (and some additional genetic lineages pending a formal analysis), six of which have been named (Haran et al. 2020; Hévin et al. 2022; Laborieux 2023). Of this species complex, *Phlyctinus callosus sensu stricto* Schönherr (*s. str.*, hereafter *P. callosus*) and *Phlyctinus xerophilus sensu lato* Haran (*s. lat.*, hereafter *P. xerophilus*) are the only two species found associated with commercial agriculture (Haran et al. 2020; Hévin et al. 2022). To current knowledge, *P. callosus* naturally occurs along the south coast of the CFR, and has subsequently expanded its range inland and internationally to St. Helena Island, Réunion Island, Norfolk Island, Tasmania, New Zealand and Western Australia, likely through human-mediated transport. By contrast, *P. xerophilus* appears naturally restricted to the inland valleys and lower mountain slopes in the CFR. *Phlyctinus* species are naturally restricted to areas receiving more than 300 mm of rainfall annually (Hévin et al. 2022).

Their larvae are typical of Entiminae: they are soil-living, feed on plant roots and crowns, and pupate in the soil (Marvaldi et al. 2014). The teneral adults then dig out of the soil using deciduous mandibular cusps (Marvaldi et al. 2014). Adult *Phlyctinus* are flightless and predominantly nocturnal, hiding in soil debris, under bark and in plant material during the day, and emerging to feed on aerial plant parts like leaves, stems and fruit at night (Anneck and Moran 1982; Prinsloo and Uys 2015).

As the flightless adults need to crawl up host plant stems/trunks (or use 'bridges' like adjoining plants or structures) to gain access to the host plant canopy, the use of physical exclusion barriers (sometimes treated with insecticide) placed on trunks or bridges can significantly reduce access of the adult weevils to the host plant canopy (Swartz 1988; Barnes et al. 1994, 1995, 1996; Pryke and Samways 2007). It is the direct feeding damage caused by the adults on fruit, stems, leaves and buds of apple, nectarine and grapevine, and to a smaller extent pear, plum, blueberry and raspberry, that are of economic concern in South Africa (Barnes and Giliomee 1992; Prinsloo and Uys 2015). *Phlyctinus* adults sheltering in fruit and grapes destined for export cause phytosanitary concern to certain markets like the European Union, the USA and Israel (Marais and Barnes 2004; PPIS 2006; USDA-APHIS 2007; Bragard et al. 2021).

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Given the phytosanitary status of *Phlyctinus*, the newly described species complex and more particularly the description of *P. xerophilus*, may be cause for concern to export markets for South African deciduous fruit and table grapes (Bragard et al. 2021). Hence, the question: Is *Phlyctinus xerophilus* an emerging pest in need of revised management and export protocol, or does it merely represent greater taxonomical clarity on a historical pest complex? This study aims to clarify the true risks posed by *P. callosus* and *P. xerophilus* based on field observations, museum records and existing management and phytosanitary measures in South Africa.

MATERIALS AND METHODS

During the taxonomic revision of *Phlyctinus* by Haran et al. (2020), dry-mounted adult *Phlyctinus* specimens were borrowed from various South African museums (South African National Collection of Insects, Pretoria (SANC) and Stellenbosch University Insect Collection, Stellenbosch (SUIC), as well as several museums whose records were not used during the current study) and European museums (whose records were not used in the current study). Extensive field-collections were also conducted throughout the native range of *Phlyctinus* from 2017–2020 for the taxonomic revisions by Haran et al. (2020) and Hévin et al. (2022), with specimens being identified by morphological and molecular methods. The first and second authors also conducted extensive fieldwork, including collections and observations, in south-western Cape agro-ecosystems from 2017 to 2023. The current study made use of these records, and a more extensive series of specimens identified in South African museum collections, including the Agricultural Research Council, Infruitec-Nietvoorbij collection, that provided valuable information on historical pest status. During the course of the current study, dry-mounted female specimens with protruding apodemes (Figure 1a) could be identified to a greater degree of certainty than previous studies as *P. xerophilus* female apodemes have a characteristic sloping tip (Figure 1b); a feature not shared by any other species group in the genus (S Hansen and J Haran, pers. obs.; Figure 1c). All records of species groups other than *P. callosus* and *P. xerophilus* were excluded from the study, as none of these species have been recorded as damaging commercial agriculture in either the current or previous studies.

Distribution and agricultural host plant records from museum specimens, (specimen or series of specimens recorded from a certain growing area, sometimes linked with records of being found on or damaging a certain host), historical publications on *Phlyctinus* damage from specific agricultural regions, and field-observations of damage, were used to establish pest status. A total of 184 series of specimens (consisting of one or multiple specimens collected in the same locality, Suppl. Material 1) were used during the course of this study. All co-ordinates were converted to DMS. When co-ordinates were not presented on a specimen label, the co-ordinates of the location were estimated. All co-ordinates were checked for accuracy and where location/co-ordinates presented on specimen label were aberrant, co-ordinates of location were corrected. Google Earth Pro was used to estimate, verify and correct co-ordinates. Maps were made using QGIS v. 3.10.

RESULTS AND DISCUSSION

Historical association with agricultural host plants

Museum records infer historical association of both *P. callosus* (1936 on grapevine in Stellenbosch area) and *P. xerophilus* (1938 on grapevine in Worcester) with agricultural host plants for at least 80 years (Suppl. Material 1, Figure 2). Both species are recorded to have caused historical damage to various deciduous fruit types, grapevines and berries, although only some lineages

within both *P. callosus* and *P. xerophilus* appear to be highly polyphagous and associated with agricultural crops (Hévin et al. 2022; Laborieux 2023). All populations recorded on ornamental plants or exotic weeds like *Plantago lanceolata* Linnaeus (Lamiales: Plantaginaceae) (Suppl. Material 1) probably can feed on and damage agricultural crops as well. No other *Phlyctinus* species was found associated with agricultural hosts, either in the present museum records or recent studies (Haran et al. 2020; Hévin et al. 2022). For now, it is unclear why only *P. callosus* and *P. xerophilus* successfully shifted onto agricultural hosts to the extent of being economically significant pests; although this is an area of active research (Laborieux 2023).

Historical and recent (post-2000) distribution records of *P. callosus* and *P. xerophilus* are generally similar (Figure 2; Suppl. Material 1), with more extensive records being obtained post-2000 thanks to recent intensive field work. There is evidence of human mediated transport of both species outside their natural distribution ranges in southern Africa (Suppl. Material 1). *Phlyctinus callosus* seems to be the only *Phlyctinus* species to have been established outside of southern Africa, specifically in different areas of Oceania, St. Helena Island and Réunion

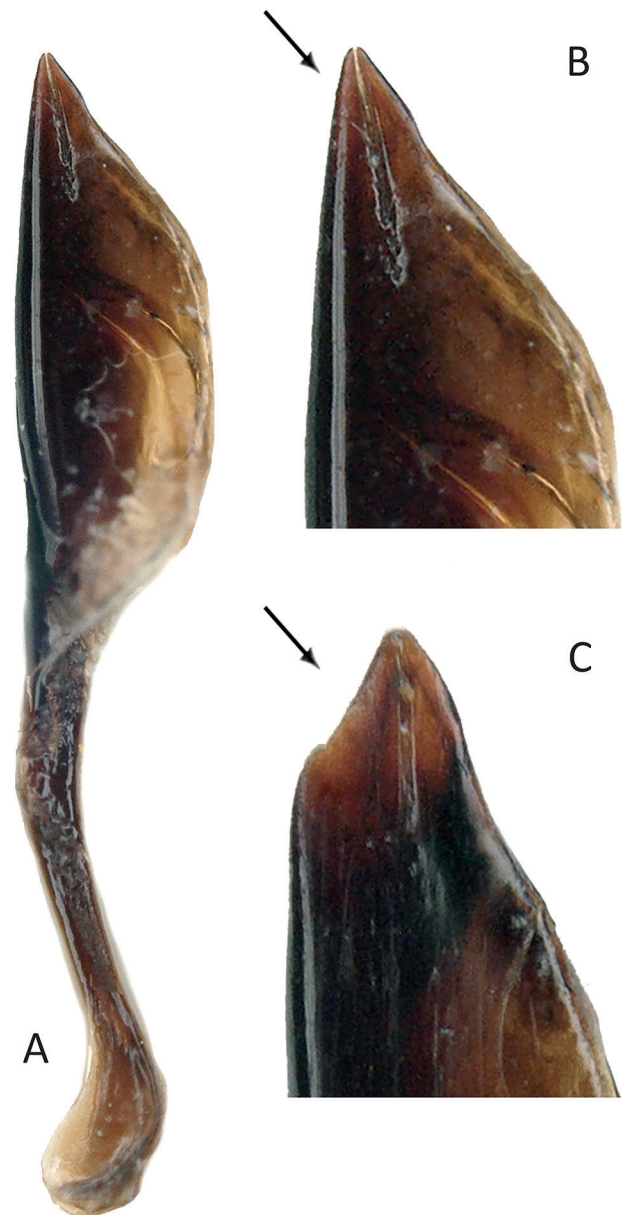


Figure 1. The apodeme of adult female *Phlyctinus* (a), with a straight tip typical of most species in the genus, including *P. callosus* (b); only *P. xerophilus* having a sloping tip (c), paratype shown here

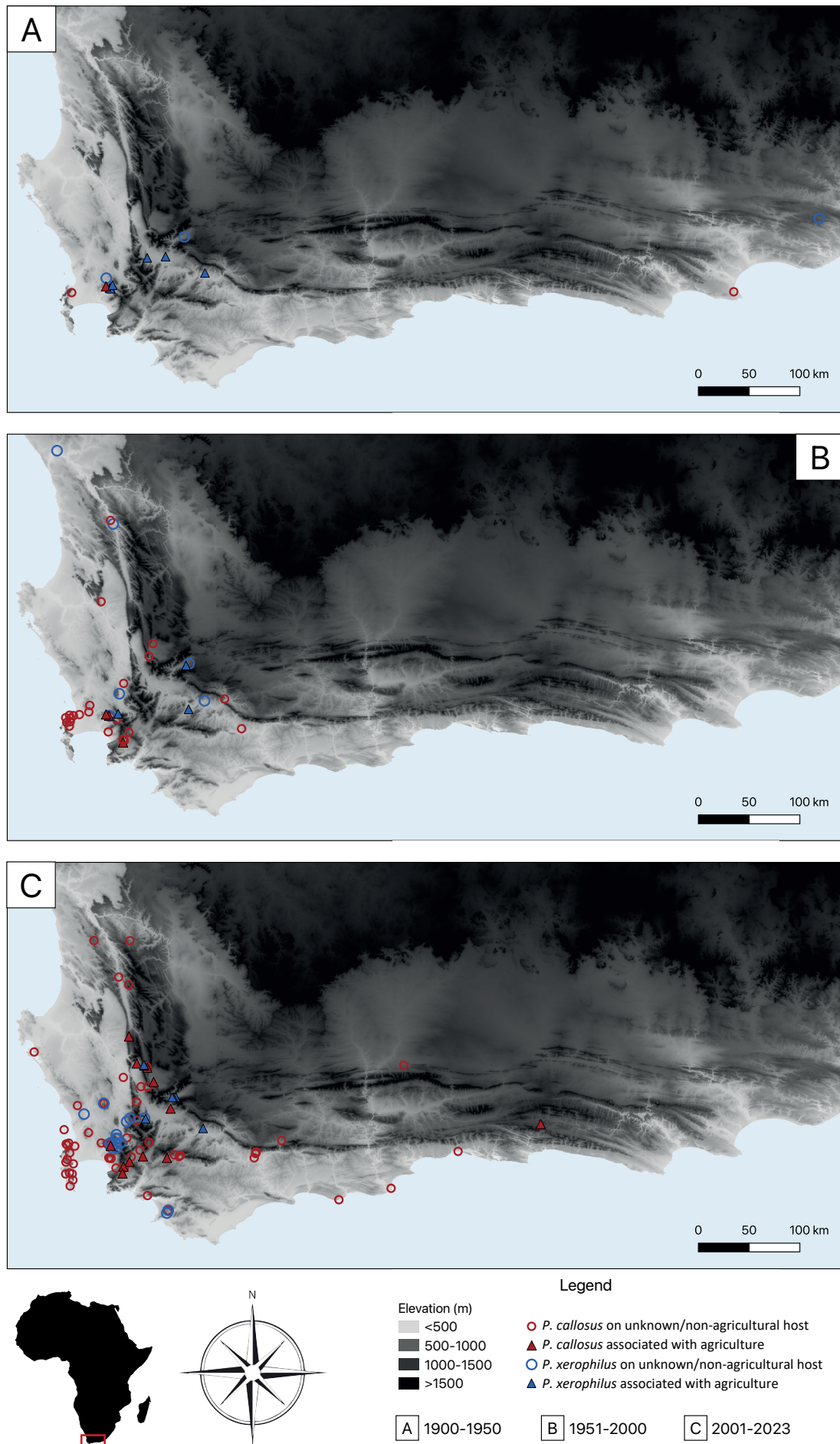


Figure 2. The distribution of *Phlyctinus callosus* and *P. xerophilus*, and their association with agriculture, inferred from museum records and recent (2017–2023) field observations from 1900–1950 (a), 1950–2000 (b) and 2000–2023 (c) in the Western and Eastern Cape provinces of South Africa.

Island (Haran et al. 2020). *Phlyctinus callosus* is dominant in its natural distribution range on the south coast and seems to be expanding its range in the Western Cape and even the Eastern Cape, appearing far outside its natural distribution range (including within the natural distribution range of *P. xerophilus*) due to human mediated transport and the creation of suitable habitat (Figure 2; Suppl. Material 1). *Phlyctinus callosus* appears to be displacing *P. xerophilus* in disturbed habitats in the natural range of the latter in the Eastern Boland, especially around the Stellenbosch suburban and agricultural area (Figure 2; Suppl. Material 1). According to recent molecular work, the species record of *P. xerophilus* on the south coast (Table 1, Figure 2) consists of an apparently isolated population that may comprise a separate species within the current *P. xerophilus* species concept (Laborieux 2023). This potential new species was not recorded as damaging crops in museum records or field observations. Furthermore, mixed populations of *P. callosus* and *P. xerophilus* are occasionally found living together on the same site (Suppl. Material 1).

Historical distribution and host plant records, linkage to publications reporting pest-status in specific regions and field-observations from 2017 to 2023, all indicate that both *P. callosus* and *P. xerophilus* are not newly emerging pests. All pre-2020 records of “*Phlyctinus callosus*” pest damage in South Africa can therefore be considered to include both *P. callosus* and *P. xerophilus*.

Biology and control strategies

Applied research into microbial biological control and critical thermal limits between *P. callosus* and *P. xerophilus* showed these species to be generally similar in biological and physiological parameters tested (Hansen 2023; Hansen et al. 2023; Hansen et al. 2024). Major differences in behaviour and ecology between the two species were not observed within orchards and vineyards during extensive fieldwork by the first and second author from 2017 to 2023 (S. Hansen and J. Haran, pers. obs.).

Physical exclusion and removal of weevils from produce, such as the use of exclusion barriers placed on crop plant trunks, physical removal of weevils from produce and pack houses, and good harvest and pack house management (Marais and Barnes 2004; PPIS 2006; USDA-APHIS 2007), should be equally effective on both *P. callosus* and *P. xerophilus* adults. The use of effective stem exclusion barriers, usually consisting of batting (sometimes drenched in insecticide) and/or a sticky/greasy surface (e.g.

Plantex[®]), can greatly reduce the incidence and damage of *Phlyctinus* on crops (Swartz 1988; Barnes et al. 1994, 1995, 1996), and should show similar efficacy on both *P. callosus* and *P. xerophilus* given their similar ecology, size and flightless nature.

The efficacy of stem barriers has been tested and shown in different growing areas and crops, across the range of *P. callosus* and *P. xerophilus* in South Africa (Swartz 1988; Barnes et al. 1994, 1995, 1996). Stem barriers also show efficacy against other flightless entomine weevil pests (e.g. genus *Eremnus* Schönherr) present in Western Cape deciduous fruit orchards and vineyards (Swartz 1988, Prinsloo and Uys 2015).

Similarities in upper and lower critical thermal limits have been shown under two laboratory acclimation regimes for field-collected *P. callosus* and *P. xerophilus* adults (Hansen 2023). Although temperature tolerances shown under phytosanitary treatments may differ from the more ecologically relevant tests in Hansen (2023), this is a promising preliminary result in phytosanitary treatments involving cold or heat-treatments of export produce to destroy *Phlyctinus* adults (Myburg and Krieglner 1967; Johnson and Neven 2011; Smit et al. 2018). Susceptibility of *P. callosus* and *P. xerophilus* adults to post-harvest fumigation, such as ethyl formate fumigation (Smit et al. 2020), remains to be assessed.

CONCLUSION

Good taxonomy is paramount, and cryptic species should never be ignored in applied research (Bortolus 2008). Morphological and molecular studies continue to define species status and relationships in the taxonomically challenging genus *Phlyctinus*. The historical and present pest-status of *P. callosus* and *P. xerophilus* in the Western Cape of South Africa has been revised in the light of current control and phytosanitary measures. It was found that broad historical ranges and pest-status (on which a current effective phytosanitary protocol was developed) are similar to recent studies and observations (2000–2023), and that neither species constitutes an emerging pest in this region. The naming of *P. xerophilus* as a pest can therefore be regarded principally as a taxonomic clarification within a species complex.

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Table 1. *Phlyctinus callosus* and *P. xerophilus* distribution and agricultural host plant association linked with publications of pest damage in various growing areas in the Western Cape province of South Africa.

Area/growing region	Distribution record	Agricultural host plant association	Agricultural host plant affected*	Key agricultural host damage publications ⁺
South Coast (Capetown, Elgin/Villiersdorp/ Vyeboom; Greyton)	<i>P. callosus</i> , isolated <i>P. xerophilus</i> population	<i>P. callosus</i>	Apple; grapevine; nectarine	Lounsbury 1896; Barnes and Giliomee 1992
Southern and Eastern Boland (Stellenbosch, Paarl, Wellington)	<i>P. callosus</i> ; <i>P. xerophilus</i>	<i>P. callosus</i> ; <i>P. xerophilus</i>	Apple; grapevine; plum; pear; strawberry	Whitehead 1961
Breede River Valley (Rawsonville; Worcester; Robertson)	<i>P. xerophilus</i> ; isolated <i>P. callosus</i> records	<i>P. xerophilus</i> ; isolated <i>P. callosus</i> record	Grapevine	Schwartz 1985
Hex River Valley (De Doorns)	<i>P. xerophilus</i>	<i>P. xerophilus</i>	Grapevine	De Villiers and Pringle 2007; Pryke and Samways 2007
Matroosberg/Koue Bokkeveld Mountain valleys (Ceres/Tulbagh/Wolseley)	<i>P. callosus</i> ; <i>P. xerophilus</i> .	<i>P. callosus</i> ; <i>P. xerophilus</i>	Apple; pear; nectarine; plum	Not Applicable
West Coast (Porterville, Piketberg, Citrusdal)	<i>P. callosus</i> ; <i>P. xerophilus</i>	<i>P. callosus</i>	Blueberry	Bredenhand et al. 2010

*This list is not exhaustive, and is based on literature pertaining to specific regions, museum records and the authors' own field-observations.

⁺ All publications pre-dating 2020 will refer to both *Phlyctinus callosus* and *Phlyctinus xerophilus* as '*Phlyctinus callosus*'

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AUTHOR CONTRIBUTIONS

Steffan P. Hansen: Conceptualisation; Data Curation; Investigation; Methodology; Resources; Visualisation; Writing – Original Draft; Writing – Review and Editing.

Julien M. Haran: Methodology; Resources; Validation; Visualisation; Writing – Original Draft; Writing – Review and Editing.

Shelley Johnson: Conceptualisation; Validation; Visualisation; Writing – Original Draft; Writing – Review and Editing.

Noémie M.-C. Hévin: Software; Writing – Original Draft; Writing – Review and Editing.

Pia Addison: Funding Acquisition; Project Administration; Supervision; Validation; Visualization; Writing – Original Draft; Writing – Review and Editing.

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